

2020 ANNUAL REPORT



Philanthropy:

- goodwill to fellow members of the human race
 - active effort to promote human welfare
- Merriam-Webster Dictionary since 1828



CHESTER COUNTY
community
FOUNDATION

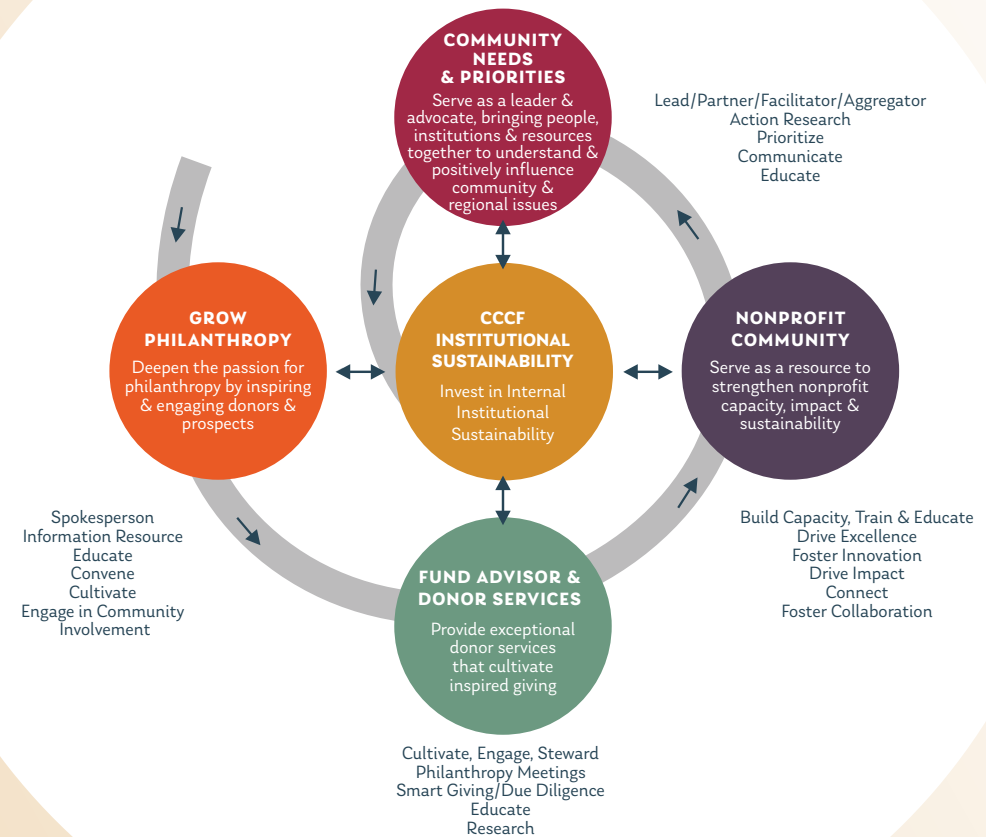
growing philanthrop
for good. forever.



2020 CONTENTS

- 1 Strategic Plan Goals**
- 2-3 INSPIRE:** Working Together for the Common Good
- 4-5 GROW:** Door Opener Award
- 6-8 GROW:** Legacy — What Legacy Will You Leave?
- 8-13 GROW:** Fund Listing
- 14-15 GROW:** Donors to Legacy Society
- 16-25 GROW:** Donors to All Funds
- 26-29 GROW:** Investments
- 30 GROW:** Finances
- 31-33 INSPIRE:** Grantees
- 34-36 Personnel**

OVER-ARCHING GOALS



2020 in Review: Working Together for the Common Good

When we started the year, the Community Foundation was just winding up an enormously successful year-long 25th anniversary celebration. We were in the midst of finalizing our new strategic plan, aiming to roll out some exciting new initiatives.

No one knew what 2020 would bring to our world, our nation, and our backyards. One thing is for certain: this has been a tumultuous year. The challenges we face are not over yet.

We continue to cope with the global impacts of COVID-19 on our health, our economy, our home life, our family life, and our work life.

It is hard to believe we have lost so many lives in such a short time. We have missed milestone celebrations. On so many levels, we feel a loss for the “normal” more carefree way of life we will never know again. We wear face masks and practice social distancing. In doing so, we make mutual commitments to one another to promote safety and protect each member of our community, particularly the most vulnerable.

The frustration over the inordinate impact of COVID-19 on low income and communities of color combined with law enforcement’s excessive use of force, resulted in world-wide demonstrations calling for equity and justice. By far, those participating eschew violence, property destruction, and breaking the law.

More than ever before, 2020’s demonstrations are markedly inclusive. The yearning to resolve long-standing issues of social injustice has united people of all races, ages and backgrounds in a new way, perhaps the most promising development in terms of possible change. When many diverse people work on issues together rather than face off, the arc of history may be bending toward social justice. We are in a world that needs more leaders adept at building community, finding common ground, and valuing the common good.

In 2020, the Community Foundation leaned heavily on the basic definition of philanthropy and our core values to focus our response to worldwide issues impacting us in our backyards:

- Philanthropy is defined in the dictionary as **love of humankind; goodwill to fellow members of the human race; and active efforts to promote human welfare.**
- Our core values and key operating principles outlined in our newly approved 2020 strategic plan include being **passionate, responsive, proactive, collaborative & accountable** in all that we do.

CCCF Core Values/Key Operating Principles



Anthony Morris Esq., Immediate Past Chair
Karen Simmons, President/CEO
Michael DeHaven, CPA, Chair



Our 2020 collaborative, proactive, philanthropic leadership activities include:

- COVID-19 Rapid Response Fund:** We have mobilized new donors, fund advisors, and weekly virtual grant panels. In COVID’s first six months, we granted \$450,000 to keep Chester County’s essential health and human service nonprofits working to benefit the community.
- We coordinate the **regional philanthropic response** by convening and participating in weekly virtual briefings: local Chester County Funders, regional Philanthropy Network Greater Philadelphia, and national Council on Foundations.
- Our website has become a **repository of regional COVID funding** information. Donors, grantmakers, and nonprofits view nearly 200 nonprofit COVID proposals & regional COVID grants awarded by dozens of funding sources.
- Our **social media campaigns** have included **Nonprofits Provide Relief; Profiles in Philanthropy; Social Justice**; and **Get Out the Vote**. Our social media analytics are skyrocketing.
- We converted our **Food for Thought** gatherings for nonprofit senior staff and board members to weekly virtual events. To date, 500+ viewers have zoomed in to **“Learn from the Best”** in COVID reopening case studies by Longwood Gardens and YMCA Brandywine. They’ve also viewed our COVID-focused trainings on crisis communications, virtual events, donor stewardship, program refinement & pivoting, board governance, fundraising, and fiscal responsibility.

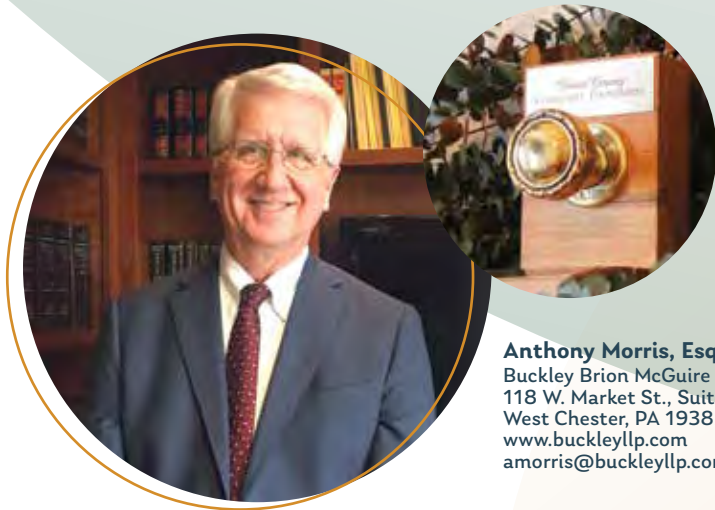
Amidst the tumult, people continue to think ahead and consider the common good. This year, **30+ new legacy funds** were created at the Community Foundation, especially as pandemic-concerned people met with their estate attorneys to clarify their most pressing concerns.

The Community Foundation’s aim is to connect, inform, and engage. Together, we will restore Chester County. Together, we will create a more equitable community where all can flourish. With your involvement, we will continue to **INSPIRE & GROW** legacy philanthropy **Now & Forever**.



Door Opener Award

Spotlighting stellar professional advisors who bring legacy philanthropy to the attention of their clients and colleagues.



Anthony Morris, Esq.
Buckley Brion McGuire & Morris LLP
118 W. Market St., Suite 300
West Chester, PA 19382
www.buckleyllp.com
amorris@buckleyllp.com



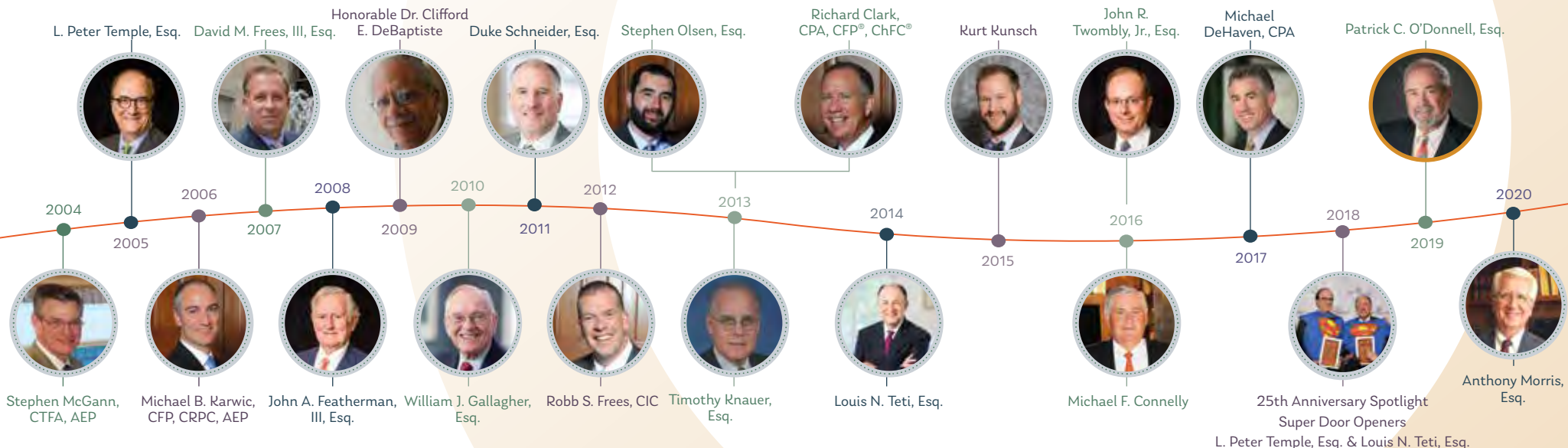
The Community Foundation is pleased to spotlight Anthony Morris Esq. as this year's Door Opener.

CEO Karen Simmons explains, "Part of the reason that Tony Morris was chosen to serve as our Board Chair for the past two years is due to the low-key way he introduced the Community Foundation as an option over the past decade. As Chair, Tony was even more vocal about the Community Foundation. Now that his tenure as Chair is up, it's high time we bestow this award upon Tony."

Chair of the Trusts & Estates Department of Buckley, Brion, McGuire & Morris LLP, Tony focuses on Wills & Trusts; Estate Planning & Administration; Small Business Transactions & Succession Planning; as well as Banking Transactions, Loan Documentation & Work-out.

Actively involved in the community, Tony has also served as a board member of the Chester County Chamber of Business & Industry; the Wealth Advisory Board of DNB First; and a volunteer with United Way of Chester County; Handi-Crafters; Episcopal Academy; and First Presbyterian Church of West Chester. Tony also served on Chester County's first 911 Commission.

Tony and his wife Betty have four adult sons and four grandchildren. They created the Nicholas MacElree Memorial Fund at the Community Foundation in 2005. Tony explains, "Nick and I were friends since childhood. While I attended Dickinson College and Nick attended Gettysburg College, we kept in close touch. Nick's battle with cancer made a deep impression on me." Betty adds, "It is our honor to continue to shine Nick's light in a world he loved so much. Through the grants we make with his Memorial Fund at the Community Foundation, Nick's spirit lives on."



Legacy fund benefits

- **Permanence:** The Foundation's trusteeship ensures that your Charitable Fund will perpetually meet relevant needs.
- **Commemoration:** Your name, the name of loved ones, and/or your family values live on through your Fund.
- **Grantmaking Expertise:** Immersed in ongoing community needs research and charitable impact, the Foundation discerns charities throughout the U.S. that address your particular interests and core values.
- **Stewardship:** The Foundation closely monitors financial investments, and fully accounts to the community through its annual report, audit, and IRS Form 990.

Choose any of these time horizons for your Charitable Fund:

- **Endowed Funds** grant out up to 5% annually for perpetuity, so you can help strengthen community charities forever.
- **Quasi-Endowed Funds** grant out up to 20% annually, which means the principal will be diminished after several years.
- **Provisional Funds** can be granted out up to 100% at any time.

