

# 25 Chester County COMMUNITY FOUNDATION

YEARS OF PHILANTHROPY



I N S P I R E • C E L E B R A T E • G R O W

2018 ANNUAL REPORT



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Confirmed in Compliance with National  
Standards for U.S. Community Foundations

CONNECTING PEOPLE WHO CARE WITH CAUSES  
THAT MATTER, SO THEIR PHILANTHROPY MAKES  
A DIFFERENCE **NOW AND FOREVER.**



# Inspire Legacy Philanthropy

During the past year, we:

- proudly awarded **\$2.4 million in grants and scholarships**
- welcomed **35 new funds**, bringing the total number of funds to **375**
- received **2,100** contributions totaling **\$5.8 million**. Individual generosity grew, as this is a **40%** increase from last year in terms of dollars donated.

In 1994, the Chester County Community Foundation opened its doors in a garret office donated by the Lukens Historic District in Coatesville. For nearly 25 years, the Community Foundation has focused on long-term legacy philanthropy, so that charitable assets are available to help nonprofits thrive in challenging as well as prosperous economic times. Now with nearly **\$40 million awarded** via **9,500 grants and scholarships**, we are preparing to mark 25 years of growth and accomplishments.

This is a milestone so large that **our celebration will last all year**.

Our 25th Anniversary Planning Committee has been brainstorming and reviewing best practices. We have developed a multi-pronged celebration plan that resonates with our core initiatives and ongoing programs, especially designed to:

- **INSPIRE** legacy philanthropy
- **CELEBRATE** legacy philanthropy
- **GROW** legacy philanthropy

We thank our Tri – Chairs who are creating incredible opportunities in these 3 areas:

Winnie Sebastian, Esq.  
Joanne Peskoff Bear, Esq.  
Matthew Holliday  
**INSPIRE**

Kevin Holleran, Esq.  
Priscilla Holleran  
Margaret Freeman  
**CELEBRATE**

Patrick South, CFA  
Michael DeHaven, CPA  
Eliza Philips  
**GROW**

As we look ahead to our next generation of community volunteer leaders and legacy fund donors, we are eager to support the vibrant initiatives of the next wave of people who want to make a difference in Chester County, now and **forever**.



# 25 Portraits of Philanthropy

As part of our 25th Anniversary celebration, our initial thought was to highlight 25 Faces of Philanthropy.

However, we quickly realized that 25 Faces was not quite right.

Through the years, we have seen that philanthropy grows due to the inspiration and action of:

- **individuals**
- **families**
- **friends**
- **community neighbors**
- **civic groups**
- **nonprofit causes**
- **business groups; and more.**

Therefore, Community Foundation is proud to spotlight “25 Portraits of Philanthropy.”




Throughout the year, we will highlight our Portraits of Philanthropy. We know you’ll be inspired by these stories at our gatherings, in news articles, on our website, and in social media.

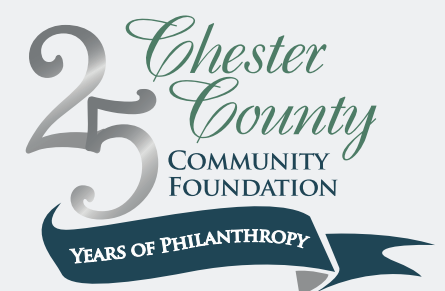
Also note that we specifically decided NOT to include our founders, our current Board members, our Board Chairs, our Jordan Award winners, nor our Door Openers Awardees in our 25 Portraits of Philanthropy. Although many, many of them have created legacy funds with the Community Foundation, we specifically excluded these groups so that more people’s philanthropy could be highlighted. Of course, you will find mentions of their generosity and community spirit throughout this report.

We thank the first wave of 400 individuals, families, community groups and businesses who have created legacy funds at our Community Foundation during our first 25 years. Their philanthropy stories are inspirational and heartwarming.

If you haven’t done so yet, we invite you to join the Community Foundation by creating your own legacy fund, and your own philanthropy story. Forge ahead with us, so you too can make a difference now and **forever**.

  
**Anthony Morris, Esq.**  
Chair of the Board  
2018-2020

  
**Karen A. Simmons**  
President/CEO

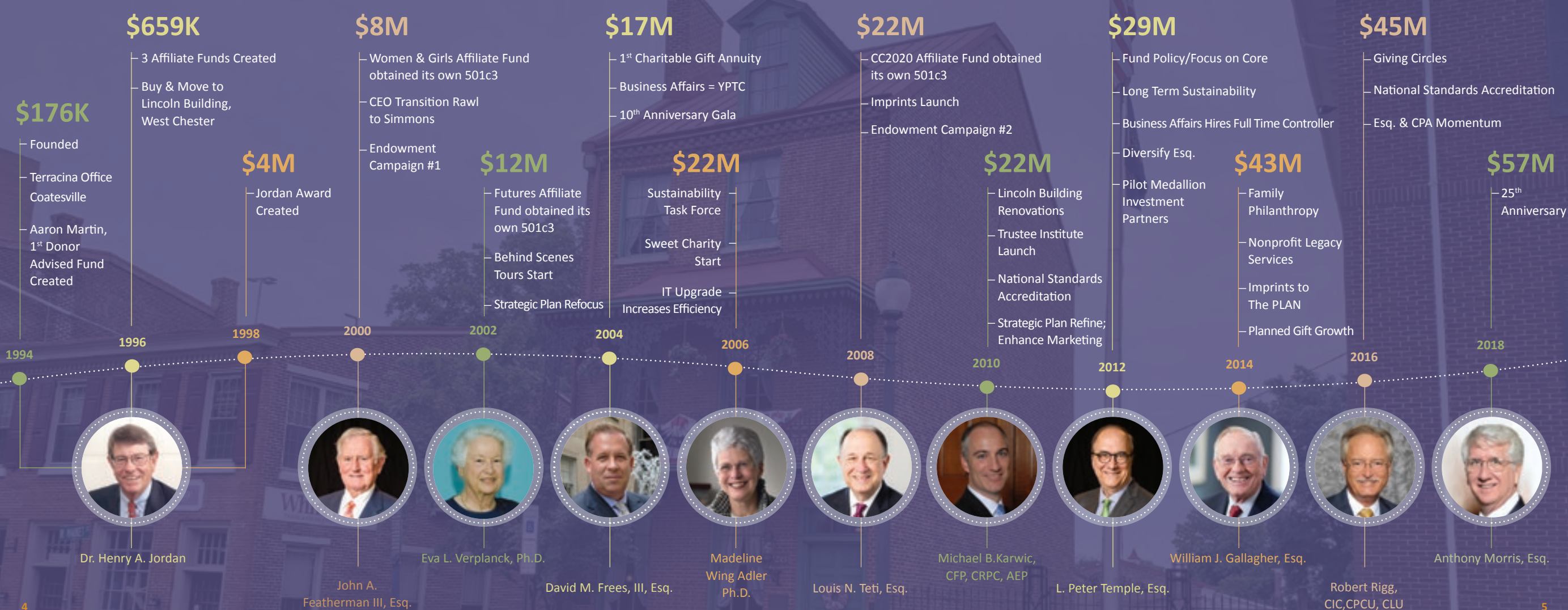




# Timeline & Milestones

**1994 (pictured left)** Founders photo taken at the Lukens home office in Coatesville. Mercer W. Jones, Michael Rawl, Dr. Henry A. Jordan, Elizabeth Ranney Moran, RW Van Sant, Lee Foote, Dr. Louis J. Beccaria, Carol Ware Ph.D., John A. Featherman III Esq., James P. Dunigan.

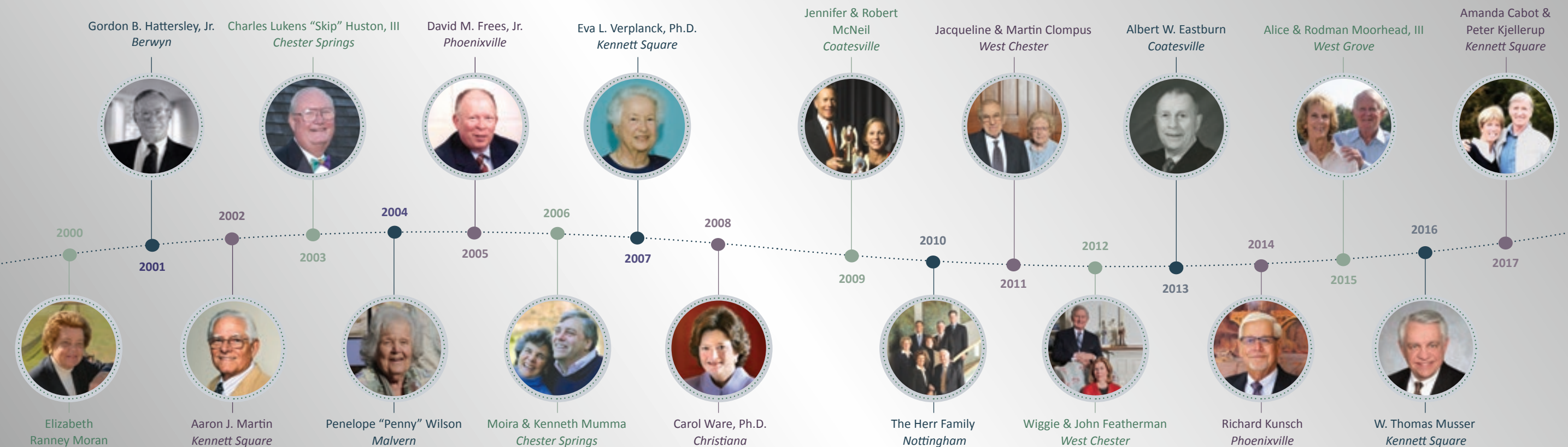
**2004 (pictured right)** 10th Anniversary Founders photo taken at Brushwood Stable Gala in Malvern. John A. Featherman III Esq., Dr. Louis J. Beccaria, Carol Ware Ph.D., Charles Lukens Huston III, Elizabeth Ranney Moran, Dr. Henry A. Jordan.





# Jordan Award Honorees

The Jordan Award was created in 1999 to honor the longstanding commitment to Chester County philanthropy exemplified by Community Foundation founder Dr. Henry A. Jordan and his wife Barbara McNeil Jordan.



## Jordan Award – *Gifts to the Community* Grantees

For the Community Foundation's 25th Anniversary, our Jordan Award honorees have selected their Top 12 favorite Chester County nonprofits.

The Community Foundation will highlight these 12 nonprofits throughout the year.

We encourage Community Foundation constituents to attend monthly programs, including volunteer opportunities, lectures, site visits, and events at each nonprofit.

Each nonprofit will also receive a modest ***Gift to the Community*** sponsorship grant, generously donated by Jordan Award honorees.



**Chester County Hospital**  
West Chester  
January  
Health lecture/tour



**Chester County Food Bank**  
Exton  
February  
Volunteer night



**The Colonial Theatre**  
Phoenixville  
March  
Movie night sponsor



**West Chester University**  
West Chester  
April  
Holocaust forum sponsor



**Stroud Water Research Center**  
West Grove  
May  
Environmental lecture



**YMCA Greater Brandywine**  
West Chester  
June  
Try-me pass



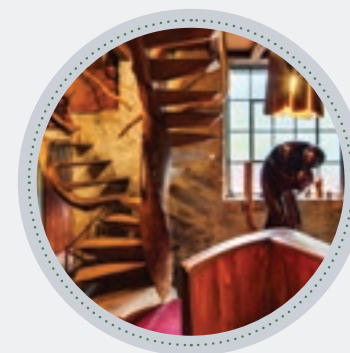
**Anson B. Nixon Park**  
Kennett Square  
July  
Outdoor concert sponsor



