

CHARITABLE LEAD TRUSTS

GIVING BACK TO YOUR COMMUNITY & THE CAUSES YOU CARE ABOUT MOST

What Is a Charitable Lead Trust?

Charitable Lead Trusts allow donors to provide income to a fund at the Community Foundation for a specified number of years.

The remainder is then returned to the donor or their named beneficiaries.

Lead Trusts

- You can support nonprofits **now** and your family **later** with a charitable lead trust.
- You transfer cash or equities irrevocably to a trust.
- Your trust pays income to a fund at the Community Foundation for a period of years and then passes the assets, often appreciated, to your children or grandchildren with minimum of estate, gift and income taxes.
- Lead trusts function best with contributions of \$1,000,000+.



To learn more about
Charitable Lead Trusts,
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