

Chester County
COMMUNITY FOUNDATION

The Lincoln Building | 28 W. Market Street | West Chester, PA 19382
610.696.8211 | www.chescocf.org | info@chescocf.org



Credits:

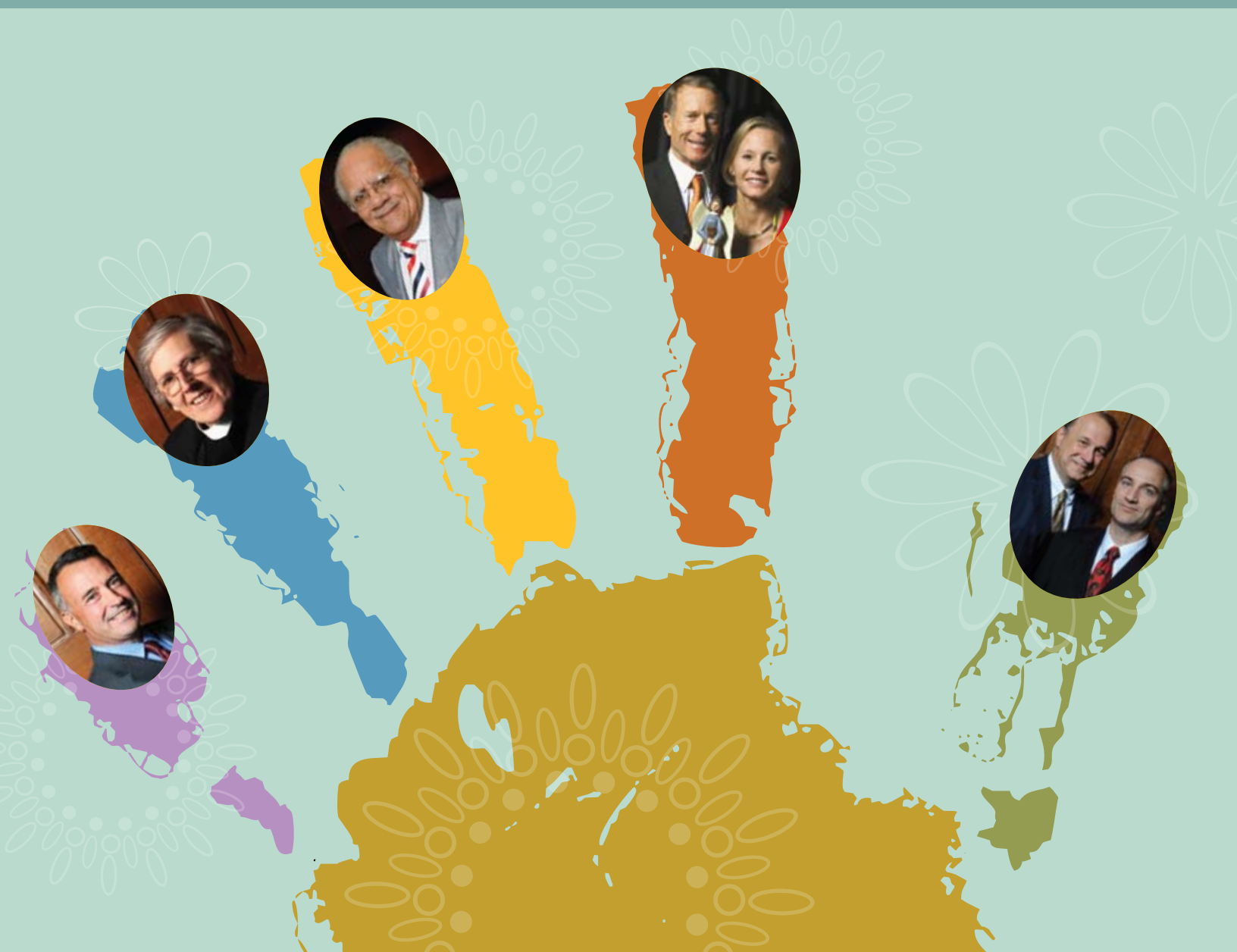
Design: The Merz Group

Printing: Offset Impression

Mailing: MR Direct

Photography: Scott Rowan, Peter Hannon

ANNUAL REPORT 2010



LET YOUR LEGACY *leave an impression* IN CHESTER COUNTY

Chester County
COMMUNITY FOUNDATION



what is a *community foundation?*

Established in 1994, the Community Foundation builds community assets for perpetuity. The Community Foundation is entrusted with substantial amounts of money over time from the contributions of people of significant wealth and modest means. The Community Foundation uses the income from these funds, in the form of grants, to meet the community's charitable needs now and into the future.

Most of the funds at the Community Foundation are endowment funds. An endowment fund is a permanent fund that creates a sustainable flow of grant dollars forever. Through prudent investment, both the body of the endowment and the distribution available for grantmaking increase over time.

The Chester County Community Foundation has three unique features:

local expertise about important projects and programs that are making a significant difference in Chester County

personalized service to donors who want to maximize the impact of their contribution

community convener for issues that benefit from partnerships.

With the support of those who care about Chester County, we will continue to grow and enhance the quality of life for all who live, learn, enjoy and work in Chester County.



community support
for generations

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Mission: The Chester County Community Foundation leads, inspires and encourages all individuals and organizations to create or contribute to lasting philanthropic charitable legacies, using the power of collective philanthropy to improve the quality of life primarily in Chester County.

inspired

legacy philanthropy



This year, the Community Foundation proudly awarded \$1,793,476 to the community, an 11% increase over last year. Through the generosity of our donors, we awarded 375 grants and 121 scholarships. Our donors created 37 new funds this year, which is 30% more than the number created last year. This brings the total number of funds under the Community Foundation's umbrella to 309. Our donation levels increased this year as well: 4,160 generous donors contributed \$3.8 million to our family of funds—this is a 5% increase in the number of donors and a 25% increase in contributions overall. More people gave somewhat more modest amounts, while our base of support diversified and grew.

Planned gifts and bequests increased, due to the Community Foundation's ever-growing relationships with planned giving professional advisors and the long-term commitment of generous legacy donors.

We also launched our next generation initiative to become more proactive with younger philanthropists. *ChesCo Community Imprints* increases charitable involvement, grantmaking, and legacy fund creation by more effectively engaging people aged 28-47 in philanthropy via:

- giving circles
- networking for a cause
- behind the scenes charity tours
- out-of-the-box fundraising and social events.
- adopt a nonprofit advisor groups

We thank each of our fund advisors and fund donors for their generosity. We are also grateful to those who contributed to the Community Foundation's annual operating fund via our Sweet Charity event hosted by Linda LeBoutillier at Waterloo Gardens, and our annual Friends campaign. We thank John and Wiggie Featherman for co-chairing our luminous Giving for Good Gala hosted by John and Rosemary Diederich at their Malvern home, at which our guests danced the night away while raising money for the Foundation.

Why do individuals, families, nonprofits and community groups turn to the Community Foundation? In addition to customized, personal service and local expertise, the Community Foundation works with each of its fund donors to:

- focus charitable goals, values and mission
- understand where charities fit into the world, and what they accomplish
- learn more about community issues
- select high-performing charities that meet each fund donor's interests and priorities; and
- make grants to help improve the community in areas that are important to each individual.

We encourage you, your family and friends to get involved. Feel the significance and joy of charitable giving. Let your legacy make a difference. For Good. Forever.



Michael B. Karwic, CFP, CRPC
Chair of the Board

Louis N. Teti, Esq.
Immediate Past
Chair of the Board

Karen A. Simmons
President/CEO



The Chester County
Community
Foundation leads,
inspires
and encourages
philanthropy.

grants, scholarships & awards

The strength of the Chester County Community Foundation is in its power to change peoples' lives. Each year, hundreds of organizations—and thousands of people—are touched through the generosity of our donors.

Our donors establish grantmaking funds at the Community Foundation. The majority of grant decisions are made by the families and individuals whose funds the Community Foundation holds in trust. The Community Foundation also grants from its Fund for Chester County, based on decisions made by a volunteer Grants Committee. The typical grant size averages \$3,500.

During FY2010, \$1,793,476 in grants and scholarships was awarded this year to address needs in our community: 375 grants totaling \$1,666,041 and 121 scholarships totaling \$127,435.

Aid for Friends	Chester County Food Bank	Free Wheelchair Mission
Alliance Defense Fund	Chester County Fund for Women and Girls	Freedom Valley YMCA
American Cancer Society	Chester County Futures	Friends Association for Care & Protection of Children
American Center for Law & Justice	Chester County Hospital Foundation	Friends of Boy Scout Troop #78
American Family Association	Chester County SPCA	Friendship Ministries Foundation
American Heart Association	Children's Country Week Association	Fund for West Chester University
American Tinnitus Foundation	Children's Hospital Los Angeles	Garage Community & Youth Center
American Values	Children's Hospital of Philadelphia	Garrett College
ARC of Chester County	Christ Community Church Building Fund	Global Action
Art Partners Studio	Church in the Vineyard	Global Aid Network
Arthritis Foundation	Citizens Advocacy of Chester County	Good Fellowship Ambulance
Atlantic Salmon Federation	Clinton Bush Haiti Fund c/o William J. Clinton Foundation	Good Neighbors
Bank Street College of Education	Coatesville Center for Community Health	Good Samaritan Shelter
Barclay Friends	Column Classics	Good Works
Barkley Elementary School	Community Coalition	Great Guys Group
Barn at Spring Brook Farm	Community College of Philadelphia	Greener Partners
Big Brothers/Big Sisters SE PA	Community Volunteers in Medicine	Grimes A.M.E. Church
Bike MS: City to Shore Ride	Consumer Credit Counseling	H.E.A.R. United Society
Billy Graham Evangelistic Association	County Corrections Gospel Mission	Habitat for Humanity - Headquarters
Bishop Shanahan High School	Covenant House PA	Habitat for Humanity of Chester County
Boy Scout Troop 95 Cedarville	Crohn's & Colitis Foundation	Haiti Partners
Brandywine Health Foundation	Crossing the Finish Line	Hamilton College
Brandywine Valley Association	CURE International	Handi-Crafters
Bridge of Hope	Curtis Institute of Music	Harvey Kaufman Memorial Scholarship Fund
Bryn Mawr Presbyterian Church	Daddy's Spirit Moves Me Forward	Historic Kennett Square
Calistoga Education Foundation	Delaware County Community College Educational Foundation	Historic Yellow Springs
Caln Elementary PTO	Delaware Riverkeeper	Hope Community Church
Camp Dreamcatcher	Dickinson College	Hope International
Camphill Special School	Domestic Violence Center of Chester County	Horse Power for Life
Canine Partners for Life	Ducks Unlimited	Hospice Care of the Low Country
Cardozo Law School	Eagles Youth Partnership	Housing Partnership of Chester County
Catholic Medical Mission Board	E22C	In the Light Fund
Chadds Ford Elementary School PTO	Fairville Friends School	Interfaith Housing Assistance Corporation
Chemical Heritage Foundation	Family Research Council	International Rescue Committee
Chester County 2020	Family Service of Chester County	Jenkins Aboretum
Chester County Art Association	Focus on the Family	Jenner's Pond
Chester County Community Dental	Food for the Poor	Kennett Parks
Chester County Council, Boy Scouts of America		Kennett After-School Association-After the Bell
Chester County Dept. of Human Services		



Kennett Area Community Services
 Kennett Area Park Authority Anson B. Nixon Park
 Kennett Area Senior Center
 Kennett Fire Company #1
 Kennett Run Charities
 Kennett Symphony of Chester County
 Kennett Township Land Trust
 Kennett Underground Railroad Center
 La Comunidad Hispana
 Lance Vermeil Scholarship
 LaSalle Academy
 Leukemia and Lymphoma Society
 Lifeline Family Center
 Lighthouse Youth Center
 London Grove Friends Meeting
 Lord's Pantry of Downingtown
 Lyme Disease Association of SE PA
 Malvern Preparatory School
 Map International
 March of Dimes
 Maryknoll Father and Brothers
 Maryknoll Lay Missioners
 Maryknoll Sisters
 Maternal & Child Health Consortium
 Mill at Anselma Preservation Educational Trust
 Mommy's Light Lives On
 National Multiple Sclerosis Society
 Neighbors 4 Neighbors
 New London Presbyterian Church
 New York City Relief
 Nottingham County Park
 Open Hearth
 Opportunity International
 Orion Communities
 Oxford Area Neighborhood Services Center
 Oxford Educational Foundation
 Oxford Senior Center
 PA Bible Society
 PA Family Institute
 PA Home of the Sparrow
 PA Law Enforcement Offices Association

