THE PLAN

PHILANTHROPY LEARNING-ACTION-NETWORK

Make a difference today that will last forever

Chester County
COMMUNITY FOUNDATION

growing philanthropy

28 W. Market Street—The Lincoln Building West Chester, PA 19382 (610) 696-8211 info@chescocf.org Chester County Bar
Association
Young Lawyers Division
West Chester PA



Karen Simmons, President/CEO karen@chescocf.org

Beth Harper Briglia, CPA, CAP, Vice President beth@chescocf.org

www.chescocf.org Search for Young Lawyers

https://chescocf.org/explore/family-individual-philanthropy/the-plan/giving-circles-ccba-young-lawyers/



THE PLAN SMART GIVING CIRCLES

AN INVITATION

As part of our Philanthropy Learning-Action-Network, the Chester County Community Foundation is expanding its Smart Giving Circles. We are delighted that the Chester County Bar Association Young Lawyer's Division has agreed to participate in a round of PLAN Giving Circles.

Smart Giving Circles are an innovative way to enhance the community engagement of a group of professionals. Using the relatively ambiguous issues faced by the nonprofit sector as a basis, Smart Giving Circles hone teamwork, messy problem solving, and critical analysis of community needs, all while networking and expanding professional relationships.

The Community Foundation provides the resources to start up and operate Giving Circles: meeting facilitators, nonprofit sector expertise, charitable due diligence training, grantmaking experience, and connections to other Smart Giving Circles.

We have designed Smart Giving Circles that can accomplish their aims in four or five 1-hour meetings. There is a minimal amount of on-line chat and reading in between meetings. The Bar Foundation has made a contribution to cover facilitation costs. Additionally, each participant decides what amount they want to confidentially contribute to the Giving Circle, in order to grant those funds to the chosen nonprofit. And we make sure to have fun while building problem solving skills, networking, and making a positive difference in the community.

Thanks, in advance, for making a difference in our community.

Patrick South, CFP Board Member & PLAN Chair psouth@srscap.com Karen Simmons
President/CEO
karen@chescocf.org

Beth Harper Briglia, CPA, CAP, Vice President beth@chescocf.org

Patrick South, CFP, Chair PJ Gallo Esq. Rachel Lusk Esq. Michelle Sanchez Karen Sarnacki The PLAN Steering Committee Volunteers of the Chester County Community Foundation www.chescocf.org (610) 696-8211



THE PLAN SMART GIVING CIRCLES

PROPOSED MEETING SCHEDULE

1 hr mtgs	Торіс	Timing (noon)
MTG #1	Intros, NPO Sector Overview The Project: Aims & Ideas	March 1, 2017
MTG #2	The Project: Site Visit & Action Planning	Week of May 15 th 8:30 a.m. or noon? At ChesCo GSB
MTG #3	Check In/Next Steps	Sept 13, 2017 Noon at Bar Fdtn
MTG #4	Finalize Award Amount & Report for An Mtg	In person or by conf call?
Awards	Make Report & Award Grant at PA Bar Foundation Annual Mtg	Dec x, 2017



THE PLAN WHY A PHILANTHROPY LEARNING-ACTION-NETWORK?

- ✓ Strengthen the for-profit/non-profit connections, to enhance both sectors and strengthen the community for all
 - ✓ The non-profit sector yearns for business talent, energy, strategy & resources (time, talent, treasure)
 - ✓ Community-minded individuals in the for-profit sector seek personal & collective community impact (make a difference, give where you live, think locally/act globally)
- ✓ The PLAN: Meaningful experiences to engage in well-informed, smart, sustainable short-term & long-term social investment
- ✓ The Aim: Caring, generous communities of people who think deeply and act intentionally, thoughtfully, and strategically together

2015 was America's most-generous year ever!

\$373.25 billion

Where did the generosity come from?*

Contributions by source

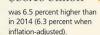
(by percentage of the total)

The single largest contributor to the increase in total giving was an increase of \$9.77 billion in GIVING BY INDIVIDUALS—67 percent of the total change.

71% Giving by Individuals \$264.58 billion

increased 3.8 percent (3.7 percent when inflationadjusted) over 2014.

6% Giving by Foundations \$58,46 billion



9% Giving by Bequest \$31.76 billion

> increased 2.1 percent (1.9 percent when inflationadjusted) over 2014.

5% Giving by Corporations \$18.45 billion

increased 3.9 percent (3.8 percent when inflationadjusted) over 2014.

Visit www.GivingUSA.org to learn more and to order your copy of Giving USA 2016: The Annual Report on Philanthropy for the Year 2015.

* All figures on this infographic are reported in current dollars unless otherwise noted.