Community Foundation Core Charitable Funds

- **Social Justice Fund** supports charitable work to obtain equal economic, political and social rights and opportunities for all
- **Fund for Chester County** awards grants to Chester County charities selected by Rapid Response Grant Panels
- **Operating Endowment** supports our core mission to grow legacy philanthropy throughout the region
- **Lincoln Building Fund** supports renovation and repair of the Foundation's historic 1833 headquarters

To create your legacy fund, contact Karen Simmons, President/CEO (610) 696-8845 or Beth Harper Briglia, CPA, CAP, Executive Vice President (610) 696-8045

\$25,000 — minimum to create endowed fund **\$175,000** — average fund size
Any gift amount can be added to existing funds

TYPES OF FUNDS

Field of Interest Funds

- Impact a targeted issue area (arts, education, environment, health, human service, religion) or specific geographic region
- Flexibility exists to meet ever-evolving community needs

Donor Advised Funds

- Establish a Foundation without incurring administrative operating and compliance filing burdens
- Capitalize on the Community Foundation's philanthropy expertise and nonprofit field research
- Enable individuals, families, community groups, and businesses to focus philanthropy and impact the causes and issues you care about most

Nonprofit-Designated Organizational Endowments

- Select specific nonprofits you care about, and establish Endowments for them
- The Community Foundation manages the investments, helps the nonprofit grow its endowment by attracting more major and planned gifts, and monitors for accountability

Scholarship Funds

- Support students pursuing education beyond high school
- You determine guidelines for candidate selection (field of study, geographic, income, interests)
- The Community Foundation ensures IRS compliance and student accountability

GIVE NOW & LATER: LIFETIME & FUTURE GIFTS

- Establish a charitable fund now, so you can see the impact of your generosity on community charities
- Make arrangements in your will to leave a planned gift to your charitable fund later, when you have no further use for money

The Community Foundation accepts a wide variety of gifts including:

- Cash
- Publicly traded securities
- Closely-held and pre-IPO stock
- IRAs
- Real estate
- Life insurance (w/CCCF as owner &/or beneficiary)
- Remainder of a Charitable Remainder Trust
- Remainder of a Pooled Income Fund
- Lead gift of a Charitable Lead Trust



Funds

The Community Foundation is entrusted with **406 funds**

- Minimum to establish an **endowed fund is \$25,000**
- Inception **year** is noted after each fund name
- The **30 newest funds** are in **colored print**
- Average fund size is **\$175,000**

CCCF ENTRUSTED FUNDS

Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D., 2006

American Cancer Society Endowment, 1998

Annuity Fund, 2002

Benjamin Franklin Trust, 1995

COVID-19 Rapid Response Fund for Chester County, 2020

Cultural Alliance of Chester County, 2019

Delno C. Large & Dennis C. Large Memorial Foundation, 2005

"For The Union" Lincoln Book Fund, 2019

Frank E. Milliman Fund for West Chester Area Senior Center, 2020

Fund for ChesCo Environment, 2001

Fund for ChesCo Honoring Richard I.G. Jones, 2007

Fund for ChesCo Social Justice, 2020

Fund for ChesCo, 1998

Fund for Coatesville, 2000

Giving Circle-Friends of Steve Norcini, 2018

HARB Gettysburg Address Contest, 2004

Hutton Grantmaking Fund for ChesCo, 2017

Jordan Award Fund, 2001

Josiah Hibberd Award Honoring Margeretta Durnall Hibberd, 2013

Lincoln Biography Building Endowed Fund, 1996

Lincoln Building Monitoring Fund, 1999

L. William "Bill" Kay II Charitable Fund, 2018

Madalene Hayes Conner Scholarship Foundation, 2003

Martha B. Wollerton Charitable Fund, 2018

Nancy Petersen Grantmaking Fund for ChesCo, 2019

Neil Joines Fund, 2013

Operating Endowment, 2001, 2012

Operating Endowment Honoring Frances Pyle, 2012

Operating Fund, 1994

Parkesburg Environmental Foundation, 1998

West Chester Trust & Relief Endowed Fund, 2000

William & Anne Evans, Jr. Grant Endowment, 2013

William & Anne Evans, Jr. Operating Endowment, 2013

Woman's Club of Downingtown Endowment, 2003

YWCA Chester County Scholarship Fund, 2010

DONOR ADVISED FUNDS

Anonymous (3)

1849 Charitable Fund, 2018

The 323 Charitable Fund, 2017

4Kids2C Charitable Fund, 2010

Aaron & Jean Martin Fund, 1994

Ada Elizabeth Barnes & John Maranzie Barnes Scholarship Fund, 2020

Amy & Patrick Conrad Family Fund, 2010

Ann & Steven Hutton Fund, 2017

Anne & Gus Teipelke Charitable Legacy Fund, 2013

Anne Stroud Charitable Fund, 1998

Barney Harahan Memorial Foundation, 2002

Barrie Stavis Foundation, 2002

Baxter Family Foundation, 2014

Baylus & Deborah Francis Charitable Fund, 2002

Beccaria Charitable Fund, 2006

Believe, Play & Have Fun Foundation, 2015

Bogle Family Charitable Fund, 2018

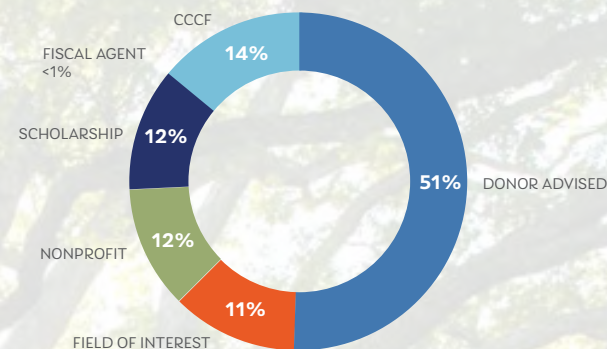
Bradley Hughes Foundation, 2009

Brian C. Zwaan Legacy Fund, 2017

Bugel Family Foundation, 1998

C & A Charitable Fund, 2019

CCCF Family of Affiliated Funds By % Of Assets, FY2020



Capacity for Change Fund, 2008

Carl & Sylvia Landis Foundation, 2012

Carol Spaner Rahill Foundation, 2018

Carolee's Love of Animals Fund, 2020

Caroline Manning Bolton Legacy Fund, 2002

Champlain Social Ministry Foundation, 1999

Charles W. Dickinson Charitable

Foundation, 2019

Chase Your Dream Foundation, 2007

ChesCo Fund for Teacher Support, in Memory of Taylor Patterson Crane, 2007

Clay-Mir Charitable Foundation, 2000

Craig Lincoln Tucker Memorial Fund, 2019

Cynthia & Chris Menan Family Charitable Fund, 2020

Dale Krapf Foundation, 1999

Daley Family Foundation, 2015

Daryl E. & Martha J. Thomas Foundation, 2002

David Renosian Charitable Fund, 2017

David L. & Janet L. Hughes Family

Foundation, 2019

DeBaptiste Foundation, 2010

DeHaven Family Charitable Fund, 2017

Di & Dallas Krapf Foundation, 1999

Dianne & Dave Elderkin Charitable Fund, 2013

Dick & Jane Kunsch Family Foundation, 2014

Diederich Family Foundation, 2007

Doe Run Charitable Fund, 2005

Don Gregory Stout Memorial Outreach Fund, 2014

Donna & Thomas Urian Charitable Fund, 2017

Dr. Henry & Blanche Sineath Charitable Fund, 2017

Dr. Timothy V. Blair Charitable

Foundation, 2018

Edward & Linda McAssey Family Charitable Fund, 2019

Edward H. & Dorothy K. Dickol Foundation, 2006

Elizabeth Bove Foundation, 2013

Emily's Dash Foundation, 2012

Eric Miller Memorial Charitable Fund, 2016

Everett Frank Legacy Foundation, 2000

Farnesi Family Foundation, 2000

Featherman Family Foundation, 2006

First Resource Bank's Millennials' Fund, 2018

Francine's Organic Kids Charitable Fund, 2018

Francis J. Snyder Foundation, 2007

Freeman Family Fund, 2019

Frees Family Foundation, 1998

Ginger English Memorial Foundation, 2007

Good Fight Foundation, 2005

Gudmundson Charitable Fund, 2019

Hailey Bear Memorial Fund, 2016

Happy Romar Fund of Chester County, 2000

Harold & Carol Wingerd Charitable Fund, 2018

Harry & Aggie Tyler Can-Do Foundation, 1999

Helen & Paul Breitegam Charitable Fund, 2003

Helen & Robert Whittaker Memorial Trailhead Park Foundation, 2011

Hennigan Family Foundation, 2007

Hockman Family Foundation, 2012

Hollenbach Family Foundation, 2000

Hubler Family Charitable Foundation, 2020

Hutton Family HeLP Fund, 2000

Ilex Charitable Fund, 2012

J. M. & Lois B. Herr Family Foundation, 1998

J. M. Blair Charitable Trust Foundation, 2018

Jack C. Griest Charitable Fund, 2013

Jamison Family Fund, 2018

Jeff Elko Memorial Fund, 2018

Jeffrey Robert Drobish Foundation, 2010

Jeremy P. Wilson Foundation, 2010

Jessie L. & Harold W. Freeman Foundation, 2011

Jim Decker Compassion Ministry Fund, 2002
 Joan & William Walkup Family Foundation, 1999
 John & Heather Drobish Family Fund, 2010
 John Eirkson & Kathy Ryan Esq. Charitable Fund, 2009
 John H. Phillips III Memorial Fund for Horseshoe Scout Reservation, 2000
 Jordan Family Fund for Chester County, 1998
Joy L. Slater Charitable Fund, 2020
 R&M Foundation, 2003
 R9s4kids Charitable Fund, 2010
 Kathleen McBratnie Memorial Foundation, 2004
 Kathryn J. & Larry C. Smedley Charitable Fund, 2018
 Kelly Family Foundation, 2012
 Kennedy Marie Canzoneri Memorial Fund, 2016
Kenneth R. Swimm Family Charitable Fund, 2020
 Kevin & Priscilla Holleran Charitable Fund, 1999
 Kim L. Ringler & Thomas A. Wurm Family Foundation, 2017
 Roester Family Foundation, 2000
 Krapf Family Foundation, 1999
 Kricun Charitable Fund, 2018
 L.E.G. Up Charitable Foundation, 2007
 Lacy Charitable Fund, 2014
 Lamberth Family Foundation, 2016
 The Lark Fund, 2012
 Laudenslager Family Foundation, 2011
 Laura Meikle Koch Memorial Legacy Foundation, 2008
 Liddick Family Foundation, 2007
 Lockwood Family Foundation, 2007
 Loew Family Foundation, 2007
 M & M Foundation, 2001
 Manor Avenue Charitable Fund, 2014
 Margaret E. Coppedge Memorial Fund to Benefit Grimes AME Church, 2005
 Margaret S. DeVinney Foundation, 2011
 Marjorie L. & Arthur P. Miller, Jr. Charitable Fund, 1998
Mary T. Holleran Charitable Fund, 2019
 Masters Legacy Fund, 2017
 Matthew 18:20 Fund, 2012
Maureen A. Ebel Charitable Foundation, 2019
 McGowan Family Charitable Fund, 2016
 Mesothelioma & Asbestos Disease Fund, 2004
 Michael & Nancy Pia Foundation, 2019

Moretzsohn Family Foundation, 2000
 Mr. & Mrs. Robert P. Moran, Jr. Family Foundation, 2010
 Nancy & Ulrich Klabunde Charitable Fund, 2019
 Newlin Foundation, 2010
 Next Step Charitable Fund, 2014
 Nick Smiles on the Fine Arts Foundation, 2010
 Niggeman Family Foundation, 2004
 Niles-Milner Fund for Student Travel, 2004
 Noel & Robert Stanek Foundation, 2018
 Orchard Charitable Fund, 2001
 Patricia C. & John Celii, Jr. Foundation, 2007
Paul S. & Caroline E. Beideman Family Foundation, 2019
 Pay It Forward Fund, 2014
 PFF Charitable Fund, 2000
 Pink House Foundation, 1998
 Put Your Money Where Your Mouth Is Fund, 2009
 Quigley Family Foundation, 2012
 RE/MAX Main Line Charitable Foundation, 2006
 Reading Family Foundation, 2014
 Rev. William J. Fischler Memorial Cursillo Fund, 2007
 Richard & Carolyn Vermeil Foundation, 2010
 Richard & Lois Hodgson Charitable Fund, 1998
 Rigg Family Foundation, 2011
 RJ Hogga Foundation, 2014
 Roberson/Rowley Fund Honoring Bianca & Mykel, 2017
 Robert & Jennifer McNeil Charitable Fund, 2002
 Robert M. Price Memorial Foundation, 2004
 Robert Olin Niles Memorial Foundation, 2010
 Robert W. & Janet C. Johnson Family Foundation, 2018
 Robert Wiley Miller Memorial Foundation, 2000
 Ruch Family Foundation, 2011
 Samantha Lee Zajac Memorial Foundation, 2001
 Sandra C. Brown Charitable Foundation, 2018
Sandra S. & Robert K. Momyer Fund, 2019
 Sarnacki Family Foundation, 2014
 Shobaken Family Foundation, 1998
 Smart Family Fund, 2017
 Spurlino Family Foundation, 2006
 St. Ann Rose Charitable Fund, 2000
 Stamm Consultancy Charitable Fund, 2016

Stanley's Dream Charitable Fund, 2007
 Stephen Chandler Ericson Memorial Foundation, 2011
Stephen Tuttle Fund for Oncology Research & Education, 2019
 Sunday Foundation, 2012
 Susan Groome Harney Memorial Foundation, 2000
 T&G Charitable Fund, 2005
 Teti Family Foundation, 2006
Thomas A. Fillippo Foundation, 2019
 Tim Merriman Memorial Charitable Fund, 2016
 Tom & Betty Hess Charitable Fund, 2014
 Trajabay Charitable Fund, 2005
 Tres Foundation, 2003
 Tyler Family Foundation, 2005
 Valerie Lamb Smith Art Foundation, 1998
Vasilios J. & Stephanie Pahides Kalogredis Foundation, 2019
 Vaughan Family Foundation, 2000
Voge Family Foundation, 2019
 William S. Latoff Charitable Foundation, 2016
 William T. & Dorothy B. Simperts Charitable Fund, 2018
 Zelinda LeBoutillier Charitable Foundation, 2011
FIELD OF INTEREST FUNDS
 Adolescent Awareness Foundation, 2012
 ChesCo Charitable Fund (The Color Run Fund), 2017
 Coatesville Community Health Foundation, 1999
 Hadley Fund, 2016
 Imprints Grantmaking Endowment, 2009
 International Equine Conference on Laminitis & Diseases of Foot, 2008
 Long Term Recovery Committee of ChesCo Charitable Fund, 2018
New Beginnings Affordable Housing Fund, 2020
 PCHF Community Health Leadership Fund, 2014
 PCHF Executive Leadership Institute Fund, 2014
 Richard C. Mahan & Margaret A. Murray Charitable Fund, 2017
 Spot Castle Foundation, 2003
 Terry Muzzy Fund, 2007
 Thoroughbred Education & Research Foundation, 2018
Together We Can: West Chester Community Meal Fund, 2020
 Wentworth Fund for Senior Housing, 2018

Wentworth Fund for West Chester Area Senior Center, 2018
 West Chester Adapted Fitness & Wellness Fund, 2016
 Whitford Charitable Grantmaking Fund, 2014
 Whitford Charitable Fund, 2011

FISCAL AGENT-INTERIM FUNDS

Chester County Estate Planning Council Fund, 2005
 Decade to Doorways Charitable Fund, 2013
 Friends of Marshall Square Park Fund, 2018