**Kerr Memorial Park**  
Downingtown  
August  
Outdoor concert sponsor



**La Comunidad Hispana**  
Kennett Square  
September  
Let's Choose Health sponsor



**Wharton Esherick Museum**  
Malvern  
October  
Museum tour



**Community Volunteers in Medicine**  
West Chester  
November  
Community health tour



**Kennett Symphony**  
Kennett Square  
December  
Concert sponsor



# Door Opener Award

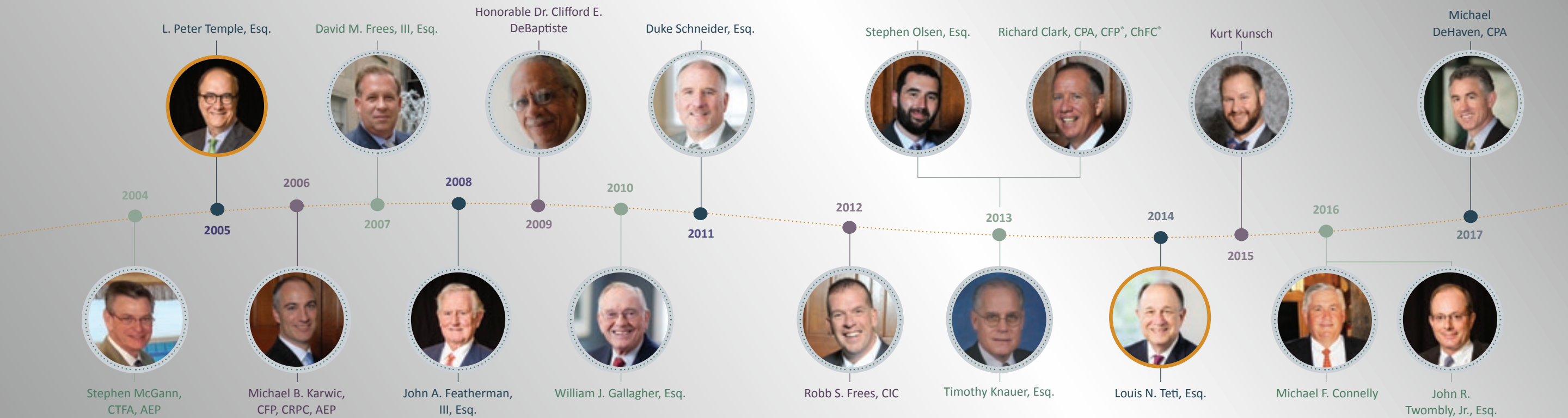
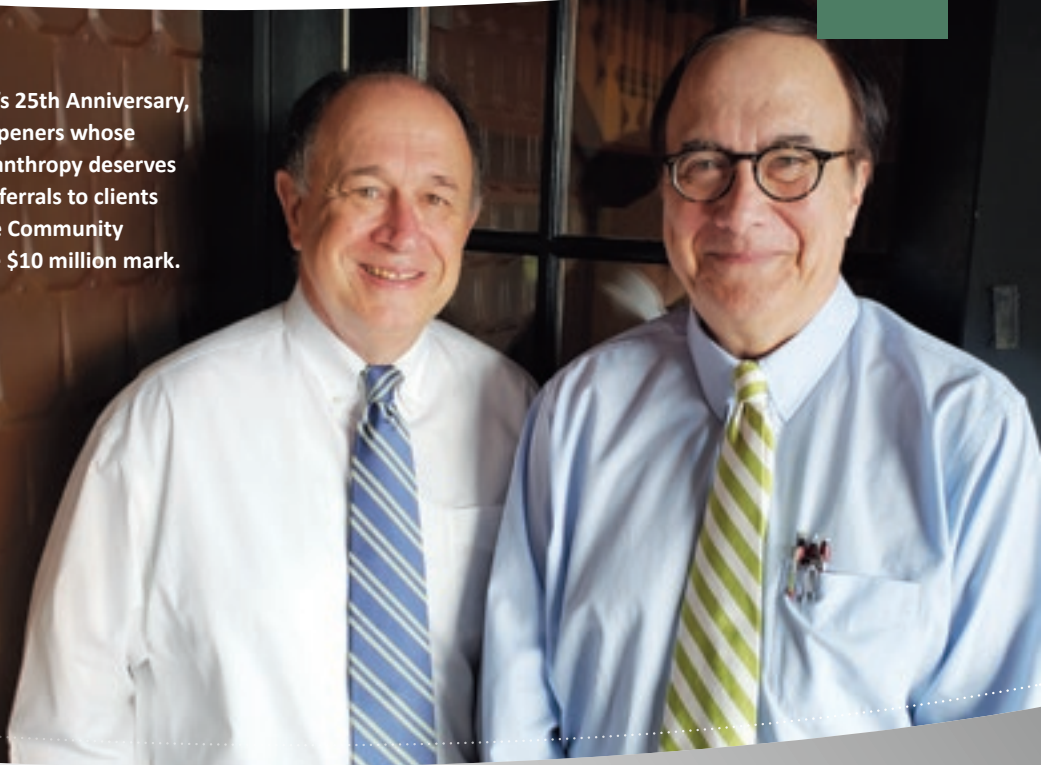
The Community Foundation Door Opener Award spotlights professional advisors who frequently bring legacy philanthropy to the attention of their clients and colleagues. These trusted advisors are key to opening the door to legacy philanthropy.



For the Community Foundation's 25th Anniversary, we highlight two Super Door Openers whose consistent focus on legacy philanthropy deserves additional recognition. Their referrals to clients establishing legacy funds at the Community Foundation have surpassed the \$10 million mark.

**Louis N. Teti, Esq.**  
MacElree Harvey  
17 W. Miner Street  
West Chester, PA 19382  
(610) 436-0100  
www.macelree.com

**L. Peter Temple, Esq.**  
Larmore Scarlett  
123 Linden Street, PO Box 384  
Kennett Square, PA 19348  
(610) 444-3737  
www.larmorescarlett.com







# Funds

The Community Foundation currently is entrusted with **375** funds. The **35** newest funds are in **colored print**. Noted after each fund is its inception date.

### CCCF FUNDS

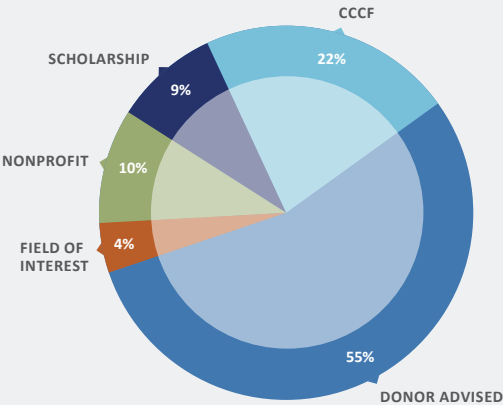
- CCCF 25th Anniversary Fund, 2018
- CCCF Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D., 2006
- CCCF American Cancer Society Endowment Fund, 1998
- CCCF Annuity Fund, 2002
- CCCF Benjamin Franklin Trust, 1995
- CCCF BizOnBoard Program Design, 2016
- CCCF Board of Trustees Institute, 2013
- CCCF Delno C. Large & Dennis C. Large Memorial Foundation, 2005
- CCCF Diane & Thomas Lafferty Fund to Benefit Wistar Institute, 1999
- CCCF Fund for Coatesville, 2000
- CCCF Giving Circle Grantmaking Funds, 2016
- CCCF Grantmaking Fund for ChesCo Environment, 2001
- CCCF Grantmaking Fund for ChesCo Honoring Richard I.G. Jones, 2007
- CCCF Grantmaking Fund for ChesCo, 1998
- CCCF HARB Gettysburg Address Contest, 2004
- CCCF Hutton Grantmaking Fund for Chester County, 2017
- CCCF Jordan Award Fund, 2001
- CCCF Josiah Hibberd Award Honoring Margeretta Durnall Hibberd, 2013
- CCCF Lincoln Biography Building Endowed Fund, 1996
- CCCF Lincoln Building Monitoring Fund, 1999
- CCCF Madalene Hayes Conner Scholarship Foundation, 2003

- CCCF NP C4 Capacity Building Fund, 2010
- CCCF NP Peer Learning Circles for Development Managers, 2014
- CCCF NP Peer Learning Circles for Executive Directors, 2014
- CCCF NP Peer Learning Circles for Planned Gift Managers, 2014
- CCCF Operating Endowment Honoring Frances Richards Pyle, 2012
- CCCF Operating Endowment, 2001, 2012
- CCCF Operating Fund, 1994
- CCCF Parkesburg Environmental Foundation, 1998
- CCCF Summer Fundraiser Fund, 2013
- CCCF Sweet Charity, 2013
- CCCF West Chester Optimist Scholarship Fund, 2011
- CCCF West Chester Trust & Relief Endowed Fund, 2000
- CCCF William & Anne Evans Jr. Grantmaking Fund, 2013
- CCCF William & Anne Evans Jr. Operating Legacy Fund, 2013
- CCCF YWCA Chester County Scholarship Fund, 2010

### DONOR ADVISED FUNDS

- The 323 Charitable Fund, 2017
- 4Kids2C Charitable Fund, 2010
- Aaron & Jean Martin Fund, 1994
- Amy & Patrick Conrad Family Fund, 2010
- Ann & Steven Hutton Fund, 2017

### CCCF FAMILY OF AFFILIATED FUNDS BY % OF ASSETS, 2018



- Anne & Gus Teipelke Charitable Legacy Fund, 2013
- Anne Stroud Charitable Fund, 1998
- Anonymous (2)
- Barney Harahan Memorial Foundation, 2002
- Barrie Stavis Foundation, 2002
- Baxter Family Foundation, 2014
- Baylus & Deborah Francis Charitable Fund, 2002
- Beccaria Charitable Fund, 2006
- Believe, Play & Have Fun Foundation, 2015
- Bradley Hughes Foundation, 2009
- Brian C. Zwaan Legacy Fund, 2017
- Bugel Family Foundation, 1998
- Capacity for Change Fund, 2008
- Carl & Sylvia Landis Foundation, 2012
- Carol Spaner Rahill Foundation, 2018
- Caroline Manning Bolton Legacy Fund, 2002
- Champlain Social Ministry Foundation, 1999
- Chase Your Dream Foundation, 2007
- ChesCo Fund for Teacher Support, in Memory of Taylor Patterson Crane, 2007
- Clay-Mir Charitable Foundation, 2000
- Connor T. Schmidt Foundation, 2001
- Daley Family Foundation, 2015
- Daryl E. & Martha J. Thomas Foundation, 2002
- David Kenosian Charitable Fund, 2017
- DeBaptiste Foundation, 2010
- DeHaven Family Charitable Fund, 2017
- Di & Dallas Krapf Foundation, 1999
- Dianne & Dave Elderkin Charitable Fund, 2013
- Dick & Jane Kunsch Family Foundation, 2014

- Diederich Family Foundation, 2007
- Doe Run Charitable Fund, 2005
- Don Gregory Stout Memorial Outreach Endowed Fund, 2014
- Donna & Thomas Urian Charitable Fund, 2017
- Dr. Henry & Blanche Sineath Charitable Fund, 2017
- Edward H. & Dorothy K. Dickol Foundation, 2006
- Elizabeth Bove Foundation, 2013
- Emily's Dash Foundation, 2012
- Eric Miller Memorial Charitable Fund, 2016
- Everett Frank Legacy Foundation, 2000
- Farnesi Family Foundation, 2000
- Featherman Family Foundation, 2006
- First Resource Bank's Millennial Professionals' Fund, 2018
- Francine's Organic Kids Charitable Fund, 2018
- Francis J. Snyder Foundation, 2007
- Frees Family Foundation, 1998
- Ginger English Memorial Foundation, 2007
- Good Fight Foundation, 2005
- Hadley Fund, 2016
- Hailey Bear Memorial Fund, 2016
- Happy Romar Fund of Chester County, 2000
- Harold & Carol Wingerd Charitable Fund, 2018
- Harry & Aggie Tyler Can-Do Foundation, 1999
- Heart in Hand Partnership Endowed Fund, 2000
- Helen & Paul Breitegam Charitable Fund, 2003
- Helen & Robert Whittaker Memorial Trailhead Park Foundation, 2011
- Hennigan Family Foundation, 2007
- Hockman Family Foundation, 2012
- Hollenbach Family Foundation, 2000
- Honorable Dr. Clifford DeBaptiste Church Foundation, 2014
- Hutton Family HeLP Fund, 2000
- Ilex Charitable Fund, 2012
- J. M. & Lois B. Herr Family Foundation, 1998
- Jack C. Griest Charitable Fund, 2013
- Jeff Elko Memorial Fund, 2018
- Jeffrey Robert Drobish Foundation, 2010
- Jeremy P. Wilson Foundation, 2010
- Jessie L. & Harold W. Freeman Foundation, 2011
- Jim Decker Compassion Ministry Charitable Fund, 2002
- Joan & William Walkup Family Foundation, 1999
- John & Heather Drobish Family Fund, 2010
- John Eirkson & Kathy Ryan Esq. Charitable Fund, 2009
- John H. Phillips III Memorial Fund for Horseshoe Scout Reservation, 2000
- Jordan Family Fund for Chester County, 1998
- K&M Foundation, 2003
- K9s4kids Charitable Fund, 2010
- Kathleen McBratnie Memorial Foundation, 2004
- Kelly Family Foundation, 2012
- Kennedy Marie Canzoneri Memorial Fund, 2016
- Kevin Holleran Charitable Fund, 1999
- Kim L. Ringler & Thomas A. Wurm Family Foundation, 2017
- Koester Family Foundation, 2000
- Krapf Family Foundation, 1999

The minimum contribution to establish an endowed fund is \$25,000  
Average fund size = \$155,000





