



EVENT CALENDAR 2015-2016

5:30 Cocktails 6:15 Buffet Dinner 7:00 Speaker (CEUs) 8:00

Depart

DATE (THURSDAY)	TOPIC	SPEAKERS	LOCATION
Sept. 10, 2015*	Philanthropy in Estate Planning: A Team Effort	Joey Ann Fowkes, American Cancer Society Betsy Joyce, CPA, MBA, MT, Joyce & Associates Stephen Olsen, Esq., Gawthrop Greenwood Peter Temple, Esq., Larmore Scarlett	Hershey's Mill Clubhouse
Sponsor #1: The Hickman		Sponsor #2 Needed	
Oct. 15, 2015*	PA Revised POA Law Statute: From a Fiduciary Litigator's Perspective	Tim Holman, Esq., Smith Kane Holman	Hershey's Mill Clubhouse
Sponsor #1 Needed		Sponsor #2 Needed	
Nov. 12, 2015	Successful Collaboration Among Estate Planning Professions	Carol Kroch, Wealth & Philanthropic Planning, Wilmington Trust Peter Reitmeyer, Manning & Napier Kathryn Rickenbach, CTFA, Trust Officer, Susquehanna, BB&T Jordon Rosen, CPA, Belfint Lyons & Shuman Vincent Thomas, Esq., Young Conaway Stragatt & Taylor	Mendenhall Inn JOINT SESSION w/ DELAWARE EPC
Sponsor #1 The American Cancer Society		Sponsor #2 Manning & Napier Advisors	
Jan. 21, 2016 <i>(1/28 snow date)</i>	HOLIDAY RECEPTION		Faunbrook B&B, West Chester
Sponsor #1 Needed		Sponsor #2 Needed	
Feb. 25, 2016* <i>Past Presidents courtesy of CCEPC</i>	Economic Update	Ardy Wurtzel, Federal Reserve	Hershey's Mill Clubhouse
Sponsor #1: Paoli Hospital Foundation		Sponsor #2 Needed	
March 31, 2016	HAPPY HOUR	Hosted by the CCEPC Membership Committee	Social Lounge, West Chester
Sponsor #1 Needed		Sponsor #2 Needed	
April 21, 2016*	Superior Court Update: A Conversation	Honorable Paula Francisco Ott, PA Superior Court Judge	Hershey's Mill Clubhouse
Sponsor #1 Needed		Sponsor #2 Needed	
May 19, 2016	Annual Meeting & Season's End Reception		The Hickman, West Chester
Sponsor #1: The Hickman Sponsor #3 Needed		Sponsor #2 Needed Sponsor #4 Needed	

*CCEPC Board meets from 4:30-5:30 in:
Sept, Oct, Feb & April