NONPROFIT ENDOWMENTS

ARC of Chester County Endowment, 2000
 Association for the Colonial Theater Endowment, 2016
 Bishop Shanahan High School Endowment, 2002
 Bournelyf Special Camp Endowment, 2005
 Brandywine Red Clay Alliance Endowment, 2005
 Camphill Special School Endowment, 2005
 Canine Partners for Life Endowment, 1999
 Charles A. Melton Arts & Education Center Endowment, 2018
 Chester County Art Association Endowment, 1999
 Chester County Council Boy Scouts of America Endowment, 2013
 Chester County Fund for Women & Girls Grants Endowment, 2001
 Chester County Fund for Women & Girls Operating Endowment, 2001
 Chester County Futures Endowment, 1999
 Chester County Library Endowment, 1999
 Chester County S.P.C.A. Endowment, 2005
 Citizen Advocacy of Chester County Endowment, 2016
 Coatesville Community Education Foundation Endowment, 2009
 Community Coalition Quasi-Endowed Fund, 1999
 CVIM Edgar R. Lawrence, DDS Dental Endowment, 1999
 CVIM Gordon B. Hattersley, Jr. Endowment, 1999
 Daemion Counseling Center Endowment, 2004
 Devereux Foundation Endowment, 2008
 Domestic Violence Center of Chester County Endowment, 2007

Domestic Violence Center of Chester County PCHF P.I.E. Program Endowment, 2017

Easttown Library Foundation Endowment, 2011

Family Service of Chester County Endowment, 2008

French & Pickering Creeks Conservation Trust Endowment, 2013

Friends of Anson B. Nixon Park Endowment, 1999

Good Works Endowment, 2002

Good Works Quasi-Endowment, 2019

Greater West Chester Rotary Foundation, 2013

Green Valleys Watershed Association Endowment, 2014

Habitat for Humanity of ChesCo Endowment, 2002

Home & Farm Antique Association Endowment, 2000

Jenner's Pond Resident Charitable Endowment, 2001

John Rock Memorial Foundation, 2004

Kennett Area Senior Center Endowment, 2013

Kennett Symphony of ChesCo Endowment, 2006

Kerr Memorial Park Endowment, 2010

Kiwanis Club of Phoenixville Endowment, 2001

La Comunidad Hispana Honorary Fund, 2013

Lions Club of Kennett Square Endowment, 2001

Longwood Rotary Club Scott Thompson Award, 2008

Lundale Farm Endowment, 2013

Lundale Farm Quasi-Endowed Capital Reserve, 2020

Maternal & Child Health Consortium Endowment, 1998

Mayor Clifford E. DeBaptiste Endowment for WCU, 1998

Mill at Anselma Preservation & Educational Trust Foundation, 2003

North Star of Chester County Endowment, 2014

Oxford Educational Foundation Trust Endowment, 2017

Oxford Educational Foundation Endowment, 2017

Parkesburg Free Library Endowment, 1996

Paul Hassenplug Educational Fund of the Rotary, 1999

PA Home of the Sparrow Endowment, 2006

Phoenixville Community Education Foundation Endowment, 2006

Phoenixville Public Library Foundation Endowment, 1999

Phoenixville Public Library Foundation Nancy Breuer Endowment, 2020

Planned Parenthood of SE PA Endowment, 1995

Primitive Hall Endowment, 1996

Priority One Foundation Endowment, 2004

Safe Harbor of ChesCo Endowment, 2016

Stroud Water Research Endowment, 1997

The Clinic Endowment, 2007

The Hickman Endowment, 2004

The Land Conservancy for Southern Chester County Endowment & Land Endowment Funds, 2014

Thorncroft Endowment, 2010

Thorndale Rotary Jay Edge Community Service Award, 2009

United Way of ChesCo Endowment, 1998

United Way of S. ChesCo Endowment, 2004

Volunteer English Program Endowment, 2015

W. Marshall Schmidt Endowment for Childrens' Country Week, 1998

West Chester Downtown Foundation Grantmaking Endowment, 2014

West Chester Downtown Foundation Operating Endowment, 2004

West Chester Downtown Foundation Up On the Roof Fundraiser, 2013

West Chester Friends School Endowment, 2006

West Chester University Library Endowment, 1998

West Goshen Lions Club Endowment, 1998

Westminster Presbyterian Church Endowment, 2017

Wharton Esherick Studio Preservation Endowment, 2001

Wharton Esherick Studio Site Maintenance Endowment, 2011

Wharton Esherick Studio Woodworking Award Endowment, 2012

William S. West Memorial Fund for Petra Community Housing, 2000

Willistown Conservation Trust Endowment, 2013

YMCA of Greater Brandywine Endowment, 1999

SCHOLARSHIP FUNDS

Alice Lawson Scholarship, 1998

Alice M. Thomas Scholarship, 1998

Brian Radunc Memorial Scholarship, 2016

Brianne Carter Memorial Scholarship, 1999

Carl O. Benner Scholarship, 2001

Carl Schnellenbach Wrestling Scholarship, 2001

Caroline Gallagher Cranston Memorial Scholarship, 2011

CCEPC Marc P. Riddell Memorial Scholarship, 2010

Charles A. Melton Scholarship, 1999

Charles R. White Scholarship, 1999

Coach Millard Robinson Memorial Scholarship, 2001

Constance & Michael Briglia Memorial Scholarship, 2006

Dana Marie Carr Memorial Scholarship, 2000

Debbie Coppedge Mitchell Memorial Scholarship, 2018

Dr. Alan G. Elko Legacy Scholarship, 2008

Dr. Charles A. Thomas & Mrs. Alice C. Thomas Scholarship, 2020

Dr. Gerald E. Clark Memorial Scholarship, 2008

Dr. John H. Hewlett, III Scholarship, 1999

Dr. Robert & Doris Hanna Scholarship, 2003

Dr. W.T.M. Johnson Memorial Scholarship, 1999

East End Neighborhood Association Scholarship, 2009

Eleanor & James Latta, Jr. Scholarship, 2013

Elizabeth G. Dorsett Memorial Scholarship, 2001

Emily & George Purnell Scholarship, 2017

Eugene J. & Mary DiFilippo Scholarship, 1999

Front Porch Trust Fund Scholarship, 2005

Halliday Clark, Sr. Memorial Scholarship, 1998

Harry Dunn Art Scholarship, 2001

Hon. Dr. Elinor & William Taylor Scholarship, 2004

Jeffrey A. Wheet Memorial Scholarship, 2011

Jeffrey Gaunt Memorial Scholarship, 2008

John Hay Memorial Scholarship, 2010

Joseph J. D'Amico, Sr. Memorial Scholarship, 2010

Julius "Bud" & Dorothy Elberfeld Scholarship, 2010

Kappa Psi Pharmaceutical Fraternity ETA Chapter Legacy Fund, 2013

Karen L. Mapes Memorial Scholarship, 2013

Karrlin Field Memorial Scholarship, 2005

Kelly Ann Foundation, 2013

Kennett Education Foundation Angel Scholarship, 2009

Laura Meikle Roch Drexel University Scholarship, 2008

Lauren's Heart Scholarship, 2011

Leon Bell Scholarship, 2011

Lucinda P. Wallace Memorial Scholarship, 2002

Manor Avenue Scholarship, 2014

Maria Whitehead Memorial Scholarship, 2010

Mullestein Family Scholarship, 2018

Natalie A.W. Leaf Charitable Fund, 2001

Newlin Scholars Foundation, 2010

Nicholas R. MacElree Scholarship, 2005

Patricia Alleva DeHaven Scholarship, 2017

Patricia B. Dixon Scholarship, 2009

Peoples First Scholarship, 2004

Quaker City Farmers Scholarship, 2001

R. Leonard DiFilippo Scholarship Fund, 1999

Rotary Club of Coatesville Educational Fund, 1998

Ruch Family Scholarship, 2011

Schramm Scholarship, 2005

Scott Elliott Memorial Scholarship, 2019

Stanley's Dream Scholarship, 2010

Stephan P. Hagelauer Memorial Scholarship, 2019

Stephanie J. Wicks & Robert A. Portnoy Scholarship Fund, 2020

Stephen P. Calabro Memorial Scholarship, 2018

Sweet Jane's Wish Foundation, 2012

Teresa V. Garofalo VMD Memorial Scholarship, 2011

Verna Cuff Scholarship Fund, 2020

W. Thomas Musser Memorial Charitable Fund, 2017

West Chester Henderson Class of 1953 Scholarship, 2008

West Chester Vietnam Memorial Scholarship, 2016

Westtown Goshen Rotary Richard Hodgson Education Foundation, 1999



Ben Franklin Legacy Society Members

To inspire others forever, join our 160+ Legacy Society Members. Simply include the Community Foundation or any of our funds as a beneficiary in your Will, CGA, Trust, Life Insurance, or Retirement Plan. We are forever grateful:

Thomas B. Andress*
Sue M. Barber*
Louis J. Beccaria, Ph.D.
Cynthia Dawn Beideman
& Gary Beideman
Henry S. Belber*
Dr. Timothy Vance Blair
Elsie E. Bodnar*
Robert & Jean Boell
Caroline M. Bolton*
Elizabeth T. Bove*
Beth Harper Briglia, CAP,
CPA & Michael Briglia,
CFP®, MBA, CPA
Lucille* & Robert Bugel
Constance Carter, CFRE
Patricia C. & John*
Celii, Jr.
Kimberly C. Collier*
Priscilla & Robert
Crowder
Kimberly & Michael
DeHaven
Margaret S. DeVinney*
Edward* & Dorothy*
Dickol
Jane & Frank* Dilley
Olga DiLullo*
Eugene L. DiOrio
Patricia B. Dixon*
Russell Duane, II*
Richard L. Duffield*
Winifred "Nicky" Ellis*
Laura Chandler Ericson
Anne* & William*
Evans, Jr.

Wiggie & John
Featherman
Ronn E. Fletcher*
Deborah H. Francis*
Harold Freeman
Robin & David Frees
Dr. & Mrs. Morrie Gold
Michael R. Gould*
Alice Hamerlinck*
Frances T. Herron*
Josiah H. Hibberd*
Lois* & Richard* Hodgson
Mary T. Holleran &
David J. Proctor
Janet & David Hughes
Richard J. Hutton*
Eleanor* & L. Stockton
Illoway, CLU, ChFC, MSFS
Kathleen & Harry
Jamison, III
Emily Purnell Johnson
Janet & Robert Johnson
Eli Kallet*
Nancy & Ulrich*
Klabunde
Virginia & Dr. Morrie*
Kricun
Richard A. Kunsch, Sr.
Sylvia & Carl Landis
Ida Mae Large*
Zelinda LeBoutillier*
Amanda, Sandra &
Gary Liddick
Patricia Burton Loew &
Jack Loew*
Barbara & Fredric
Mainwaring

Bronwyn L. Martin,
Ph.D., MBA, CFS, CRPC,
CLU, CMFC, ChFC,
AEP®, LACP
Matthew 25:35 Fund
Sandra L. McNair &
Barry R. McHale
Meghan McVety &
Jason Alexander
Marjorie & Arthur Miller
Dr. Frank E. Milliman*
Sandra & Robert* Momyer
Mary Ann & Raymond
Moskowitz
Nancy Lynn Petersen*
Joseph N. Pew
Nancy & Michael Pia
Plymouth Charitable Fund
John V. Postles, Jr.*
Frances Richards Pyle*
Carol Spaner Rahill
Dr. Lola S. Reed*
Karen & Robert Rigg
Lewis Paul Saxer*
Cecilia C. Schramm*
Leslie B. Schramm*
Karen Simmons
Leslie Simpers
Louise Schorn Smith,
CPA, CMA, MBA
Jean & Richard Smolens
Noel & Robert Stanek
Barrie Stavis*
Stephenie Diane Stevens
Barbara Sunday
Anne* & Gustave Teipelke

Lou & Joann Teti
Craig Lincoln Tucker*
Joanne* & Kenneth*
Tunnell
Christopher Lockwood
Vaughan
Anonymous of...
Berwyn (2)
Birchrunville
Bryn Mawr (3)
Burlington, VT
Chadds Ford (3)
Coatesville
Collegeville
Downingtown (5)
Exton
Hilton Head, SC
Honey Brook
Kennett Square (9)
Kimberton
Landenberg
Lincoln University
Malvern (2)
Media (2)
Newtown Square
Nottingham
Paoli
Phoenixville (2)
Quarryville, PA
Round Rock, TX
Spring City
Swarthmore (2)
West Chester (21)
West Grove (2)
Wynnewood
**cum stellarum*



Thank You To Our Donors & Sponsors

7/1 to 6/30

In 2020, contributions totaled \$7.8 million from 1,700 donors.

Due to space limitations, donations over \$500 are included in this listing.

323 Charitable Fund

Dr. Noah Barsky
Mr. Matthew T. Bellwoar
Mr. George Bellwoar
Ms. Michelle Casario
Grippio & Company
Rich & Ann Guanella
Mr. Thomas F. Monahan
Mr. & Mrs. Kevin O'Keefe

Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D.

Dr. Madeleine W. Adler
& Dr. Frederick S. Lane
Ms. Carol Ann Clark
Eva L. Verplanck, Ph.D.

Adolescent Awareness Foundation

CharitySmith/
Steps4Hope
National Society of
Memorial Funds

Alice Lawson Scholarship Fund

Mr. & Mrs. Richard H. Lawson, in memory of Michael Murphy & Kathryn Retallick
Ms. Katharine H. Philipps

Ann & Steven Hutton Fund

Mr. & Mrs. Steven B. Hutton

Beccaria Charitable Endowment Fund

Louis J. Beccaria, Ph.D.
In honor of Lou's retirement:

Mrs. Mare Emery
Ms. Kristin Keller
Phoenixville Community Health Foundation

Believe, Play, & Have Fun

Julia & Michael Behounek
Carlson's Auto Body
Mr. & Mrs. Thomas Carocci
Carter Family Trust, in memory of Susan McFadden

Mrs. Teresa Carver
Ms. Christine Cavalier
Mr. Harrison H. Clement
Clinton Sport Shop
Mrs. Elizabeth Delaney
Mr. & Mrs. Richard S. Delaney

Mrs. Kelly Ennis
Mr. & Mrs. Paul N. Falcone

Mr. & Mrs. Paul D. Hagen
Mr. & Mrs. Rodney Hannahoe

Ms. Gerry Hollinger
Mrs. & Mrs. John N. Hollinger

Mr. & Mrs. Thomas G. Hollinger
Mr. & Mrs. Bradley Jagielski
Ms. Emily Lamb
Mr. & Mrs. Gerald Lamb
Rev. Patrick Lamb
Clair Leaman
Bruce E. Mapes, Ph.D.