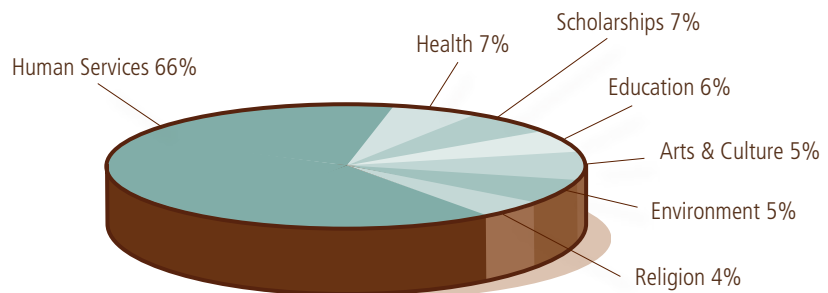
Paoli Battlefield Preservation Fund
 People's Light and Theatre Company
 Philadelphia Foundation-Harlon's Fund
 Phillies Charities
 Phoenixville Area Community Services
 Phoenixville Community Education Foundation
 Phoenixville Homes
 Planned Parenthood of SE PA
 Pottstown Cluster Outreach Center
 Preston Robert Tisch Brain Tumor Center at Duke
 Primitive Hall Foundation
 Prison Fellowship
 Propagation of the Faith, National Office
 Quaker State Funeral Directors Association
 Quest Therapeutic Services
 Red Clay Valley Association
 Redeem the Vote
 Roswell Park Alliance Chip in for Carly's Club
 Rotary Club of Churchville Foundation
 Ruth S. Hodgson Scholarship Fund
 Safe Harbor
 Saints Philip & James
 Salvation Army-Philadelphia
 Salve Regina University
 Second Mile
 Southern Chester County Day Care Association
 Special Olympics PA/Chester County Program
 St. Elizabeth Mission Society
 St. Joseph's House
 St. Mary's Franciscan Shelter
 St. Mary's School
 St. Peter's Lutheran Church
 Stepping Stone Education Center
 Stroud Water Research Center
 Surrey Services for Seniors
 Susan G. Komen Breast Cancer Foundation
 Tasis Foundation
 The Clinic
 The Hickman
 The Wentworth
 Thirteen/WNET

Tick Tock Early Learning Center
 Triskeles Foundation
 Turner Syndrome Society of America
 UNICEF
 United Mitochondrial Disease Foundation
 United Way of Chester County
 Upland Country Day School
 Water for Waslala
 West Bradford Youth Athletics
 West Chester Civic Association
 West Chester Dance Works
 West Chester Recreation Department
 West Chester University Foundation
 Westminster Presbyterian Church
 Wharton Esherick Museum
 WHY-TV12
 Wilderness Society
 William Alanson White Institute
 Williamson Free School of Mechanical Trades
 Wings for Success
 Wistar Institute
 Woman's Club of Downingtown
 Wycliffe Bible Translators
 YMCA Jennersville
 YMCA Kennett Area
 YMCA of Brandywine Valley
 Young Life of Chester County
 Young Life of Richmond-West End
 Young Life Oxford

Due to space limitations, only grants over \$500 are listed.

*To obtain grant and scholarship guidelines, contact the Community Foundation:
 (610) 696-8211
grants@chescofcf.org
www.chescofcf.org*

CCCF Grants and Scholarships Distributed: \$1,793,476
 July 1, 2009 - June 30, 2010





CORPORATE SOCIAL INVESTMENT AWARD

*highlighting business and social responsibility
Citadel Federal Credit Union - Jeff March, President/CEO*

The Corporate Social Investment Award is conferred upon corporate leaders who demonstrate sound principles of business leadership and help the community prosper by consistently supporting local charities.

For more than 72 years the Citadel family, and the former Lukens Steel Employee Credit Union, has supported many nonprofit organizations that help to make Chester County a better place to live, work and enjoy. Citadel partners with nonprofit organizations to support three basic needs: 1) educating and mentoring youth, 2) increasing access to quality healthcare for the underserved, and 3) improving the quality of housing and neighborhoods. Citadel's guiding philosophy is: "Our goal is to encourage all Citadel stakeholders to strengthen our community by giving back through financial support and volunteerism to help those in need."

Jeff March, President/CEO at Citadel, explains, "We're dedicated to strengthening the communities where we live and work. Providing services to ensure the financial well-being of our members is the reason we exist. It is a natural extension of this mission to serve our community in other ways. Citadel's approach to community outreach is a strong combination of financial support and volunteerism."

"Our Board of Directors leads Citadel's volunteer spirit by giving time and talent to the community. Citadel encourages a volunteer spirit throughout the organization by allocating staff time to assist nonprofit groups. We believe that employees grow both personally and professionally through service to the community."

LEGACY PHILANTHROPY *awards*

The Chester County Community Foundation established "Let Your Legacy Make A Difference Awards" to highlight philanthropic good works and inspire more philanthropy throughout Chester County. Philanthropy is defined as "active efforts to promote human welfare as manifested in donations of money, property, or work to needy persons or to socially useful purposes." Legacy philanthropists give of their own time and resources, as well as inspire others to give for the long run.



THANKS FOR CARING AWARD

honoring outstanding commitment to neighborhood, grassroots community philanthropy - Reverend Marie Z. Swayze of Phoenixville

The Reverend Marie Z. Swayze of Phoenixville has quietly helped make Chester County a better place to live and work for several decades. With her "Just DO It" philosophy, she is known for her ability to make the impossible possible.

Her work began in the 1970's when she co-founded the Upper Main Line Recycling Center before most people were aware of what recycling meant. She helped form the Willistown Township Parks and Recreation Board of Directors, creating a park and establishing a camp there for area children. Through the Citizens Advocacy of Delaware she helped support people with disabilities on a long term basis and also helped initiate the AAUW Voter's Guide. She and her friend Dr. Lorna Stuart founded The Clinic in Phoenixville, a nonprofit organization which has provided medical care to more than 51,000 people since it opened in 2002.

Reverend Swayze and her husband, Richard, live in Phoenixville. While retired from full time parish ministry, she serves at All Saint's, Norristown, as Assistant to the Rector and presides at traditional masses, the Contemporary Eucharist, and the Eucharist for Families with Young Children in Mind.



DOOR OPENER AWARD

recognizing professional advisors who strongly promote legacy philanthropy
The Honorable Dr. Clifford E. DeBaptiste of West Chester

“Uplifting life through service” is the theme for the life led by the Honorable Dr. Clifford E. DeBaptiste.

The DeBaptiste family lives and runs its family business in the heart of the West Chester community, serving neighbors at the most sensitive of times. As funeral directors, services create an atmosphere authentic to each life, evoking memories and bringing comfort and joy to hurting hearts.

Dr. DeBaptiste has personally established scholarship funds and introduced families and friends to the Community Foundation. Education and scholarship funds are his hallmark. To celebrate his tenure as Mayor of West Chester, he created the Mayor Clifford E. DeBaptiste Scholarship for a West Chester University freshman majoring in social work. The Dr. W.T.M. Johnson Memorial Scholarship and Charles A. Melton Scholarship are awarded annually to Henderson High School students. The Dr. Robert H. and Doris E. Hanna Scholarship is given to students graduating from a Chester County high school. The Alice M. Thomas Scholarship Fund pays homage to the work of this extraordinary Henderson High School guidance counselor. Stanley’s Dream Scholarship was initiated by Dr. DeBaptiste to honor a promising youth’s life that was too short-lived. These endowed scholarships make a difference forever and help Chester County students pursue their dreams, well-equipped with a college education. In addition, the Eirkson/Ryan Charitable Legacy Fund, Quaker State Funeral Directors Association Fund, and Chester County Funeral Directors Association Fund encourage funeral directors to become more involved in their communities.

Dr. DeBaptiste is a model of community legacy philanthropy. He consistently helps others to find ways to commemorate those they hold dear, and makes a positive difference in numerous lives for perpetuity. Uplifting life through service...creating a strong community...forever.

LEGACY *award honorees*

YOUTH PHILANTHROPY

2005-Phoenixville Youth Philanthropy Program; 2006-Sarah Abel; 2007-Teresa Hawkins; 2008-West Chester University Relay for Life Student Organizing Committee

THANKS FOR CARING

2004-Donald J.L. Coppedge of Phoenixville; 2005-Marvin and Shirley Porter of West Chester; 2006-Joan Holliday of Kennett Square; 2006-Emma Valenteen of Phoenixville; 2007-James Ferrier of West Chester; 2008-Peg Anderson of Coatesville; 2009-Reverend Marie Swayze of Phoenixville

CORPORATE SOCIAL INVESTMENT

2004-Richard A. Kunsch for Phoenixville Federal Bank; 2005-Peter Kjellerup & Mandy Cabot for Dansko; 2006-Michael Bontrager for Chatham Financial; 2007-Rose & Angelo Rossi for ANRO; 2008-J.M. Herr for Herr Foods; 2009-Jeff March for Citadel

DOOR OPENER

2004-Stephen McGann; 2005-L. Peter Temple, Esq.; 2006- Michael B. Karwic, CFP, CRPC; 2007-David M. Frees, III, Esq.; 2008-John A. Featherman, III, Esq.; 2009- Honorable Dr. Clifford DeBaptiste

LEGACY PHILANTHROPY *awards*



DR. HENRY A. AND BARBARA M. JORDAN AWARD

significant, comprehensive philanthropic achievements
Robert & Jennifer McNeil of Coatesville

Robert and Jennifer McNeil commit their time, energy, leadership and financial support to a great many Chester County causes. Their philanthropic impact has been felt throughout the region through personal commitment and through their family's foundation, The Claneil Foundation, and their Springbank Foundation. Westtown School, Handi-Crafters, Bridge of Hope, Community Volunteers in Medicine, YMCA of the Brandywine Valley, Boy Scouts of America Chester County Council, and Chester County Food Bank are some of the region's beneficiaries.

Bob and Jennifer McNeil became active in Chester County with their role in Brandywine Hospital's annual campaign and its efforts to implement Level II Trauma Services. Since the Hospital's sale to a for-profit health system, the McNeils set the pace for future leaders to follow at the newly formed Brandywine Health Foundation in Coatesville, annually hosting hundreds of donors at their home for the Strawberry Festival Garden Party fundraising event.

Jennifer is actively involved in affordable and accessible health care and youth services, where she provides valuable expertise utilizing her psychology training. She volunteers at Camp Dreamcatcher, Jenner's Pond, Community Volunteers in Medicine, and the Maternal and Child Health Consortium. Jennifer assists with the Community Volunteers in Medicine nutrition and cooking classes and participates in the Hope Chest campaign. She also co-chaired Westtown School's campaign to improve its physical education and athletic facilities. Jennifer has served on the board of the Brandywine Visiting Nurses, and she currently serves on the board of The Claneil Foundation.

Bob applies his business skills to help create financial stability for nonprofits. He has served on the Executive Committee of the Boy Scouts of Chester County Council, co-chaired "Today's Youth...Tomorrow's Leaders" Capital Campaign, and founded the first Annual 5K run. In 2004 he was honored with the prestigious Silver Beaver Award for his distinguished service to youth.

Bob co-chaired Handi-Crafters' major renovation and capital campaign, Bridge of Hope's endowment campaign, and served on Community Volunteers in Medicine's Hope Chest campaign. Bob serves on the board of The Claneil Foundation and has also served on the boards of United Cerebral Palsy and Coatesville Area Partners for Progress, among others.

Most recently, Bob has taken a hands-on leadership role in the newly restructured countywide Food Bank. The Chester County Food Bank is the hub of a network of over 65 food cupboards and feeding sites. By forming citizen advisory boards, increasing food drives, and raising funds to fight hunger in Chester County, the Chester County Food Bank provides food for those in need while focusing on hunger's role in poverty, health and education.

Jennifer and Bob's dedication to finding workable, sustainable solutions to community issues is truly inspiring. The Chester County region is the fortunate beneficiary of Jennifer and Bob's generosity and deep involvement.



JORDAN *award* HONOREES

- Elizabeth Moran of Paoli 2000
Gordon B. Hattersley, Jr. of Berwyn 2001
Aaron Martin of Kennett Square 2002
Charles L. "Skip" Huston, III of Chester Springs 2003
Penelope "Penny" Wilson of Malvern 2004
David M. Frees, Jr. of Phoenixville 2005
Moira & Kenneth Mumma of Chester Springs 2006
Eva L. Verplanck, Ph.D. of Kennett Square 2007
Carol Ware Gates, Ph.D. of Christiana 2008
Robert & Jennifer McNeil of Coatesville 2009

The Community Foundation accepts nominations for Legacy Awards throughout the year. Decisions are made each summer. To receive a nomination form, contact the Community Foundation at (610) 696-8211 or www.chescocf.org.