**L. William “Bill” Kay II Charitable Fund, 2018**  
L.E.G. Up Charitable Foundation, 2007  
Lacy Charitable Fund, 2014  
Lamberth Family Foundation, 2016  
Laudenslager Family Foundation, 2011  
Laura Meikle Koch Memorial Legacy Foundation, 2008  
Liddick Family Foundation, 2007  
Lockwood Family Foundation, 2017  
Loew Family Foundation, 2007  
**Loew Family Fund, 2018**  
M & M Foundation, 2001  
Manor Avenue Charitable Fund, 2014  
Margaret E. Coppedge Memorial Fund to Benefit Grimes AME Church, 2005  
Margaret S. DeVinney Foundation, 2011  
Marjorie L. & Arthur P. Miller, Jr. Charitable Fund, 1998  
Marvin & Shirley Porter Educational Foundation, 2009  
**Masters Legacy Fund, 2017**  
Matthew 18:20 Fund, 2012  
McGowan Family Charitable Fund, 2016  
Mesothelioma and Asbestos Disease Society Charitable Fund, 2004  
Moretzsohn Family Foundation, 2000  
Mr. & Mrs. Robert P. Moran, Jr. Family Foundation, 2010  
Nannette & Dale Krapf Foundation, 1999  
Newlin Foundation, 2010  
Next Step Charitable Fund, 2014  
Nick Smiles on the Fine Arts Foundation, 2010  
Niggeman Family Foundation, 2004  
Niles-Milner Fund for Student Travel, 2004  
Orchard Charitable Fund, 2001  
Patricia C. & John Celii, Jr. Foundation, 2007  
Pay It Forward Fund, 2014  
PFF Charitable Fund, 2000  
Pink House Foundation, 1998  
Put Your Money Where Your Mouth Is Foundation, 2009  
Quigley Family Foundation, 2012  
RE/MAX Main Line Charitable Foundation, 2006  
Reading Family Foundation, 2014  
Rev. William J. Fischler Memorial Cursillo Foundation, 2007  
Richard & Carolyn Vermeil Foundation, 2010  
Richard & Lois Hodgson Charitable Fund, 1998  
Rigg Family Foundation, 2011  
RJ Hogga Foundation, 2014  
**Roberson/Rowley Foundation Honoring Bianca & Mykel, 2017**  
Robert & Jennifer McNeil Charitable Fund, 2002  
Robert M. Price Memorial Foundation, 2004  
Robert Olin Niles Memorial Foundation, 2010

**Robert W. & Janet C. Johnson Family Foundation, 2018**  
Robert Wiley Miller Memorial Foundation, 2000  
Ruch Family Foundation, 2011  
Samantha Lee Zajac Memorial Foundation, 2001  
Sarnacki Family Foundation, 2014  
Schwartz Family Foundation, 2001  
Shobaken Family Foundation, 1998  
**Smart Family Fund, 2017**  
Spurlino Family Foundation, 2006  
St. Ann Rose Charitable Fund, 2000  
Stamm Consultancy Charitable Fund, 2016  
Stanley’s Dream Charitable Endowment Fund, 2007  
Stephen Chandler Ericson Memorial Foundation, 2011  
Sunday Foundation, 2012  
Susan Groome Harney Memorial Foundation, 2000  
T&G Charitable Fund, 2005  
Teresa V. Garofalo VMD Memorial Scholarship Fund, 2011  
Terry Muzzy Scholarship Foundation, 2007  
Teti Family Foundation, 2006  
The Lark Fund, 2012  
Tick Tock Early Learning Center-Capital Campaign Gift Fund, 2016  
Tom & Betty Hess Charitable Fund, 2014  
Trajabay Charitable Fund, 2005  
Tres Foundation, 2003  
Tyler Family Foundation, 2005  
Valerie Lamb Smith Art Foundation, 1998  
Vaughan Family Foundation, 2000  
William S. Latoff Charitable Foundation, 2016  
**William T. & Dorothy B. Simpers Charitable Fund, 2018**  
Woody’s Woods Memorial Foundation, 2003  
Zelinda LeBoutillier Charitable Foundation, 2011

**FIELD OF INTEREST FUNDS**

Adolescent Awareness Foundation, 2012  
Chester County Charitable Fund (The Color Run Fund), 2017  
Coatesville Community Health Foundation, 1999  
Friends of Chester County Seniors Fund, 2010  
Giving Circle-ChesCo Bar Young Lawyers Division, 2017  
Giving Circle-Friends of Eliza, 2017  
**Giving Circle-Friends of Steve Norcini, 2018**  
Imprints Grantmaking Endowment Fund, 2009  
International Equine Conference on Laminitis & Diseases of Foot, 2008  
**Long Term Recovery Committee of Chester County Charitable Fund, 2018**  
Neil Joines Fund, 2013  
PCHF Community Health Leadership Academy Fund, 2014  
PCHF Community Needs Assessment Fund, 2016

PCHF Executive Leadership Institute Fund, 2014  
Richard Mahan & Margaret Murray Charitable Fund, 2017  
Spot Castle Foundation, 2003  
**Thoroughbred Education & Research Foundation, 2018**  
Tim Merriman Memorial Charitable Fund, 2016  
West Chester Adapted Fitness & Wellness Fund, 2016  
Whitford Charitable Endowed Grantmaking Fund, 2014  
Whitford Charitable Fund, 2011

**FISCAL AGENT-INTERIM FUNDS**

Chester County Estate Planning Council Fund, 2005  
Decade to Doorways Charitable Fund, 2013  
**Friends of Marshall Square Park Fund, 2018**

**NONPROFIT ENDOWMENT FUNDS**

ARC of Chester County Endowment Fund, 2000  
Association for the Colonial Theater Endowment Fund, 2016  
Bishop Shanahan High School Endowment Fund, 2002  
Bournelyf Special Camp Endowment Fund, 2005  
Brandywine Red Clay Alliance Endowment Fund, 2005  
Camphill Special School Endowment Fund, 2005  
Canine Partners for Life Endowment Fund, 1999  
Chester County Art Association Endowment Fund, 1999  
Chester County Council Boy Scouts of America Endowment Fund, 2013  
Chester County Fund for Women and Girls Grants Endowment, 2001  
Chester County Fund for Women and Girls Operating Endowment, 2001  
Chester County Futures Endowment Fund, 1999  
Chester County Library Endowment Fund, 1999  
Chester County S.P.C.A. Endowment Fund, 2005  
Citizen Advocacy of Chester County Endowment Fund, 2016  
The Clinic Endowment Fund, 2007  
Coatesville Community Education Foundation Endowment, 2009  
Community Coalition Quasi-Endowed Fund, 1999  
CVIM Edgar R. Lawrence, DDS Dental Endowment Fund, 1999  
CVIM Gordon B. Hattersley, Jr. Endowment Fund, 1999  
Daemion Counseling Center Endowment Fund, 2004  
Devereux Foundation Endowment Fund, 2008  
Domestic Violence Center of Chester County Endowment Fund, 2007  
**Domestic Violence Center of Chester County PCHF P.I.E. Program Endowment Fund, 2017**  
Easttown Library Foundation Endowment Fund, 2011  
Family Service of Chester County Endowment Fund, 2008  
French & Pickering Creeks Conservation Trust Endowed Fund, 2013  
Friends of Anson B. Nixon Park Endowment Fund, 1999  
Good Works Endowment Fund, 2002  
Greater West Chester Rotary Foundation, 2013

Green Valleys Watershed Association Endowment Fund, 2014  
Habitat for Humanity of Chester County Endowment Fund, 2002  
The Hickman Endowment Fund, 2004  
Home & Farm Antique Association Restricted Endowment Fund, 2000  
Jenner’s Pond Resident Charitable Endowment Fund, 2001  
John Rock Memorial Foundation, 2004  
Kennett Area Senior Center Endowment Fund, 2013  
Kennett Symphony of Chester County Endowment Fund, 2006  
Kerr Memorial Park Endowment Fund, 2010  
Kiwanis Club of Phoenixville Endowment Fund, 2001  
La Comunidad Hispana Honorary Endowed Fund, 2013  
The Land Conservancy for Southern Chester County Endowment Fund, 2014  
The Land Conservancy for Southern Chester County Land Endowment Fund, 2014  
Lions Club of Kennett Square Endowment Fund, 2001  
Longwood Rotary Club Scott Thompson Education Award, 2008  
Lundale Farm Endowment Fund, 2013  
Maternal & Child Health Consortium Endowment Fund, 1998  
Mayor Clifford E. DeBaptiste Educational Endowment for WCU, 1998  
Mill at Anselma Preservation and Educational Trust Foundation, 2003  
North Star of Chester County Endowment Fund, 2014  
**Oxford Educational Foundation Endowment Fund BB&T, 2017**  
**Oxford Educational Foundation Endowment Fund, 2017**  
Parkesburg Free Library Endowment Fund, 1996  
Paul Hassenplug Educational Fund of the Rotary, 1999  
Pennsylvania Home of the Sparrow Endowment Fund, 2006  
Phoenixville Community Education Foundation Endowment Fund, 2006  
Phoenixville Public Library Foundation Endowment Fund, 1999  
Planned Parenthood of SE PA Endowment Fund, 1995  
Primitive Hall Endowment Fund, 1996  
Priority One Foundation Endowment Fund, 2004  
Quest Therapeutic Services Endowment Fund, 2011  
Safe Harbor of Chester County Endowment Fund, 2016  
Stroud Water Research Endowment Fund, 1997  
Thorncroft Endowment Fund, 2010  
Thorndale Rotary Jay Edge Community Service Award, 2009  
United Way of Chester County Endowment Fund, 1998  
United Way of Southern Chester County Endowment Fund, 2004  
Volunteer English Program Endowment Fund, 2015  
W. Marshall Schmidt Endowed Fund for Childrens’ Country Week, 1998  
West Chester Downtown Foundation Grantmaking Endowment, 2014  
West Chester Downtown Foundation Operating Endowment Fund, 2004  
West Chester Downtown Foundation Up On the Roof Fundraiser, 2013  
West Chester Friends School Endowment Fund, 2006  
West Chester University Library Endowment Fund, 1998  
West Goshen Lions Club Endowment Fund, 1998





Westminster Presbyterian Church Endowment Fund, 2017  
Wharton Esherick Studio Preservation Endowed Fund, 2001  
Wharton Esherick Studio Site Maintenance Endowment Fund, 2011  
Wharton Esherick Studio Woodworking Award Endowment Fund, 2012  
William S. West Memorial Fund for Petra Community Housing, 2000  
Willistown Conservation Trust Endowment Fund, 2013  
Woman's Club of Downingtown Endowment Fund, 2003  
YMCA Kennett Area Educational Assistance Stipend Fund, 2017  
YMCA of Greater Brandywine Endowment Fund, 1999

SCHOLARSHIP FUNDS

Alice Lawson Scholarship Fund, 1998  
Alice M. Thomas Scholarship Fund, 1998  
Brian Kadunc Memorial Scholarship Fund, 2016  
Brienne Carter Memorial Scholarship Foundation, 1999  
Carl O. Benner Scholarship Foundation, 2001  
Carl Schnellenbach Wrestling Scholarship Fund, 2001  
Caroline Gallagher Cranston Memorial Scholarship Fund, 2011  
CCEPC Marc P. Riddell Memorial Scholarship Fund, 2010  
Charles A. Melton Scholarship Fund, 1999  
Charles R. White Scholarship Fund, 1999  
Coach Millard Robinson Memorial Foundation, 2001  
Constance & Michael Briglia Memorial Foundation, 2006  
Dana Marie Carr Memorial Scholarship Fund, 2000  
Debbie Coppedge Mitchell Memorial Scholarship Fund, 2018  
Dr. Alan G. Elko Legacy Scholarship Fund, 2008  
Dr. Gerald E. Clark Memorial Scholarship Foundation, 2008  
Dr. John H. Hewlett, III Scholarship Fund, 1999  
Dr. Robert & Doris Hanna Scholarship Fund, 2003  
Dr. W.T.M. Johnson Memorial Foundation, 1999  
East End Neighborhood Association Scholarship Fund, 2009  
Eleanor & James Latta, Jr. Scholarship Fund, 2013  
Elizabeth G. Dorsett Memorial Scholarship Fund, 2001  
Emily & George Purnell Scholarship Fund, 2017  
Eugene J. & Mary DiFilippo Scholarship Fund, 1999  
Front Porch Trust Fund Scholarship, 2005  
Halliday Clark, Sr. Memorial Scholarship Fund, 1998  
Harry Dunn Art Scholarship Fund, 2001  
Hon. Dr. Elinor & William Taylor Scholarship Fund, 2004  
Jeffrey A. Wheat Memorial Scholarship Fund, 2011

