

Carbon County Community Foundation

Q1

Our Community Foundation's MISSION STATEMENT:

To improve the quality of life for all Carbon County residents, now and forever.

Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	Maybe. Considering.
Emerging Philanthropists: Young Adults (college)	Maybe. Considering.
Next Gen Philanthropists: Millennials (age @21-45)	Maybe. Considering.
Family & Individual Philanthropy	Yes. Have been for a while. Doing OK.
Women & Girls' Fund	Maybe. Considering.
Giving Circles	Yes. Have been for a while. Doing OK.
Due Diligence / Smart Grantmaking Training	Yes. Recently initiated.

Q3

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	Yes. Recently Initiated
Professional Advisor Outreach	Maybe. Considering.
Business & Corporate Charitable Funds	Maybe. Considering.
Private Foundation Services	Maybe. Considering.
PA EITC	Yes. Have been for a while. Doing OK.
Education / Focus On Our Future	Yes. Recently Initiated
Arts, Culture, Heritage / Culture Builds Community	Yes. Recently Initiated
Environment / Smart Growth / Sustainability	Maybe. Considering.
Community Economic Development	Yes. Recently Initiated

Q4

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	No. Not at all.
Grant funding for nonprofits to partner, collaborate, reposition, merge	Maybe. Considering.
Provide nonprofit management trainings, peer groups	Yes. Have been for a while. Doing OK.
Provide nonprofit board member training	Maybe. Considering.
Help nonprofits + new potential board members connect	Maybe. Considering.
Train & support nonprofit planned giving	Maybe. Considering.
Train & support nonprofit endowment-building	Maybe. Considering.

Q5

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	Yes. Have been for a while. Doing OK.
Democracy, voting rights, inclusion	No. Not at all.
Community needs assessments / Community report card	Yes. Recently initiated.
Community convening on specific pressing issues	Yes. Have been for a while. Doing OK.
Diversity, equity & inclusion initiatives	Maybe. Considering.

Q6

Our Community Foundation #'s:

Year Founded	2015
# Staff FTE	1
# Board Members	12
# Volunteers (not including Board)	5
# Funds	37
Population # in Service Area	64000

Q7

The DENSITY & CHARACTER of our geographic service area is approximately

% Rural	95
% Suburban	5
% Urban	0

Q8

Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

\$MILLION Total Assets Under Management	1.5
\$MILLION Annual Donations/Gifts Received	.5
\$MILLION Annual Grants & Scholarships/Paid Out	.228
\$MILLION Annual Operating Budget	.112

Q9	% Donor Advised Funds	13
Our @proportion of entrusted FUNDS, by TYPE (product mix):	% Nonprofit Designated Funds	4
	% Discretionary Funds	14
	% Other Funds	69

Q10	% Fully-endowed (invested to last for perpetuity)	40
The TIME HORIZON for our CF's entrusted funds is @	% Quasi-endowed (invested to spend down within several years)	30
	% Provisional/Pass Through (100% granted out, at any time)	30

Q11	
We have experience with	
Supporting Organizations	None at all.
Separately Managed Investment Accounts/Medallion Investment Partners	None at all.
Socially Responsible Investment Offerings/Options (SRI, ESG)	None at all.

Q12	% Fund Administration Fees	6
Our CF's OPERATING budget is @	% Fees for Services	0
	% Fundraising for Operating Programs	68
	% Fundraising for Core Programs	5
	% Distribution from Operating Reserve	0
	% Distribution from Operating Endowment	0
	% Other Revenue	21

Q13	Council on Foundations - Community Fdtns Support Team
Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS:	,
	CF National Standards,
	GuideStar by Candid - Nonprofit Data,
	CF Leads,
	PA Community Foundation Association

Q14

How our community foundation has fared during COVID:

Our young foundation has continued to grow during COVID. We had a leadership transition in 2020 and so it has been an opportunity for me (the only staff member) to connect with donors and update as the new person at the organization.

One of our biggest challenges is awareness that we exist, so the lack of in-person opportunities was tough.

Q15

What DISTINGUISHES our community foundation from others?

We were established by community members, not any sort of endowment. We are still at a place where we need to fundraise for nearly all of our operating costs. Our annual operating budget is approximately \$112,000, with around \$19,000 of that provided in-kind. We try to avoid taking money from our general grantmaking Fund for Carbon County to support operations.

We are an affiliate of The Luzerne Foundation in Luzerne County to the north.

Q16

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

We launched Dolly Parton's Imagination Library in June 2021 for all of Carbon County.

Our grantmaking continues to grow year over year as we add new funds and continue to become more of a presence in the community.

Q17

This is where our community foundation seeks HELP, learning from others' best practices in the field:

I am a one-person shop, so I'm looking forward to connecting with and learning from other community foundations. We are still building up our foundation and thinking about how we can expand and continue to serve the region.

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