The Chester County Community Foundation proudly presents these 309 funds that have been established at the Community Foundation since our founding in 1994. The 37 funds established this year are in **COLORED PRINT**. Noted after each fund is its inception date.

CCCF FUNDS

Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D., 2006
Annuity Fund for CCCF, 2002
Anonymous via Charitable Gift Annuity, 2004
Arts Forever Endowed Fund, 2007
Benjamin Franklin Trust, 1995
ChesCo Community Imprints Giving Circle, 2009
ChesCo Community Imprints Long Term Grantmaking Endowed Fund, 2009
ChesCo Community Imprints/Next Gen-Operating Fund, 2009
Chester County Community Foundation Annual Operating Fund, 1994
Chester County Community Foundation Operating Endowment, 2001
Chester County Community Foundation Youth Philanthropy Program at Great Valley High School, 2005
Chester County Community Foundation Youth Philanthropy Program at Westtown School, 2007
Fund for Chester County Environmental Grants Endowment Fund, 2001
Fund for Chester County Grants Endowment Fund, 1995
Gettysburg Address Contest, 2004
Jordan Award Fund, 1998
Lincoln Building Fund, 1996
Richard I.G. Jones Legacy Grants Fund of the Fund for Chester County, 2007
West Chester Trust & Relief Fund, 2000
William & Anne Evans Jr. Endowment Fund, 2010
Workshops Convened by CCCF w/Partners, 2006

DONOR ADVISED FUNDS

1002 Fund, 1999
4kids2C, 2010
Aaron & Jean Martin Fund, 1998
Alice Ruth Walls Legacy Foundation, 2008
Anne Stroud Hannum Fund, 1998
Barney Harahan Memorial Fund, 2002
Barrie Stavis Foundation, 2002

Baylus & Deborah Francis Fund, 2002
Beccaria Charitable Fund, 2006
Bugel Family Fund, 1998
Capacity for Change Fund, 2008
Caroline Manning Bolton Legacy Fund, 2002
Chain of Love Foundation for Turner Syndrome, 2004
Chase Your Dream Endowed Foundation, 2007
Chester County Fund for Teacher Support, in Memory of Taylor Patterson Crane, 2007
Clay-Mir Charitable Foundation, 2000
Connor T. Schmidt Foundation, 2001
Daryl E. & Martha J. Thomas Fund, 2002
David A. Jackson Legacy Fund, 2005
DeBaptiste Foundation, 2010
Di & Dallas Krapf Foundation, 1999
Diederich Family Foundation, 2007
Doe Run Charitable Fund Endowment, 2005
Drew Porter Memorial Foundation, 2008
Edward & Mary Ann Bassett Fund, 2007
Edward H. & Dorothy K. Dickol Foundation, 2006
Everett Frank Legacy Fund, 2000
Fairlane Fund, 2009
Farnesi Family Foundation, 2000
Featherman Family Fund, 2006
Francis J. Snyder Foundation, 2007
Frees Family Fund, 1998
Ginger English Memorial Fund, 2007
Gold Family Foundation, 2010
Good Fight Foundation, 2005
Goodnow Fund, 2004
Harry & Aggie Tyler Can-Do Foundation, 1999
Heart in Hand Partnership, 2000
Helen & Paul Breitegam Fund, 2003
Hennigan Family Fund, 2007
Hollenbach Family Foundation, 2000
Honorable Dr. Elinor Z. Taylor Charitable Foundation, 2005
Hutton Family HeLP Fund, 2000
J. M. & Lois B. Herr Family Foundation, 1998

Jane M. & George P. Warren, Jr. Family Fund, 2005
Joan & William Walkup Family Fund, 1999
John Eirkson & Kathy Ryan Esq. Charitable Legacy Fund, 2009
Jordan Family Fund for Chester County, 1998
K & M Fund, 2003
K9s4kids, 2010
Kathleen McBratnie Memorial Fund, 2004
Kenneth W. & Joanne H. Tunnell Fund, 1998
Kevin Holleran Fund, 1999
Koester Family Foundation, 2000
Krapf Family Foundation, 1999
L.E.G. Up Fund, 2007
Laura Lee Hervey Fund for Traumatic Brain Injury, 2007
Laura Meikle Koch Memorial Legacy Foundation, 2008
Liddick Family Fund, 2007
Lockwood Fund, 2007
Loew Family Foundation, 2007
M & M Fund, 2001
Marjorie L. & Arthur P. Miller, Jr. Fund, 1998
Marvin & Shirley Porter Educational Foundation, 2009
Mike's Hike, 2008
Moretzsohn Family Foundation, 2000
Mr. & Mrs. Robert P. Moran, Jr. Family Foundation, 2010
Nannette & Dale Krapf Foundation, 1999
Niles-Milner Fund for Student Travel, 2004
Norr Foundation, 2009
Orchard Fund, 2001
P.G. Thomas Charitable Legacy Fund, 2009
Patricia C. & John Celii, Jr. Foundation, 1999
Patricia C. & John Celii, Jr. Medical Research Fund, 2007
PFF Fund, 2000
Pink House Fund, 1998
Power of Positive Thinking Fund, 2009
Put Your Money Where Your Mouth Is Foundation, 2009

Raymond M. Moskowitz & Mary Ann Moskowitz Fund, 2009

Reverend Dennis H. Warner Memorial Fund, 2007

Richard & Carolyn Vermeil Foundation, 2009

Richard & Lois Hodgson Fund, 1998

Robert & Jennifer McNeil Fund, 2002

Robert M. Price Memorial Fund, 2004

Robert Olin Niles Memorial Foundation, 2010

Robert S. & Mary Katherine Jones Foundation, 1998

Robert Wiley Miller Memorial Foundation, 2000

Samantha Lee Zajac Memorial Fund, 2001

Schwartz Family Fund, 2001

Seeds of Hope Fund, 2007

Shobaken Family Fund, 1998

Singleton Family Fund, 1998

Spot Castle Foundation Fund, 2003

Spurlino Family Fund, 2006

St. Ann Rose Fund, 2000

Stanley's Dream, 2004

Susan Groome Harney Memorial Fund, 2000

T&G Charitable Trust Endowment, 2005

Terry Muzzy Foundation, 2007

Teti Family Fund, 2006

Trajabay Fund, 2005

Tres Foundation, 2003

Tyler Family Fund, 2005

Valerie Smith Art Fund, 1998

Vaughan Family Fund, 2000

Woody's Woods Memorial Fund, 2003

FIELD OF INTEREST FUNDS

5th International Equine Conference on Laminitis & Diseases of Foot, 2008

C4 ChesCo Consultants Collaborative, 2010

Champlain Social Ministry Fund, 1999

Chester County Funeral Directors Association Charitable Fund, 2009

Coatesville Community Health Fund, 1999

Equine West Conference on Laminitis & Diseases of Foot, 2010

Eugene L. DiOrio Legacy Fund, 2007

Friends of Chester County Seniors Fund, 2010

Fund for Coatesville, 2000

Happy Romar Fund of Chester County, 2000

Helen Patton Leland Nonprofit Capacity Building Fund, 2010

Henkels & McCoy Inc. Charitable Fund - Golf Outing East, 2006

Henkels & McCoy, Inc. Charitable Fund - Golf Outing West, 2006

Honorable Dr. Elinor Z. Taylor Foundation, 2005

Jim Decker Compassion Ministry Fund, 2002

John Rock Memorial Fund, 2004

Land and Water Resources e-Institute Fund, 2007

Let's Read Math, 2005

Mesothelioma and Asbestos Disease Society Fund, 2004

PA Foundations Online Outreach Fund, 2010

Parkesburg Environmental Fund, 1998

Quaker State Funeral Directors Association Charitable Fund, 2009

RE/MAX Main Line Charitable Foundation, 2005

Rhoads Six Foundation, 2009

Romig Road Victory Run Fund, 2008

Valor Bowl Fund, 1999

NONPROFIT-DESIGNATED & ORGANIZATIONAL ENDOWMENT FUNDS

American Cancer Society, 1998

American Helicopter Museum, 2003

ARC of Chester County, 2000

Avon Grove Library Fund, 2000

Big Brothers/Big Sisters Chester County, 1998

Bishop Shanahan High School, 2002

Bournelyf Special Camp, 2005

Brandywine Conservancy, 1999

Brandywine Valley Association, 1998

Build-A-Band Music Education, 2010

Camphill Special School, 2005

Canine Partners for Life, 1999

Chadds Ford Historical Society, 2003

Charlestown Playhouse, 2004

Chester County Art Association, 1999

Chester County Estate Planning Council, 2005

Chester County Fund for Women and Girls Grants, Operating and SRI Endowments, 2001

Chester County Futures, 1999

Chester County Historical Society, 2007

Chester County Library, 1999

Chester County S.P.C.A., 2005

Coatesville Community Education Foundation, 2009

Community Coalition, 1999

Community Gardens of Chester County, 2000

Community Volunteers in Medicine Edgar R. Lawrence, DDS Dental Endowment, 1999

Daemion Counseling Center, 2004

Devereux Foundation, 2008

Diane & Thomas Lafferty Fund to Benefit the Wistar Institute, 1999

Domestic Violence Center of Chester County, 2007

Downingtown Educational Foundation, 2000

Downingtown Works, 2001

East End Neighborhood Association, 2004

Family Service of Chester County, 2008

Friends of Anson B. Nixon Park, 1999

Friends of Oakbourne, 2006

Friends of West Chester Parks & Recreation, 2010

Good Works, 2002

Gordon B. Hattersley, Jr. Fund for Community Volunteers in Medicine, 1999

Great Valley Nature Center, 2002

Greater Brandywine Cultural Alliance, 2005

Greener Partners, 2008

Habitat for Humanity of Chester County, 2002

Handi-Crafters, 2004

Historic East Linden Project, 2006

Home & Farm Antique Association, 2000

Housing Partnership of Chester County, 2004

International Children's Fund, 2010

Jenner's Pond Resident Fund, 2001

John H. Phillips III Memorial Fund for Horseshoe Scout Reservation, 2000

Kennett Area Senior Center, 2000

Kennett Symphony Children's Chorus, 2010

Kennett Symphony Forssmark Cello Award, 2008

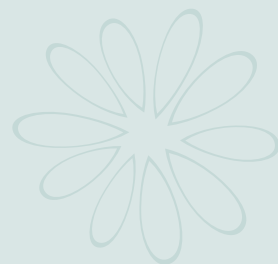
Kennett Symphony of Chester County, 2006

Kerr Memorial Park, 2010

Kiwanis Club of Phoenixville, 2001

Let's Read Math/AAUW, West Chester, 2005

Lions Club of Kennett Square, 2001



Those interested in creating a legacy fund or contributing to an existing fund should contact Donor Services at (610) 696-8211 or info@chescofcf.org. The minimum contribution to establish an endowed fund is \$10,000.

