

# Philip C. Wagner, CFA

Bryn Mawr Trust Wealth Management



Philip C. Wagner, CFA is an accomplished investment management and financial services professional with demonstrated success in delivery of institutional and high net worth offerings in direct and intermediary distribution channels.

Philip is currently working at Bryn Mawr Trust Wealth Management in Devon, PA as a portfolio manager. Philip has over 20 years of experience in the investment industry.

Philip's specific skills include business development, service innovation, effective communication, and mentoring of staff and associates to maximize enterprise objectives.

Philip earned his BA in Economics with a concentration in Political Science from the University of Richmond in Richmond, Virginia. Phil is a member of the CFA Institute and the CFA Society of Philadelphia.