

Bucks County Foundation

Q1

Our Community Foundation's MISSION STATEMENT:

enhance the quality of life for residents of Bucks County by stimulating philanthropic opportunity and developing long-term financial assets to meet a wide range of the community's charitable needs

Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	No. Not at all.
Emerging Philanthropists: Young Adults (college)	No. Not at all.
Next Gen Philanthropists: Millennials (age @21-45)	No. Not at all.
Family & Individual Philanthropy	No. Not at all.
Women & Girls' Fund	Maybe. Considering.
Giving Circles	No. Not at all.
Due Diligence / Smart Grantmaking Training	Maybe. Considering.

Q3

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	No. Not at all.
Professional Advisor Outreach	Maybe. Considering.
Business & Corporate Charitable Funds	Yes. Recently Initiated
Private Foundation Services	No. Not at all.
PA EITC	No. Not at all.
Education / Focus On Our Future	No. Not at all.
Arts, Culture, Heritage / Culture Builds Community	No. Not at all.
Environment / Smart Growth / Sustainability	No. Not at all.
Community Economic Development	No. Not at all.

Q4

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	Maybe. Considering.
Grant funding for nonprofits to partner, collaborate, reposition, merge	No. Not at all.
Provide nonprofit management trainings, peer groups	Maybe. Considering.
Provide nonprofit board member training	Maybe. Considering.
Help nonprofits + new potential board members connect	No. Not at all.
Train & support nonprofit planned giving	Maybe. Considering.
Train & support nonprofit endowment-building	Maybe. Considering.

Q5

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	Maybe. Considering.
Democracy, voting rights, inclusion	No. Not at all.
Community needs assessments / Community report card	Yes. Recently initiated.
Community convening on specific pressing issues	Maybe. Considering.
Diversity, equity & inclusion initiatives	Maybe. Considering.

Q6

Our Community Foundation #'s:

Year Founded	1979
# Staff FTE	1
# Board Members	7
# Volunteers (not including Board)	0
# Funds	70
Population # in Service Area	627668

Q7

The DENSITY & CHARACTER of our geographic service area is approximately

% Rural	13
% Suburban	0
% Urban	87

Q8

Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

Respondent skipped this question

Q9

Our @proportion of entrusted FUNDS, by TYPE (product mix):

Respondent skipped this question

Q10

Respondent skipped this question

The TIME HORIZON for our CF's entrusted funds is @

Q11

We have experience with

Supporting Organizations

Yes, a little.

Separately Managed Investment Accounts/Medallion Investment Partners

None at all.

Socially Responsible Investment Offerings/Options (SRI, ESG)

None at all.

Q12

Our CF's OPERATING budget is @

% Fund Administration Fees **98**

% Fees for Services **0**

% Fundraising for Operating **0**

% Fundraising for Core Programs **0**

% Distribution from Operating Reserve **1**

% Distribution from Operating Endowment **0**

% Other Revenue **1**

Q13

Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS:

Council on Foundations - Community Fdtns Support Team

Q14

How our community foundation has fared during COVID:

I was not on staff during COVID, however, my understanding is we fared just fine. We were able to shift and provide COVID relief funding.

Q15

Respondent skipped this question

What DISTINGUISHES our community foundation from others?

Q16

Respondent skipped this question

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

Q17

Respondent skipped this question

This is where our community foundation seeks HELP, learning from others' best practices in the field:

Q18

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