Margaret E. Coppedge Memorial Fund to Benefit Grimes AME Church, 2005

Maternal & Child Health Consortium of Chester County, 1998

Mill at Anselma Preservation and Educational Trust, 2003

Nicholas Bright Fund for Montgomery School, 1996

Optimist Club of Coatesville, 1999

Parkeburg Free Library, 1996

Pennsylvania Home of the Sparrow, 2006

Phoenixville Community Education Foundation, 2006

Phoenixville Public Library, 2005

Planned Parenthood of SE PA, 1995

Police Athletic League of Chester County, 1998

Primitive Hall, 1996

Priority One Foundation, 2004

Samuel Barber Foundation, 1998

Spackman-Holleran Fund for United Way of Chester County, 1998

Stroud Fund for Water Research, 1997

Surrey Services for Seniors, 2009

The Clinic, 2007

The Hickman, 2004

Thorncroft Fund, 2000

United Way of Southern Chester County, 2004

Upattinas School and Resource Center, 2003

Upper Main Line YMCA, 2000

W. Marshal Schmidt Fund for Childrens' Country Week Association, 1998

Walden School, 2001

West Chester Area Senior Center, 2004

West Chester Downtown Foundation, 2004

West Chester Friends School, 2006

West Chester University Library, 1998

West Goshen Lions Club, 1998

Wharton Esherick Studio Preservation Fund, 2001

William S. West H.O.P.E. Memorial Fund, 2000

Willistown United Methodist Church, 2000

Willistown's Okehocking Nature Center, 2008

Woman's Club of Downingtown, 2003

YMCA of the Brandywine Valley, 1999

Youth Suicide Prevention Task Force of Chester County, 2005

SCHOLARSHIP FUNDS

Alice Lawson Scholarship Fund, 1998

Alice M. Thomas Scholarship Fund, 1998

Bradley Hughes Foundation, 2009

Brianne Carter Memorial Fund, 1999

Carl O. Benner Scholarship Fund, 2001

Carl Schnellenbach Wrestling Scholarship Fund, 2001

Charles A. Melton Scholarship Fund, 1999

Charles R. White Scholarship Fund, 1999

Chester County Estate Planning Council Scholarship, 2010

Coach Millard Robinson Memorial Fund, 2001

Constance & Michael Briglia Memorial Foundation, 2006

Dana Marie Carr Memorial Scholarship Fund, 2000

Delaware County College Scholarship Fund, 2000

Dr. Alan G. Elko Legacy Scholarship Fund, 2008

Dr. Gerald E. Clark Memorial Scholarship Foundation, 2008

Dr. John H. Hewlett, III Scholarship Fund, 1999

Dr. W.T.M. Johnson Memorial Foundation, 1999

Drew McWilliams, Jr. Scholarship Fund, 1998

East End Neighborhood Association Scholarship Fund, 2009

Elizabeth G. Dorsett Memorial Scholarship Fund, 2001

Eugene J. & Mary DiFilippo Scholarship Fund, 1999

Front Porch Trust Scholarship Fund, 2005

George W. Martyn, Jr. Scholarship Fund, 2000

Halliday Clark, Sr. Memorial Scholarship Fund, 1998

Harry Dunn Art Scholarship Fund, 2001

Janet P. Shaner Memorial Scholarship Fund, 2006

Jeanne D. Sciubba Memorial Scholarship Fund, 2008

Jeffrey Gaunt Memorial Scholarship, 2008

John & Mary DiCecco Scholarship Fund, 1999

Joseph J. D'Amico, Sr. Memorial Fund, 2010

Julius "Bud" & Dorothy Elberfeld Foundation, 2010

Karllin Field Memorial Fund, 2005

Kennett High School Scholarship Fund-Anonymous Bequest, 2009

Laura Meikle Koch Drexel University Scholarship Foundation, 2008

Laura Meikle Koch Henderson High School Scholarship Foundation, 2008

Longwood Rotary Club: Scott Thompson Special Assistance Scholarship, 2008

Lucinda P. Wallace Memorial Scholarship Fund, 2002

Madalene Hayes Conner Scholarship Fund, 2003

Maurice E. Warrick, Jr. Memorial Education & Scholarship Fund, 2004

Mayor Clifford E. DeBaptiste Scholarship Foundation, 1998

Michael G. Maybroda Memorial Fund, 2005

Natalie A.W. Leaf Charitable Trust, 2001

Nicholas R. MacElree Scholarship Fund, 2005

Patricia B. Dixon Scholarship Fund, 2009

Paul Hassenplug Scholarship Fund of the Rotary, 1999

Peoples First Scholarship Fund, 2004

Quaker City Farmers Scholarship Fund, 2001

Raymond Montoni Music Scholarship Fund, 2001

Rev. William J. Fischler Memorial Cursillo Scholarship Fund, 2007

Richard S. Hodgson Scholarship Foundation, 1999

Robert & Doris Hanna Scholarship Fund, 2003

Rotary Club of Coatesville Scholarship Fund, 1998

Schramm Foundation Fund, 2005

Stanley's Dream Scholarship Fund, 2004

Susan DeCecco Scholarship Fund, 1999

Susan Romano O'Brien Science Scholarship Foundation, 2009

Terry Muzzy Foundation, 2007

Thorndale Rotary Jay Edge Community Service Scholarship, 2009

Vicky Ahlum Memorial Scholarship Endowed Foundation, 2006

West Chester B. Reed Henderson HS Class of 1953 Scholarship, 2008

William M. Taylor Memorial Scholarship Fund, 2004

William's Wish-The William Vincent Memorial Scholarship Fund, 2008

Your Part-Time Controller Excellence in Accounting Scholarship, 2005

YWCA Chester County Scholarship Endowed Fund, 2010

Legacy Funds *what legacy will you leave?*

Legacy philanthropy is much more than sending a check. It ensures your continuing support for causes you care about, in perpetuity. It gives you the opportunity to carry on a family giving legacy. And, combined with careful estate planning, it ensures that your personal resources are used to accomplish your financial and charitable goals.

Gifts to the Community Foundation can be made at any time to provide grants for current community needs and for perpetuity. By establishing a fund with the Community Foundation, you receive:

Permanence: The Community Foundation's trusteeship ensures that your contribution will continually meet needs relevant to your interests.

Commemoration: Your name or the name of a loved one can live on through your fund. If you prefer, you may choose a name that reflects your fund's charitable purpose.

Stewardship: The Foundation's Board of Directors, with guidance from its Investment Committee, staff, and outside investment counsel, closely monitors the performance of professional investment managers. The Foundation makes a full accounting to the community through its annual report, audit, and IRS Form 990.

Grantmaking Expertise: The Community Foundation can expertly assist you in identifying charitable organizations and programs that address your particular interests.

The Community Foundation primarily holds endowed funds in trust, and also manages some provisional funds.

Endowed Funds are allowed a 5% grant payout for perpetuity, to assure that grant funds are always available to help nonprofits.

Quasi-Endowed Funds are allowed a 20% grant payout, which means the principal will be decreased over time.

Provisional Funds can be paid out in full at any time.

Grant awards are made to bona fide nonprofit causes throughout the United States.

TYPES OF FUNDS

Fund for Chester County

This fund focuses on making grants to Chester County nonprofits in areas of greatest need, as targeted by the Grants Committee of the Foundation. Donations of any size are welcome to this fund at any time.

Field of Interest

Donors who seek to impact a targeted issue area (arts, education, environment, health, human service, religion) or specific geographic region establish Field of Interest Funds. By naming an interest area rather than a specific organization, flexibility exists to meet ever-changing needs.

Donor Advised

An alternative to a private foundation, Donor Advised Funds are popular with donors who wish to establish a Foundation without incurring administrative operating and compliance filing burdens, while capitalizing on the Community Foundation's philanthropy expertise and nonprofit field research. Donor Advised Funds enable individuals, families, community groups, and businesses to focus their philanthropy and make grants that impact the causes they care about most.

Scholarship

Establishing a Scholarship Fund allows the donor to benefit students pursuing education beyond high school. A donor may name the scholarship's selection committee and the guidelines for candidate selection. Most scholarships at the Community Foundation benefit disadvantaged, promising students from a particular high school, or those who pursue a particular field of study.

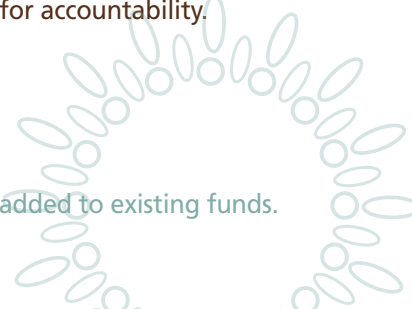
Memorial Funds

Donors can quickly and cost-effectively create commemorative funds honoring people they hold dear.

Organizational Endowment and Nonprofit-Designated Funds

Designated Funds are created by nonprofit organizations and individual donors who care about the long-term success of a particular nonprofit charity. This lets donors support specific organizations while the Community Foundation manages investments professionally and monitors for accountability.

There is a \$10,000 minimum to start a new fund. Any amount can be added to existing funds.



LIFETIME GIFTS

Your charitable interests can be supported during your lifetime—and in perpetuity—through your gift. You will have the satisfaction of seeing your generosity at work as you carry out your charitable objectives.

FUTURE GIFTS

The Community Foundation can work with you to articulate your wishes for a gift that would commence after your lifetime. The Community Foundation accepts most planned giving vehicles, including charitable gift annuities, bequests, retirement fund assets and life insurance. If you decide to leave a planned gift to the Community Foundation, or to a fund at the Community Foundation, please let us know so that we can properly carry out your wishes.

WAYS TO GIVE

There are many ways to become part of the Community Foundation and make a lasting contribution to our community:

- Establish and name your own fund, a family fund, a scholarship fund, or a memorial fund, with a gift of \$10,000 or more
- Establish a fund to benefit a specific nonprofit charity (or charities), with a gift of \$10,000 or more
- Support Chester County's greatest needs and opportunities by contributing any amount to our Fund for Chester County
- Enable the Community Foundation to reach out and recruit new legacy philanthropists by contributing any amount to our Campaign for Independence Operating Endowment or annual Friends campaign
- Focus your gift with a contribution to a Field of Interest Fund (arts/culture, health, human services, education, environment)
- Give anonymously
- Make a planned gift, through your will, a charitable trust, or a charitable gift annuity, to support a thriving, healthy Chester County community for years to come.

The Community Foundation accepts a wide variety of gifts including:

- Cash
- Publicly traded securities
- Closely-held and pre-IPO stock
- IRAs or life insurance with the Community Foundation as beneficiary
- Remainder of a Charitable Remainder Trust
- Remainder of a Pooled Income Fund
- Lead gift of a Charitable Lead Trust
- Real estate



For more information, contact: Karen Simmons, President/CEO at (610) 696-8845 or Beth Harper Briglia, Vice President of Donor Services and Grantmaking at (610) 696-8045. All meetings are confidential and informational in nature.

CHESCO COMMUNITY *imprints*

...lasting impressions through sustainable philanthropy

ChesCo Community Imprints is a network of Chester County's aspiring, emerging and established philanthropists and community volunteers. *Imprints* enables members to:

- connect with like-minded peers
- increase community involvement
- engage in professional and strategic networking for a cause
- involve their families in the community and instill the values of giving and learning
- pursue short-term and long-term philanthropic goals
- enjoy themselves

Imprints core programs include:

Giving Circles: *Imprints* members pool their donated money and decide collectively how to distribute it in the form of grants. Members choose from a range of giving circle options that best meet the individual's capacity to give and interest area, and meet over dinner to make personal connections and set priorities for the fund. In return, members have the opportunity to increase the impact of their gift, to engage with like-minded peers, and to access knowledge about local nonprofits to enhance the strategic outcome of the gift.

Each Giving Circle also decides what portion of its annual pooled donations are allocated to an endowed fund, so sustainable legacy funds create capital assets to benefit the community forever.

Kids'/ Family Site Visits: *Imprints* members are invited to bring their children to kid-friendly tours of nonprofits in Chester County. The site visits are designed to educate children ages 3-18 and their parents about local needs and the nonprofits that are working to meet those needs.

In addition, Behind the Scenes Tours are customized for *Imprints* members. The content is designed for adults aged 28-47 interested in learning more about the role of charities in their communities.

Imprints Advisor Group: *Imprints* members form year-long Advisor Groups and select a nonprofit to adopt for the year. Members provide pro bono consulting in such areas as executive coaching, fundraising, financial planning, human resources, marketing, and technology.

Out-of-the-Box Fundraising and Social Events: Online fundraising tournaments, cocktail parties hosted by members, Derby Day Party, educational forums, corporate social investment tours, food and wine tours, networking for a cause...an array of events that help *Imprints* members to get involved, get to know other people, and get ideas about how to make a difference.

Emerging Leaders Program: *Imprints* members meet with friends of the Community Foundation who are established in their careers and are models for contributing to the community. Discussion topics include nonprofit/for profit similarities and differences, nonprofit Board responsibilities, and methods and strategies of giving.

honoring COMMUNITY FOUNDATION FOUNDING CHAIR
HENRY A. JORDAN, M.D.

The Community Foundation commemorates Dr. Henry A. Jordan, our Founding Chair of the Board from 1994-2000, who passed away at age 73 on April 19, 2010. In 1993, Dr. Jordan spearheaded a group of five leading philanthropic families to create the Chester County Community Foundation.

Born and raised in Stroudsburg, the son of two doctors, Claus and Charlotte Jordan, he graduated from Exeter Academy and Harvard University. Dr. Jordan earned his medical degree from the University of Pennsylvania School of Medicine. He served in the Army Medical Corps at Fort Campbell, Kentucky. A Founding Director of the Institute of Behavioral Education and member of the faculty of Psychiatry at Penn, he developed a specialty in behavior modification, obesity and healthy diets.

In 1984, Dr. Jordan became Executive Director and Chairman of the Board of The Claneil Foundation, a family foundation that addresses access to nutritious food, health services, education, and a healthy environment.

Dr. Jordan was also involved with the burgeoning efforts to preserve open space in Chester County, first as Chairman of the County Planning Commission and later as a member of the Advisory Commission that recommended the first county-wide open space bond issue to the County Commissioners in the late 1980s. That blueprint focused efforts to fund open space preservation in the face of rampant development in four areas: agricultural preservation, grants to land trusts and conservancies, municipal park development, and county park acquisition.