Mr. & Mrs. Norman Mawby
Mr. & Mrs. John T. Minster
Mrs. Margaret O'Hara
Mr. & Mrs. Geoff Price
Mr. & Mrs. John Thomas Rogers
Ms. Lynn Stanton

Brian C. Zwaan Legacy Fund

Mr. Chris Annas
Bristol-Myers Squibb Foundation
Mr. George F. Buchness
Mrs. Valerie Campi Cenero

Communications Test Design Incorporated
Mr. Peter Connors
Mr. Todd Goodstein

Mr. Jack Hewes
Mr. Peter Irish
Mr. Matthew Jesson

Mr. Joseph G. Keefer
Mrs. Catherine Keenan
Mrs. Maryanne Kirk

Mrs. Marion Kirwin
Mr. & Mrs. Orlando C. Lawrence
Lepping Landscapes & Tree Services
Dr. James McGuckin
Mr. Charles Meacham
Mr. Michael W. Miles
Mr. & Mrs. William Milne

Mr. & Mrs. Ed Molloy
Mr. Kevin Nicholson
Mrs. Mary O' Rourke
Ms. Carol Packer
Mr. Stephen Porrecca
Bud Rockhill via Schwab Charitable Fund
Mr. Richard Sarfert

Mr. Thomas Spratt
Mr. & Mrs. Robert M. Stirling
Larry & Gail Wygant
Mrs. Diane Zwaan
Ms. Janet Zwaan
Ms. Kathleen Zwaan
Ms. Mary Lou Zwaan

Bugel Family Foundation

Mr. Robert H. Bugel

C & A Charitable Fund

Mr. & Mrs. Anthony Odorisio

Carolee's Love of Animals Fund

Ms. Carolee W. Kiernan

Caroline Gallagher Cranston Memorial Scholarship Fund

Mr. & Mrs. Adam Bitzer
Ms. Lori A. Kramer
Mrs. Donna Morley

CCCF COVID-19 Rapid Response Fund

Albel Brothers Towing & Automotive/Deb & John Abel
Ms. Katherine Bagwell

Barra Foundation
Mr. & Mrs. Les Bear
Beccaria Charitable Fund at CCCF

Mr. Gary Beideman & Ms. Cynthia Dawn Beideman

Bessemer Trust Company
Mr. & Mrs. James Bradley

Brian C. Zwaan Legacy Fund at CCCF

Mrs. Catherine Britt
Mr. & Mrs. Robert R. Burch

C&A Charitable Fund at CCCF

Mr. Diego F. Calderin
Cerner Foundation/ Cerner Health Services

Ms. Carol Ann Clark
Ms. Nancy S. Cleveland
Mr. James Collins

Mr. & Mrs. Thomas J. Corcoran

Mr. & Mrs. Michael A. DeHaven

Miss Christina DeLiberato
Mrs. Rebecca C. Desmond

Mr. & Mrs. Michael Duncan

Dzwonczyk Family/Fidelity Charitable Gift Fund

Ms. Margaret Freeman
Fulton Bank

Mr. & Mrs. Daniel W. Geary
Genuardi Family Foundation

Giving Circle at CCCF- Friends of Steve Norcini

Greater West Chester Sunrise Rotary Foundation

Stephen Gross & Karen Schran Schwab Charitable Fund

Gunard Berry Carlson Memorial Foundation
Mrs. Mary T. Holleran & Mr. David J. Proctor
Mr. Matthew Holliday

Hutton Fund for Chester County Grantmaking at CCCF

Mrs. Kathryn Rotch
Mr. Anthony Ruehne
Mrs. Chelsea Ruehne
Mr. & Mrs. Roger Lacy
Larmore Scarlett

Mrs. Mary Demeter Latoff

Bronwyn L. Martin, Ph.D., MBA, CFS, CRPC, CLU, CMFC, ChFC, AEP®, LACP

Ms. Joann Mattia
Mr. & Mrs. Norman Mawby

McNair McHale Family Fidelity Charitable Gift Fund

Meridian Bank

Mr. Nathan Miller

Mr. & Mrs. Anthony Morris

Mr. Steve Narbus

Mr. Robert Necarsulmer
Net Proceeds from Facebook COVID Fundraiser

Mr. & Mrs. Paul Nicholas
Nicholas R. MacElree Memorial Fund at CCCF

Ms. Betsy Niedziejko

Mr. & Mrs. Lawrence M. O'Donnell

Mr. & Mrs. Anthony Odorisio c/o C&A Charitable Fund at CCCF

Ms. Rayci Petenko

PNC

Ms. Kay Preston

Mr. & Mrs. Leonard Reinhart

Mr. & Mrs. Robert E. Rigg
Rigg Family Foundation at CCCF

Mr. Steven Rosenblatt
Rotary Foundation District 7450

Mr. & Mrs. Mark D. Sammarone

A. Roy Smith & Melanie Chadwick

Louise Schorn Smith, CP, CMA, MBA

Ms. Suzanne Smith
Mr. & Mrs. Howard C. Stevens

Ms. Lee Ann Sullivan
Mr. Chris Tidmore

Mrs. Susan Tiernan

Dr. & Mrs. George Trajtenberg

Ms. Julia Trout

University Tees

Ms. Christina Vandepol
Zedd Fund at Vanguard Charitable

Vasilios J. & Stephanie Pahides Kalgredis Foundation at CCCF

Mrs. Margaret Vaughan
Mr. & Mrs. David D. Vermeil

Eva L. Verplanck, Ph.D.

Mrs. Thu Vo & Mr. Hung Nguyen

Mr. & Mrs. Bruce Alan West

Mr. David A. Wickard
William S. Latoff Charitable Foundation at CCCF

Mrs. Penelope P. Wilson
Mr. & Mrs. Harold Wingerd

Zelinda LeBoutillier Charitable Foundation at CCCF

CCCF Giving Circle- Friends of Steve Norcini

Mr. Brad Armstrong

Mr. James Badolato

Mr. Andrew Brunner

Mr. Frederick Choate

Mr. Ben Etherington

Mr. Thomas MacCrory

Mr. & Mrs. Steve A. Norcini

Mr. Ryan Oswald

CCCF Fund for Chester County - Environment

Ms. Joy L. Slater

CCCF Grant Fund for Chester County

Mrs. Mary Demeter Latoff

Estate of Alice Hamerlinck

CCCF Operating Fund

Mr. & Mrs. Francis Abbott
BB&T & SunTrust/Truist

Mr. & Mrs. Les Bear, in honor of Tony Morris' tenure as Chair
Beccaria Charitable Fund at CCCF

Belfint, Lyons & Shuman CPAs

Mr. & Mrs. Michael Briglia

Brumbaugh Wealth Management

Buckley Brion McGuire & Morris

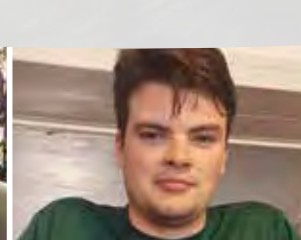
Mr. & Mrs. David Carter
Ms. Carol Ann Clark

Honorable Jacqueline Cody & Mr. Paul Cody
Honorable Carolyn Comitta & Mr. Thomas Comitta

Comprehensive Wealth Management Group

Mrs. Anne M. Congdon LaRossa

Mr. & Mrs. Michael F. Connelly



Mrs. Evie Leone Corrado
Mr. Chris Corridoni
Countryside Consulting
Dale L. Reese
Foundation
Mr. & Mrs. James
Bradley
Mr. & Mrs. Michael A.
DeHaven
Mr. & Mrs. David
Elderkin
Featherman Family
Foundation at CCCF
WW via Fidelity
Charitable Gift Fund
First Bank
First Resource Bank
Mrs. Deborah H. Francis
Ms. Margaret Freeman
Mr. & Mrs. William
Gallagher
GBH Foundation Trust
Mrs. Beverly Hattersley
Mr. Scott Hattersley/
Sugartown Smoked
Specialties
JM & Lois Herr Family
Foundation at CCCF
Hirtle Callaghan &
Company
Mr. Matthew Holliday
Mr. & Mrs. Michael R.
Horak
Hufty Foundation c/o
Frances Leidy
Mr. & Mrs. Steven B.
Hutton
Mr. L. Stockton Illoway
John Serock Catering
Dr. Janet R. Johnston
Mr. & Mrs. Vartan
Karakelian
Mr. Robert E. Keith
Mr. Peter Kjellerup & Ms.
Amanda Cabot
Paul R. Kopey, CPA,
CFP®, ChFC

Mr. & Mrs. Dallas L.
Krapf
Mr. Richard A. Kunsch, Sr.
Jeffrey P. Lewis Esq. &
Mary Ann Rossi Esq.
Mr. Jay Lindquist
Mr. & Mrs. Donald B.
Lynn
Mrs. Jane C. MacElree
MacElree Harvey
Manito Abstract
Company
Mr. & Mrs. James E.
McErlane
Mr. & Mrs. William
McLachlan
Merrill Lynch/Snellings
Karakelian Group
Merz Branding
Mr. & Mrs. Arthur Miller
Ms. Alice K. Moorhead
Mr. Joseph A. Moritz
Mr. & Mrs. Anthony
Morris
Mr. Richard E. Nopper
Mr. & Mrs. Lawrence M.
O'Donnell
Douglas Pacitti, CPA
Mr. & Mrs. Leo Parsons
Mrs. L. Ruth Patterson
Pegasus Technologies
Phoenixville Federal Bank
& Trust
Quaker City Foundation
Mr. & Mrs. Robert E. Rigg
Rigg Family Foundation
at CCCF
Mr. & Mrs. L. Chris Ross
Mr. & Mrs. John P.
Rothwell
Mr. James C. Sargent, Jr.
& Ms. Paige Turner
Mr. & Mrs. Richard E.
Schramm
Winifred Moran
Sebastian, Esq.
Karen A. Simmons

Mr. Sam Slater &
Ms. Lornie Forbes
Mr. & Mrs. Howard C.
Stevens
Mr. & Mrs. L. Peter
Temple
Mr. & Mrs. Louis N. Teti
Umbreit Wileczek
Mr. & Mrs. David D.
Vermeil
Anne A. Verplanck, Ph.D.
Eva L. Verplanck, Ph.D.
Mr. Philip C. Wagner,
CFA
Mr. Dennis Wallace &
Mrs. J. Carol Hanson
Mrs. Kathleen Wileczek,
CPA
Wilmington Trust/M&T
Bank
Mrs. Penelope P. Wilson
Mr. & Mrs. Harold
Wingerd
Mrs. Nathaniel Wyeth
Fritsche
**Charles W. Dickinson
Charitable Foundation**
Net Proceeds of Property
Sale via Dechomai
Foundation
**Chester County Art
Association Endowment
Fund**
Estate of Craig Tucker
Bequest
**Chester County
Charitable Fund:
The Color Run Fund**
Anonymous
Bowling Green Inn of
Brandywine
Brumbaugh Wealth
Management
Carroll Engineering
Corporation
Cerner Health Services

Chester County
Association of Township
Officials
Chester County EMS
Council
Colonial Parking
Council of SE PA
County of Chester/Dress
Down Day Donation
County of Chester/COPE
Program
Daniel K. Wepryk
Foundation
Fox Rothschild
Mr. John R. Gailey III &
Ms. JoEllen Berger
Gaudenzia Foundation
Independence Blue
Cross
International
Brotherhood
of Electrical Workers
Marshallton United
Methodist Church Men's
Group
McCormick Taylor
Metropolitan
Communications
Mr. Perry Milou
Net Proceeds from Run
Sign Up & Events
Penn Medicine
S&T Bank
Traffic Planning & Design
U of Pittsburgh Medical
Center

**Chester County Fund
for Women & Girls-
Grants Endowment**
Hufty Foundation

**Clay-Mir Charitable
Foundation**

Loughin Family-Mikey,
Ashley, MJ & Lexa
Ms. Miranda L. Brewer
Stull & Mr. Eric D. Stull

**Craig Lincoln Tucker
Memorial Fund**
Estate of Craig Lincoln
Tucker
Mr. David James
Alan Paul Novak, Esq.
Mrs. Stephanie Phillips

**Cultural Alliance of
Chester County**
Mr. & Mrs. David Elderkin

**Dana Marie Carr Memorial
Scholarship Fund**
Phoenixville Jaycees
Foundation: Dogwood
Ticket Sales

**Daryl E. & Martha J.
Thomas Charitable Fund**
Mr. & Mrs. Daryl
E. Thomas

**David Kenosian
Charitable Fund**
Mr. David Kenosian

**Decade to Doorways
Charitable Fund**
CCCF Fund for Chester
County
CCCF Wentworth
Association Fund for
Senior Housing
Guardi Family Foundation
PECO

**DeHaven Family
Charitable Fund**
Mr. & Mrs. Michael
A. DeHaven

**Dianne & Dave Elderkin
Charitable Fund**
Mr. & Mrs. David Elderkin

**Dick & Jane Kunsch
Family Foundation**
Mr. Richard A. Kunsch, Sr.

**Domestic Violence
Center of Chester
County Charitable Fund**
Domestic Violence
Center of ChesCo
United Methodist
Women

**Don Gregory Stout
Memorial Outreach
Endowed Fund**
Ms. Carol Ann Clark
Mr. David G. Dorsett
Mrs. Catherine A. Stout

**Dr. Alan G. Elko Legacy
Scholarship Fund**
Dr. & Mrs. Alan G. Elko
Mrs. Barbara McNeil
Jordan
Mr. Chris Lang
Mr. & Mrs. David M.
Robinson

**Dr. John H. Hewlett, III
Scholarship Fund**
Mrs. Mary E. Hewlett

**Dr. Timothy V. Blair
Charitable Legacy
Foundation**
Dr. Timothy V. Blair

**Easttown Library &
Information Center
Foundation Endowment
Fund**

Anonymous
M. Parker & Judith
H. Blatchford
Mr. & Mrs. James
M. Boyce
Sue Deakins
Deborah A. Dooling (2)
David & Trudi Graves
Marc & Devon Heppe
Geraldine Joseph
Roy & Jean Kim
Mary L. & Dennis P.
Leeper,
in honor of John H.
Ansley
in honor of Alan J.
Silverman
Mary L. & Dennis P.
Leeper,
in memory of:
Hoyt W. Bangs
Scott Dooling
Joseph E. Reger
Edith Finton Rieber

Roy B. Roseberry, Jr.
Margaret Esther
Sardinas
Joan Stanley
Maxine Lewis
Mike & Nancy McLelland
Mrs. Alessandra
H. Nicolas &
Mr. Christopher
A. Glover
Maryann O'Connor &
Richard Deak
Fred & Kathy Pioggia
Tom & Anne Toscani
Heidi & William Turley
These gifts are in
memory of Donald A.
Christensen:

Anonymous
AAP friends &
colleagues of Jeanne
Christensen Lindros:
Alison Baker, Stephanie
Domain, Bonnie Kozial,
Jan Liebhart, Eileen
Reilly, Florence Rivera,
Nataliya Shtym, Mala
Thapar, Stephanie
Womack & Sue Wizniak
Mr. Richard Abbott
Sandra Abramson
Nancy & Rick Anglada
Nancy Atchison
David Atkinson
Stacey H. Ballard
Barbara & Stephen
Blank
Robert & Carol Blue
Susie Brandmeyer
Toni & Jim Budd
Barbara A. Cahill
Carol Caracand
Paul Coady
Eugene & Carol Ann
Devol
Nancy Dilcher
Barbara Dougherty
John R. Frazier
Robert & Trish Gallo
Eric Gnall
Scott Goldman

Mrs. Sara W. Gray
William Gray
Great Valley Women's
Club
Kate Hawthorne
Ginger & Matt Heim
Lisa Igidbashian
Carol Intrieri
Louis Chris Intrieri
Mark & Jen Intrieri
Karen Klasic
Deb & Ralph Krau
Betsy & Walter
Kuntzelman
Patricia & Donald
Littlewood
Michael Macciocca
Heather & Robin
McConnell
Marie Power McCormack
Leah McCurdy
MLH Staff at
Cardiovascular Services
of the Lankenau Heart
Institute
Margot Moore
Maureen Mulhall
Ron & Janet Neumar
Board of Supervisors &
Staff of Northampton
Township
Warren C. Nielsen, Ph.D.
Bonnie O'Hara
Anaconnie Padilla
George & Christine
Pappas
Anne & Nick Pericich
Roberta & Donald
Peterson
Ken Piper
Stephen & Charlotte
Pirog
MJ Pohorilla
Suann Pontius
Stephanie Prevost
Susan & Lou Prevost
Julie & Ed Riedlinger
Connie & Bill Riggs
Frank & Jean Robertson
Sally Robie

Roberto Rodriguez
Samantha Roesch
Jeannie Day Roggio &
Robert Roggio
Rolling Hills HSA
Barbara & Paul Rowe
Dottie & Arnie
Schneider
Frank Shannahan &
Carol Coyne Shannahan
Leslie & Matt Shultz
John & Nancy Swaney
Rutger & Edith Van
Zanten
Philip & Jane Wargo
Patricia H. Wood
Pat Yantis
Ann & Mark Zipkin
These gifts are in
memory of Virginia
("Ginny") Koch:
Barbara Cahill
Kim Furtaw
Mary Furtaw
Great Valley Women's Club
Arlene Griste
Pamela J. Koch
Mary L. & Dennis P. Leeper
M. Sharon McCabe &
Gerard Osborne
Marie Power McCormack
Maureen Mulhall
Rose O'Connor
Connie & Bill Riggs
Helen & Michael
Rodgers
Marilyn Stringer
Bill & Monique Tilton
Pat & Gerry Yantis

**Edward & Linda
McAssey Family
Charitable Fund**
Mr. & Mrs. Edward
V. McAssey

**Edward H. & Dorothy
K. Dickol Foundation**
Estate of Dorothy Dickol

**Eleanor & James Latta,
Jr. Scholarship Fund**

A. Duie Pyle, Inc.
Mrs. Sarah Carter
Darcy & Jeff Giving Fund
at Fidelity Charitable
Gift Fund
Mr. & Mrs. Francis Granieri
Mr. & Mrs. Alexander
Duie Latta
Ms. Alison Latta
Mr. & Mrs. Duie Latta
Mr. & Mrs. James Latta
Mr. John W. Latta
Miss Molly Latta
Mr. & Mrs. Peter A. Latta
Mr. & Mrs. William
P. Latta

**Elizabeth G. Dorsett
Memorial Scholarship
Fund**
Mr. David G. Dorsett

Emily's Dash Fund
Ms. Carol Packer
Ms. Kathleen Zwaan

**Family Services Chester
County Charitable Fund**
Mr. & Mrs. Vartan
Karakelian

**Featherman Family
Foundation**
Mr. & Mrs. John A.
Featherman, III

Freeman Family Fund
Ms. Margaret Freeman

**Friends of Anson B. Nixon
Park Endowed Fund**
Eva L. Verplanck, Ph.D.

**Front Porch Trust Fund
Scholarship**

Paoli Business &
Professional Association

**Gettysburg Address
Contest**

Delphi Wealth
Management Group
S&T Bank
Zukin Realty

**Gudmundson
Charitable Fund**
Mr. Erik Gudmundson

**Hennigan Family
Foundation**

Mr. & Mrs. Michael
Hennigan
Marathon Petroleum
Corporation

**Hubler Family
Charitable Foundation**
Mr. & Mrs. Frederick
E. Hubler

**Jack C. Griest
Charitable Fund**
Mr. & Dr. David K. Griest

**James M. & Lois B. Herr
Family Foundation**
Mr. & Mrs. James M. Herr

Jeff Elko Memorial Fund
Dr. & Mrs. Alan G. Elko

Mr. Barry Elko
Ms. Deborah L. Elko
Mr. Greg Elko
Ms. Karen Elko
Ms. Donna Nester

**Jeffrey Gaunt
Charitable Fund**
ANS Financial
Mr. & Mrs. Douglas S.
Briggs

Mr. & Mrs. Christopher
T. Diederich
Mr. & Mrs. John D.
Diederich
Mr. & Mrs. John H.
Diederich
Mr. Matthew Diederich
Mr. & Mrs. Robert Gaunt
Mr. Keith Hanson
The James Family
MoreVent Air
Conditioning & Heating
Net Proceeds from Golf
Outing
SEI Investments
Honorable Christopher
Trecker

**John H. Phillips III
Memorial Fund For
Horseshoe Scout
Reservation**

Mr. & Mrs. John
E. Phillips

Jordan Award Fund
Mrs. Barbara McNeil
Jordan

**Karen L. Mapes
Memorial Scholarship
Fund**

Ms. Nancy E. Robinson,
in loving memory
Mr. & Mrs. Russel J.
Robinson, in honor of
Karen's 65th birthday

**Kathleen McBratnie
Memorial Foundation**

Mr. & Mrs. Michael
McBratnie
Mrs. Mary F. Swanick
Ms. Karen Trotman

Kelly Ann Foundation
Mr. & Mrs. David L.
Trotter
Mr. & Mrs. W. Ross Trotter

**Kenneth R. Swimm
Family Charitable Fund**
Mr. Kenneth R. Swimm

**Kennett Education
Foundation Angel
Scholarship Fund**

Ms. Stacey Cordivano,
in honor of the Ward's
50th Anniversary
Kennett Education
Foundation

**Kevin & Priscilla Holleran
Charitable Fund**

Mr. & Mrs. Kevin
J. Holleran

**Kim L. Ringle &
Thomas A. Wurm
Family Foundation**
Mr. Thomas A. Wurm

**Kiwanis Club of
Phoenixville Charitable
Fund**

Kiwanis Club of
Phoenixville

Kricun Charitable Fund

This gifts were donated
in memory of Morrie
E. Kricun, M.D.

Ms. Arlene Applebaum
Mr. & Mrs. John Benner
Mr. Frank Bernard
Ms. Ethal Brenner
Ms. Megan Carrier
Mr. & Mrs. Walter Cleary
Mrs. Doris Cohen
Mr. & Mrs. Rob Cohen
Ms. Vivian Davis
Dr. & Mrs. Alan Feldman
Mr. Sidney Firth
Ms. Elaine Frankel
Mr. & Mrs. Gary A.
Friedberg
Mr. Gene Ginsberg
Mr. & Mrs. Stephen Goff
Ms. Adele Greenspun
Mr. & Mrs. James Hall
Ms. Rochelle Heller
Mr. Bing Hu

Ms. Marilyn Josselyn
Judith Kurnick Coaching
Mr. & Mrs. Jack Kanoff
Mr. & Mrs. Arthur
Kaplan
Mr. Robert Katz
Dr. & Mrs. Jay Kaufman
Ms. Dana Kelley
Mrs. Bernice Kessler
The Klein Family
Dr. Samuel Krain
Mr. & Mrs. Larry Kramer
Mrs. Virginia Kricun
Mrs. Sandra Krouse
Ms. Deborah Lakoff
Lehigh Valley Hospital
Ms. Sondra Leopold
Dr. & Mrs. David
Mahony
Mr. Terence Matalon
Ms. Eleanor Matyus
Ms. Diane Menio
Mr. & Mrs. Arthur P. Miller
Ms. Bernice Neifield
Dr. & Mrs. Harvey
Nisenbaum
Dr. Marc Osias
Mr. & Mrs. Gregory
Palmieri
Mrs. Roberta Penn
Mr. & Mrs. David
Plessett
Mr. & Mrs. A. Richard Polis
Ms. Linda Rantanen
Mr. & Mrs. Howard
Rosen
Dr. Scott Rotenberg
Samuel P. Mandell
Foundation
Ms. Sheila Sferrella
Dr. Elliot Shoemaker
Mr. & Mrs. Gene Siegal
Ms. Charlotte S. Smith
Mr. & Mrs. George Spill
Mr. & Mrs. William
B. Story
Ms. Marilyn C. Toole
Ms. Harriet Vitale
Mr. Bertram Wolfson

Ms. Gail Wolson
Mr. & Mrs. Michael
R. Zimmerman

**Laura Meikle Koch
Drexel University
Scholarship Foundation**
Mr. & Mrs. Douglas
J. Iannarino

**Lions Club of Kennett
Square Fund**
Mrs. Jen Spisak, in loving
memory of Pam Jordan,
from her family at
Patton Middle School

**Loew Family
Foundation**
Mrs. Patricia Burton
Loew

**Lucinda P. Wallace
Memorial Scholarship
Fund**
Mrs. Mary E. Hewlett

**Manor Avenue
Scholarship Fund**
Mrs. Rebecca C.
Desmond

**Marjorie L. & Arthur
P. Miller, Jr. Charitable
Fund**
Mr. & Mrs. Arthur
P. Miller

**Mary T. Holleran
Charitable Fund**
Mrs. Mary T. Holleran &
Mr. David J. Proctor

**Maureen A. Ebel
Charitable Foundation**
Ms. Maureen A. Ebel

**McGowan Family
Charitable Fund**
Mr. & Mrs. Michael
J. McGowan

**Michael & Nancy Pia
Foundation Fund**
Mr. & Mrs. Michael
Louis Pia

**New Beginnings
Affordable Housing
Fund**
Anonymous

Newlin Foundation
Mr. Edward A. Ritti

**Nicholas R. MacElree
Memorial Fund**

Mr. & Mrs. Les Bear
Buckley Brion McGuire
& Morris
Ms. Maureen A. Ebel
Mr. & Mrs. Fred M. Fulton
Ms. Bonnie Giantonio
Mrs. Jane C. MacElree
Dr. & Mrs. Nicholas
Morris
Mr. & Mrs. Anthony Morris

**Nick Smiles on the Fine
Arts Foundation**

Ms. Mary Moffa Boyde
Mr. Theodore Bredikin
Mr. Paul Kallmeyer
Mr. & Mrs. Timothy
A. Roenig
Mr. & Mrs. Ronald
C. McCullough
Mr. & Mrs. Thomas
C. Mullin
Mr. & Mrs. Wesley
O'Brien

Mr. Adam O'Doherty
Pampered Chef
Ms. Anita Shiels
Mr. James Tannenbaum
UnitedHealth Group
Match

Mr. Brian Zamrin, in
honor of Tom Mullin's
retirement

**Noel & Robert Stanek
Foundation**
Mr. & Mrs. Robert Stanek

**North Star of Chester
County Endowment Fund**
Ms. Carol Ann Clark



Oxford Educational Foundation Endowment

Oxford Educational Foundation

Parkeburg Free Library Fund

Margaret P. Wilson
Revocable Living Trust

Patricia Alleva DeHaven Scholarship Fund

Mr. & Mrs. Michael A. DeHaven

Paul S. & Caroline E. Beideman Family Foundation

Mr. & Mrs. Paul Stewart Beideman

Phoenixville Public Library Foundation Nancy Breuer Endowment Fund

Phoenixville Public Library

Phoenixville Public Library Foundation Charitable Fund

Ms. Doris Abelson

Quigley Family Foundation

Mr. & Mrs. Stephen J. Quigley

RE/MAX Main Line Charitable Foundation

100PERCENT RE/MAX Main Line Charity

Richard & Carolyn Vermeil Foundation

Mr. & Mrs. Richard A. Vermeil

RJ Hogga Foundation

Ms. Jaclyn Hogga

Robert M. Price Memorial Foundation

Ms. Polly Gable

Sandra S. & Robert K. Momyer Endowment Fund

Mrs. Sandra S. Momyer

Sarnacki Family Foundation

Ms. Karen Sarnacki
Mr. & Mrs. Raymond P. Sarnacki

Scott Elliot Memorial Scholarship Fund

Buddy's Burgers
Green Woods Club
Mr. Thomas W. Magness
Mr. Terrell M. Mannion Jr.
Mr. Daniel Markle

Stanley's Dream

Anonymous
Allstate Employee Matching Grant
Mr. Willie L. Anderson
Ms. Alisa Anderson
Mrs. Jamie Bailey
Mr. Raymond Barbosa
Dr. Juan R. Baughn
Dr. & Mrs. Neal S. Beckford
Bonoman Group
Mr. Edward Bouscaren
Mr. & Mrs. James V. Brown
Ms. Sharon A. Bryant
Mr. & Mrs. John A. Burks
Mr. Clarence Carter
Ms. Sheila Cassidy
Cedar Brook Property Maintenance
Ms. Jennifer Chamberlain
Chester County Racing Services