Jeffrey Gaunt Memorial Scholarship Fund, 2008  
John & Mary DiCecco Scholarship Fund, 1999  
John Hay Memorial Scholarship Fund, 2010  
Joseph J. D'Amico, Sr. Memorial Foundation, 2010  
Julius "Bud" & Dorothy Elberfeld Foundation, 2010  
Kappa Psi Pharmaceutical Fraternity ETA Chapter Legacy Fund, 2013  
Karen L. Mapes Memorial Scholarship Fund, 2013  
Karrlin Field Memorial Scholarship Fund, 2005  
Kelly Ann Foundation, 2013  
Kennett Education Foundation Angel Scholarship Fund, 2009  
Laura Meikle Koch Drexel University Scholarship Foundation, 2008  
Lauren's Heart Scholarship Foundation, 2011  
Leon Bell Scholarship Fund, 2011  
Lucinda P. Wallace Memorial Scholarship Fund, 2002  
Manor Avenue Scholarship Fund, 2014  
Maria Whitehead Memorial Scholarship Fund, 2010  
Mullestein Family Scholarship Fund, 2018  
Natalie A.W. Leaf Charitable Fund, 2001  
Newlin Scholars Foundation, 2010  
Nicholas R. MacElree Scholarship Fund, 2005  
Patricia Alleva DeHaven Scholarship Fund, 2017  
Patricia B. Dixon Scholarship Fund, 2009  
Peoples First Scholarship Fund, 2004  
Quaker City Farmers Scholarship Fund, 2001  
Rotary Club of Coatesville Educational Fund, 1998  
Ruch Family Scholarship Fund, 2011  
Schramm Scholarship Fund, 2005  
Stanley's Dream Scholarship Fund, 2010  
Stephen P. Calabro Memorial Scholarship Fund, 2018  
Susan DeCecco Scholarship Fund, 1999  
Sweet Jane's Wish Foundation, 2012  
W. Thomas Musser Memorial Charitable Fund, 2017  
West Chester Henderson Class of 1953 Scholarship Fund, 2008  
West Chester Vietnam Memorial Scholarship Fund, 2016  
Westtown Goshen Rotary Richard Hodgson Education Foundation, 1999



“NO ACT OF KINDNESS, NO MATTER HOW SMALL,  
IS EVER WASTED.”

-Aesop



# Legacy Funds: What Legacy Will You Leave?

Legacy philanthropy is much more than sending a check. It ensures your continuing support for causes you care about, in perpetuity. It gives you the opportunity to carry on a family giving legacy. Combined with careful estate planning, it ensures that your personal resources are used to accomplish your financial and charitable goals.

Gifts to the Community Foundation can be made at any time to provide grants for current community needs and for perpetuity. By establishing a fund with the Community Foundation, you receive:

- **Permanence:** The Community Foundation's trusteeship ensures that your contribution will continually meet needs relevant to your interests.
- **Commemoration:** Your name or the name of a loved one can live on through your fund. If you prefer, you may choose a name that reflects your fund's charitable purpose.
- **Stewardship:** The Foundation's Board of Directors, with guidance from its Investment Committee, staff, and outside investment counsel, closely monitors the performance of professional investment managers. The Foundation makes a full accounting to the community through its annual report, audit, and IRS Form 990.
- **Grantmaking Expertise:** The Community Foundation expertly assists in identifying charitable organizations and programs that address your particular interests and core values. Grant awards are made to bona fide nonprofit causes throughout the United States.

The Community Foundation primarily holds endowed funds in trust. We also manage some provisional funds.

- **Endowed Funds** are allowed up to a 5% grant payout for perpetuity, to assure that grant funds are always available to help nonprofits.
- **Quasi-Endowed Funds** are allowed up to a 20% grant payout, which means the principal will be diminished over time.
- **Provisional Funds** can be paid out in full at any time.

## LIFETIME GIFTS

Your charitable interests can be supported during your lifetime—and in perpetuity—through your gift. You will have the satisfaction of seeing the impact of your generosity as you carry out your charitable objectives.

## FUTURE GIFTS

The Community Foundation can help you articulate your wishes for a gift commencing after your lifetime. The Community Foundation accepts most planned giving vehicles, including charitable gift annuities, bequests, retirement fund assets and life insurance. If you decide to leave a planned gift to the Community Foundation, or to a fund at the Community Foundation, please let us know so that we can properly carry out your wishes.

## TYPES OF FUNDS

### Field of Interest Funds

Donors who seek to impact a targeted issue area (arts, education, environment, health, human service, religion) or specific geographic region establish Field of Interest Funds. By naming an interest area rather than a specific organization, flexibility exists to meet ever-evolving community needs.

### Donor Advised Funds

An alternative to a private foundation, Donor Advised Funds are popular with donors who wish to establish a Foundation without incurring administrative operating and compliance filing burdens, while capitalizing on the Community Foundation's philanthropy expertise and nonprofit field research. Donor Advised Funds enable individuals, families, community groups, and businesses to focus their philanthropy and make grants that impact the causes they care about most.

### Organizational Endowment and Nonprofit-Designated Funds

Designated Funds are created by nonprofit organizations and individual donors who care about the long-term success of particular nonprofit charities. This lets donors support specific charitable organizations for perpetuity, while the Community Foundation manages investments professionally and monitors for accountability.

### Scholarship Funds

Establishing a Scholarship Fund allows the donor to support students pursuing education beyond high school. A donor may name the scholarship's selection committee and the guidelines for candidate selection. Most scholarships at the Community Foundation benefit disadvantaged, promising students from a particular high school, or those who pursue a particular field of study.

### Memorial Funds

Donors can quickly and cost-effectively create commemorative funds honoring people they hold dear.

## WAYS TO GIVE

There are many ways to become part of the Community Foundation and make a lasting contribution to our community:

- Establish and name **your own fund**, a family fund, a scholarship fund, or a memorial fund, with a gift of \$25,000 or more
- Establish a fund to benefit a **specific nonprofit charity (or charities)**, with a gift of \$25,000 or more
- Support Chester County's greatest needs and opportunities by contributing any amount to our **Fund for Chester County**
- Maintain and restore the Foundation's historic headquarters with a contribution to the **Lincoln Building Fund**
- Focus your gift with a contribution to a **Field of Interest Fund** (arts/culture, health, human services, religion, education, environment)
- Give **anonymously**
- Create a **testamentary** fund: open it now, fund it later
- Make a **planned gift**—through your Will, a charitable trust, or a charitable gift annuity—to support a thriving, healthy Chester County community for years to come.

The Community Foundation accepts a wide variety of gifts including:

- Cash
- Publicly traded securities
- Closely-held and pre-IPO stock
- IRAs
- Life insurance with the Community Foundation as owner and/or beneficiary
- Remainder of a Charitable Remainder Trust
- Remainder of a Pooled Income Fund
- Lead gift of a Charitable Lead Trust
- Real estate

To create your legacy fund, contact

Karen Simmons, President/CEO

(610) 696-8845

Beth Harper Briglia, CPA, CAP®, Vice President

(610) 696-8045

Meetings are confidential.

\$25,000 = minimum to create endowed fund

\$155,000 = average fund size

Any gift amount can be added to existing funds.





# Ben Franklin Legacy Society

If you have named the Chester County Community Foundation or any of our funds as a beneficiary in your Will, charitable gift annuity, charitable remainder trust, life insurance, or retirement plan, you are a member of our Ben Franklin Legacy Society.

Make your intentions public, inspire others, and help build a strong, vibrant philanthropic community. To join the Society, simply advise the Foundation of your intent. You can give to any existing fund, or create one of your own.

## LEGACY SOCIETY MEMBERS

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*\*cum stellarum*



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"GENTLENESS, SELF-SACRIFICE  
AND GENEROSITY ARE THE  
EXCLUSIVE POSSESSION OF  
NO ONE RACE NOR RELIGION."

- Mohandas Gandhi

## SWEET CHARITY IN-KIND CONTRIBUTIONS

Anastasia Patricia's Hand Crafted Cheesecakes –  
Caroline Cheesecake with Bourbon Whipped Cream  
Baked – Edible Chocolate Cookie Dough with Milk Chocolate  
Ganache and Fresh Strawberry  
Cakes & Candies by Maryellen – Bourbon Balls  
Cookie Dope – Peach Cobbler Cookie Dough  
Delightful Desserts & Culinary Creations Events for Classic  
Catering – Blueberry Earl Grey Teacake  
The Master's Baker – Panna Cotta  
Mizuna Catering – Mini Blueberry Cheesecake with  
Candied Lemon  
New Street Catering – Nutella Crème Brulee Cheesecake  
Whitford Country Club – Lemon Pound Cake with Raspberry Filling

**Best Dessert-Professional Judges Vote:**  
**Gemelli Artisanal Gelato & Dessert Café**  
Sweet Nacho Sundae

**Best Dessert-Popular Vote:**  
**General Warren Inn**  
Chocolate Mocha Bomb

**Most Creative:**  
**John Serock Catering**  
"Feel the Buzz" Gin & Tonic Macaroon

## SWEET CHARITY PROFESSIONAL JUDGES

Mary Bigham, thetowntdish.com  
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In 2018, contributions  
totaled \$5.8 million from  
2,100 donors.

Donors

The Community Foundation gratefully recognizes our donors who create and contribute to the Community Foundation’s family of funds. Special thanks to those who so generously contribute to the Foundation’s own core operating annual, capital, grantmaking and endowment funds.

DONORS 7/1 TO 6/30

Due to space limitations, donations over \$250 are included in this listing. All donations are vital to us.

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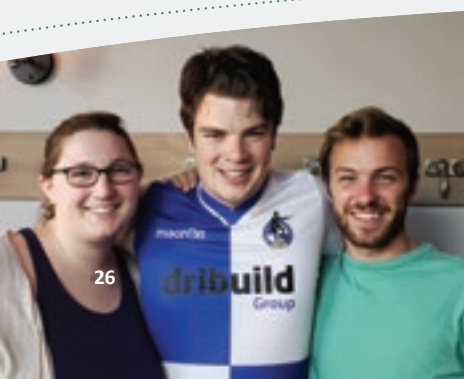
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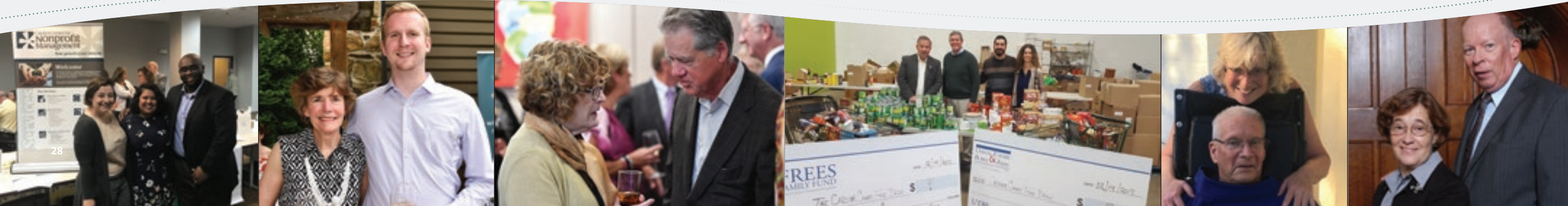
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OF GOOD THAT MAY BE DONE  
BY ONE MAN, IF HE WILL  
MAKE A BUSINESS OF IT.”