Dr. Jordan served as Chairman of the Campaign for Penn Medicine; Co-Chairman of the University's Making History Campaign; Chairman Emeritus of the Board of Directors of the National Trust for Historic Preservation; President of the Preservation Trust of Vermont; and founder of Glynwood Center. He also served on the Board of Trustees of the College of Physicians of Philadelphia and of the National Parks Conservation Association.

Henry and Barbara Jordan established scholarship programs for Penn medical students and established the Jordan Center for Gynecologic Cancer at the Abramson Cancer Center at Penn.

Most recently, Dr. Jordan convened and chaired the Chester County Anti-Poverty Task Force, dedicated to addressing and eliminating poverty. Dr. Jordan also served on the Advisory Board of the Chester County Food Bank and was very interested in the connection between accessing nutritious food and eliminating poverty.

Dr. Jordan reveled in the joy of giving, paired with an obligation to serve the community. He was passionate about the societal change that came from community involvement. Amidst his many accomplishments, an unending fondness for travel, and a lifetime interest in learning, Dr. Jordan's greatest love was for his family.

To honor the Jordan Family's enduring, dedicated commitment to philanthropy, the Community Foundation established the Dr. Henry A. & Barbara M. Jordan Award for Lifetime Philanthropy in 1999. This endowed award will forever commemorate the Jordan Family's great deeds, and inspire others to take the lead in philanthropic initiatives.



EVERETT FRANK *legacy fund* – established 2001

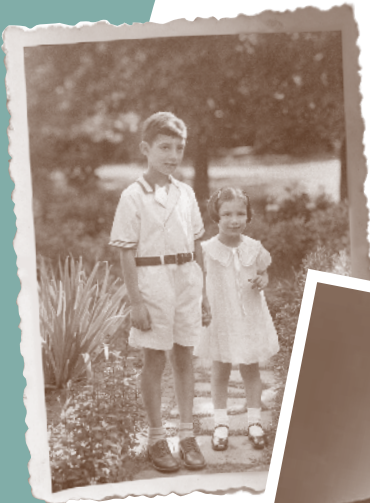


Photo by:
Ottawa Karsh



*“There once was a man named Everett
Whose jokes we did not always get.
With words and numbers he loved to play
And with people he had a special way.
He is a man we will never forget.”*

From “Eulogy for Dad”
by Sarah & Margaret



Ev Frank had a big heart, a quick mind, and a deep soul. In 2001, the Everett Frank Legacy Fund was established to commemorate the good works done throughout Ev Frank’s lifetime. Grant decisions are made by Ev’s wife, Joan Craig Frank, and their children, Sarah, Margaret and Everett William. Someday grant decisions will be made by the grandchild he never met, Marco, who has Everett’s playful sense of humor.

It is strange that Everett died of a heart attack while battling cancer, as he had such a huge heart.

Ev’s daughter Margaret explains, “Dad took exceptional pleasure in collecting and keeping friends—a variety of friends from all phases of his life. He reveled in the accomplishments of his friends. He was extremely generous with his time, energy, wisdom, and resources when it came to his friends. An avid mathematician, statistician and historian, Dad delighted in keeping lists and logs: he knew exactly how many weddings (and whose) he had attended throughout his life; as well as funerals, graduations, baptisms, football games, and other signs of life’s personal passages.”

Ev loved to use Byzantine statistics to figure out everything he could. Many of Ev’s colleagues have fond remembrances of Everett trying to make a point in a meeting. And when he could not do it verbally, he would do it mathematically, searching through his pockets for a stubby pencil and finding a yellow paper pad so he could start making tick marks, running numbers, and figuring out weighted averages to help underscore his conceptual point.

Ev was a brilliant, complex man on one hand, yet his desires were fairly simple. He wanted to make a difference. Born in Wilkes-Barre, he graduated from the Hotchkiss School in 1944 and went on to serve in the Navy as a radar operator in the Pacific. And as Everett’s daughter Sarah wryly notes, “Anyone who knows Dad’s confoundingly poor spatial and directional sense will wonder how we won the Pacific campaign.”

Ev earned his undergraduate degree from Princeton in 1950 and MBA from Harvard in 1955, going on to become a salesman for Scott Paper Company. By the time Everett “retired” in 1981, he was an enormously successful vice president for corporate planning.

Upon his Scott retirement, Ev undertook his second career exploration. After conducting 150 informational interviews, Ev chose to make a career transition to the nonprofit world. Ev joined LaSalle University in 1981 to serve as LaSalle’s first “Executive-In-Residence,” a newly created position which served as a liaison between LaSalle’s School of Business Administration and the corporate world.



Notes Dr. Joseph A. Kane, who served as Dean during much of Ev's LaSalle career, "Ev made an almost seamless transition to the nonprofit world. He had a strong logical mind, coupled with that huge heart. He quickly saw that nonprofits could stretch one dollar in ways for-profit corporations could never imagine. Ev always said that nonprofits are much more efficient than for-profits."

At LaSalle, Ev took all the international strategic planning theory and experience he had gathered over 31 years and distilled it into an abbreviated planning process that would apply in the nonprofit setting. At age 60, Ev agreed to become the founding director of LaSalle's Nonprofit Management Development Center. When his peers were retiring, he found himself starting a new entrepreneurial initiative—a nonprofit center to provide organizational assistance to small to mid-sized nonprofits.

"The strategic planning and board development concepts that Ev custom-developed for nonprofits by the mid-1980s remain the cornerstone of LaSalle Nonprofit Center's curriculum and consulting principles to this day," per current Nonprofit Center Director Dr. Laura Otten. Adds William Penn Foundation Director of Evaluation and Planning Helen Davis Picher, "Our decision to invest in the creation of the LaSalle Nonprofit Center with Ev Frank at the helm has yielded strong returns for our grantees. Ev's vision has blossomed into a program that has helped hundreds of our region's nonprofits by providing them with high quality technical assistance, sound strategic planning, and all-around sensible business advice."

Over the decades, many, many people (one can't say 'countless,' as Ev kept a confidential list) found Ev to be a great source of strength during key transition points of their lives. Ev formed the ROMEO group of Retired Older Men Eating Out as a way to keep in touch with his friends. For those in career transition, Ev was a patient guide, helping scores of people to discern the right path their professional and personal lives should take. Many people found focus by Everett's pool in the summer and his fireplace in the winter. They worked through their own personalized "What Color Is Your Parachute" career transition counseling sessions with the wise and supportive Ev Frank.

By age 74, Ev's sleek black hair finally started to show hints of gray. He walked more slowly. He had more "senior moments." His breathing was labored. Yet he and his wife Joan were traveling the world and actively involved in a number of charities, fully enjoying his real retirement, finally.

Ev's love of humankind, and his desire to see justice, honesty and integrity imbue our society, set forth a shining example to inspire us all. Each year, when the family meets to commemorate Ev's legacy, they review the causes that are near and dear to their own hearts, as well as the records of nonprofits that Ev consulted with and mentored throughout his lifetime. There are many good grants made, now and forever, by the Everett Frank Legacy Fund.





fund highlights

RE/MAX MAIN LINE CHARITABLE FOUNDATION — est. 2006

“The collective RE/MAX Main Line heart is bursting with pride...we want to give back.”

– Thomas Toole, Fund Advisor,
RE/MAX Main Line Charitable Foundation

The idea of unity, of a collective “we,” is shared among all those involved with RE/MAX Main Line. “We have been incredibly successful as a team, and we are proud of that. We want to give back,” notes RE/MAX Main Line founder Thomas “Thom” Toole.

Collective corporate philanthropy has been a fundamental uniqueness which sets RE/MAX Main Line apart from the pack. What began as a conversation among colleagues regarding community needs at the 2005 RE/MAX Main Line holiday party quickly evolved into a robust charitable giving vehicle. Moved by the spirit of the 2005 Christmas season, Thom Toole contributed the very first donation to create the RE/MAX Main Line Charitable Foundation. He had one condition: other agents would need to join him to build a foundation endowment. So they came up with a plan: RE/MAX Main Line agents each pledge a portion of the settlements they close to the RE/MAX Main Line Charitable Foundation. To date, 38 agents are involved, showing the power of strength in numbers.

Partnering with the Chester County Community Foundation was an obvious step. Explains Patricia Thomas, co-fund advisor and board member, “Being certain that the money we donate goes to effective, meaningful nonprofit charities in our local community is essential to our RE/MAX realty agents.” RE/MAX Main Line Charitable Foundation board members Arlene Pecone, Peter Walynetz, and Brenda Miller all agree: the beauty of working with the Community Foundation is the focus on Chester County charities, knowing facts about local needs, and due diligence regarding the health of potential nonprofit grantees and their ability to meet their nonprofit missions.

Grantee photos provided by:
Phoenixville Community Education Foundation
Surrey Services for Seniors
Great Valley School District

“Hands are for holding, not for hitting.”

Photo courtesy of Domestic Violence Center of Chester County



To date, RE/MAX Main Line Charitable Foundation grants focus on education and human service issues. Notes Peter Walynetz, "A main goal of ours is to help those who might otherwise fall through the cracks. Yet at the same time, we want to have broad, community-oriented involvement."

RE/MAX Main Line's first grant was awarded in July 2006 to the Phoenixville Community Education Foundation to finance scholarships for its middle school summer remediation program. Soon after, RE/MAX Main Line awarded a grant to Great Valley School District to support a remediation program for 2nd and 3rd graders, and then a grant to the West Chester Area School District. Other early grantees include Housing Partnership of Chester County, M-Able, Neighborhood Hospice of West Chester, Phoenixville Area Community Services, Save the Day and The Clinic.

More recently, as funding for basic needs has become greater, RE/MAX Main Line grant recipients include Deacon's Pantry in Frazer, Domestic Violence Center of Chester County, Lord's Pantry of Downingtown, Mount St. Joseph School, Safe Harbor of Greater West Chester, Surrey Services for Seniors, T & E Cares, Valley Forge REACT, and Visiting Nurse Association Community Services.

The RE/MAX Main Line Charitable Foundation has developed a highly effective site visit process: in true realtor fashion, they pound the pavement themselves. RE/MAX Main Line agents frequently make "house visits" to previous or potential grantees.

What can I do? How can we help?... Toole's dream has become a reality: "The collective RE/MAX Main Line heart is bursting with pride. We are extremely fortunate to live in such a vibrant community, and to help other people to live here as well. We have been truly successful, and we want to give back."





sweet charity

AT WATERLOO GARDENS

The Community Foundation's signature fundraiser was generously hosted by Zelinda LeBoutillier and co-chaired by Michael B. Karwic, CFP, CRPC and Scott T. Hattersley.

On March 23, 2010, over 500 guests supported the Foundation in the sixth year of this Chester County "must-attend" event.

An addition this year was "Sweet Victory," a beer-tasting hosted by members of the Foundation's *Imprints* initiative, encouraging emerging young philanthropists to become even more involved in their communities.

The dessert contest winners were:

Professional Choice:

New Street Catering of West Chester
"Chocolate Caramel Macadamia Nut Tart with Sea Salt Caramel Cream"

Most Creative:

St. Peter's Bakery of St. Peter's Village
"Black Granite"

Popular Choice:

Brickside Café of Exton "Triple Chocolate Deep Fried Brownies"

Pictured:

- 1~ New Street Catering
- 2~ Hartefeld National Golf Club's Famous Raisin Bread Pudding
- 3~ Victoria Gardens Auxiliary
- 4~ Spence Café's White Chocolate Raspberry with Biscotti
- 5~ Strategic Technology Concept's "Biggest Party" Prize
- 6~ Whitford Country Club's Espresso Chocolate Pudding
- 7~ New Street's winning dessert
- 8~ Brickside Café winning dessert chefs with Co-Chairs Karwic and Hattersley
- 9~ Members of the Great Valley Youth Philanthropy Club

CORPORATE *sponsors*

The Community Foundation gratefully acknowledges contributions from these corporate sponsors, who care deeply about the communities in which we live and work.

Corporate Community Champion

First National Bank of Chester County

Gold Sponsors

Dansko

Exelon Power

Waterloo Gardens

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MacElree Harvey

Sugartown Smoked Specialties

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Manito Abstract Company

Morgan Stanley Smith Barney

Novak Strategic Advisors

Parkway Center

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Robert S. Supplee, PC

Victoria Gardens Auxiliary

Weathervane Wealth Management

West Chester University Abbe Society

West Chester University Friar Society

BEN FRANKLIN *legacy society*

If you have named the Chester County Community Foundation or any of our funds as a beneficiary in your will, charitable gift annuity, charitable remainder trust, life insurance, or retirement plan, you are eligible for membership in our Ben Franklin Legacy Society.