Mr. & Mrs. Frederick D. Cobb

Ms. Dezzie R. Cole

Mr. Shawn Cole

Mr. Leonard Collier

Ms. Beverly Craig

CSC North America

Mr. Harold Davis

Mr. Tim Dean

Mr. & Mrs. John Donovan & Family

Mr. & Mrs. Jesse Eaton

Ms. Stacy Edwards

Mrs. Vanessa Graham

Mr. Thomas Greene

Ms. Erica Gwynn

Mr. Granderson D. Hanks

Mrs. Jillian Harris

Ms. Sylvia Harris

Mr. & Mrs. Lee R. Herbert

Ms. Willa Hightower

Ms. Diane Horsey

Mr. & Mrs. Frederick Joseph Hudson

Mr. & Mrs. Jesse Hulse

Jack & Jill of America

Mr. & Mrs. William J. Jarrett

Mr. Earl Jeter

Mr. Earl Johnson

Mr. William R. Johnson

Honorable J. Curtis Joyner & Dr. Mildred Joyner

Mr. Rizwan Khan

Kylmar Group

Mr. Thomas D. Lambert & Mrs. Lillian DeBaptiste

Mr. & Mrs. Seven Laudermlch

Mr. & Mrs. Orlando C. Lawrence

Mr. Ralph Major

Mr. & Mrs. Davis B. Martin, III

Dr. & Mrs. Michael A. McGuire

Dr. Francine G. McNairy

Mr. & Mrs. Ronald E. McRae

Mr. & Mrs. Benjamin Mitchell

Mr. Stephen Morris

Mr. Reggie Morrison

Mr. Timmy T. Nelson

Net Proceeds from Golf & Gala

Net Proceeds from New Year's 5K Run

Mr. & Mrs. Christopher B. Parham

Pearls of Distinction Foundation

Patricia & Harold Penn

Ms. Abigail Pilla

Mr. Sherwin Price

Dr. Christopher R. Ray

Mr. & Mrs. Luther L. Reeder

Richard J. Egan Painting Contractors

Mr. & Mrs. Michael A. McGuire

Dr. Francine G. McNairy

Mr. & Mrs. Ronald E. McRae

Mr. & Mrs. Benjamin Mitchell

Mr. Stephen Morris

Mr. Reggie Morrison

Mr. Timmy T. Nelson

Net Proceeds from Golf & Gala

Net Proceeds from New Year's 5K Run

Mr. & Mrs. Christopher B. Parham

Pearls of Distinction Foundation

Patricia & Harold Penn

Ms. Abigail Pilla

Mr. Sherwin Price

Dr. Christopher R. Ray

Mr. & Mrs. Luther L. Reeder

Richard J. Egan Painting Contractors

Mr. & Mrs. Vincent M. Ross

Mr. Mark K. Rupert

Mr. Wendell Sammons

Mr. & Mrs. Charles H. Shaw

Mr. Samuel Short

Mr. & Mrs. Isaac S. Smalls

Mr. William L. Smith

Mr. Mike Sneed

Mr. & Mrs. Robert Stills

Mr. & Mrs. Robert M. Stirling

Dr. Judith A. W. Thomas

Ms. Deborah E. Trammell

Transition Consulting

Mr. Terrance Turman

Mr. & Mrs. D. Turner

United Way of DE

Ms. Nicole Y. Venable

Mr. Donald R. Williams

Mr. & Mrs. Edward L. Williams

Mr. & Mrs. Garrett L. Wilson

Dr. & Mrs. Levi Wingard

Mr. & Mrs. Joseph E. Younge

Ms. Nicole Y. Venable
Mr. Donald R. Williams

Mr. & Mrs. Edward L. Williams

Mr. & Mrs. Garrett L. Wilson

Dr. & Mrs. Levi Wingard

Mr. & Mrs. Joseph E. Younge

Stephan P. Hagelauer Memorial Scholarship Fund

Ms. Eileen Donnelly
Mr. Guy Hagelauer

Ms. Kelly Hagelauer
Matt Joe Pat Realty

Net Proceeds from Facebook Fundraiser

Stephen Chandler Ericson Scholarship Foundation

Clayton & Associates Consultants

Mr. Ronald DellaVecchia

Mr. & Mrs. Andrew Gospodarek

Marjorie Johnson
Michael Halebian & Company

Dr. Richard C. Nelson

Dr. & Mrs. Ralph N. Pacinelli

Priority Transport

Stephen P. Calabro Memorial Scholarship Fund

Calabro Halloween Party donations

Mr. & Mrs. Joseph Calabro

Mr. & Mrs. Joseph Calabro III, in memory of our beloved son

Mr. Greg Gaglianone

Stephen Tuttle Fund for Oncology Research & Education

Mr. & Mrs. David L. Adams

Amica Companies Foundation

Ms. Barbara Balmer

Ms. Heather Banyas

Mr. Jim Callahan

Mr. David Cavanaugh

Mr. & Mrs. Bob Cavuto

Ms. Karen Daly

Mr. James F. Daly

Mr. Matt Demmler

Mr. & Mrs. Sean Dougherty

Ms. Lisa Evans

Mr. Michael Foster

Ms. Ellen A. Frick

Mr. Paul Hannon

Mr. Joseph Hasazi

Mrs. Carol Haynes

Ms. Lia Hoffman

Mr. Alan Hoyt

Mr. Dane Hoyt

Mr. Tim Jaques

Mr. Chris Jennings

Mr. & Mrs. Michael B. Karwic

Mr. Tom Katich

Mr. & Mrs. Michael Kinane

Mr. & Mrs. Jeffrey A. Klang

Mr. & Mrs. Karl Kniely

Mr. Eric Kraheck

Mr. & Mrs. Jeffrey A. Laudenslager

Mr. Steven R. Likovich

Mrs. Patrice Manz

Mr. John Marks

Ms. Karen McCardell

Mr. Alan McClymonds

Miller's Insurance Agency

Mrs. Anita O'Connor

Mr. & Mrs. Charles O'Donnell

Ms. Lynne Reitz

Mr. Josh Scott

Mr. Steven Seward

Mr. & Mrs. Geoffrey Smith

Mr. John Strickland

Sun East Charitable/Kris Morrison

Ms. Susan Tate

Ms. Barb Trizio

Mr. Charles Tuttle

Ms. Nancy Tuttle

Mr. Robert Tuttle, in memory of Dad & all of him we see in Aiden

Ms. Amy Walsingham

Mr. Dennis Walsingham

Mr. Todd Wampler

Ms. Laurie Cook Watkin

Ms. Andrielle M. Yost

Mr. & Mrs. Dennis M. Zajac

Sweet Jane's Wish Foundation

Mr. & Mrs. Alan P. Alesius

Allied Financial Advisors

Arena Snyder & Dunlap Associates In Audiology/ Michael McCandless

Mrs. Susan Bartlett

Mrs. Rachel Bilotta

Brandywine Valley Concrete Construction

Bruton Chisnell Advisors

Mrs. Jennifer Bussetti

Cavan Construction Company

Mr. & Mrs. Thomas B. Cliggett

Colebrook Manor Animal Hospital

Cut Ups

Mrs. Rebecca C. Desmond

Exton Beverage Company/Gregory Ramirez

Mr. Wayne Falcone

Mr. Robert Fitzmaurice

Ms. Valerie Flaim

Gateway Medical Associates

Gatti-Morrison Construction Service

Mr. & Mrs. Andy C. Gerlach

Mr. & Mrs. Jerry Gerlach

Graham Company

Jeff D'Ambrosio's Auto Group

Dr. & Mrs. Craig W. Jester

Mrs. Jennifer Jones

Mr. Jim Keating

Mr. & Mrs. Erik E. Kolar

Mrs. Dawn Kuhn

Mrs. Maryanne E. Lanzar

Limoncello

Mr. & Mrs. Scott A. Mackay

Mass Mutual Life Insurance Co.

Mattioni Plumbing Heating & Cooling

Mr. Jerry McCarty

Mercedes-Benz of West Chester

Meridian Bank

Mr. Patrick Mitchell

Morgan Stanley

Net Proceeds from Sweet Jane's Wish Golf & Auction Event

Mr. & Mrs. Dwaine A. Niemeyer

RamJack of the Tri-States/Cindy MacKay

Re-Steel Supply Co.

Mrs. Jeanne Rolen

Mr. & Mrs. Andy Rolen

Mr. Michael Rotay

Mr. & Mrs. Christopher P. Saello

Mr. David Saybolt

Silvi Group Companies

Stillman Volvo

Mrs. Melissa Barlow Stratts

Mrs. Tammy Swanson

Mr. John Talierco

Ms. Tracy Thatcher

Mr. Ryan Traynor

Vera Bradley
Vineyard Vines Retail
Warwick Land Development
Wegmans Food Markets
Whitford Charitable Fund at CCCF
Wolffington Body Company

Terry Muzzy Foundation

Donations in memory of Jimmy Walker from:
3SI Security Systems
Mrs. Carol Horton
Ms. Christine M. McCann
Mrs. Martha Muzzy
Mr. & Mrs. A Donald Strathy
Mr. Douglas B. Thompson

Sentiunus Charitable Fund of Will County Community Foundation

Teti Family Foundation

Mr. & Mrs. Louis N. Teti

Thomas A. Fillippo Foundation

Thomas A. Fillippo Foundation

Thoroughbred Education and Research Foundation

Mr. & Mrs. M. Roy Jackson
Mr. & Mrs. Herbert I. Moelis
Dr. & Mrs. James Anthony Orsini

Together We Can: West Chester Community Meal Fund

Mr. Gary Beideman & Ms. Cynthia Dawn Beideman

Mr. David Cohen
Janet Colliton, Esq.
Mr. Michael Cotter
Mr. Chris Crane & Ms. Sue Patterson
Mrs. Alexandra Dow
Ms. Kristin Gerling
Mrs. Michele Goodwin
Greater West Chester Sunrise Rotary Foundation
Ms. Roberta A. Healey
Mrs. Marjorie Johnson
Mr. Stephen King
Mr. & Mrs. Bob McGreevy
Mr. Andrew Potts
Ms. Angelina Ruggia-Deighan
Mr. David C. Sweet
Mrs. Joy Warrington

West Chester Downtown Foundation

CCCF West Chester Trust & Relief Fund

West Chester Downtown Foundation: Up On the Roof

WCDF is grateful for these Up On the Roof sponsors who converted to donations due to COVID:

AccessLex Institute
Arthur Hall Insurance
Benecon Group
Brandywine Valley Heating & Air Conditioning
Cozen O'Connor
First Resource Bank
Manito Abstract Company
McFadden Hotel Group
Meridian Bank

Honorable Paula Francisco Ott & Mr. Ray Ott
Pine Street Carpenters
Rothwell Document Solutions
S Bar 10
Thomas Comitta Associates
Mr. Chris Trongone
Univest Bank & Trust Co.
Unruh Turner Burke & Frees
West Chester U Foundation

Vasilios J. & Stephanie Pahides Kalogredis Foundation

Vasilias Kalogredis, Esq. & Stephanie Pahides Kalogredis, Esq.

Voge Family Foundation

Mr. & Mrs. John P. Voge

W. Marshall Schmidt Fund for Children's Country Week

Mr. W. Marshall Schmidt

W. Thomas Musser Memorial Charitable Fund

Mr. Robert Hadfield
Mrs. Bonnie Musser
Tri-M Group

WC Henderson Class of 1953 Scholarship Fund

Mayland D. Crosson Fund at Fidelity Charitable

Wentworth Association Fund for Senior Housing

The Wentworth Association: settlement

West Chester Adapted Fitness and Wellness Fund

Mr. & Mrs. Daniel E. Diskin
Mr. Benjamin Kashatus

West Chester Vietnam Memorial Scholarship Fund

Mr. Kevin C. Kelly, in memory of Cindy R. Burns
SS Simon & Jude
Knights of Columbus Council 11564

West Goshen Lions Club Charitable Fund

Mr. & Mrs. John F. McKenna, in memory of Donald Bigler

Whitford Charitable Foundation

Applied Controls
Belfor USA
Bernardon
Ms. Mary Moffa Boyde
Brandywine Coach Works
Brian Hoskins Ford
Lincoln Mercury
Bringing Hope Home
Mr. & Mrs. Anthony Brisgone
Mr. Chris Brockett
Mr. & Mrs. Mark Brumbaugh
Brumbaugh Wealth Management
Mr. & Mrs. William L. Cain
Mr. Dan Carroll
Communications Test Design Incorporated
Cross Country Mortgage
Mr. Peter Davidson
Mr. Hugh Davis

Mr. & Mrs. Charles Delone
Mr. Kevin Diaz
Mr. & Mrs. Richard Doane
Doane Family Enterprises
Doyle Homes
Mr. & Mrs. David B. Duclos
Mr. Chris Dulin
Mr. Mark Ellinger
Mr. Jonathan Emanuele
Mr. Jeff Evons
First Financial Networks
Mr. Thomas C. French
Mr. Jim Gehring
Mr. & Mrs. Robert Gorr
Mr. Ryan Gotro
Mr. & Mrs. Ed Hart
Mr. Neil Heberton
Mr. Thomas Higgins
Mr. & Mrs. Bruce R. Hockman
Dr. R. Michael Hughes
Mrs. Emily Interrante
James J. Terry Funeral Home
Mr. Paul Kallmeyer
Mr. Tom Katich
Mr. Lawrence J. Kelly
Ms. Linda Kerr
Mr. Wayne King
Mr. & Mrs. Timothy A. Koenig
Mr. & Mrs. Dallas L. Krapf
Mr. & Mrs. Andrew LaRosa
Mr. Stuart Lile
MacElree Harvey
Malvern Bank
Mr. Anthony Tony Marangiello
Mr. Michael McCabe
Ms. Elizabeth McCloskey
Mr. Andrew McReynolds
Mid Penn Bank
Mr. Joseph Mullen

Mr. Thomas Myles
Net Proceeds from Auction
Ms. Kim Nuelle
Ms. Courtney O'Brien
Mr. Adam O'Doherty
Mr. William J. Penney
Pennsylvania Urgent Care Centers
Mr. Greg Poletti
Mr. & Mrs. George Powers
Mr. & Mrs. Richard J. Riegel
Ms. Lara M. Ross
Mr. Steven M. Seide
Service King Paint and Body
Mr. & Mrs. Scott Shafer
Ms. Anita Shiels
Mr. Tom Skelley
Mr. Michael Sliney
Mr. & Mrs. Thomas C. Snyder
Mr. Shawn Staska
Mr. Chris Swanson
Mr. Kenneth R. Swimm
Mr. & Mrs. James J. Terry
Mr. & Mrs. Eric Theiss
Tolsdorf Oil Lube Express
Mr. Ryan K. Tyler
Mr. & Mrs. Bret L. Von Urrf
Mr. & Mrs. Timothy W. Wallace
Mr. Matt Weist
Mr. Michael C. Williams
Mr. Michael Williams
Mr. Thomas Wozniak
Mr. Christopher Yard
Mr. Chuck Zukowski

William S. Latoff Charitable Foundation

Gawthrop Greenwood
Lamb McErlane
Mrs. Mary Demeter Latoff
Mr. Joseph Rubino

Westminster Presby Church Endowment Fund CCCF CGA

Mr. & Mrs. Robert P. Boell

Please help us correct errors or omissions. Contact the Foundation at (610) 696-8211 or info@chescofcf.org. Thank you for your understanding and assistance.



