CHARITABLE LEAD TRUSTS

GIVING BACK TO YOUR COMMUNITY & THE CAUSES YOU CARE ABOUT MOST

What Is a Charitable Lead Trust?

Charitable Lead Trusts allow donors to provide income to a fund at the Community Foundation for a specified number of years.

The remainder is then returned to the donor or their named beneficiaries.

Lead Trusts

- You can support nonprofits **now** and your family **later** with a charitable lead trust.
- You transfer cash or equities irrevocably to a trust.
- Your trust pays income to a fund at the Community Foundation for a period of years and then passes the assets, often appreciated, to your children or grandchildren with minimum of estate, gift and income taxes.
- Lead trusts function best with contributions of $1,000,000+.

To learn more about Charitable Lead Trusts, contact:

Beth Harper Briglia, CPA, CAP
Executive Vice President of Philanthropy
610-696-8211
beth@chescocf.org