By joining our Ben Franklin Legacy Society, you make your intentions public and help inspire others. This helps to build a strong, vibrant philanthropic community. To join the Society, simply advise the Foundation of your intent. You can give to any existing fund, or create one of your own. To learn more about the Society and/or how to arrange your planned gift, contact the Foundation at (610) 696-8211.

LEGACY SOCIETY MEMBERS

Mr. & Mrs. Robert H. Bugel

Mrs. Kimberly C. Collier*

Mr. Eugene DiOrio

William & Anne Evans Jr.*

Mr. & Mrs. John A. Featherman, III

Mr. & Mrs. David M. Frees, III

Ms. Frances T. Herron*

Mr. Richard J. Hutton*

Dr. Bronwyn L. Martin (2)

Matthew 25 Fund

Mr. & Mrs. Raymond M. Moskowicz

Plymouth Charitable Fund

Ms. Karen A. Simmons

Mr. Craig Lincoln Tucker

Mr. Christopher Lockwood Vaughan

Anonymous Estate (3)*

Anonymous Estate Bequest to benefit Kennett High School Scholarship Fund*

Anonymous of Bryn Mawr

Anonymous of Coatesville (2)

Anonymous of Delaware Valley

Anonymous of Devon

Anonymous of Downingtown

Anonymous of Exton

Anonymous of Hilton Head, SC

Anonymous of Kennett Square (4)

Anonymous of Kimberton

Anonymous of Malvern

Anonymous of Media

Anonymous of Mendenhall

Anonymous of New York City, NY

Anonymous of Paoli (2)

Anonymous of Parkesburg

Anonymous of Phoenixville (2)

Anonymous of Princeton, NJ

Anonymous of Spring City

Anonymous of West Chester (14)

Anonymous of West Grove (2)

Anonymous of Wilmington

*deceased



The Community Foundation gratefully recognizes our donors and sponsors who contributed to the Community Foundation's endowed, quasi-endowed and provisional donor advised funds, field of interest funds, scholarship funds, and organizational endowments. Special thanks to those who so generously contributed to the Foundation's own core operating annual, capital, grantmaking and endowment funds. Contributions totaled \$3.8 million from 4,160 donors.



DONORS 7/1/09 TO 6/30/2010

Due to space limitations, donations over \$100 are included in this listing. All donations are vital to us.

5th International Equine Conference on Laminitis & Diseases of Foot

- Anonymous
- Mr. Lane Adams
- American Quarter Horse Association
- Boehringer Ingelheim Vetmedica
- Ms. Sheena Bowen
- Ms. Janie Marie Caslowe
- Centurion Systems USA
- Coolsystems
- Ms. Adrienne M. Deutsch
- Mr. & Mrs. Robert Duprey
- Ms. Ashlee Ederer
- Elsevier
- Equine Medical & Surgical Associates
- GJ Stable
- Ms. Melissa Grech
- Green Gables Forge Companh
- Ms. Lucinda J. Hartley
- Mr. & Mrs. Ross R. Hutton
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- Ms. and Dr. Dudley E. Johnston
- Ms. Mary Katherine Krothapalli
- Land O'Lakes Purina Feed
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- Luitpold Pharmaceuticals
- Mars Horse Care LTD
- McKee Pownall Veterinary
- Morris Animal Foundation
- Mr. Dave Richard
- National Thoroughbred Racing Association Charities
- Nutramax Laboratories
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- Sycamore Hall Farm
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- Therapeutic Advantage
- Thoroughbred Charities of America
- UMS Solutions
- United Parcel Service
- Universal Medical Systems
- Ms. Karina Wahlman
- Ms. Sarah N. Wheeler

Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D.

- Dr. Madeleine W. Adler & Dr. Frederick S. Lane
- Peg Anderson
- Carol Ann Clark
- Karen A. Simmons

Alice Lawson Scholarship Fund

- Peg Anderson
- Mr. & Mrs. Barry Boose
- Mr. & Mrs. Arthur J. Dearlove
- Honorable & Mrs. Armand Fernandes Jr.
- Mr. & Mrs. Abraham J. Greenstein
- Ms. Barbara Leone
- Mr. & Mrs. James Lawrence McVey
- Dr. Thomas B. Murphy, III
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- Mr. & Mrs. John R. Rothwell Jr.
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Beccaria Charitable Endowment Fund

- Dr. Louis J. Beccaria

Brianne Carter Memorial Fund

- Anonymous
- Mr. & Mrs. Peter Davenport
- Mr. & Mrs. John Reyerson
- Unionville High School Student Council
- Mr. & Mrs. Timothy S. Walsh

Bugel Family Fund

- Mr. & Mrs. Robert H. Bugel

C4 Chester County Consultants Collaborative

Proceeds from workshops attended by 43 people

Capacity for Change Fund

- Master Jackson McVety
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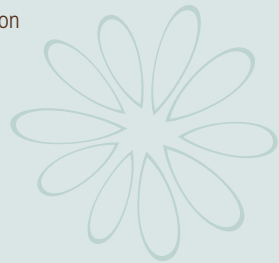
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Amani's-Lemon Marscapone Mousse in a Tuille
Cookie Bowl w/Raspberry Puree
Brandywine Prime-Caramelized Apple Galette
Brickside Grille-Triple Chocolate Brownies
Carlino's Market-Chocolate Mocha Cake &
Chocolate Velvet Mousse w/Strawberry Tapioca
Confit
Cupcakes Gourmet-Sweet as Spring Collection
General Warren Inne-Tropical Dee-Lite
Hartefeld National Golf Club-Raisin Bread
Pudding w/Warm Irish Whiskey Sauce
Jimmy Duffy & Sons-Passion Fruit Parfait
The Lincoln Room Chocolate-Tea-Serts
The Master's Baker-Lemon Raspberry Petite
Newton's On State-White Chocolate Bread
Pudding w/Maple Blueberry Compote
New Street Catering-Chocolate Caramel
Macadamia Nut Tart w/Sea Salt Caramel
Cream

Pace One Restaurant & Country Inn-Carrot
Cake w/Nougat Walnut Center & Cream
Cheese Icing
Spence Café-White Chocolate Raspberry
Pudding w/Toasted Almond Biscotti
St. Peter's Bakery-Black Granite
Whitford Country Club-Espresso Chocolate
Pudding

Gala Auction Donations:

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Gilmore's Restaurant
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Ms. Marilyn E. Shobaken, in honor of Ben Shobaken's birthday

Spot Castle Foundation Fund

Ms. Jacqueline Carroll

Franklin & Jefferson Co.

Ms. Judith Tiberi Kaufmann

Dr. & Mrs. James Anthony Orsini



Stanley's Dream

Anonymous (4)
A-Frame
Mr. Stephen Gershom Alila
Mr. Willie L. Anderson
Mr. & Mrs. Roy A. Austin
Ms. C. Joyce Baughn
Dr. & Mrs. Neal S. Beckford
Mr. & Mrs. Michael Bivens
Mr. Bob Boddy
Mr. & Mrs. Cordell D. Boone
Mr. & Mrs. Harold L. Boone
Mr. & Mrs. James J. Boukalik
Mr. & Mrs. James V. Brown
Mr. & Mrs. William Burke
Mr. Louis Carter Jr.
Mr. Louis A. Carter
Mr. & Mrs. Headley S. Chambers
Chambers Remodeling
Mr. Walter A. Cobb
Mr. & Mrs. Frederick D. Cobb
Mr. & Mrs. Jesse Craig
Mr. & Mrs. Stanley M. Dalton, Sr.
Mr. & Mrs. James F. Dawkins
Mr. Gary L. Derenzo
DMF Associates
Mr. & Mrs. John R. Donovan
Ms. Lorri H. Donovan
Mr. & Mrs. Jesse Eaton
Ms. Cynthia Eaton
Mr. Bruce D. Edwards
Mr. & Mrs. Stanley Edwards, Sr.
Mr. & Mrs. Mark Eisman
Father Judge High School
Mr. & Mrs. James T. Fellows
Ms. Deborah L. Ferry
Four Twelve Spruce St. Apts
Mr. Earl C. Glasco
Mr. & Mrs. James E. Graham
Mr. & Mrs. Hwa Grimsley
Ms. Laura C. Grove
Mr. Zain Haider
Ms. Elizabeth Higginbotham
Ms. Patricia L. Howell
Mr. & Mrs. Glenn A. Huebner
Mr. & Mrs. Jason A. Iannelli
Mr. Douglas L. James
Mr. & Mrs. Timothy Jamison
Mr. George G. Jeires Jr.
Mr. Napoleon Johnson
Ms. Nancy S. Jones
Mr. & Mrs. Thomas M. Katich
Mr. Terry Knowles & Mrs. Edwina Wyatt-Knowles
Mr. William Comly Koch

Mr. Thomas D. Lambert
Ms. Mary Ann Landis & Ms. Therese M. Cavanaugh
Mr. & Mrs. Steven W. Laudermilch
Mr. & Mrs. Orlando C. Lawrence
Ms. Sheri Lawrence
Mr. Ronald Lewis
Mr. & Mrs. Angelo Martin
Mrs. Antoinete M. Martin
McBee Associates
Mr. John McCullough
Dr. Francine G. McNairy
Mr. & Mrs. Antonio D. McNeil
Mr. & Mrs. Ronald E. McRae
James T. Olsen and Arden W. Olsen
Dr. & Mrs. Autry J. Parker
Mr. & Mrs. Douglas J. Paxson Jr.
Mr. & Mrs. Ron Perkins
Mr. & Mrs. John Rapchinski
Mr. Christopher R. Ray
Ms. Elaine Denise Ray
Mr. & Mrs. Luther L. Reeder Jr.
Mr. & Mrs. Glenn E. Reeves, Jr.
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Mr. & Mrs. William W. Ronayne
Mr. & Mrs. Vincent M. Ross
Mr. & Mrs. Proctor K. Rowell
Mr. James Scott
Mr. & Mrs. Timothy A. Sherry
Ms. Laura J. Slowik
Mr. Ronald E. Smothers
Mr. & Mrs. Marvin L. Stewart
Mr. Tony Summers
Mr. Angelo D. Vasilescu
Ms. Nicole Y. Venable
Mr. & Mrs. William J. Ward Jr.
Ward Home Healthcare Systems
Mr. Donald L. Williams
Ms. Katharine Williams
Mr. & Mrs. Garrett L. Wilson
Mr. Joseph E. Younge

Susan DeCecco Scholarship Fund

Mr. Leonard DiFilippo

Susan Romano O'Brien Science Scholarship Foundation

Mr. William S. Arguto & Ms. Stephanie A. Rogers
Mr. Neil Baine
Mr. & Mrs. William J. Bauer
Mr. & Mrs. Donald R. Bigler
Mr. James Borger
Mr. Scott D. Boyce & Ms. Christine McDade
Mr. & Mrs. James B. Brandolini
Charles River Laboratories Preclinical Services
Covance

Mr. Brian Ehlers
Ms. Gloria M. Galante
Ms. Mary Frances Grubb
Mr. Alfred C. Hayden
Huntingdon Life Sciences
Mr. & Mrs. Alan A. Johnson
Mrs. Margaret S. Landi
Mr. & Mrs. Jeffrey A. Laudenslager
Mr. Edward A. Lewis
Mr. & Mrs. Mark P. Lynch
Mr. & Mrs. Robert K. Lynn
Mr. & Mrs. Edward R. Magargee
Dr. Christine McDade
Mr. Scott Klesmer
Ms. Barbara Anne Munch
Mr. James O'Brien
Mrs. Marie M. O'Brien
Ms. Damayanti Patel
Mr. & Mrs. Anthony S. Poletto
Ms. Joyce S. Prichard
Dr. T. J. Racznik
Mr. & Mrs. Richard J. Riegel
Ms. Ann L. Romano
Mr. & Mrs. Lester Schwartz
Mr. & Mrs. Randal Temple
Mr. & Mrs. Timothy E. Velte
Villa Maria Academy High School
Mr. Terrence Walsh
Mr. & Mrs. Robert B. Weker
Mr. Dwight M. Morrow & Ms. Monica Holland
Mr. & Mrs. Robert B. Weker
Ms. Jess Zawacki

