

The Foundation for Delaware County

Q1

Our Community Foundation's MISSION STATEMENT:

to create a vibrant future for Delaware County by: promoting generosity in and for the people of our county, improving the well-being of our residents, and energizing participation and partnership across our communities.

Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	No. Not at all.
Emerging Philanthropists: Young Adults (college)	No. Not at all.
Next Gen Philanthropists: Millennials (age @21-45)	No. Not at all.
Family & Individual Philanthropy	Yes. Have been for a while. Doing OK.
Women & Girls' Fund	No. Not at all.
Giving Circles	Maybe. Considering.
Due Diligence / Smart Grantmaking Training	Maybe. Considering.

Q3

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	Maybe. Considering.
Professional Advisor Outreach	Yes. Have been for a while. Doing OK.
Business & Corporate Charitable Funds	Maybe. Considering.
Private Foundation Services	Maybe. Considering.
PA EITC	Yes. Have been for a while. We are experts.
Education / Focus On Our Future	Yes. Recently Initiated
Arts, Culture, Heritage / Culture Builds Community	Yes. Recently Initiated
Environment / Smart Growth / Sustainability	Maybe. Considering.
Community Economic Development	Yes. Recently Initiated
Other GROWING PHILANTHROPY:	We don't do PA EITC but we do PA NAP for our housing and community development work.

Q4

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	Yes. Have been for a while. Doing OK.
Grant funding for nonprofits to partner, collaborate, reposition, merge	Yes. Have been for a while. Doing OK.
Provide nonprofit management trainings, peer groups	Yes. Have been for a while. We are experts.
Provide nonprofit board member training	Maybe. Considering.
Help nonprofits + new potential board members connect	Maybe. Considering.
Train & support nonprofit planned giving	Maybe. Considering.
Train & support nonprofit endowment-building	Yes. Recently initiated
Other NONPROFIT CAPACITY BUILDING:	Planning a Delco Gives Day and a nonprofit conference.

Q5

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	Maybe. Considering.
Democracy, voting rights, inclusion	Maybe. Considering.
Community needs assessments / Community report card	Yes. Recently initiated.
Community convening on specific pressing issues	Yes. Have been for a while. We are experts.
Diversity, equity & inclusion initiatives	Yes. Have been for a while. Doing OK.

Q6	Year Founded	2016
Our Community Foundation #'s:	# Staff FTE	70
	# Board Members	17
	# Volunteers (not including Board)	36
	# Funds	62
	Population # in Service Area	560000

Q7	% Rural	10
The DENSITY & CHARACTER of our geographic service area is approximately	% Suburban	55
	% Urban	35

Q8
Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

\$MILLION Total Assets Under Management	75
\$MILLION Annual Donations/Gifts Received	6.8
\$MILLION Annual Grants & Scholarships/Paid Out	1.5
\$MILLION Annual Operating Budget	9

Q9	% Donor Advised Funds	16
Our @proportion of entrusted FUNDS, by TYPE (product mix):	% Nonprofit Designated Funds	1
	% Discretionary Funds	83

Q10	% Fully-endowed (invested to last for perpetuity)	94
The TIME HORIZON for our CF's entrusted funds is @	% Quasi-endowed (invested to spend down within several years)	0
	% Provisional/Pass Through (100% granted out, at any time)	6

Q11	
We have experience with	
Supporting Organizations	None at all.
Separately Managed Investment Accounts/Medallion Investment Partners	None at all.
Socially Responsible Investment Offerings/Options (SRI, ESG)	Yes, a lot.

Q12

Our CF's OPERATING budget is @

% Fund Administration Fees	1
% Fees for Services	0
% Fundraising for Operating Programs	3
% Fundraising for Core Programs	67
% Distribution from Operating Reserve	0
% Distribution from Operating Endowment	29
% Other Revenue	0

Q13

Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS:

CF National Standards,
CF Insights by Candid,
GuideStar by Candid - Nonprofit Data,
National Center for Family Philanthropy,
PA Community Foundation Association,
Regional Association of Grantmakers,
 Other (please specify):
 Jeff Hamond's DC lobbying group

Q14

How our community foundation has fared during COVID:

Fine - Response Fund raised our visibility, staff remained despite vaccine mandate with many working from home, and we were in the cloud with all systems so didn't miss a beat. We're all tired though!

Q15

What DISTINGUISHES our community foundation from others?

In three ways: First, a substantial portion of our assets are unrestricted so we have a strong grantmaking program for a CF that is only 5 years old. We also run public health programs including WIC, NFP, Healthy Start, HOPE housing program, and have a full-time sexuality educator in one of our public high schools. So, we're raising money for our internal programs as well as from donors setting up funds with us. And, we are very active in the convening and issue advocacy space, particularly in partnering with our county government to establish a new health department.

Q16

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

We were leaders in partnering with our county government to launch a new county health department, and we have built a new housing program from scratch with multiple funding sources including state funds thanks to one of our State Senators.

Q17

This is where our community foundation seeks HELP, learning from others' best practices in the field:

Launching a Delco Gives Day.

Q18

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