*-Benjamin Franklin*

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Wholistic Health Advocacy Institute  
Ms. Stephanie E. Williams  
Mr. Terrance Williams  
Mr. & Mrs. Garrett L. Wilson  
Dr. & Mrs. Levi Wingard  
Wingard Family Trust  
X Marks the Spot Bar & Grill  
Mr. & Mrs. Sidney Young  
Mr. Joseph Young

**Stephen Chandler Ericson  
Scholarship Foundation**  
Mr. Gary Beideman &  
Ms. Cynthia Dawn Ericson  
Mrs. Leslie Brush  
Ms. Lois Bryman  
Clayton & Assoc. Consultants  
DellaVecchia, Reilly,  
Smith & Boyd Funeral Home  
Mr. & Mrs. Andrew Gospodarek  
Mr. Brian Harding  
Mrs. Marjorie Johnson  
Michael Halebian & Company  
Dr. & Mrs. Ralph N. Pacinelli  
Mrs. Susan Tiernan  
Ms. Faye Whiteman

**Sunday Foundation**  
Mrs. Barbara Sunday

**Susan DeCecco Scholarship Fund**  
Mr. Leonard DiFilippo

**Sweet Jane's Wish Foundation**  
A.P.S. Supply Co  
Ms. Patricia W. Acker  
Advocates Outreach  
Mr. & Mrs. Alan P. Alesius  
Anonymous  
Arena Snyder & Dunlap  
Mrs. Susan Bartlett  
Mr. Don Bartone  
Mr. John Baxter  
Mr. James Bilotta  
Ms. Judy Brackin  
Brandywine Valley  
Concrete Construction

Ms. Carolyn Brookover  
Mrs. Carolyn Brookover  
Ms. Nikki Brown  
BrutonChisnell Advisors  
Mr. Ryan Burnley  
Bush Auto Group  
C&S Repair Center  
Mr. & Mrs. Stephen Caggiano  
Mrs. Linda Camlin  
Mrs. Patricia B. Carstensen  
Mr. Richard J Carter  
Mrs. Susan H. Casso  
Ms. Carolyn Childs  
Mr. & Mrs. Thomas B. Cliggett  
Colebrook Manor Animal Hospital  
Ms. Joanne Collins  
Mrs. & Mrs. Julie A Combs  
Mr. Mike Condon  
Mr. Robert Cottone  
Mr. Brent Cumens  
Cut Ups  
Mr. Thomas Czaus  
Dacapo Foods  
Mr. Craig Davis  
Mr. Paul Del Vecchio  
Delaware Valley Concrete Company  
Mr. Matthew DeLio  
Mr. & Mrs. H. Perry Desmond  
Mr. Mario DiBenedetto  
Ms. Alethea J. DiGiacomo  
DiStefano Landscape Services  
Mr. Christian Dorman  
Mr. & Mrs. Peter J. Duffy  
Mrs. Colette Dugan  
Mr. Frank Englund  
Robert Fitzmaurice  
Mr. Steve Forgione  
Mr. Jim Fox  
Ms. Denise Frame  
Ms. Stephanie Denise Frame  
Mr. Peter Frank  
Gateway Medical Associates  
Mr. & Mrs. Andrew C. Gerlach  
Mr. & Mrs. J. Karl Gerlach  
Mr. James W. Gerlach  
Mr. & Mrs. Jerry Gerlach  
Mr. & Mrs. J. Karl Gerlach  
Green Lawn Fertilizing  
Green Pest Solutions

Mr. Karl Grentz  
Mr. & Mrs. Gary S. Halpern  
Mr. & Mrs. William E. Hess  
Ms. Gwen M. Holtan  
Mr. & Mrs. George W. Hutter  
Irwin & Leighton  
Mrs. Mindy M. James  
Dr. & Mrs. Craig W. Jester  
Mr. Christopher John  
Honorable & Mrs. Dan P. Jones  
Mrs. Jennifer Jones  
Mr. Richard Kaluza  
Mr. Kevin Kane  
Mr. Charles R. Kedra  
Mr. & Mrs. James Kimmel  
Mr. & Mrs. Erik E. Kolar  
Mr. Michael Kolar  
Ms. Carol Kovalcik  
Mr. & Mrs. Tom Kovell  
Mrs. Maryanne E. Lanzar  
Mr. Mark Lawton  
Mr. & Mrs. Tom Leahy  
Honorable & Mrs. Harry D. Lewis, Jr.  
Limoncello Chester Springs  
Mr. David Luning  
Mr. Mark R. Lynch  
Macadam Company  
Ms. Cindy MacKay  
Malvern Bank  
Ms. Pam Mariani  
Mr. David Marsico  
Mr. Jeffrey Marsico  
Mr. Curt Martinez  
MassMutual Financial Group  
Mr. Michael Mattioni  
Mattioni  
Mr. Jerry McCarty  
Mr. Jim McGeoy  
Mr. & Mrs. John McGreevey  
Mrs. Maria McLaughlin  
Mr. & Mrs. Michael P. Merkel  
Mr. Stephen Miller  
Mr. Frank Mingrino  
Mr. Ken Musi  
Mrs. Mary Myers  
Net Proceeds of Fundraising Events  
Mr. & Mrs. Dwaine A. Niemeyer  
Mrs. Jan Parmiter  
Mr. Jim Poluch

Ms. Kristin Rattner  
Mr. William Raynor, III  
Miss Sara Reardon  
Mr. & Mrs. Ken Renko  
Ms. Laurie Renko  
Re-Steel Supply Co.  
Stephen G. Rhoads, Esq.  
Mr. J. H. Robb  
Mr. Jason Robbins  
Mr. & Mrs. Stanley R. Rolan  
Mr. Michael Rotay  
Mr. & Mrs. Chris P. Saello  
Sage Premier Settlements  
Mrs. Karen Schmitt  
Ms. Karen Scott  
Mr. & Mrs. Ben Shobaken  
Mr. Larry Shontz  
Mr. Peter J. Silvester  
Mrs. Mercedes Small  
Mr. Thomas Smith  
State Farm Insurance  
Stillman Volvo  
Ms. Andi Sutcliffe  
Limoncello Chester Springs  
Mr. David Luning  
Mr. Mark R. Lynch  
Macadam Company  
Ms. Cindy MacKay  
Malvern Bank  
Ms. Pam Mariani  
Mr. David Marsico  
Mr. Jeffrey Marsico  
Mr. Curt Martinez  
MassMutual Financial Group  
Mr. Michael Mattioni  
Mattioni  
Mr. Jerry McCarty  
Mr. Jim McGeoy  
Mr. & Mrs. John McGreevey  
Mrs. Maria McLaughlin  
Mr. & Mrs. Michael P. Merkel  
Mr. Stephen Miller  
Mr. Frank Mingrino  
Mr. Ken Musi  
Mrs. Mary Myers  
Net Proceeds of Fundraising Events  
Mr. & Mrs. Dwaine A. Niemeyer  
Mrs. Jan Parmiter  
Mr. Jim Poluch

**Terry Muzzy Scholarship  
Foundation**  
Mrs. Martha Muzzy

**Teti Family Foundation**  
Mr. & Mrs. Louis N. Teti

**Tim Merriman Memorial  
Charitable Fund**  
BHI USA  
Mr. Tim Brennan  
Buchanan Ingersoll & Rooney  
Citi Business Services

Mr. Andrew Coll  
Communications Test Design Inc.  
Mr. Daniel Cook  
Guy A. Donatelli, Esq.  
Mr. & Mrs. David J. Evans  
Mr. Joseph Finley  
Fox Rothschild  
Mr. Ken Goetze  
Mr. Justin Griffin  
Mr. Matthew Levering  
Mr. Brendan Mailey  
Mr. Tyler Mayes  
Mr. Michael Merriman  
Mr. Jim Nelson  
Mr. Robert Peppelman  
Mr. Michael Prendergast  
Ms. Susan Quake  
Mr. Mike Rainone  
Mr. & Mrs. Richard J. Riegel  
Mr. Vincenzo Russo  
Mr. Peter Saitis  
Mr. David Surbeck  
Mr. & Mrs. Jeremy S. Tyree  
Univest Bank & Trust  
Mr. & Mrs. Thomas J. Wallace  
Mr. & Mrs. Robbie J. Wingert  
Mr. Benjamin Zajac

**Up On the Roof Fundraiser - West  
Chester Downtown Foundation**  
Mr. Brad Abel  
Anne F. Walters Company  
Arthur Hall Insurance  
Baldwin Investment Management  
Mr. Jeffrey C. Beitel and  
Ms. Miriam G. Coleman  
Ms. Christine Bendinelli  
Benecho Group  
Ms. Beth Benfield  
Ms. Michele Berardi  
Bernardon PC  
Bliss & Company  
Bournelyf Special Camp  
Brandywine Valley Heating  
& Air Conditioning  
Mr. & Mrs. Stuart B. Brooks  
Ed Brownley  
Bryn Mawr Trust Company  
Mr. William H. Bunch





Mr. & Mrs. Allen K. Burke  
Ms. Lola Burkenstock  
Mr. Scott Carlsen  
Charles A. Melton Arts  
& Education Center  
Mr. William Christman  
Ms. Caitlin Cliggett  
Mr. William Comstock  
County of Chester  
Cozen O'Connor  
Mr. Kelley Curry  
Dave's Automotive  
Repair Enterprises  
DellaVecchia, Reilly,  
Smith & Boyd Funeral Home  
Ms. Jennifer Dempsey  
Mr. Daniel Dixon  
Mr. Brian Dluhy  
DNB First  
Mrs. Phyllis Dunn  
E. Kahn Development Corp.  
Edward L. Collins Funeral Home  
Ms. Michelle Fallon  
Honorable Terence Farrell  
Faunbrook Estate of West Chester  
Mr. Kevin Ferris  
Five Star Senior Living  
Ms. Karen R. Fleming  
Ms. Meghan Fogarty  
Fox Rothschild  
Mr. Edward Frackelton  
Ms. Jenne Frackelton  
L. Robert Frame, Jr., Esq.  
Fulton Bank  
Ms. Janet Gallagher  
Mr. Beth Garahan  
Gawthrop Greenwood  
Dr. & Mrs. Leonard Giunta  
Mr. Matt Gorham  
Mr. Michael Graham  
Great Valley Industries  
Mr. Jeffrey Gressel  
Ms. Jennifer Haines  
Ms. Muriel Hearon  
Mr. Steve Hearon  
Mr. Matthew Holliday  
Ms. Bonnie Hughes  
Jane Chalfant/Kiki Boutique

Dr. & Mrs. Craig W. Jester  
JL Architects  
Mr. & Mrs. Malcolm Johnstone  
Jonathan's Auto Outlet  
Ms. Rachel Kagan  
Ms. Sarah Kagan  
KOI-Fly  
Mr. Eric Kuhn  
Mr. David Ladley  
Mr. Matthew Lagoy  
Mr. Lewis Laird  
Lamb McErlane  
Mr. Brian Laslo  
Ms. Diana Liberi  
Mr. John Lilley  
Mr. John L. Lilley &  
Mr. Robert Lohrmann  
Mr. James Lyons  
Manito Abstract Company  
Mr. & Mrs. Richard K. May  
McFadden Hotel Group  
Mr. Barrett McGee  
Mr. Cory McGrath  
Mr. & Mrs. Thomas H. McIntyre  
Meridian Bank  
Michael J. Hazley  
Mr. Bryan Mikulich  
Mr. Brad Moore  
Mr. Mark Moses  
Mr. & Mrs. Malcolm B. Neilon  
Net Proceeds  
New York Life  
Lawrence O'Donnell, Esq.  
Ms. Erin O'Hara  
Ms. Laura Olazagasti  
Ms. Susan Ondeck  
Dr. & Mrs. Marilyn A. Parsons  
Pennoni Associates  
Lawrence J. Persick, Esq.  
Ms. Kim Pfeiffer  
Pine & Pine  
Pine Street Carpenters  
Mr. Daniel Price  
Ray Ott & Associates  
Ms. Beth Roscia  
S Bar 10  
Ms. Laura Scebelo  
Ms. Paula Schmidt

Mr. Don Scholl  
Mr. Herbert A. Schwabe, Jr.  
Mr. & Mrs. William Scott  
Ms. Ariana Shultz  
Mr. James Smedley  
Mr. A. Roy Smith  
Mr. Justin Sochovka  
Ms. Rosalie Stancato  
Teresa Stancato  
Ms. Allison Stautberg  
Mr. David C Sweet  
Mr. Leslie Telthorster  
Thomas Comitta Associates  
Traffic Planning and Design  
Dr. & Mrs. George Trajtenberg  
Ms. Lori Uhl  
Univest Bank & Trust  
Mr. Don Vymazal  
Mr. & Mrs. Thomas M. Walsh  
Ms. Helen Wessling  
West Chester Library Labor & Capital  
West Chester University  
Foundation  
Mr. & Mrs. Mark Wileczek  
Jonathan Witmer  
WSFS Bank  
Zukin Realty

**Valerie Lamb Smith Art Fund**  
Mr. & Mrs. Derek Stedman

**W. Marshall Schmidt Fund  
for the Childrens' Country  
Week Association**  
Mr. W. Marshall Schmidt

**W. Thomas Musser Memorial  
Charitable Fund**  
Mrs. Bonnie Musser  
Tri-M Group

**West Chester Adapted Fitness  
& Wellness Fund**  
Ms. Lorie Baker  
Mr. & Mrs. Skip Booz  
Ms. Colleen Brennan  
Mr. & Mrs. Daniel E. Diskin  
Eagle Truck Equipment

Exelon  
Mr. William C. Kashatus, III  
Ms. Deneen Kelleghan  
Knights of Columbus Council 10351  
SV Dental  
Mr. & Mrs. David D. Vermeil

**West Chester Friends School  
Charitable Fund**  
Ms. Laura Gruen

**West Chester Vietnam Memorial  
Scholarship Fund**  
Butler, O'Conner, McCormick  
VFW Post 106  
First Resource Bank  
Ms. Maryjane Hahn  
SS Simon & Jude Knights  
of Columbus Council 11564  
Vietnam Vets of America  
Chapter 436