Terry Muzzy Foundation

Anonymous (2)
A&C Kitchens and Baths
Active Network
Mr. A. M. Blanche
Brigadoon
Mr. & Mrs. Wayne C. Buckwalter
Caron
Dana Clay
Mr. H. Parry C. Desmond
Downingtown Area School District
Downingtown Area School District,
Class of 2010
DRM
Mr. & Mrs. Joseph Fanelli
Mr. & Mrs. Lyle V. Frederick
Mr. Larry M. Freeman
Mrs. Maureen Haddad
Mr. Thomas S. Holmwood
Mr. & Mrs. Bradford R. Hutchinson
Mr. Joseph A. Iezzi
Mr. & Mrs. Robert C. Johnson
Joseph M. Polverini Contractor
Mr. Timothy J. Kissell

Larry C. Smedley, D.D.S.
Mrs. Alicia Liermann
Ms. Kathy Linaugh
Ms. Jane L. Ludin
Mr. & Mrs. Bruce E. Mapes
Ms. June S. McKown
Ms. Maria T. McNamee
Mr. & Mrs. Dan Mills
Mr. & Mrs. David D. Moyer
Mrs. Martha Muzzy
Mr. & Mrs. Rudolph Reif Jr.
Mr. & Mrs. Eric B. Reno
The Reynolds Group
Mr. & Mrs. William A. Roberts
Mr. & Mrs. Russel Robinson
Mr. William V. Romans
Mr. Gerard Scofield
Mr. & Mrs. Paul W. Setlock
Simpson Meadows
Universal Cutting
Mr. & Mrs. George J. Wilson
Mr. & Mrs. Daniel E. Wingate Jr.
Mr. & Mrs. Richard G. Yoder

Teti Family Fund

Mr. & Mrs. Louis N. Teti

Tyler Family Fund

Mr. John Bodnar, CFP

United Way of Southern Chester County Endowment Fund

United Way of Southern Chester County

Valerie Lamb Smith Art Fund

Mr. & Mrs. Langhorne B. Smith
Mr. & Mrs. Peter Strawbridge, in memory of
Barbara Paige Bartholomew
Ms. Penelope P. Wilson, in memory of Barbara
Paige Bartholomew
Ms. Josephine Lippincott Winsor

Valor Bowl Fund

Mr. & Mrs. Scott Allison
Barnaby's West Chester
Bishop Shanahan High School
Buckley, Brion, McGuire, Morris & Sommer
Mr. & Mrs. Robert J. Carey
CCDSIG Buddy Walk
Citadel Federal Credit Union
Mr. & Mrs. Patrick T. Clark
Coatesville Area School District
Conestoga Gridiron Club
Conestoga High School
Mr. & Mrs. Charles M. DiMarco
Mr. & Mrs. Jeffrey J. Dinnocenti
Mr. Stephen J. Diorio

Duffer's Tavern
Downingtown East High School Football
Booster Club
East Senior High Football Booster Association
Exton Dental Medicine Associates
Grand Sport Auto Body
Great Valley Gridiron Club
Hankin Foundation
Herr Foods
Mr. & Mrs. Alvy Kelly
Kelly's Sports Ltd.
Keystone Motors
Kinetic Physical Therapy
Mr. & Mrs. Andrew T. Leister
Mr. H. F. Lenfest
MacElree Harvey Ltd.
Mrs. Daphne S. MacMillan
Malvern Preparatory School
Manning Travel Agency
Mr. & Mrs. Michael C. McBratnie
Mr. Kevin Brian McDonald
Octorara Area School District
Octorara Football Club
Oxford Area School District - PTO
Oxford Football Boosters
Oxford Parent Teacher Organization
PAC - 10 Football Coaches Association
Pence Countertops
Penn Liberty Bank
Phantom Football Parents Association
Public Financial Management
Mr. & Mrs. John Restrepo
Rustin Football Boosters Association
Mr. & Mrs. Matthew R. Schaub
Shire US
Spring-Ford Athletic Booster Club
Sterling Investment Advisors
TD Bank
Mr. & Mrs. Michael T. Towle
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Ms. Lynn Marie Utter
Mr. & Mrs. David D. Vermeil
Ms. Denise E. Waters
Wells Fargo
Wharton Benefits Group

Vicky Ahlum Memorial Scholarship Endowed Foundation

Mr. Michael T. Ahlum

Walden School Fund

The Walden School

West Chester Area Senior Center

Peg Anderson

West Chester Downtown Foundation Fund

West Chester Downtown Foundation

West Chester Food Cupboard

Anonymous (2)
Mr. & Mrs. David L. Adams
All4
Ms. Jill J. Baldwin
Mr. & Mrs. Richard Bastian
Mr. & Mrs. Frank J. Berta
Ms. Dorothy Jo Bewley
Mr. & Mrs. David Thomas Bolger
Mr. & Mrs. Peter E. Brakman
Mr. & Mrs. Edward J. Breiner
Mr. Dennis Burt
Mr. & Mrs. John A. Capasso
Mr. & Mrs. John Thomas Carney, in honor of Billy
and Linda Seybold's birthdays
Mr. & Mrs. Thomas K. Carrier
Ms. Christina Lane Carson
Mr. & Mrs. Derek Chandler
Church of the Loving Shepherd
Claneil Foundation
Mr. & Mrs. Robert J. Corry
Ms. Kari Dandrea
Mr. & Mrs. John J. Dickinson, in memory of
Fiona's mother
East End Neighborhood Association
Mr. & Mrs. John E. Elicker Jr., in honor of the Cost
family
ERIN Engineering and Research
Mr. John Faber & Mrs. Barbara J. Schlenger-Faber
Dr. Raymond Field
Ms. Barbara L. Forslund
Mr. & Mrs. Michael J. Gast
Mr. & Mrs. Ronald Goldenberg
Ms. Karen Thomas Greene, in honor of William
Melcher's 80th birthday
Grove United Methodist Church
Mr. & Mrs. David J. Hayes
Ms. Louise W. Highberger
Mr. Frederick J. Hoey
Mr. & Mrs. John H. Hornberger
Mr. & Mrs. Thomas G. Hyde
Mr. John P. Judge
Mr. John T. Kephart & Ms. Amanda K. Limpert
Mr. & Mrs. Thomas A. Kerr, in honor of
Mrs. Dori Ray
Ms. Marcy H. Kershner
Mr. & Mrs. Paul J. Lacon
Mr. & Mrs. Oscar S. Lasko
LF Controls Company/Leonard W. Flanagan
Main Line Unitarian Church
Ms. Margeret O. Martin
Mr. & Mrs. Robert J. McCool, in honor of Gerry
Giess' 60th birthday



Mr. & Mrs. Grant S. McLoughlin
Mr. Edward McNamara
Mr. & Mrs Robert McNeil
Mr. & Mrs. Raafat Mikhail
Mr. & Mrs. Stephen L. Miller
Ms. Judith D. Miller
Dr. & Mrs. Stanley J. Miller Jr.
Mr. Dwight M. Morrow & Ms. Monica Holland
Mr. & Mrs. William H. Lockard, in celebration of
Gerry G.
Mr. Bruce J. Shook
Mr. & Mrs. Earl H. Needhammer
Mr. & Mrs. David C. Nowak
Mr. John R. Pietrowicz & Ms. Lynne M. O'Carroll
Pocopson Home Ministry- Help Fund
Powell, Trachtman, Logan, Carrle & Lombardo
Religious Council of Greater West Chester
RJM Foundation
Ms. Esther L. Sach
Saint Francis-In-The-Fields Episcopal Church
Mr. Robert L. Sartain
Mr. Clarence H. Schatz
Mr. & Mrs. William H. Seybold, Jr., in honor of
Jon Carney
Shinny USA
Mr. & Mrs. Steven G. Simonson, in honor of
Dana & Craig Loundas
Mr. & Mrs. Joseph E. Sinclair
Mr. & Mrs. William R. Sinton
Mr. & Mrs. Frank A. Steidler, III, in honor of
Gerry Geiss
Ms. Jacqueline Stern
Mr. Mark W. Stevens
Student Services
Ms. Erica L. Sweppenhiser
Ms. Mira H. Tryon, on behalf of the West
Chester Community Chorus
Tuttle Marketing Services
Unitarian Fellowship of West Chester
United Way of Coastal Fairfield County
Mr. & Mrs. Win P. Van
Mr. & Mrs. George Van Kula
Ms. Barbara B. Wareham
Ms. Martha R. Weber
West Chester United Methodist Church
Westminster Presbyterian Church
Mr. & Mrs. Keith D. Whitaker
Willowdale Veterinary Centre
Robert C. F. Willson, Esq.

Mr. & Mrs. J. N. Worrell
West Goshen Lions Club Foundation
Mr. & Mrs. Wesley E. Fasnacht
Mr. & Mrs. James A. Ferrier
Mr. & Mrs. Bernard J. McGovern
Mr. & Mrs. Thomas M. Walsh
Mr. & Mrs. Carl F. Lorenz, II, in honor of:
Leon DiLabio
Greg Greenday
Ed Harding
George Heilig
Jim Jacobs
"Pet" Petlikowski
Dorothy Rogers
Phil Sam
West Goshen Lions Club
West Goshen Lions Club for Bill Peters

**William & Anne Evans Jr.
Endowment Fund**
Estate of Anne F. Evans

**William's Wish-The William Vincent
Scholarship Fund**
Anonymous
Mrs. Lynn Bowman
Children First Medical Care
Delaware Valley Pediatric Associates
EWPG
Ms. Jan C. Jacobus & Ms. Marlysa A.
Raye-Jacobus
Mr. & Mrs. Samuel E. John
Lotus Clinics
Mercer County Pediatrics
Mr. John H. Rettew
Mr. & Mrs. Nicholas Spencer-Walters
Dr. and Dr. Romulo Tengco
Mr. Kwabena P. Yiadom

**Willistown United Methodist Church
Endowment Fund**
Mr. Leroy S. Kleinfelter
Willistown United Methodist Men
Woody's Woods Memorial Fund
Mr. & Mrs. Stuart Summers

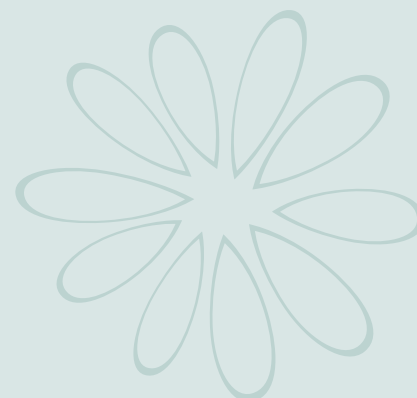
**Your Part-Time Controller Excellence in
Accounting Scholarship Fund**
Mr. & Mrs. George Emery

**Youth Suicide Prevention Task Force of
Chester County Fund**

Anonymous
CCRES
Stoney's
Members of the Youth Suicide Prevention Task
Force Initiatives

YWCA Chester County Scholarship Fund
YWCA Chester County

**Please note: If you should find errors or
omissions, please help us correct them.
Call (610) 696-8211 or email
info@chescofc.org. Thank you for your
understanding and for your assistance.**



giving for good gala

Over 225 Chester County philanthropists fêted the Community Foundation's outgoing Board Chair, Lou Teti, Esq. and incoming Board Chair Michael B. Karwic, CFP, CRPC.

Co-chaired by John and Wiggie Featherman, the luminous event was hosted by John and Rosemary Diederich at their beautiful Malvern home.

The black-tie event featured catering by Jimmy Duffy & Sons and Xwines generously donated by Whiteland Village CCRC. The *Imprints* group of emerging philanthropists hosted a wine tasting by the pool.

Auctioneers Patrick C. O'Donnell, Esq. and David M. Frees, III, Esq. cajoled guests into high bids on fine dining packages, fabulous wines, and travel adventures. For the 50/50 raffle, surprised winner Wiggie Featherman generously donated her substantial prize money to the Community Foundation.

Jon Lewis and his dynamic orchestra kept guests dancing til midnight, with music ranging from the nostalgic sounds of swing to the hottest tunes on the charts.

Pictured:

- 1~ Auctioneer Pat O'Donnell, Esq.
- 2~ The Diederich men
- 3~ Co-Chairs, John & Wiggie Featherman, between honorees Karwic and Teti
- 4~ Hosts, John & Rosemary Diederich
- 5~ Guests, Hon. Clifford DeBaptiste & Dr. Cecelia Robinson
- 6~ Imprints Wine Tasting at the pool house
- 7~ Guests, Frederick & Elizabeth Hubler
- 8~ Guests, Dr. Don & Anne Congdon LaRossa
- 9~ Imprints interns
- 10~ Hattersley Guests





personnel

The Chester County Community Foundation thrives due to the work of its committees, composed of Board members and community volunteers. These individuals dedicate countless volunteer hours to increase philanthropy throughout Chester County.

