

# Princeton Area Community Foundation

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## Q1

Our Community Foundation's MISSION STATEMENT:

Promoting Philanthropy to advance the well-being of our communities forever.

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## Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	<b>No. Not at all.</b>
Emerging Philanthropists: Young Adults (college)	<b>No. Not at all.</b>
Next Gen Philanthropists: Millennials (age @21-45)	<b>Yes. Have been for a while. We are experts.</b>
Family & Individual Philanthropy	<b>Yes. Have been for a while. We are experts.</b>
Women & Girls' Fund	<b>Yes. Have been for a while. We are experts.</b>
Giving Circles	<b>Yes. Have been for a while. We are experts.</b>
Due Diligence / Smart Grantmaking Training	<b>Maybe. Considering.</b>

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## Q3

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	<b>No. Not at all.</b>
Professional Advisor Outreach	<b>Yes. Have been for a while. Doing OK.</b>
Business & Corporate Charitable Funds	<b>Yes. Have been for a while. Doing OK.</b>
Private Foundation Services	<b>Yes. Have been for a while. Doing OK.</b>
PA EITC	<b>No. Not at all.</b>
Education / Focus On Our Future	<b>Yes. Have been for a while. We are experts.</b>
Arts, Culture, Heritage / Culture Builds Community	<b>Yes. Recently Initiated</b>
Environment / Smart Growth / Sustainability	<b>Maybe. Considering.</b>
Community Economic Development	<b>Yes. Have been for a while. Doing OK.</b>

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**Q4**

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	<b>Yes. Have been for a while. We are experts.</b>
Grant funding for nonprofits to partner, collaborate, reposition, merge	<b>Yes. Have been for a while. We are experts.</b>
Provide nonprofit management trainings, peer groups	<b>Yes. Have been for a while. We are experts.</b>
Provide nonprofit board member training	<b>Yes. Have been for a while. We are experts.</b>
Help nonprofits + new potential board members connect	<b>Yes. Have been for a while. We are experts.</b>
Train & support nonprofit planned giving	<b>Yes. Have been for a while. We are experts.</b>
Train & support nonprofit endowment-building	<b>Yes. Have been for a while. We are experts.</b>

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**Q5**

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	<b>Yes. Have been for a while. Doing OK.</b>
Democracy, voting rights, inclusion	<b>No. Not at all.</b>
Community needs assessments / Community report card	<b>Yes. Have been for a while. Doing OK.</b>
Community convening on specific pressing issues	<b>Yes. Have been for a while. Doing OK.</b>
Diversity, equity & inclusion initiatives	<b>Yes. Have been for a while. Doing OK.</b>

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**Q6**

Our Community Foundation #'s:

Year Founded	<b>1991</b>
# Staff FTE	<b>16</b>
# Board Members	<b>23</b>
# Volunteers (not including Board)	<b>60</b>
# Funds	<b>450</b>

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**Q7**

The DENSITY & CHARACTER of our geographic service area is approximately

% Suburban	<b>75</b>
% Urban	<b>25</b>

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**Q8**

Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

\$MILLION Total Assets Under Management	<b>260</b>
\$MILLION Annual Donations/Gifts Received	<b>40</b>
\$MILLION Annual Grants & Scholarships/Paid Out	<b>22</b>
\$MILLION Annual Operating Budget	<b>3</b>

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<b>Q9</b>	% Donor Advised Funds	<b>45</b>
Our @proportion of entrusted FUNDS, by TYPE (product mix):	% Nonprofit Designated Funds	<b>30</b>
	% Discretionary Funds	<b>19</b>
	% Other Funds	<b>6</b>

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<b>Q10</b>	% Fully-endowed (invested to last for perpetuity)	<b>25</b>
The TIME HORIZON for our CF's entrusted funds is @	% Quasi-endowed (invested to spend down within several years)	<b>0</b>
	% Provisional/Pass Through (100% granted out, at any time)	<b>75</b>

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<b>Q11</b>	
We have experience with	
Supporting Organizations	<b>None at all.</b>
Separately Managed Investment Accounts/Medallion Investment Partners	<b>None at all.</b>
Socially Responsible Investment Offerings/Options (SRI, ESG)	<b>None at all.</b>

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<b>Q12</b>	% Fund Administration Fees	<b>71</b>
Our CF's OPERATING budget is @	% Fees for Services	<b>1</b>
	% Fundraising for Operating Programs	<b>8</b>
	% Fundraising for Core Programs	<b>1</b>
	% Distribution from Operating Reserve	<b>0</b>
	% Distribution from Operating Endowment	<b>7</b>
	% Other Revenue	<b>12</b>

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<b>Q13</b>	<b>CF National Standards,</b>
Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS:	<b>National Center for Family Philanthropy,</b>
	<b>Regional Association of Grantmakers,</b>
	Other (please specify): Grantmakers for Effective Organizations (GEO)

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### Q14

How our community foundation has fared during COVID:

We quickly mobilized to create the COVID-19 Relief & Recovery Fund. That fund, working in coordination with several other of our grantmaking funds, awarded more than \$3 million in grants to local nonprofits. Additionally, we are hosting the NJ Arts and Culture Renewal Fund, which has awarded almost \$4.5 million statewide.

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### Q15

What DISTINGUISHES our community foundation from others?

In addition to our DAFs, we have several robust discretionary grantmaking programs, including The Bunbury Fund, which awards capacity building grants, and our All Kids Thrive program, which is working to reduce chronic absenteeism in local schools through school-nonprofit partnerships.

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### Q16

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

We are incredibly proud of the work we did during the pandemic, to quickly get grant dollars to the nonprofits in our region that were helping our most vulnerable neighbors. More about that work can be found here: <https://pacf.org/wp-content/uploads/Side-by-Side-Community-Foundation-COVID-19-Fund-Grantmaking-Report-1.pdf>

We are also proud of our All Kids Thrive program: the work we did with schools and nonprofits early on in the program created trusting relationships, so when the pandemic hit, they knew they could turn to us for help meeting the needs of children and families, including feeding families and keeping kids connected to virtual classrooms.

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### Q17

This is where our community foundation seeks HELP, learning from others' best practices in the field:

We are members of, the Council on Foundations, Grantmakers for Effective Organizations (GEO), FAOG and the National Center for Family Philanthropy and often seek guidance from their expert staffs.

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**Q18**

Contact info:

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