

Community Foundation of South Jersey

Q1

Our Community Foundation's MISSION STATEMENT:

We inspire generosity, manage and deploy permanent charitable assets, and exercise collaborative leadership to create a more equitable region.

Q2

Our community foundation works in these areas to GROW PHILANTHROPY:

Emerging Philanthropists: Youth Philanthropy (high school)	Maybe. Considering.
Emerging Philanthropists: Young Adults (college)	Maybe. Considering.
Family & Individual Philanthropy	Yes. Have been for a while. We are experts.
Giving Circles	Yes. Have been for a while. We are experts.

Q3

Our community foundation works in these SPECIALIZED areas to GROW PHILANTHROPY:

Giving Days / Extraordinary Give	No. Not at all.
Professional Advisor Outreach	Yes. Have been for a while. Doing OK.
Business & Corporate Charitable Funds	Yes. Have been for a while. We are experts.
Private Foundation Services	Yes. Have been for a while. Doing OK.
PA EITC	No. Not at all.
Education / Focus On Our Future	Yes. Have been for a while. Doing OK.
Arts, Culture, Heritage / Culture Builds Community	Yes. Have been for a while. Doing OK.
Environment / Smart Growth / Sustainability	Yes. Have been for a while. Doing OK.
Community Economic Development	Yes. Have been for a while. We are experts.

Q4

Our community foundation works in these areas of NONPROFIT CAPACITY BUILDING:

Grant funding for nonprofits to hire consultants	No. Not at all.
Grant funding for nonprofits to partner, collaborate, reposition, merge	No. Not at all.
Provide nonprofit management trainings, peer groups	No. Not at all.
Provide nonprofit board member training	Yes. Have been for a while. Doing OK.
Help nonprofits + new potential board members connect	No. Not at all.
Train & support nonprofit planned giving	Yes. Have been for a while. Doing OK.
Train & support nonprofit endowment-building	Yes. Have been for a while. Doing OK.

Q5

Our community foundation works in these areas of COMMUNITY LEADERSHIP:

Civic engagement	Yes. Have been for a while. Doing OK.
Democracy, voting rights, inclusion	Maybe. Considering.
Community needs assessments / Community report card	Maybe. Considering.
Community convening on specific pressing issues	Yes. Have been for a while. Doing OK.
Diversity, equity & inclusion initiatives	Yes. Have been for a while. Doing OK.

Q6

Our Community Foundation #'s:

Year Founded	2009
# Staff FTE	3
# Board Members	16
# Volunteers (not including Board)	15
# Funds	92
Population # in Service Area	2416975

Q7

The DENSITY & CHARACTER of our geographic service area is approximately

% Rural	15
% Suburban	75
% Urban	10

Q8

Our CF's AUM, Gifts in, Grants out, Operating \$, rounded to the nearest Millionth

\$MILLION Total Assets Under Management	54
\$MILLION Annual Donations/Gifts Received	13
\$MILLION Annual Grants & Scholarships/Paid Out	3.2
\$MILLION Annual Operating Budget	.5

Q9 Respondent skipped this question
 Our @proportion of entrusted FUNDS, by TYPE (product mix):

Q10 % Fully-endowed (invested to 10 last for perpetuity)
 The TIME HORIZON for our CF's entrusted funds is @ % Quasi-endowed (invested 65 to spend down within several years)
% Provisional/Pass Through 25 (100% granted out, at any time)

Q11
 We have experience with

Supporting Organizations	Yes, a little.
Separately Managed Investment Accounts/Medallion Investment Partners	Yes, a little.
Socially Responsible Investment Offerings/Options (SRI, ESG)	Yes, a little.

Q12 % Fund Administration Fees 20
 Our CF's OPERATING budget is @ % Fundraising for Operating 50
% Fundraising for Core 30 Programs

Q13 **Regional Association of Grantmakers,**
 Our community foundation is a member of/participates in these PROFESSIONAL SERVICE ORGANIZATIONS: Other (please specify):
Council of New Jersey Grantmakers, Indiana Philanthropy Alliance

Q14 Respondent skipped this question
 How our community foundation has fared during COVID:

Q15
 What DISTINGUISHES our community foundation from others?
 CFSJ envisions an eight county region thriving where all neighbors aspire, succeed, participate, and give.

Q16

Respondent skipped this question

Our PROUDEST initiatives, strategies, triumphs &/or learnings over the past few years:

Q17

Respondent skipped this question

This is where our community foundation seeks HELP, learning from others' best practices in the field:

Q18

Contact info:

Contact	Andy Fraizer
Position	Executive Director
Org	Community Foundation of South Jersey
Addr	PO Box 446
City/Town	Haddonfield
State	NJ
ZIP	08033
Phone	856-528-3385
E-mail	info@communityfoundationsj.org
Website	http://www.communityfoundationsj.org
