

# Community Foundation for the Alleghenies

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## Q1

Our Community Foundation's MISSION STATEMENT:

We empower everyone in our community to understand how their philanthropy can leave a lasting legacy in our region.

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## Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	<b>No. We stopped doing this.</b>
Emerging Philanthropists: Young Adults (college)	<b>No. Not at all.</b>
Next Gen Philanthropists: Millennials (age @21-45)	<b>Yes. Recently initiated.</b>
Family & Individual Philanthropy	<b>Yes. Have been for a while. Doing OK.</b>
Women & Girls' Fund	<b>No. Not at all.</b>
Giving Circles	<b>No. Not at all.</b>

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## Q3

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	<b>No. Not at all.</b>
Professional Advisor Outreach	<b>Yes. Have been for a while. Doing OK.</b>
Business & Corporate Charitable Funds	<b>Yes. Have been for a while. Doing OK.</b>
Private Foundation Services	<b>Yes. Have been for a while. Doing OK.</b>
PA EITC	<b>Yes. Have been for a while. Doing OK.</b>
Education / Focus On Our Future	<b>Yes. Have been for a while. Doing OK.</b>
Arts, Culture, Heritage / Culture Builds Community	<b>Yes. Have been for a while. Doing OK.</b>
Environment / Smart Growth / Sustainability	<b>Yes. Have been for a while. Doing OK.</b>
Community Economic Development	<b>Yes. Have been for a while. Doing OK.</b>

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**Q4**

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	<b>Yes. Have been for a while. Doing OK.</b>
Grant funding for nonprofits to partner, collaborate, reposition, merge	<b>Yes. Have been for a while. Doing OK.</b>
Provide nonprofit management trainings, peer groups	<b>Yes. Have been for a while. Doing OK.</b>
Provide nonprofit board member training	<b>No. We stopped doing this.</b>
Help nonprofits + new potential board members connect	<b>No. Not at all.</b>
Train & support nonprofit planned giving	<b>Yes. Have been for a while. Doing OK.</b>
Train & support nonprofit endowment-building	<b>Yes. Have been for a while. Doing OK.</b>

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**Q5**

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	<b>Yes. Have been for a while. Doing OK.</b>
Democracy, voting rights, inclusion	<b>Maybe. Considering.</b>
Community needs assessments / Community report card	<b>Yes. Have been for a while. Doing OK.</b>
Community convening on specific pressing issues	<b>Yes. Have been for a while. Doing OK.</b>
Diversity, equity & inclusion initiatives	<b>Maybe. Considering.</b>

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**Q6**

Our Community Foundation #'s:

Year Founded	<b>1990</b>
# Staff FTE	<b>12</b>
# Board Members	<b>19</b>
# Volunteers (not including Board)	<b>120</b>
# Funds	<b>881</b>
Population # in Service Area	<b>250000</b>

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**Q7**

The DENSITY & CHARACTER of our geographic service area is approximately

% Rural	<b>50</b>
% Suburban	<b>40</b>
% Urban	<b>10</b>

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**Q8**

Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

\$MILLION Total Assets Under Management	<b>101,635,000</b>
\$MILLION Annual Donations/Gifts Received	<b>14,689,000</b>
\$MILLION Annual Grants & Scholarships/Paid Out	<b>15,893,000</b>
\$MILLION Annual Operating Budget	<b>1,500,000</b>

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<b>Q9</b>	% Donor Advised Funds	<b>17</b>
Our @proportion of entrusted FUNDS, by TYPE (product mix):	% Nonprofit Designated Funds	<b>22</b>
	% Discretionary Funds	<b>6</b>
	% Other Funds	<b>55</b>

**Q10** Respondent skipped this question

The TIME HORIZON for our CF's entrusted funds is @

**Q11**

We have experience with

Supporting Organizations	<b>Yes, a lot.</b>
Separately Managed Investment Accounts/Medallion Investment Partners	<b>Yes, a little.</b>
Socially Responsible Investment Offerings/Options (SRI, ESG)	<b>Maybe soon. Considering.</b>

**Q12** Respondent skipped this question

Our CF's OPERATING budget is @

**Q13**

Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS:

**Council on Foundations - Community Fdtns Support Team**  
,  
**CF National Standards,**  
**GuideStar by Candid - Nonprofit Data,**  
**PA Community Foundation Association,**  
**Regional Association of Grantmakers**

**Q14**

How our community foundation has fared during COVID:

As a staff, we adapted to work from home protocol well and were able to quickly and efficiently implement an emergency relief fund that raised and awarded approximately \$300,000 to support our community through weekly grantmaking. Financially, despite the challenges we were able to surpass the \$100 million mark in assets.

**Q15**

What DISTINGUISHES our community foundation from others?

Recently, we have really grown in the area of charitable services administration, which has allowed us to make meaningful grants for our local nonprofit partners, while cultivating potential future fund-holders.

**Q16**

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

We are very proud of our work in founding, funding, and fostering the Vision Together 2025 civic engagement initiative that is revitalizing downtown Johnstown.

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**Q17**

This is where our community foundation seeks HELP, learning from others' best practices in the field:

Council on Foundations, Grantmakers of Western Pennsylvania, PACFA

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**Q18**

Contact info:

Contact	<b>Angie Berzonski</b>
Position	<b>Associate Director</b>
Org	<b>Community Foundation for the Alleghenies</b>
Addr	<b>216 Franklin Street, Suite 400</b>
City/Town	<b>Johnstown</b>
State	<b>PA</b>
ZIP	<b>15901</b>
Phone	<b>814-536-7741</b>
E-mail	<b>aberzonski@cfalleghenies.org</b>
Website	<b>cfalleghenies.org</b>

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