**West Goshen Lions Club  
Charitable Fund**  
Mr. & Mrs. James A. Ferrier  
Mr. & Mrs. Bernard J. McGovern  
Mr. & Mrs. John F. McKenna  
West Goshen Lions Club

**Westminster Presbyterian Church  
Endowment Fund**  
Westminster Presbyterian Church

**Whitford Charitable Foundation**  
Mr. Willie L. Anderson  
Ms. Wendy Andrasko  
Anonymous  
Mr. & Mr. Byron Anstine  
Mrs. Robyn Anthony  
Applied Controls  
Mr. & Mr. James L. Baker  
Baker Family  
Mr. Miguel Baptista  
Belfor Property Restoration  
Belfor USA  
Mr. & Mrs. Paul S. Black  
Mr. Peter Blok  
Mr. Chris Brockett

Brumbaugh Wealth Management  
Ms. Janet Burgoon  
Mr. Daniel Byrne  
Mrs. Sara Byrne  
Mr. & Mrs. William L. Cain  
Mrs. & Mrs. Missy Cappelli  
Mr. & Mrs. Michael Carli  
Mr. & Mrs. Ken Cecco  
Chris Yard State Farm Insurance  
Mrs. Amy Clark  
Mr. Sol Cohn, CPA  
Mr. & Mrs. Joseph Colace  
Committee to Elect  
Kathleen Cozzone  
Communications Test Design Inc.  
Communities That Care of  
Greater Downingtown  
Mrs. Peggy Conlon  
Mr. Anthony Costanzo  
Mrs. Francine Dague  
Mr. Phil Dague  
Mr. Peter B. Davidson  
Mr. & Mrs. Dave DeBoer  
Mrs. Christine Dedda  
Mr. & Mrs. Charles DeLone  
Mrs. Diane Dinan  
Mr. & Mr. Richard Dluhy  
Doane Family Enterprises  
Mr. & Mrs. David B. Duclos  
Mr. Chris Dulin  
ExPac  
Family Lives On Foundation  
Mr. & Mrs. Robert Farnam  
Mrs. Kellie Feehan  
Mr. Renny Fidlou  
Mr. Nick Fratini  
Mr. Thomas C. French  
Fulton Bank  
Mr. & Mrs. Jon Gabrys  
Mr. & Mrs. Jim Gehring  
Mrs. Stephanie Gersbach  
Mrs. Joann Gluchowski  
Mr. & Mrs. Robert Gorr  
Mr. & Mrs. Gary R. Green  
Mr. Carl Gregory  
Mrs. Jane Guelich  
Mr. & Mrs. Ed Hart  
Mr. & Mrs. Kevin Hendrickson  
Mr. Karamat Hess

Dr. Marcy Hessinger  
Dr. & Mrs. Jonathan Hetzel  
Mr. & Mrs. Andrew Hicks  
Hillcats Swing for a Cause  
Mr. & Mrs. Bruce R. Hockman  
Dr. & Ms. Dennis Holgado  
Mr. & Mrs. Kevin J. Holleran  
Hope Springs Equestrian Therapy  
Horse Power for Life  
Mr. Brian Hoskins  
Mrs. Siobhan Hummel  
In Motion Physical Therapy  
& Fitness Center  
Mr. Francis Interrante  
James A. Dickey, Agent  
James J. Terry Funeral Home  
Mrs. Liz Kanavy  
Mr. Tom Katich  
Mr. Lawrence J. Kelly  
Mrs. Patricia Kelly  
Mr. & Mrs. Leslie J. Kelso  
Mr. & Mrs. Thomas J. Kent, Jr.  
Dr. & Mrs. John Khalifa  
Mr. & Mrs. Peter Kiebert  
Mr. David Kitchen  
Lafayette Supply  
Mrs. Tracey Lambe  
Mr. & Mrs. Andrew LaRosa  
Mrs. Margaret A. LaRosa, Jr.  
Mr. Patrick Linaugh  
Ms. Joan S. Lindstrom  
Mr. & Mrs. Stephen M. Long  
Mr. Eric Lorgus  
MacElree Harvey  
Ms. Carol A Maguire  
Mr. David Martin  
Mr. & Mrs. John W. McEvoy  
Mr. & Mrs. Thomas M. McEvoy, III  
Mrs. Lori-Marie McHale  
Mr. Matt McHale  
Mr. & Mrs. Steve and Carol McKee  
Mrs. Melanie McManus  
Mr. & Mrs. Tim McNally  
Mrs. Eleanor McNulty  
Mrs. Samantha Meehan  
Dr. Christine Meyer  
Dr. Fred Meyers  
Mr. & Mrs. Graham M. Miles

Mill Creek Capital Advisors for  
Communities that Care  
Miller's Insurance Agency  
Mr. & Mrs. Robert J. Morrison  
Mrs. & Mrs. Kelly F. Mullen  
Mr. & Ms. Joseph Mustilli  
Mrs. & Mrs. A. Thomas Myles, IV  
Mr. Thomas Myles  
Ms. Wendy Nelson-Wenke  
Ms. Kimberly Nuelle  
Mr. & Mrs. Chris Nunciato  
PA Home of the Sparrow  
PA State Police Camp Cadet  
of Chester County  
PA Urgent Care Centers  
Dr. & Mrs. Marilyn A. Parsons  
Partners in Outreach  
Mr. William J. Penney  
Mr. & Mrs. Brad Phillips  
Mr. & Mrs. George Powers  
QTEGO  
Mr. & Mrs. James Resenhoeft  
Mrs. Colleen Reynolds  
Mr. & Mrs. Lawrence S Richards  
Mr. & Mrs. Richard J. Riegel  
Mrs. Jessica Rochon  
Mr. Mark Rochon  
Ms. Lara M. Ross  
Mr. & Mrs. Chris Ruggeri  
Samuels & Son Seafood  
Mr. & Mrs. James Brian Schiele  
Seide Financial Group  
Seltzer Family Foundation  
Mr. & Mrs. Scott Shafer  
S-J Mid-Atlantic  
Mr. Tom Skelley  
Mr. & Mrs. James Sloan  
Mr. Roy Smith  
Mr. Thomas Smith  
Mrs. Alicia Snyder  
Mrs. Robin Stanzione  
Mr. Shawn Skaska  
Dr. Stefanie Steinberger  
Mr. Kenneth Swimm  
Mr. Steven Teitelman  
Mr. & Mrs. Eric Theiss  
TLC Turf Services  
Mrs. Elizabeth Trevisan  
Mr. Bill Trull

Mr. Ryan K. Tyler  
Unipak  
Ms. Justine Vigilante  
Mr. & Mrs. Herbert L. Von Urff  
Mr. & Mrs. Kevin Ward  
Mr. Douglas Weems  
Mrs. Maria Weems  
Whitford Country Club  
Whitford Country Club Swim Team  
Dr. Pamela Wight  
Mr. Michael C. Williams  
Mrs. Whitney Wingerd  
Mr. & Mrs. Charles J. Winiarski  
Mrs. Rebecca Winiarski  
Mr. & Mrs. Matthew Taylor Young

**William S. Latoff  
Charitable Foundation**  
Ambassador Financial Group  
Mr. & Mrs. Joseph Brion  
Buckley Brion McGuire & Morris  
Chester County Industrial  
Development Authority

Mr. & Mrs. Michael A. DeHaven  
Ms. Kathleen A. Demetor  
Gawthrop Greenwood  
Mr. & Mrs. William Hieb  
Lamb McErlane  
Mrs. Mary Demetor Latoff  
Pancoast & Clifford  
Mr. & Mrs. Charles Piola  
Mr. & Mrs. A. Joseph Rubino  
Stradley Ronon Stevens & Young

**YMCA Kennett Area Educational  
Assistance Stipend Fund**  
Anonymous  
Aaron & Jean Martin Fund  
Put Your Money Where Your  
Mouth Is Fund

*Please help us correct errors or  
omissions. Contact the Foundation  
at (610) 696-8211 or info@chescofc.org.  
Thank you for your understanding  
and assistance.*





# Investment Management

## PORTFOLIO OBJECTIVES

The Community Foundation is committed to prudent investment management strategies and fiscal policies that it believes will lead to the long-term growth of endowment fund principal and meet the Foundation’s distribution policy objectives. The Community Foundation seeks to preserve and enhance the value of the portfolio’s assets by providing long-term growth greater than the rate of inflation and fee costs, while recognizing that prudent risks must be taken.

**The Community Foundation’s investment goals are:**

- 1. to achieve a return in excess of the target return (defined below).
- 2. to minimize portfolio drawdown risk, to the extent possible, in seeking to achieve the Foundation’s long-term growth objectives.

**Endowed Funds Long Term Target Return:**

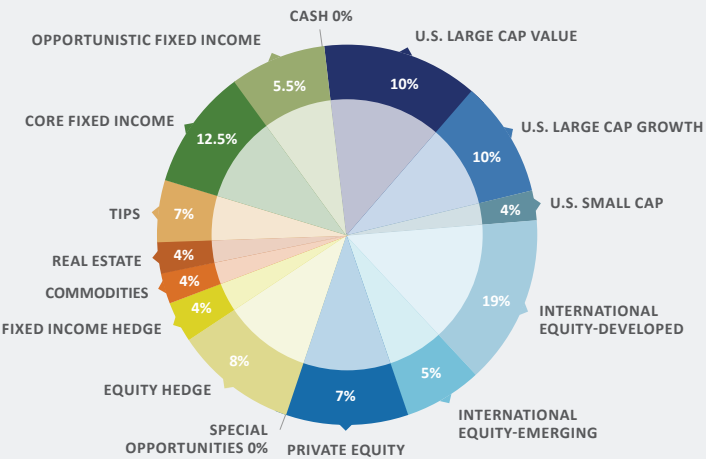
The Community Foundation desires a long term target return that provides portfolio growth, exceeds inflation, covers investment fee expenses, covers the Foundation’s administrative fee, and covers the annual grant payout (of up to 5% of the previous fiscal year end balance). Based on the fluctuating actual spend, the minimum required long term target return will be defined as the trailing 5 year actual spend rate + Current CPI + administration fees.

**Quasi-Endowed Funds Long Term Target Return:**

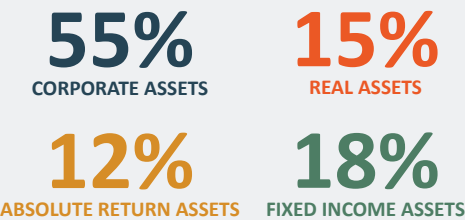
The Community Foundation desires a long term target return that provides portfolio growth, covers investment fee expenses, covers the Community Foundation’s administrative fee, and covers the liquidity necessary for a potential annual grant payout (of up to 20% of the previous fiscal year end balance).

Policy Portfolio Structure and Ranges

ASSET CLASS	BENCHMARK	ENDOWED RANGE	QUASI RANGE
Corporate Assets	ACWI ETF	35% - 70%	30% - 65%
Absolute Return Assets	Cash + 5%	10% - 25%	10% - 20%
Real Assets	HC Commodities Index/TIPS ETF/REIT/ETF	10% - 25%	10% - 20%
Fixed Income Assets	BarCap Agg ETF	10% - 40%	10% - 55%



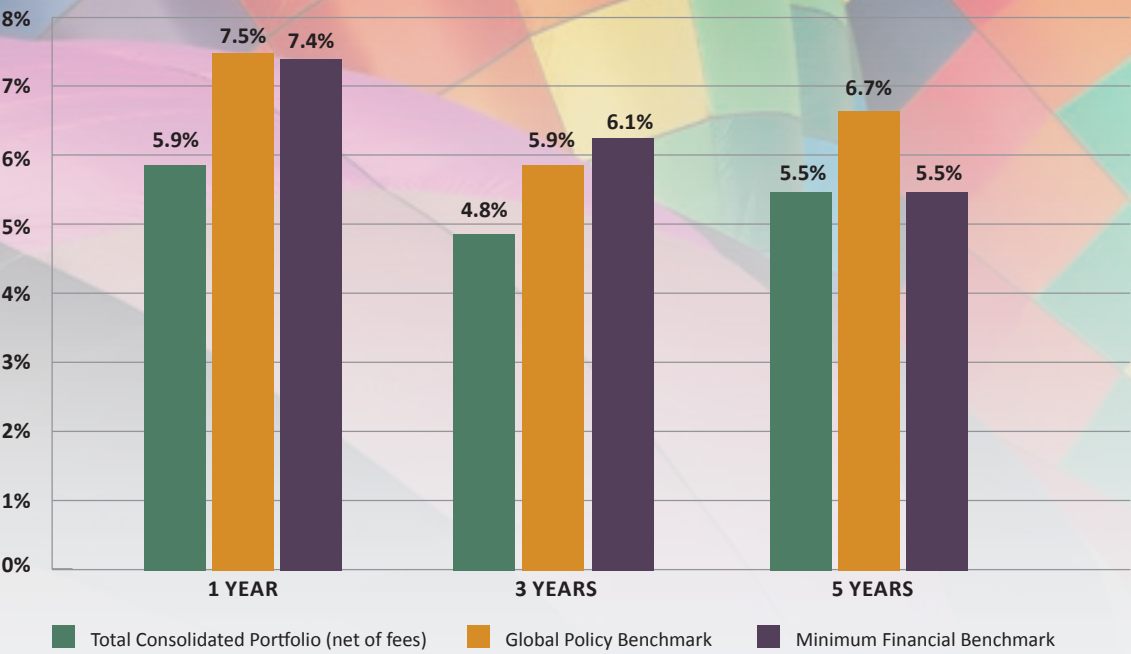
Asset Allocation Strategy Targets  
CCCF Aggregated Endowed Funds



“IF YOU WANT TO LIFT  
YOURSELF UP, LIFT UP  
SOMEONE ELSE.”