Portfolio Objectives

- The Community Foundation is committed to prudent investment management strategies and fiscal policies that it believes will lead to the long-term growth of endowment fund principal and meet the Foundation's distribution policy objectives.
- The Community Foundation seeks to preserve and enhance the value of the portfolio's assets by providing long-term growth greater than the rate of inflation and fee costs, while recognizing that prudent risks must be taken.

Endowed Funds Long Term Target Return

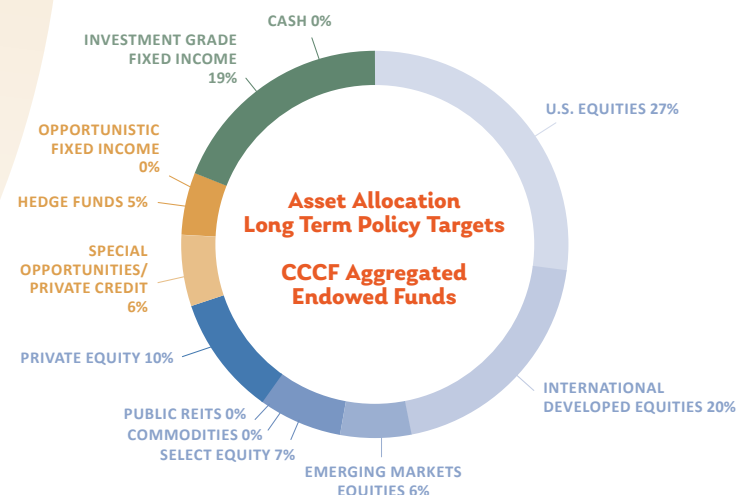
- The Community Foundation desires a long term target return that provides portfolio growth, exceeds inflation, covers investment fee expenses, covers the Foundation's administrative fee, and covers the annual grant payout (of up to 5% of the previous fiscal year end balance).
- Based on the fluctuating actual spend, the minimum required long term target return will be defined as the trailing 5 year actual spend rate + Current CPI + administration fees.

Quasi-Endowed Funds Long Term Target Return

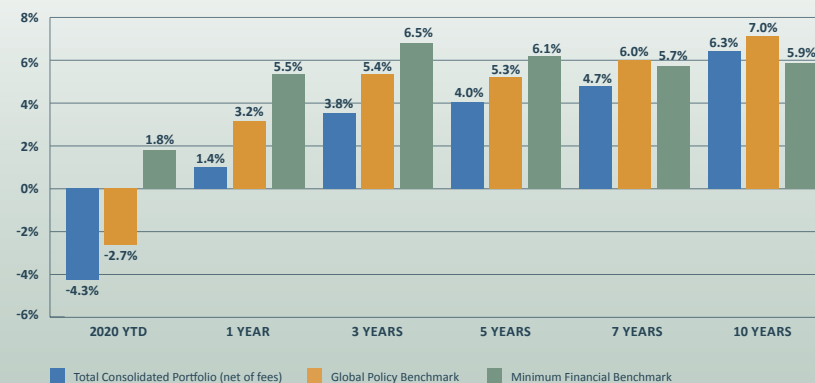
- The Community Foundation desires a long term target return that provides portfolio growth, covers investment fee expenses, covers the Community Foundation's administrative fee, and covers partially a potential annual grant payout (of up to 20% of the previous fiscal year end balance).

Policy Portfolio Structure and Ranges

ASSET CLASS	BENCHMARK	ENDOWED RANGE	QUASI RANGE
GROWTH	ACWI ETF	60% – 80%	40% – 60%
DIVERSIFIERS	Bar Cap ETF	0% – 30%	0% – 20%
TOTAL FIXED INCOME	Blend	10% – 40%	20% – 60%



Total Consolidated Annualized Returns for the Endowed HC Portfolio as of 6/30/2020



Chief Investment Officer Firm Aggregate Invested Assets

HIRTLE, CALLAGHAN works with the Community Foundation to develop a formal Investment Policy designed to best meet the Community Foundation's long-term objectives. The Investment Policy is formulated on a long-term, broadly diversified strategic asset allocation plan with asset class targets and operating ranges.

As the Community Foundation's CIO, Hirtle Callaghan's full time focus is to deliver strategic and proactive asset class guidance and total investment program implementation of the portfolio's assets including the identification, selection, and termination of investment managers.

Hirtle Callaghan also retains and directs the activities of the independent custodian, and all other vendors involved in providing data, analysis and other services used to manage the portfolio. Hirtle Callaghan provides quarterly statements and performance reports, net of all fees, with comparisons to relevant benchmarks.



Medallion Investment Partners Separately Managed Invested Assets

The Community Foundation's Medallion Investment program gives you the opportunity to establish a donor advised fund at the Community Foundation, while having a qualified advisor you choose continue to manage the asset and receive investment management fees.


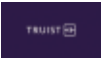











It all adds up to a winning formula:

- donors supply the charitable passion
- wealth managers & investment advisors supply the investment expertise
- the Community Foundation supplies the charitable legacy vehicle

All get credit for the perfect charitable solution.

- Medallion status is awarded to investment firms which pass an annual due diligence review undertaken by the Foundation's Investment team.
- Medallion funds are separately managed, non-aggregated funds, which receive their own investment return.
- The minimum amount to start a fund in the Medallion program is \$250,000 with the intent to grow to at least \$1 million.
- The minimum for non-Medallion investment partner program funds is \$25,000.

There are three Levels of Medallion Investment Partners for Separately Managed Accounts:

 GOLD Foundation Funds Invested	      
 SILVER Planned Gift Pledge Investment Partner	 
 BRONZE Pre-approved as Medallion partner, no funds yet	

We Help You Find the Best Charitable Solutions

The Community Foundation is a philanthropy resource for estate planning attorneys, wealth managers, financial planners, and CPAs:

- the client knows their own needs & desires
- the advisor understands financial & estate circumstances
- the Community Foundation understands legacy philanthropy

It's a winning partnership. The Community Foundation helps advisors and their clients customize philanthropy solutions for their specific situations, to help fulfill dreams of giving to the community, now and forever.

PROFESSIONAL ADVISORS

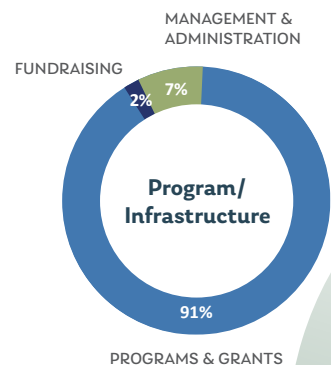
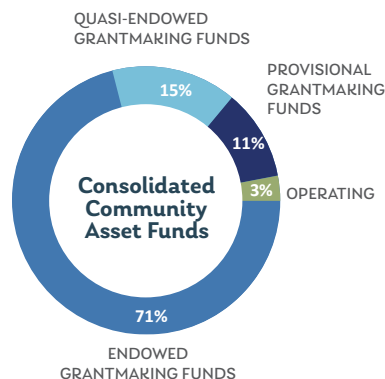
We help you find the
best charitable solutions
for your clients



Statement of Financial Position as of June 30

Audited by  bbd

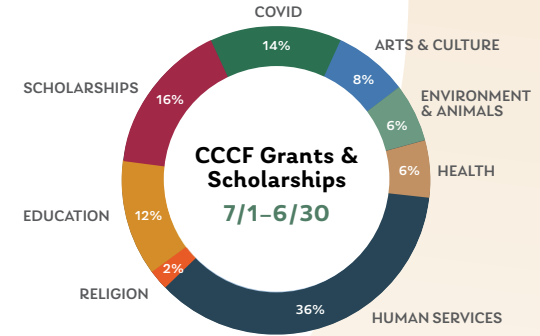
	Audited 2020	Audited 2019
ASSETS		
Cash	\$ 2,591,080	\$ 2,420,182
Accounts receivable	0	22,066
Prepaid expenses	33,788	27,053
Certificates of deposit	1,428,857	1,399,303
Investments	65,059,679	60,600,336
Property & equipment, net	298,394	322,288
TOTAL ASSETS	\$ 69,411,798	\$ 64,791,228
LIABILITIES		
Accounts payable & accrued expenses	\$ 213,588	\$ 410,209
Annuity obligations	206,037	200,039
Loan payable - Paycheck Protection Program	129,800	0
Nonprofit endowments	5,807,439	5,810,864
TOTAL LIABILITIES	\$ 6,356,864	\$ 6,421,112
NET ASSETS		
Without donor restrictions		
Operating	\$ 1,773,559	\$ 1,797,391
Board designated	61,281,375	56,558,559
	63,054,934	58,355,950
With donor restrictions	0	14,166
TOTAL NET ASSETS	\$ 63,054,934	\$ 58,370,116
TOTAL LIABILITIES & NET ASSETS	\$ 69,411,798	\$ 64,791,228



In FY20, \$2.9 million was awarded:

700 grants @ \$2.4 million
225 scholarships @ \$500,000

Most grant decisions are made by the families & individuals whose funds the Community Foundation holds in trust.



A Haven
Act in Faith of Greater West Chester
Aidan's Heart Fdtn
Alianzas de Phoenixville
ALS Hope Fdtn
Alzheimer's Fdtn of America
American Assoc for Cancer Research
American Cancer Society
American Fdtn for Suicide Prevention, NY
American Friends Service Committee
American Philosophical Society
Amigos de Jesus
Amnion
Andrew McDonough B+ Fdtn
Angels Against Addiction Fdtn
Animal House Project
Ann's Heart
ARC of Chester County
Archbishop John Carroll High School
Archmere Academy
Area Residents Caring & Helping
Assoc for the Colonial Theatre
Atlantic Salmon Federation
Avon Grove Library
Baldwin School
BalletX
Barclay Friends
Barn at Spring Brook Farm
Barnstone Arts for Kids
Bartram's Garden
Bella Mente Quantum Racing Assoc
Belmont Child Care Assoc
Benchmark School
Berwyn Fire Company
Bishop Shanahan High School
Blue White Scholarship Fdtn
Borough of West Chester
Bournelyf Special Camp
Boy Scouts of America, ChesCo Council
Boys & Girls Club of Boston
Brandywine Ballet Company
Brandywine Baptist Church
Brandywine Conservancy
Brandywine Health Fdtn
Brandywine Red Clay Alliance
Brandywine Valley Chorale
Brandywine Valley SPCA
Bridge Academy & Community Center
Bridge of Hope
Bridge of Hope of Lancaster & ChesCo
Bringing Hope Home
Brothers of the Christian Schools
Cab Calloway Fdtn
Camp Dreamcatcher
Camphill Special School
Canine Partners for Life
Casa Guanajuato
CeaseFirePA
Center for Independent Documentary
Charles A. Melton Art & Education Center
ChesPenn Health Services
Chester County 2020
Chester County Art Assoc
Chester County Christian Chorale
Chester County Dept of Community Development
Chester County Dept of Drug & Alcohol Services
Chester County Food Bank
Chester County Fund for Women & Girls
Chester County Futures
Chester County Hospital Fdtn
Chester County Library
Chester County Women's Services
CheyneyStrong
Child Guidance Resource Centers
Children's Country Week Assoc
Children's Hospital of Phila Fdtn
Christ Community Church
Christo Rey Philadelphia High School
Citizen Advocacy of ChesCo
City Gate
Clinic, The Coatesville Area Senior Center
Coatesville Bible Fellowship
Coatesville Community Edu Fdtn
Coatesville Veterans Affairs Medical Center
Coatesville Youth Initiative
Communities that Care of Gr Downingtown
Community Action Agency of DelCo
Community Bible Fellowship Church
Community Coalition
Community Volunteers in Medicine
Community Warehouse Project of ChesCo
Concord Carlisle Community Chest
Confederation of Meningitis Orgs
Cornell Univ
Cornerstone For Hope
County Corrections Gospel Mission
Coventry Food Pantry
Crime Victims' Center of ChesCo
Cru
Daemion Counseling Center
Daniel Fdtn
David's Drive 831

Deb Mitchell
Educational Scholarship
Bethel Baptist

Debra of America

Delaware Co Community
College

Delaware Riverkeeper
Network

Delaware Valley
Children's Charity

Designing 4 Hope

Dickinson College

Domestic Violence
Center of ChesCo

Downingtown Area
Historical Society

Downingtown Area
Communities That Care

Downingtown Area
Senior Center

Downingtown Library

Drexel Neumann
Academy

Earlham College

East Vincent PTA

Easttown Library &
Information Center

Elizabethtown College

Emerson Health Care Fdtn

Exceptional Care for
Children

Fairview Evangelical
Presbyterian Church

Faith in the Future Fdtn

Family Promise of S.
ChesCo

Family Service of ChesCo
Fdtn at Great Valley

Fdtn for Lee County
Public Schools

Fdtn for the Horse
(AAEP)