Giving to international affairs increased 17.5 percent in 2015 after two consecutive years of decline. That large increase may be attributable to growth in the number of active international charitable organizations; use of more strategic fundraising methods; and increased focus on

international issues among foundations.

While the percentage of total charitable contributions given to religion has steadily shrunk for decades, from 2014 to 2015, this subsector held firm at 32% of total giving.

0.389930

Where are all of the charitable dollars going?

(as a percentage of the total)

The growth rate in giving to educationa organizations exce

to educational organizations exceeded 5 percent in 2015, a trend also seen in four of the five years between 2010 and 2014. 🙎 32% Religion 🁚 \$119.30 billion

> 15% Education (1) \$57.48 billion

🌽 12% Human Services 🎓 \$45.21 billion

11% To Foundations \$42.26 billion

3% Health (1) \$29.81 billion

§ 7% Public-Society Benefit (1) \$26.95 billion

5% Arts, Culture, and Humanities 🁚 \$17.07 billion

3% Environment/Animals (a) \$10.68 billion

111 2% To Individuals \$6.56 billion

Giving USA Foundation™, The Giving Institute, and the Indiana University Lilly Family School of Philanthropy are pleased to continue their partnership in providing the most comprehensive, longest-running, and most rigorously researched resource on U.S. charitable giving, *Giving USA: The Annual Report on Philanthropy.* It is a privilege to report on Americans' generosity and related historical trends on U.S. charitable giving.









NPO #s

DelVal 8,000

ChesCo 800

U.S. 1.5 million

ChesCo Nonprofits: Legal & Social Justice

LEGAL AID

Legal Aid of Southeastern PA, Norristown

CRIMINAL JUSTICE

<u>The Crime Victims' Center of Chester County,</u> West Chester <u>Chester County Coalition to Prevent Gun Violence,</u> West Chester <u>Chester County Chiefs of Police Association,</u> West Chester

IMMIGRANT RIGHTS

Alianzas de Phoenixville, Phoenixville
Volunteer English Program in Chester County, West Chester
La Comunidad Hispana, Kennett Square, Oxford

LGBTQ RIGHTS

<u>LGBT Equality Alliance, Phoenixville</u>
Parents, Family and Friends of Lesbians and Gays (PFLAG) - Chester County Branch, West Chester

WOMEN & FAMILY SAFETY/SERVICES

<u>Domestic Violence Center of Chester County,</u> Coatesville, Kennett Square, Oxford, Phoenixville

<u>Family Service of Chester County,</u> West Chester

<u>Home of the Sparrow,</u> Exton

<u>Women's Resource Center,</u> Wayne

HEALTHCARE ACCESS

<u>Community Volunteers in Medicine</u>, West Chester

<u>Chester County Women's Services</u>, West Chester, Coatesville, Kennett Square

<u>Planned Parenthood</u>, West Chester

<u>Maternal and Child Health Consortium of Chester County</u>, West Chester



THE PLAN - THE FARMHOUSE PROJECT

Chester County Office of Children, Youth & Family Concerns:

- Government Services Center (GSC) is not conducive to courtordered supervised visits
- ☐ Youth aging-out of foster system need to be better acclimated to daily tasks of living cooking, housing, financial considerations in a home-like setting
- A home like environment is more conducive for parenting classes and safety training for county staff
- County is seeking a family friendly and home like setting for County and community meetings
- The Matlack property on the grounds of the GSC is in need of renovation



THE PLAN – THE FARMHOUSE PROJECT

THE FARMHOUSE PROJECT – RENOVATION FOR ADAPTIVE USE

- Court-ordered supervised visits conducted in family friendly environment
- Integrated training for children aging out of the foster care system
- Replica apartment for safety training of new casework staff
- Parent and child assessments and training in a more home-like setting
- Friendly space for family re-unification and visits
- County and community meeting space



THE PLAN – THE FARMHOUSE PROJECT

THE FARMHOUSE PROJECT – CURRENT STATUS

- The County has a budgeted dollars for an external renovation of the building
- DHS is currently defining adaptive use for the interior of the building
- Next steps are in progress and include working with the architect to determine project costs
- Commissioners are considering feasibility of project
- □ Raising monies for the internal renovation is seen as public/private partnership
- Pending decision to hire a consultant to assist with development structure, assessing feasibility and collateral material development



THE PLAN – THE FARMHOUSE PROJECT

THE FARMHOUSE PROJECT – ROLE FOR CHESCO BAR YOUNG LAWYERS DIVISION

- What is the YLD interest level re: getting involved?
- ☐ What is the philanthropic role of the YLD? Current? Desired?
 - gifts of time + talent + treasure
 - individually, group, and mobilizing others
- What are the needs of the YLD members as you consider this project?
- What are next steps?