-Booker Taliaferro Washington

Total Consolidated Annualized Returns for the Endowed Portfolio as of 6/30/2018







CHIEF INVESTMENT OFFICER FIRM  
— AGGREGATE INVESTED ASSETS

HIRTLE, CALLAGHAN & CO.

Hirtle Callaghan works with the Community Foundation to develop a formal Investment Policy designed to best meet the Community Foundation’s long-term objectives. The Investment Policy is formulated on a long-term, broadly diversified strategic asset allocation plan with asset class targets and operating ranges.

As the Community Foundation’s CIO, Hirtle Callaghan’s full time focus is to deliver strategic and proactive asset class guidance and total investment program implementation of the portfolio’s assets including the identification, selection, and termination of investment managers. Hirtle Callaghan is also responsible for retaining and directing the activities of the independent custodian, and all other vendors involved in providing data, analysis and other services used to manage the portfolio. Hirtle Callaghan provides quarterly statements and performance reports, net of all fees, with comparisons to relevant benchmarks.

MEDALLION INVESTMENT PARTNERS —  
SEPARATELY MANAGED INVESTED ASSETS

The Community Foundation’s Medallion Investment program gives you the opportunity to establish a donor advised fund at the Community Foundation, while having a qualified advisor you choose continue to manage the asset and receive investment management fees. It all adds up to a winning formula:














- donors supply the charitable passion
- wealth managers and investment advisors supply the investment expertise
- the Community Foundation supplies the charitable legacy vehicle

All get credit for the perfect charitable solution.

- Medallion status is awarded to investment advisors/firms which pass an annual due diligence review undertaken by the Community Foundation’s Investment Committee. Medallion funds are separately managed, non-aggregated funds, which receive their own investment return. The Community Foundation may charge a modest additional annual fee to the charitable fund for this service.
- The minimum amount to start a fund in the Medallion program is \$250,000 with the intent to grow to at least \$1 million.
- The minimum for non-Medallion investment partner program funds is \$25,000.



There are three Levels of Medallion Investment Partners for Separately Managed Accounts:

 <p>GOLD Foundation Funds Invested</p>	     
 <p>SILVER Planned Gift Pledge Investment Partner</p>	 
 <p>BRONZE Pre-approved as Medallion partner, no funds yet</p>	 

WE HELP YOU FIND THE BEST CHARITABLE SOLUTIONS...

Individuals increasingly expect their professional advisors to assist them with strategic philanthropy as part of overall planning.

The Community Foundation is a philanthropy resource for estate planning attorneys, wealth managers, financial planners, and CPAs:

- the client understands their own needs and desires
- the advisor understands their client’s financial and estate circumstances
- the Community Foundation understands legacy philanthropy

**It’s a winning partnership.** The Community Foundation helps advisors and their clients customize philanthropy solutions for their specific situations. Whether it is through a gift of appreciated securities or real estate, a non-cash asset, a life insurance policy, or bequest, there are many ways the Community Foundation helps professional advisors find solutions, to help fulfill dreams of giving to the community.





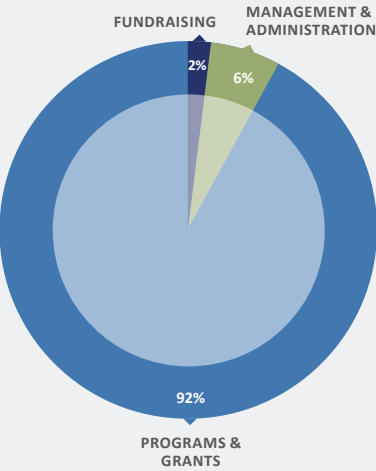
# Finances

## CHESTER COUNTY COMMUNITY FOUNDATION STATEMENT OF FINANCIAL POSITION *as of June 30*

Audited by Umbreit Wileczek & Associates



### USES OF FUNDS



To obtain a copy of the audit &/or IRS 990, contact the Foundation. (610) 696-8211 or [info@chescofcf.org](mailto:info@chescofcf.org).

ASSETS	Audited 2018	Audited 2017
Current Assets		
Cash & cash equivalents	\$ 3,981,352	\$ 4,655,718
Accounts & other receivables, net	34,013	49,718
Prepaid expenses	24,715	23,277
Certificates of deposit	1,251,348	1,133,593
Investments	52,077,551	46,278,064
Note receivable	250,000	264,119
TOTAL CURRENT ASSETS	\$ 57,618,979	\$ 52,404,489
Property & equipment, net	351,897	381,825
Unconditional promises to give, net	—	26,911
TOTAL ASSETS	\$ 57,970,876	\$ 52,813,225
Liabilities		
Accounts payable & accrued expenses	\$ 147,148	\$ 67,112
Annuities payable	203,353	200,505
Not-for-profit endowments	5,454,131	5,221,379
TOTAL LIABILITIES	\$ 5,804,632	\$ 5,488,996
Net Assets		
Unrestricted	\$ 52,132,231	\$ 47,253,058
Temporarily restricted	34,013	71,171
TOTAL NET ASSETS	\$ 52,166,244	\$ 47,324,229
TOTAL LIABILITIES & NET ASSETS	\$ 57,970,876	\$ 52,813,225



“YOU GIVE BUT LITTLE WHEN YOU  
GIVE OF YOUR POSSESSIONS. IT  
IS WHEN YOU GIVE OF YOURSELF  
THAT YOU TRULY GIVE.”

-Kahlil Gibran



# Grants & Scholarships

The strength of the Chester County Community Foundation is in its power to change peoples’ lives. Each year, hundreds of organizations—and thousands of people—are touched through the generosity of our donors.

Our donors establish grantmaking funds at the Community Foundation. The majority of grant decisions are made by the families and individuals whose funds the Community Foundation holds in trust. The Community Foundation also grants a modest amount from its Fund for Chester County, based on decisions made by a volunteer Grants Committee. The average grant size is \$3,500.

GRANTEES

A Haven  
Acadia Family Center  
Act in Faith of Greater West Chester  
Albright College  
Alianzas de Phoenixville  
All Kids Can Learn International  
ALS Association  
ALS Hope Foundation  
Alzheimer’s Foundation of America  
American Association for Cancer Research  
American Cancer Society-East Central Division  
American Friends Service Committee  
American Philosophical Society  
American University  
Amherst College  
Amigos de Jesus  
Amnion  
Andrew L. Hicks Jr. Foundation  
Animal House Project  
Ann’s Heart  
ARC of Chester County  
Archbishop John Carroll High School  
Archmere Academy  
Art Partners Studio  
Association for the Colonial Theatre  
Atlantic Salmon Federation  
Auguste Escoffier School of Culinary Arts

Avon Grove Library  
Baldwin School  
Barclay Friends  
Barn at Spring Brook Farm  
Barnstone Arts for Kids  
Believe & Achieve Foundation  
Bethany Christian Services  
Bethesda Project  
Bishop Shanahan High School  
Bloomsburg University  
Blue White Scholarship Foundation  
Bournelyf Special Camp  
Boy Scouts of America, Chester County Council  
Boy Scouts of America, Cradle of Liberty Council  
Boys and Girls Club of Metro Atlanta  
Brandywine Baptist Church  
Brandywine Conservancy  
Brandywine Red Clay Alliance  
Brandywine Valley Chorale  
Brandywine Valley Hemophilia Foundation  
Brandywine Valley SPCA  
Brendans Believers  
Bridge Academy and Community Center  
Bridge Foundation  
Bringing Hope Home  
Broward Educational Foundation  
Bryn Mawr Rehabilitation Hospital  
Bucknell University

Cabrini College  
Caln Elementary PTA  
Calvary Chapel of Delaware County  
Camp Dreamcatcher  
Campbell University  
Camphill Special School  
Canadian Mental Health Association  
Canine Partners for Life  
Capstone Management  
Careers Through Culinary Arts Program  
Carnegie Mellon University  
CASA Youth Advocates  
Catawba College  
Cedar Crest College  
Charles A. Melton Art & Education Center  
Chemical Heritage Foundation  
ChesPenn Health Services  
Chester County 2020  
Chester County Art Association  
Chester County Food Bank  
Chester County Fund for Women and Girls  
Chester County Futures  
Chester County Historical Society  
Chester County Hospital Foundation  
Chester County Library  
Chester County Suicide Prevention Task Force  
Chester County Women’s Services

Cheyney University  
Child Guidance Resource Centers  
Children’s Country Week Association  
Children’s Hospital of Philadelphia  
Children’s Hospital of Philadelphia Foundation  
Christ Community Church  
Cincinnati Children’s Hospital Medical Center  
Citizens Advocacy of Chester County  
City Gate  
The Clinic  
Coastal Carolina University  
Coatesville Area Senior Center  
Coatesville Community Education Foundation  
Coatesville Youth Initiative  
College of New Jersey  
College of William & Mary  
Communities that Care of Greater Downingtown  
Community Coalition  
Community Volunteers in Medicine  
Community Warehouse Project of Chester County  
Concordville Fire & Protective Association  
Cornell University  
Council on Foundations  
County Corrections Gospel Mission

During FY2018, \$2.4 million in grants and scholarships was awarded to address needs in our community. 580 grants totaling \$2.0 million and 210 scholarships totaling \$425,000.

Crime Victims’ Center of Chester County  
CRU  
Daemion Counseling Center  
Daylesford Abbey  
Delaware County Community College Educational Foundation  
Delaware Riverkeeper Network  
Devon Preparatory School  
Domestic Violence Center of Chester County  
Downingtown Area Historical Society  
Downingtown Library  
Drexel University  
Earlham College  
East Stroudsburg University  
Elizabethtown College  
Elon University  
Evergreen State College Foundation  
Fairmount Homes  
Faith in the Future Foundation  
Family Lives On  
Family Promise of S. Chester County  
First Presbyterian Church  
First West Chester Fire Company  
Fisher House Foundation  
Forgotten Cats  
Foundation at Great Valley  
Foundation for Lee County Public Schools  
Franklin & Marshall College  
Friends Association for Care & Protection of Children  
Friends Home in Kennett Square  
Friends of Marshall Square Park  
Friends of Salve Baseball  
Gannon University  
Garage Community & Youth Center of Kennett Square  
Garage Community & Youth Center of West Grove  
Georgetown University  
Gettysburg College  
Girl Scouts of E. PA  
Girl Scouts of Freedom Valley  
Glen Moore Fire Company

Good Fellowship Ambulance  
Good Neighbors Home Repair  
Good Samaritan Shelter  
Good Works  
Green Valleys Association  
Grimes A.M.E. Church  
Growth Ministries  
Habitat for Humanity  
Habitat for Humanity of Chester County  
Haiti Partners  
Hampton University  
Handi-Crafters  
Haverford College  
Heart of Camden  
Hearts In Hands Community Center  
Heifer International  
The Hickman  
Historic Kennett Square  
Historical Society of Phoenixville  
Holy Family School  
Honeybrook Food Pantry  
Hood College  
Hope Springs Equestrian Therapy  
Horse Power for Life  
House of His Creation  
Howard University  
Hussian College School of Art  
IHS Global  
Impossible Dream  
In Ians Boots  
Indiana University Bloomington  
Indiana University of PA  
Ivy Hill Foundation  
J. Wood Platt Caddie Scholarship Trust  
James Madison University  
Jenner’s Pond  
Jesuit Center at Wernersville  
Jesuit Missions  
John J. Tyler Arboretum  
Johnson & Wales University  
Joseph & Sarah Carter CDC  
Justice Rescue  
K9s For Warriors  
Kathleen Fullam  
Kean University  
Keeping Society of Philadelphia