Fellowship of Catholic
Univ Students

Fighting Back
Scholarship Program

First Presbyterian
Church of Monterey

Fisher House Fdtn

Forgotten Cats

Fred's Footsteps

Friends Assoc for Care &
Protection of Children

Friends Committee on
National Legislation
Educ Fund

Friends Home in Kennett
Square

Friends of Laurel Hill
Cemetery

Friends of Marshall
Square Park

Friends of Springton
Manor Farm

Friends of the Medal
of Honor Grove

Future Leaders Today

Garage Community &
Youth Center of Kennett
Square

Garage Community
& Youth Center West
Grove

Girl Scouts of E PA

Global Aid Network

Good Fellowship
Ambulance

Good Neighbors Home
Repair

Good Samaritan
Services

Good Works

Green Valleys Assoc

Habitat for Humanity
of ChesCo

Haiti Partners

Handi-Crafters

Haverford College

Hawk Mountain
Sanctuary

Healthcare Access Fdtn

Hickman, The Historical
Society of Phoenixville

Honeybrook Food Pantry

Hope Community Church

Immaculata Univ

International Fund for
Animal Welfare

Isaac Bruce Fdtn

Ivy Hill Fdtn

J. Wood Platt Caddie
Scholarship Trust

Jenkins Aboretum

Jenner's Pond

Jesuit Center at
Wernersville

Joseph's House of Camden

Justice Rescue

Juvenile Diabetes
Research Fdtn

K9s for Warriors

Kacie's Cause

Kendal-Crosslands
Communities

Kendalls Crusade

Kennett After-School
After the Bell

Kennett Area
Community Services

Kennett Area Park
Authority

Kennett Area Senior
Center

Kennett Consolidated
School District

Kennett Flash

Kennett Library

Kennett Middle School

Kennett Monthly
Meeting

Kennett Square Lions Club

Kennett Symphony of
ChesCo

Kensington Burial
Ground Palmer
Cemetary Assoc

Keystone Valley Fire
Department

Kiwanis Club of
Phoenixville

Rutztown Univ Fdtn

La Comunidad Hispana

Ladacin Network

Lancaster Bible College

Lancaster General
Health Fdtn

Lantern Theater
Company

LaSalle Academy

LaSalle Univ

Lasata Farm

Lifeline Family Center

Lighthouse Youth Center

Living Beyond Breast
Cancer

London Grove Friends
Meeting

Lord's Pantry of
Downingtown

Lucky Dawg Animal
Rescue

Magee Rehabilitation
Hospital Fdtn

Main Line Animal Rescue

Maloto

Malvern Retreat House

Mann Center for the
Performing Arts

Martin Luther King
Community of Gr
Kennett Area

Masters School

Maternal & Child Health
Consortium

Meals on Wheels of
Chester County

Midatlantic Horse Rescue

Mill at Anselma

MontCo Office of
Children & Youth

Moore College of Art &
Design

Mount Aviat Academy

Mt. Hope Nazarene
Retirement Community

Mt. Pleasant High School

Mushroom Festival

Musicopia

National Brain Tumor
Society

Natural Lands

Neighbor Helping
Neighbor

Neighborhood Hospice

New York City Relief

New York Yacht Club Fdtn

Newport Hospital Fdtn

Norristown Zoological
Society

North Star of ChesCo

Northern California Auto
Racing

Nottingham County Park

Open Table

Orion Communities

Our Lady of Angels
Regional Catholic School

Oxbridge Academy Fdtn

Oxford Area
Neighborhood Services
Center

Oxford Church of the
Nazarene

Oxford Educational Fdtn

Oxford Mainstreet

Oxford Senior Center

PA Assistive Technology
Fdtn

PA Council of
Deliberation Youth Assoc

PA Home of the Sparrow

Paoli Fire Company

Paoli Hospital Fdtn

Paoli Presbyterian
Church

Parish Hall Kitchen

Parkesburg Library

Partners in Outreach

Penn State Brandywine

Penn State Dance
Marathon

People For People

People's Pantry at
Church Road

Petals Please

Peter's Place

Petra Community Housing

Phila Chamber Music
Society

Phila Orchestra Assoc

Phila Ronald
McDonald House

Phila Zoo

Philabundance

Phoenixville Area
Children's Learning
Center

Phoenixville Area
Community Services

Phoenixville Area Police
Athletic League

Phoenixville Area Senior
Adult Activity Center

Phoenixville Community
Education Fdtn

Phoenixville Public Library

Phoenixville Women's
Outreach - The House

Pitch In For Baseball
& Softball

Plumpton Park
Zoological Gardens

Police Athletic League
of Phila

Pottstown Area
Children's Fdtn

Pottstown Cluster of
Religious Communities

Primitive Hall Fdtn

Pro-Vision

Quaker City Farmers

R.J. Leonard Fdtn

Radar Project

Read2Dream Fdtn

Redeem

RESOLVE: National
Infertility Assoc

Retired Racehorse
Project

Riddle Health Care Fdtn

Rowan Univ Fdtn

Rubicam Fdtn

S. ChesCo Emergency
Medical Services

Sacred Heart Church

Safe Harbor

Saint Joseph's Univ

SALT PA

Salvation Army
of Gr West Chester

Salve Regina Univ

San Jose State Spartan
Fdtn/Football

Sanford School

Save the Children

Science Club for Girls

ServeNow

Serving Inspiring &
Loving Others

Shake It Off

Special Leisure
Services Fdtn

St. Agnes Day Room

St. Anne's
Episcopal School

St. Francis
of Assisi School

St. Luke Evangelical
Lutheran Church

St. Mary's Franciscan
Shelter

St. Paul's Baptist Church

Stroud Water
Research Center

Support Center
for Child Advocates

Surfside Recovery Services

Surgecorps International

Surrey Services
for Seniors

Swarthmore College

Team CMMD

Thorncroft Equestrian
Center

Thoroughbred
Retirement Fdtn

Tick Tock Early
Learning Center

Tom Coughlin Jay Fund

Transition Dynamics
Associates

Trustees of U of PA

Turner Syndrome Society
of U.S.

Unite for HER

United Way of ChesCo

United Way of Gr Phila
& SNJ

United Way of S. ChesCo

Univ of Delaware

Uptown Entertainment
Alliance

Veterans Assoc of
Easttown & Tredegar
Township

Veterinarian School at
U of PA

Villanova University

Voca Center

Volunteer English Program

Wayne Art Center

Wentworth, The West
Chester Area Day Care
Center

West Chester Area
Senior Center

West Chester Dance
Works

West Chester
Downtown Fdtn

West Chester Food
Cupboard

West Chester Parks &
Recreation

West Chester Public
Library

West Chester Univ Fdtn

West Goshen Lions Club

Westtown Goshen
Rotary Fdtn

Wharton Esherick
Museum

Williamson Free School
of Mechanical Trades

Willistown Conservation
Trust

Willistown Friends
Meeting- Educational Fund

Wilson College

Wounded Warrior Project

YMCA of Gr Brandywine

YMCA Wilkes-Barre

Young Life Capital Region

Young Life Liberty Region

Young Life of S. ChesCo

Young Moms

Youth Mentoring
Partnership

Zero - The End of
Prostate Cancer





Board of Directors

OFFICERS

Michael DeHaven, CPA
Rainer & Co.
Chair

Kathy Dean-Bradley, CPA
Belfint Lyons & Shuman
Vice Chair

Michael Horak, CFA
Vice Chair

Philip Wagner, CFA
Bryn Mawr Trust Wealth
Management
Vice Chair

Winifred Moran Sebastian, Esq.
McMichael, Heiney & Sebastian
Corporate Secretary/Treasurer

Anthony Morris, Esq.
Buckley Brion McGuire & Morris
Immediate Past Chair

DIRECTORS

Denise Antonelli, Esq.
Gawthrop Greenwood

Joanne Peskoff Bear, Esq.

Meg Freeman
Heywood Financial

Erik Gudmundson
Pegasus Technologies

Mary Holleran

Matthew Holliday
Chester County Bar Association

Stephanie Pahides Kalogredis, Esq.
Lamb McErlane

Donald Lynn, Esq.
Larmore Scarlett

John McKenna, Esq.
MacElree Harvey

Cynthia Sineath Ray, CPA
West Chester Univ Foundation

Donna Urian, CPA, MST
Fischer Cunnane & Associates

David Vermeil

Kathleen Wileczek, CPA
Umbreit, Wileczek & Associates

Karen Simmons, ex officio
ChesCo Community Foundation

EMERITI

Madeleine Wing Adler, Ph.D.
Louis J. Beccaria, Ph.D.

John A. Featherman, III, Esq.
Wiggie Featherman

Charles Lukens Huston, III
Robert Rigg, CIC, CPCU, CLU

L. Peter Temple, Esq.
Eva L. Verplanck, Ph.D.

Carol E. Ware, Ph.D.

Outreach

These advisors consistently help strengthen legacy philanthropy by providing information, expertise and introductions.

ESTATE ATTORNEYS

Emily Temple Able, Esq.
Denise M. Antonelli, Esq.
Joseph A. Bellinghieri, Esq.

P. Kristen Bennett, Esq.
Robert A. Burke, Esq.

Richard S. Caputo, Esq.
April L. Charleston, Esq.

Janet Colliton, Esq.
Lisa Comber-Hall, Esq.

John A. Featherman, III, Esq.
David M. Frees, III, Esq.

William J. Gallagher, Esq.
Patrick J. Gallo, Jr., Esq.

J. Stoddard Hayes, Jr., Esq.
Kevin Holleran, Esq.

Kristine Kimmell, Esq.
Timothy Knauer, Esq.

A. Duie Latta, Esq.
Seamus Lavin, Esq.

Jonathan Long, Esq.
Rachel Lusk, Esq.

Donald B. Lynn, Esq.
David A. Megay, Esq.

Kristen R. Matthews, Esq.
Michael C. McBratnie, Esq.

Stacey Willits McConnell, Esq.
James E. McErlane, Esq.

John F. McKenna, Esq.
Anthony Morris, Esq.

Jacqueline Motyl, Esq.
Lance J. Nelson, Esq.

Patrick C. O'Donnell, Esq.
Stephen J. Olsen, Esq.

Whitney O'Reilly, Esq.
Nancy Pine, Esq., AEP®

Steven Porter, Esq.
Mary Ann Plankinton, Esq.

Barry Rabin, Esq.
Joanna Reiver, Esq.

James J. Ruggiero, Esq., AEP®
Duke Schneider, Esq.

W. Patrick Scott, Esq.
Robert Supplee, Esq.

L. Peter Temple, Esq.
Louis N. Teti, Esq.

Nikolaos I. Tsouros, Esq.
Christopher L. Turner, Esq.

John R. Twombly, Jr., Esq.
James Urie, Esq.

William Weber, Esq.
Cara E. Williams, Esq.

Elizabeth Zwaan, Esq.

ACCOUNTANTS

Kathy Dean-Bradley, CPA
Michael DeHaven, CPA

Chad Fenstermacher, CPA
Bonnie Korengel, CPA

Charles McGeever, CPA
Douglas Pacitti, CPA

Louise Schorn Smith, CPA, CMA, MBA
Kathy Snyder, CPA

Timothy Umbreit, CPA
Donna Urian, CPA

Kathleen A. Wileczek, CPA

WEALTH/ INVESTMENT ADVISORS

Kim Brumbaugh
Jennifer L. Byrne, CFA

Michael Briglia, CFP®, CPA
James Ciarmella

Richard C. Clark, CFP®, ChFC®
Michael F. Connelly

Philip Cook, CFA
David Correale, Jr.

John Diederich, CFA
David Dorsett

Jonathan Freeman, CFP®, CFA, CIMA
Christine Palmer

Hennigan, ChFC®, CDFA
Frederick E. Hubler, Jr., CWS

L. Stockton Iloway, CLU, ChFC®, MSFS
Anthony Jasienski

Jack Karakelian, CFP®
Michael B. Karwicz, CFP®, CRPC, AEP®

Douglas Kobak, CFP®
Charles D. Kochka

Paul R. Kopey, CPA, CFP®, ChFC®
Kurt A. Kunsch

Richard A. Kunsch
Carl W. Landis, CFP®

Jay Lindquist
Bronwyn L. Martin, Ph.D., MBA, CFS®, CRPC, CMFC, ChFC®, AEP®

Richard A. Kunsch
Carl W. Landis, CFP®

Jay Lindquist
Bronwyn L. Martin, Ph.D., MBA, CFS®, CRPC, CMFC, ChFC®, AEP®

Richard K. May
Robert P. Moran, Jr. CFP®, CPWA®, CRPC®

Stephen J. McGann, CTFA, AEP®
Tracy Musser

Michael Reese
Peter Reitmeyer

Patrick South, CFA
Harry R. Tyler, CFP®, CAP

Philip C. Wagner, CFA
Chris Valerio, CFA

Roger Van Pelt
David Vermeil

Rob Wermuth
Denise Wine

Richard K. May
Robert P. Moran, Jr. CFP®, CPWA®, CRPC®

Stephen J. McGann, CTFA, AEP®
Tracy Musser

Michael Reese
Peter Reitmeyer

Patrick South, CFA
Harry R. Tyler, CFP®, CAP

Philip C. Wagner, CFA
Chris Valerio, CFA

Roger Van Pelt
David Vermeil

Rob Wermuth
Denise Wine

NONPROFIT CONSULTANTS

Constance Carter, CFRE
Pamela Leland, Ph.D.

Donna Melton
Eliza Phillips

William Pugh, CFRE
Krystine Sipple, CFRE

Louise Schorn Smith, CPA, CMA, MBA
Joan Snyder

Sonia Stamm
Noel M. Stanek

Robert V. Stanek
Corrine Sylvia, CFRE

Committees

FINANCE COMMITTEE

Winifred Moran Sebastian, Esq., Chair
Leslie Bear
Carol A. Clark
Nicholas Hoffman, CPA
Anthony Morris, Esq.
Robert Necarsulmer
Douglas Pacitti, CPA
Cynthia Sineath Ray, CPA
Louise Schorn Smith, CPA, CMA, MBA

GOVERNANCE/ NOMINATING COMMITTEE

Michael Horak, CFA, Chair
Denise Antonelli, Esq.
Joanne Peskoff Bear, Esq.
Meg Freeman
Mary Holleran
Matthew Holliday
Stephanie Pahides Kalogredis, Esq.
Donald Lynn, Esq.
Donna Urian, CPA, MST
Eva L. Verplanck, Ph.D.

GRANT POLICY COMMITTEE

Joanne Peskoff Bear, Esq., Co-Chair
Erik Gudmundson, Co-Chair
Kathy Dean-Bradley, CPA
John McKenna, Esq.
Steven Savage
Kathy Wileczek, CPA

INVESTMENT COMMITTEE

Philip C. Wagner, CFA, Chair
John Allegretto, Esq.
Michael R. Horak, CFA
Michael B. Karwicz, CFP, CRPC, AEP
Mark McCarron, CFA
Tracy Musser
Steven A. Norcini
Chris Tidmore, CFA
David Vermeil

Staff

Karen A. Simmons
President/CEO

Beth Harper Briglia, CPA, CAP®
**Executive Vice President
Philanthropy Services**

Robert Ferguson
**Executive Vice President
Business Affairs**

Stephenie Stevens
Grants & Outreach Officer

Louis J. Beccaria, Ph.D.
Community Engagement Officer

Cierra Eckenrode
Outreach & Program Associate

Kevin Baffa
**Portfolio Administrator:
Grants, Scholarships &
Estate Planners**

Beth Krallis
Marketing & Communications Officer

Jamison Ludgate
Marketing & Communications Associate

We gratefully acknowledge our team of interns from West Chester University, who help with accounting data entry, database updates, research, website updates, social media special events, and hundreds of administrative tasks.





CHESTER COUNTY
community
FOUNDATION

Connecting people who care with causes that matter,
so their philanthropy makes a difference

Now & Forever



The Lincoln Building | 28 W. Market Street | West Chester, PA 19382

610.696.8211 | www.chescocf.org | info@chescocf.org

Credits

Design Firm: Merz www.merzbranding.com

Printing & Mailing: ANRO, Inc.

Photo Credits: Staci King, front cover demonstration photo. Other photos courtesy of Cierra Eckenrode, Wanda Frank, Beth Krallis, Jamison Ludgate, Scott Rowan, Noelle Simmons, Stephanie Stevens, Maggie Willis & our many fund advisors and nonprofit partners.

Get social with CCCF.
Stay up to date on all the latest.

