

Centre Foundation

Q1

Our Community Foundation's MISSION STATEMENT:

To inspire and facilitate a culture of giving which creates a vibrant community.

Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	Yes. Have been for a while. We are experts.
Emerging Philanthropists: Young Adults (college)	Yes. Recently initiated.
Next Gen Philanthropists: Millennials (age @21-45)	Yes. Have been for a while. Doing OK.
Family & Individual Philanthropy	Yes. Have been for a while. We are experts.
Women & Girls' Fund	Maybe. Considering.
Giving Circles	Yes. Have been for a while. We are experts.
Due Diligence / Smart Grantmaking Training	Maybe. Considering.

Q3

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	Yes. Have been for a while. We are experts.
Professional Advisor Outreach	Yes. Have been for a while. Doing OK.
Business & Corporate Charitable Funds	Yes. Have been for a while. Doing OK.
Private Foundation Services	No. Not at all.
PA EITC	No. Not at all.
Education / Focus On Our Future	Yes. Have been for a while. Doing OK.
Arts, Culture, Heritage / Culture Builds Community	Yes. Have been for a while. We are experts.
Environment / Smart Growth / Sustainability	Yes. Have been for a while. Doing OK.
Community Economic Development	Yes. Have been for a while. We are experts.

Q4

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	Maybe. Considering.
Grant funding for nonprofits to partner, collaborate, reposition, merge	Maybe. Considering.
Provide nonprofit management trainings, peer groups	Yes. Have been for a while. Doing OK.
Provide nonprofit board member training	Maybe. Considering.
Help nonprofits + new potential board members connect	No. Not at all.
Train & support nonprofit planned giving	Maybe. Considering.
Train & support nonprofit endowment-building	Yes. Have been for a while. We are experts.

Q5

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	Yes. Have been for a while. Doing OK.
Democracy, voting rights, inclusion	Yes. Recently initiated.
Community needs assessments / Community report card	Yes. Have been for a while. Doing OK.
Community convening on specific pressing issues	Maybe. Considering.
Diversity, equity & inclusion initiatives	Yes. Recently initiated.

Q6

Our Community Foundation #'s:

Year Founded	1981
# Staff FTE	7
# Board Members	15
# Volunteers (not including Board)	1
# Funds	450
Population # in Service Area	170000

Q7

The DENSITY & CHARACTER of our geographic service area is approximately

% Rural	70
% Suburban	30
% Urban	0

Q8

Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

\$MILLION Total Assets Under Management	81
\$MILLION Annual Donations/Gifts Received	9
\$MILLION Annual Grants & Scholarships/Paid Out	4
\$MILLION Annual Operating Budget	0.5

Q9	% Donor Advised Funds	7
Our @proportion of entrusted FUNDS, by TYPE (product mix):	% Nonprofit Designated Funds	73
	% Discretionary Funds	6
	% Other Funds	14

Q10	% Fully-endowed (invested to last for perpetuity)	98
The TIME HORIZON for our CF's entrusted funds is @	% Quasi-endowed (invested to spend down within several years)	1
	% Provisional/Pass Through (100% granted out, at any time)	1

Q11	
We have experience with	
Supporting Organizations	Yes, a little.
Separately Managed Investment Accounts/Medallion Investment Partners	Yes, a little.
Socially Responsible Investment Offerings/Options (SRI, ESG)	Maybe soon. Considering.

Q12	% Fund Administration Fees	1
Our CF's OPERATING budget is @	% Fees for Services	0
	% Fundraising for Operating Programs	0
	% Fundraising for Core Programs	96
	% Distribution from Operating Reserve	0
	% Distribution from Operating Endowment	2
	% Other Revenue	1

Q13

Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS:

Council on Foundations - Community Fdtns Support Team

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Crewcial Partners (Colonial Consulting) investment survey

,

CF National Standards,

CF Insights by Candid,

CF Leads,

PA Community Foundation Association,

Regional Association of Grantmakers

Q14

How our community foundation has fared during COVID:

We have fared well, with increases in giving and granting.

Q15

Respondent skipped this question

What DISTINGUISHES our community foundation from others?

Q16

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

We are very proud of the growth of our endowments through gifts, our giving day program, our high school program, and our strong communications

Q17

This is where our community foundation seeks HELP, learning from others' best practices in the field:

efficiently managing our grant process, better outreach to allied professionals

Q18

Contact info:

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