Kendal-Crosslands Communities  
Kennett After-School Association-After the Bell  
Kennett Area  
Community Services  
Kennett Area Park Authority  
Kennett Area Senior Center  
Kennett Education Foundation  
Kennett Fire Company #1  
Kennett Flash  
Kennett Library  
Kennett Symphony of Chester County  
Kennett Underground Railroad Center  
Kensington Burial Ground  
King’s College  
Kutztown University  
La Comunidad Hispana  
Lancaster Bible College  
Lancaster General Health Foundation  
The Land Conservancy for Southern Chester County  
Lantern Theater Company  
Legal Aid SE PA  
Lifeline Family Center  
Lighthouse Youth Center  
Lincoln University  
Living Breath Foundation  
Lock Haven University  
London Grove Friends Meeting  
Lord’s Pantry of Downingtown  
Lundale Farm  
Lycoming College  
Lyme Disease Association of SE PA  
Main Line Animal Rescue  
Maine Coast Heritage Trust  
Malala Fund  
Maloto  
Mann Center for the Performing Arts  
Marine Corps League  
Martin Luther King Breakfast-Historic Kennett Square  
Marywood University

Massachusetts College of Art and Design  
Maternal & Child Health Consortium  
Mental Health Association of New York City  
Metro Lacrosse  
Michael’s Way  
Middlebury College  
Mill at Anselma Preservation Educational Trust  
Millersville University  
Mount Aviat Academy  
Mount Desert Island Hospital  
Mount Desert Land and Garden Preserve  
Mount Desert Nursing Association  
Movement.org  
MSPCA-Angell  
Mushroom Festival  
Musicopia  
NAC Have a Heart Foundation  
Napa Valley College Foundation  
National Eating Disorders Association  
National Turner Syndrome Camp  
Natural Lands Trust  
New Found Freedom Foundation  
New Haven Urban Resource Initiative  
New York City Relief  
New York University  
New York Yacht Club Foundation  
Newport Hospital Foundation  
Norchester Red Knights/Youth Football  
North Star  
Northeastern University  
Northwestern University  
Nottingham County Park  
Ocean Charter School  
Open Hearth  
Orion Communities  
Otho Davis Scholarship Foundation  
Oxford Area Neighborhood Services Center  
Oxford Church of the Nazarene  
Oxford Senior Center





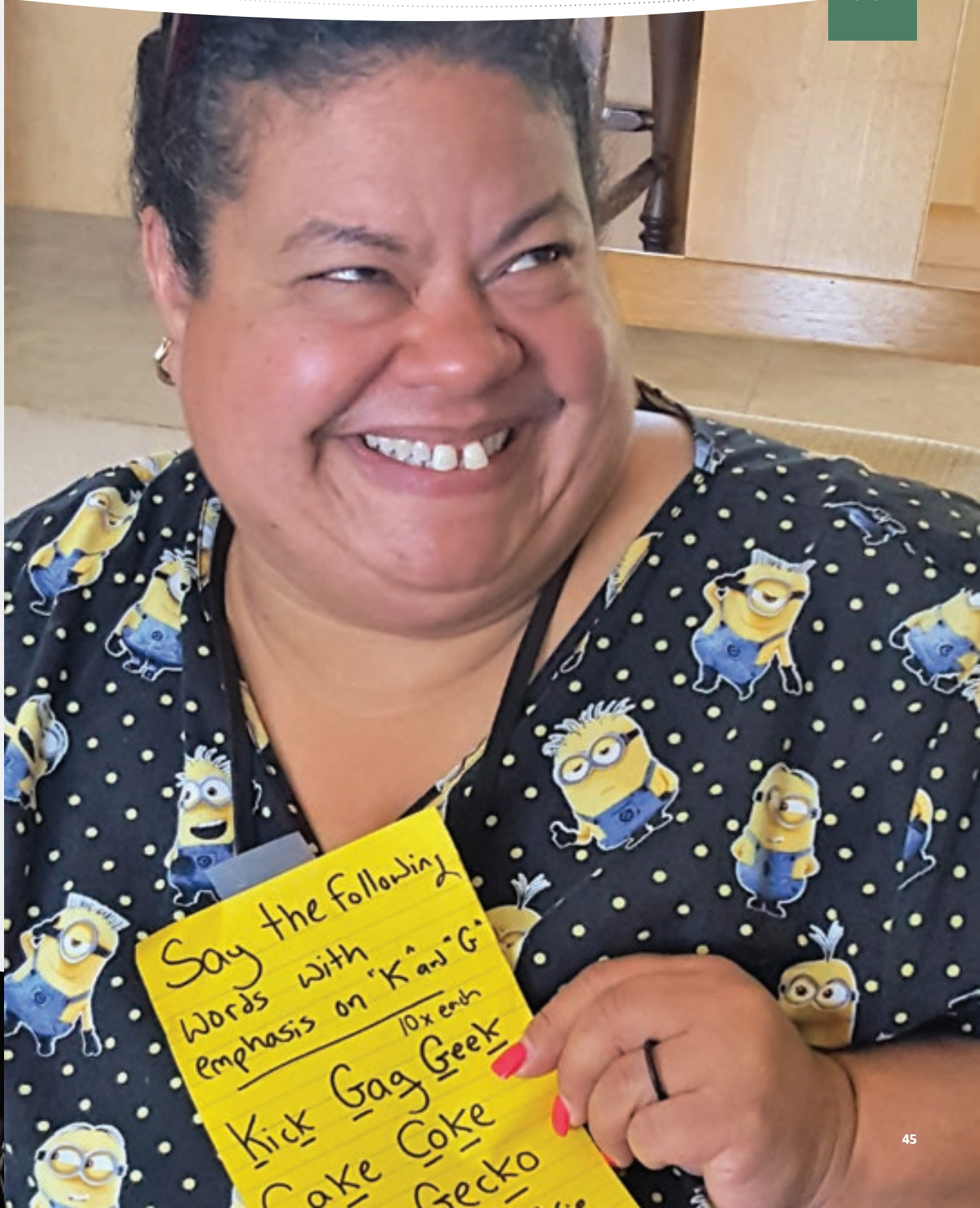
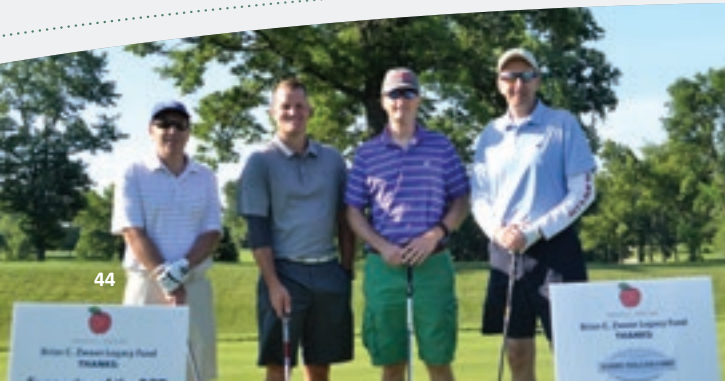
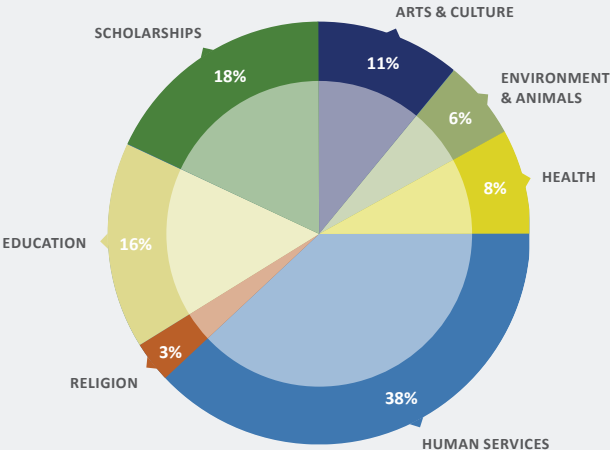
PA Home of the Sparrow  
PA State Police Camp Cadet of  
Chester County  
Padua Academy  
Paoli Hospital Foundation  
Parkesburg Library  
Parkesburg Point  
Partners in Outreach  
Peacemaker Center  
Penn College of Technology  
Penn State Brandywine  
Penn State University  
People's Pantry at Church Road  
Petra Community Housing  
Philabundance  
Philadelphia Orchestra Association  
Philadelphia Ronald McDonald  
House  
Phoenixville Community  
Education Foundation  
Phoenixville Community  
Health Foundation  
Phoenixville Public Library  
Phoenixville Women's Outreach-  
The House  
Pocopson Home  
Police Athletic League of Philadelphia  
Pottstown Cluster of  
Religious Communities  
Primitive Hall Foundation  
Priority One Foundation  
Project Home  
Pro-Vision Fund  
Purdue University  
Quaker City Farmers  
Redeem  
Regina Luminis Academy  
Rice University  
Riddle Health Care Foundation  
Rider University  
Rochester Institute of Technology  
Rosemont College  
Rowan University  
Rutgers University  
Sacred Heart Church  
Sacred Heart University  
Safe Harbor  
Saint Joseph's University

Saints Philip and James School  
Salvation Army of Greater  
West Chester  
Salve Regina University  
Samaritan's Purse  
San Jose State Spartan Foundation  
Schuylkill River Heritage Center  
Self Help Africa  
ServeNow  
Shake It Off  
Sisters of the I.H.M.  
Snow Foundation  
Snow Scientific  
Research Foundation  
St. Mary's Franciscan Shelter  
St. Timothy's School  
Stop Concussions USA  
Stroud Water Research Center  
SUNY Fredonia  
Surfside Recovery Services  
Surgicorps International  
Surrey Services for Seniors  
Swarthmore College  
Team CMMD  
Temple University  
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of Technology  
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Tin Whistles Educational &  
Research Foundation  
Towson University  
Tredyffrin & Easttown Care  
Turner Syndrome Society  
of United States  
UCLA Foundation  
UNICEF  
Unite for HER  
United Way of Chester County  
United Way of Gr Phila & SNJ  
United Way of Southern  
Chester County  
University of California at Berkeley  
University of Connecticut  
University of Delaware  
University of Maryland  
University of Pennsylvania  
University of Pittsburgh  
University of Scranton

University of South Carolina  
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University of Virginia  
Upland Country Day School  
Uptown Entertainment Alliance  
Ursinus College  
VetBloom  
Villanova University  
Virginia Tech  
Volunteer English Program  
Water Street Ministries  
WE Kare  
West Chester Area Day Care Center  
West Chester Area Senior Center  
West Chester Dance Works  
West Chester Downtown  
Foundation  
West Chester Food Cupboard  
West Chester Parks  
and Recreation  
West Chester University  
Foundation  
West Chester University-  
Student Financial Aid Services

West Grove Fire Company  
West Nantmeal Township  
Historical Commission  
Westtown Goshen Rotary  
Foundation  
Westtown School  
Wharton Esherick Museum  
WHYY Channel 12 PBS TV  
Widener University  
Wildlife Conservation Network  
Williamson Free School of  
Mechanical Trades  
Willistown Conservation Trust  
Willistown Friends Meeting  
Wistar Institute  
Wounded Warrior Project  
YMCA of Greater Brandywine  
YMCA Wilkes-Barre  
Young Life  
Young Life Capital Region  
Young Life Liberty Region  
Young Life of Richmond-West End  
Young Life of Southern  
Chester County  
Young Moms

CCCF GRANTS & SCHOLARSHIPS  
DISTRIBUTED \$2.4M  
7/1-6/30



Say the following  
words with  
emphasis on "K" and "G"  
10x each  
Kick Gag Geek  
Cake Coke  
Gecko





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*cum stellarum*



**SPECIAL RECOGNITION**

The Community Foundation Board acknowledges the longstanding, distinguished service of L. Peter Temple, Esq. At our Chair’s Choice event, Peter was publicly bestowed the status of Emeritus Board Member, in light of his consistent efforts to make enduring connections and constantly opening doors to legacy philanthropy.

# Committees

The Community Foundation thrives due to the work of its committees, composed of Board members and community volunteers. These individuals dedicate countless volunteer hours to increase philanthropy throughout Chester County.

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These advisors consistently help strengthen legacy philanthropy by providing information, expertise and introductions.

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The Community Foundation extends to **Hailey Blessing** our deepest gratitude and sincere appreciation. During her 4½ year tenure at the Community Foundation, Hailey developed our Public Relations function into an expanded Marketing & Communications office. Hailey's golden touch on our social media, special events, and marketing initiatives will serve the Foundation well for years to come.

We wish Hailey continued health, happiness and prosperity in all of her personal, professional and community endeavors, as she relocates to Colorado seeking her next adventures.



CONNECTING PEOPLE WHO CARE WITH CAUSES  
THAT MATTER, SO THEIR PHILANTHROPY MAKES  
A DIFFERENCE **NOW AND FOREVER.**



# Chester County COMMUNITY FOUNDATION

Connecting People Who Care With Causes That Matter

The Lincoln Building | 28 W. Market Street | West Chester, PA 19382

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