BOARD OF DIRECTORS FY2011

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Henry F. Thorne
Retired, DNB First

Jacqueline Van Grofski, CIC
Retired, Arthur Hall Insurance
Company

Greg Weisenstein, Ph.D.
President, West Chester University

Karen A. Simmons, ex officio
President/CEO, Chester County
Community Foundation

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Louis J. Beccaria, Ph.D.

John A. Featherman, III, Esq.

Carol Ware Gates, Ph.D.

Charles Lukens Huston, III

Elizabeth Ranney Moran

Eva L. Verplanck, Ph.D.

Dr. Henry A. Jordan
Founding Chair, 1994-2000

The Community Foundation thanks Alan Elko, Ed.D., Retired Superintendent of West Chester Area School District, for his six years of Board service, which ended June 30, 2010.

The Community Foundation mourns the 2010 passing of Dr. John Hewlett, Community Foundation Board member until 2009. Dr. Hewlett's belief in the power of education will continue via annual scholarships awarded for perpetuity from the Dr. John H. Hewlett, III Scholarship Foundation.



ADVANCEMENT TASK FORCE

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 David M. Frees, III, Esq.
 Michael B. Karwic, CFP, CRPC
 Eva L. Verplanck, Ph.D.

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 Edward H. Dickol
 David W. Glarner
 Eva L. Verplanck, Ph.D.

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 Edward H. Dickol
 David W. Glarner
 Sara Harris, CPA
 Roberta Schini, Ph.D.
 Henry F. Thorne

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 J. Stoddard Hayes, Jr., Esq.
 James A. Orsini, DVM
 Cecilia Ross
 Jacqueline H. Van Grofski, CIC
 Eva L. Verplanck, Ph.D.

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 Jacque Bruton
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 Carol Clark
 Ann Hutton
 Moira Mumma
 Daphne Rowe
 Eva L. Verplanck, Ph.D.

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 Miguel Alban
 James Borum
 Marnie Conley
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 John Diederich, CFA
 Scott Hattersley
 Matt Kelly
 Paul Keogan

Kurt Kunsch
 Kathleen LaCorte
 Jonathan Long
 Maggie McIntosh
 Stephen Olsen, Esq.
 Michael Reese
 Karen Sarnacki
 Joe Warner

OPERATING ENDOWMENT CAMPAIGN FOR INDEPENDENCE

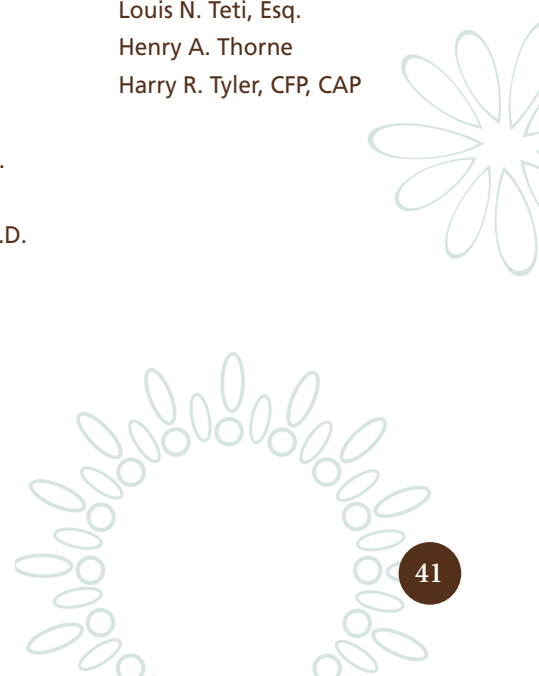
Carol Ware Gates, Ph.D., Co-Chair
Scott T. Hattersley, Co-Chair

STRATEGIC PLANNING TASK FORCE

Eva L. Verplanck, Ph.D., Chair
 Louis J. Beccaria, Ph.D.
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 Scott T. Hattersley
 Michael B. Karwic, CFP, CRPC
 Matthew D. Kelly
 Aaron J. Martin
 Meghan McVety
 James O'Brien
 Mark G. Pavlovich, Ph.D.
 L. Peter Temple, Esq.
 Greg R. Weisenstein, Ph.D.

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 David M. Frees, Jr.
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 L. Peter Temple, Esq.
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 Harry R. Tyler, CFP, CAP



INVESTMENT *management*

The Community Foundation's Investment Committee is comprised of community leaders with extensive investment experience, who volunteer their time and expertise to make sure invested funds realize their optimum return. The Investment Committee oversees the performance of portfolio investment managers.

A. Investment Return and Spending Policy: The Foundation is committed to prudent investment management strategies and fiscal policies that it believes will lead to the long-term growth of endowment fund principal and meeting Foundation spending policy objectives.

The Foundation's investment goal is to maximize total return in any combination of its income components (interest and dividends) and capital appreciation while carefully weighing the risks involved. This total return approach provides the fewest constraints on investment managers and, therefore, puts the Foundation in a better position to demand superior investment performance results.

The Foundation desires a target return on its invested endowed funds that provides portfolio growth, exceeds inflation, covers investment fee expenses, covers the Foundation's 1% administrative fee, and covers the annual grant payout of 5% (5% of the previous fiscal year end balance). At a minimum the return should exceed agreed-to performance benchmarks plus covering fee expenses.

B. Preservation of Principal: The Foundation seeks to protect the principal value of the originally invested endowment assets, while recognizing that prudent risks must be taken, compatible with the return objectives and with the public nature and position of the Foundation.



**HIRTLE
CALLAGHAN
& CO**
Chief
Investment
Officers

HIRTLE, CALLAGHAN & CO. serves as the Community Foundation's Chief Investment Officer.

Hirtle Callaghan, as managing fiduciary, works with the Community Foundation to develop a formal Investment Policy Statement and Investment Plan designed to best meet the Community Foundation's objectives. With the Investment Committee, Hirtle Callaghan structures a long-term strategic asset allocation plan with asset class targets and operating ranges, and delivers strategic proactive guidance on asset class and portfolio risks.

Hirtle Callaghan is also accountable to identify, evaluate, select, monitor and terminate investment managers, and manage fund flows and manager allocations on a full-time basis. Hirtle Callaghan implements the broadly diversified investment program within the approved stated guidelines through independent specialist money managers. Additionally, Hirtle Callaghan is also responsible for retaining and directing the activities of the custodian, and all other vendors involved in providing data, analysis and other services used to manage the portfolio. Finally, Hirtle Callaghan provides monthly statements and performance reports, net of all fees, on a quarterly basis with comparisons to relevant benchmarks and peer groups.

The Community Foundation thanks our investment managers, who understand the value of community legacy philanthropy. To request a copy of our Investment Policies and Guidelines, please contact the Community Foundation at (610) 696-8211 or info@chescof.org.



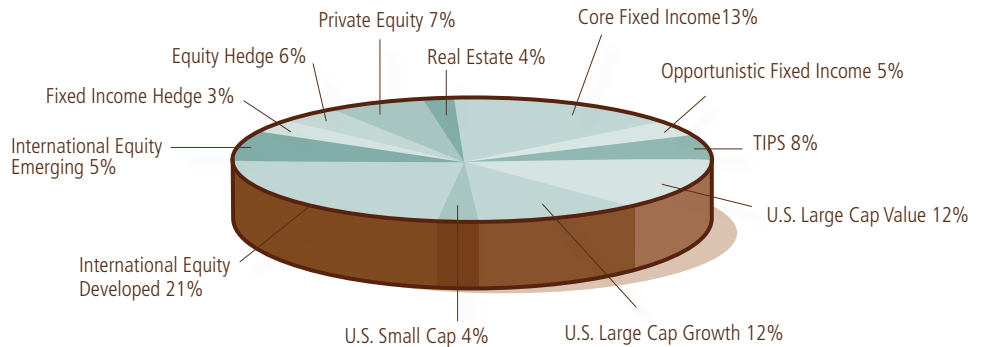
FIRST NATIONAL WEALTH MANAGEMENT'S investment philosophy blends equity and fixed-income securities in an effort to provide the growth and income necessary to meet clients' stated objectives. For growth, First National's investment strategy focuses on creating a well-diversified portfolio that includes exposure to the major domestic and international equity classes. This approach creates efficient equity portfolios that generate attractive, long-term, inflation-adjusted returns while controlling risk. First National's fixed-income approach also stresses risk management by investing in bonds with above-average credit quality and limiting portfolios to short/intermediate maturities. Throughout continually changing economic and market conditions, First National uses a disciplined approach in assessing the relationship between risk and return, in allocating assets, and in monitoring performance.

DOMINI SOCIAL INVESTMENTS meet baseline standards of corporate citizenship that are both good for society and good for the bottom line. Domini believes companies with fewer environmental liabilities, more diverse boards and workforces, generous employee benefits, and authentic commitments to their communities are better positioned to succeed and prosper.

THE CHARITABLE FUND INVESTMENT PARTNERS PROGRAM gives you the opportunity to establish a donor-advised fund at the Community Foundation, while having a qualified advisor you choose continue to manage the asset and receive investment management fees. It all adds up to a winning formula: you supply the charitable passion, your financial advisor supplies the investment expertise, and the Community Foundation supplies the charitable legacy vehicle. All get credit for the perfect charitable solution. Contact the Foundation for due diligence details and rates.

ASSET ALLOCATION

For its endowed funds, the Community Foundation maintains well-diversified portfolios of 70% equities and 30% fixed income securities invested for total return.



COMPILED CONSOLIDATED RETURNS - CCCF ENDOWED FUNDS 70/30 ASSET ALLOCATION

	FY04	FY05	FY06	FY07	FY08	FY09	FY10	Cumulative	Annualized
Total Consolidated Portfolio: Weighted Fiscal Return	10.32%	8.00%	10.42%	15.88%	-6.75%	-18.65%	12.24%	29.81%	3.80%
Blended Benchmark 70/30	13.30%	6.60%	5.66%	16.31%	-7.19%	-16.63%	13.41%	30.24%	3.85%
S&P 500	19.11%	6.32%	8.64%	20.59%	-13.10%	-26.22%	14.44%	21.72%	2.85%
BarCap Agg Bond Index	0.33%	6.92%	-1.14%	6.45%	7.12%	6.08%	9.48%	40.42%	4.97%

finances



CHESTER COUNTY COMMUNITY FOUNDATION
STATEMENT OF FINANCIAL POSITION as of June 30
as audited by Rainer & Company

	Audited 2010	Audited 2009
ASSETS		
Cash & cash equivalents	\$3,076,308	\$ 3,010,698
Accounts receivable	2,246	8,171
Unconditional promises to give	856,705	1,449,111
Prepaid expenses	10,057	10,895
Marketable securities	19,701,613	16,394,360
Property & equipment – net	452,104	476,819
TOTAL ASSETS	\$24,099,033	\$ 21,350,054
LIABILITIES		
Accounts payable & accrued expenses	\$42,559	\$ 81,000
Annuities payable	277,540	287,016
Not-for-profit endowments	2,264,927	2,031,634
TOTAL LIABILITIES	\$2,585,026	\$ 2,399,650
NET ASSETS		
Unrestricted – Board designated	\$20,657,302	\$ 17,501,293
Temporarily restricted	856,705	1,449,111
TOTAL NET ASSETS	\$21,514,007	\$ 18,950,404
TOTAL LIABILITIES AND NET ASSETS	\$24,099,033	\$ 21,350,054

Karen A. Simmons
President/CEO

Beth Harper Briglia, CPA
*Vice President
Donor Services & Grantmaking*

Lisa M. Slawinski
Advancement Manager

Michele O. Thomas
*Donor Services
Administration Manager*

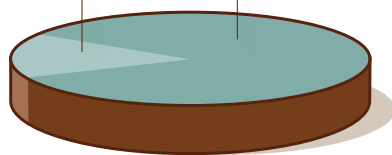
Mary Jane Emery
*Controller
Your Part-Time Controller™*

Alicia Kordalski
Kaitlyn Saunders
Business Affairs Assistants

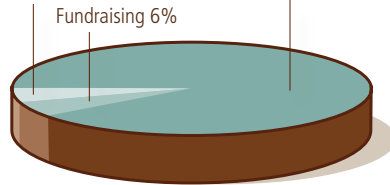
Ellen Gilroy
Advancement Assistant

We thank our West Chester University interns for their hard work during 2009/2010, and wish them well in their new careers: Mollie Force, Nicholas Hoffman, Kate LaCorte, Steven Savage and Michael Watson. We also thank Pam Carter who served as Vice President for Marketing 2008-2010, and we wish her well in her new endeavors.

SOURCES OF FUNDS



USES OF FUNDS



To obtain a copy of the audit, contact the Community Foundation at (610) 696-8211 or info@chescof.org

