

# Adams County Community Foundation

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## Q1

Our Community Foundation's MISSION STATEMENT:

Our mission: to inspire people and communities to build and distribute charitable funds for good, for Adams County, for ever.

Our vision: The Community Foundation will be a key resource for Adams County, promoting charitable giving among people of all means who wish to make lasting and meaningful contributions to this region, and working to strengthen our communities through collective philanthropy.

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## Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	<b>No. Not at all.</b>
Emerging Philanthropists: Young Adults (college)	<b>No. Not at all.</b>
Next Gen Philanthropists: Millennials (age @21-45)	<b>No. Not at all.</b>
Family & Individual Philanthropy	<b>Yes. Have been for a while. We are experts.</b>
Women & Girls' Fund	<b>No. Not at all.</b>
Giving Circles	<b>No. Not at all.</b>
Due Diligence / Smart Grantmaking Training	<b>No. We stopped doing this.</b>

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**Q3**

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	<b>Yes. Have been for a while. We are experts.</b>
Professional Advisor Outreach	<b>Yes. Have been for a while. We are experts.</b>
Business & Corporate Charitable Funds	<b>Yes. Have been for a while. Doing OK.</b>
Private Foundation Services	<b>Yes. Have been for a while. Doing OK.</b>
PA EITC	<b>No. We stopped doing this.</b>
Education / Focus On Our Future	<b>No. Not at all.</b>
Arts, Culture, Heritage / Culture Builds Community	<b>No. Not at all.</b>
Environment / Smart Growth / Sustainability	<b>Yes. Recently Initiated</b>
Community Economic Development	<b>Yes. Have been for a while. Doing OK.</b>
Other GROWING PHILANTHROPY:	<b>Unrestricted Endowment Building</b>

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**Q4**

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	<b>Yes. Have been for a while. Doing OK.</b>
Grant funding for nonprofits to partner, collaborate, reposition, merge	<b>Maybe. Considering.</b>
Provide nonprofit management trainings, peer groups	<b>No. Not at all.</b>
Provide nonprofit board member training	<b>No. Not at all.</b>
Help nonprofits + new potential board members connect	<b>No. Not at all.</b>
Train & support nonprofit planned giving	<b>No. Not at all.</b>
Train & support nonprofit endowment-building	<b>Yes. Have been for a while. Doing OK.</b>

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**Q5**

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	<b>Yes. Recently initiated.</b>
Democracy, voting rights, inclusion	<b>No. Not at all.</b>
Community needs assessments / Community report card	<b>Yes. Have been for a while. Doing OK.</b>
Community convening on specific pressing issues	<b>Yes. Have been for a while. Doing OK.</b>
Diversity, equity & inclusion initiatives	<b>Yes. Recently initiated.</b>
Other COMMUNITY LEADERSHIP:	<b>Issues related to philanthropy and charitable giving legislation</b>

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<b>Q6</b>	Year Founded	<b>2007</b>
Our Community Foundation #'s:	# Staff FTE	<b>4</b>
	# Board Members	<b>18</b>
	# Volunteers (not including Board)	<b>200</b>
	# Funds	<b>260</b>
	Population # in Service Area	<b>105000</b>

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<b>Q7</b>	% Rural	<b>85</b>
The DENSITY & CHARACTER of our geographic service area is approximately	% Suburban	<b>15</b>
	% Urban	<b>0</b>

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**Q8**  
Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

\$MILLION Total Assets Under Management	<b>22</b>
\$MILLION Annual Donations/Gifts Received	<b>4</b>
\$MILLION Annual Grants & Scholarships/Paid Out	<b>3</b>
\$MILLION Annual Operating Budget	<b>0.4</b>

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<b>Q9</b> Our @proportion of entrusted FUNDS, by TYPE (product mix):	% Donor Advised Funds	<b>13</b>
	% Nonprofit Designated Funds	<b>37</b>
	% Discretionary Funds	<b>40</b>
	% Other Funds	<b>10</b>

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<b>Q10</b> The TIME HORIZON for our CF's entrusted funds is @	% Fully-endowed (invested to last for perpetuity)	<b>97</b>
	% Quasi-endowed (invested to spend down within several years)	<b>2</b>
	% Provisional/Pass Through (100% granted out, at any time)	<b>1</b>

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<b>Q11</b> We have experience with	
Supporting Organizations	<b>Yes, a little.</b>
Separately Managed Investment Accounts/Medallion Investment Partners	<b>Yes, a little.</b>
Socially Responsible Investment Offerings/Options (SRI, ESG)	<b>Yes, a little.</b>

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**Q12**

Our CF's OPERATING budget is @

% Fund Administration Fees	<b>75</b>
% Fees for Services	<b>9</b>
% Fundraising for Operating Programs	<b>3</b>
% Fundraising for Core Programs	<b>8</b>
% Distribution from Operating Reserve	<b>0</b>
% Distribution from Operating Endowment	<b>5</b>
% Other Revenue	<b>0</b>

**Q13**

Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS:

**Council on Foundations - Community Fdtns Support Team**  
,  
**CF National Standards,**  
**PA Community Foundation Association,**  
Other (please specify):  
PA Assoc of NPO

**Q14**

How our community foundation has fared during COVID:

OK

**Q15**

What DISTINGUISHES our community foundation from others?

focus on building unrestricted assets. Making fewer, larger discretionary grants.

**Q16**

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

Adding an Endowment Giving Option to our Day of Giving  
Working with elected officials to eliminate scholarship displacement

**Q17**

This is where our community foundation seeks HELP, learning from others' best practices in the field:

professional advisor outreach beyond our borders (our donors travel for professional advisory services)

**Q18**

Contact info:

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