Philanthropy:
- goodwill to fellow members of the human race
- active effort to promote human welfare

— Merriam-Webster Dictionary since 1828
OVER-ARCHING GOALS

INSPIRE: Working Together for the Common Good

GROW: Door Opener Award

GROW: Legacy — What Legacy Will You Leave?

GROW: Fund Listing

GROW: Donors to Legacy Society

GROW: Donors to All Funds

GROW: Investments

GROW: Finances

INSPIRE: Grantees

Personnel

COMMUNITY NEEDS & PRIORITIES
Serve as a leader & advocate, bringing people, institutions & resources together to understand & positively influence community & regional issues

COMMUNITY PHILANTHROPY
Deepen the passion for philanthropy by inspiring & engaging donors & prospects

CCCF INSTITUTIONAL SUSTAINABILITY
Invest in Internal Institutional Sustainability

FUND ADVISOR & DONOR SERVICES
Provide exceptional donor services that cultivate inspired giving

NONPROFIT COMMUNITY
Serve as a resource to strengthen nonprofit capacity, impact & sustainability

Lead/Partner/Facilitator/Aggregator
Action Research
Prioritize
Communicate
Educate

Spokesperson
Information Resource
Educate
Convene
Cultivate
Engage in Community Involvement

Build Capacity, Train & Educate
Drive Excellence
Foster Innovation
Drive Impact
Connect
Foster Collaboration

Cultivate, Engage, Steward
Philanthropy Meetings
Smart Giving/Due Diligence
Educate
Research
2020 in Review: Working Together for the Common Good

When we started the year, the Community Foundation was just winding up an enormously successful year-long 25th anniversary celebration. We were in the midst of finalizing our new strategic plan, aiming to roll out some exciting new initiatives.

No one knew what 2020 would bring to our world, our nation, and our backyards. One thing is for certain: this has been a tumultuous year. The challenges we face are not over yet. We continue to cope with the global impacts of COVID-19 on our health, our economy, our home life, our family life, and our work life.

It is hard to believe we have lost so many lives in such a short time. We have missed milestone celebrations. On so many levels, we feel a loss for the “normal” more carefree way of life we will never know again. We wear face masks and practice social distancing. In doing so, we make mutual commitments to one another to promote safety and protect each member of our community, particularly the most vulnerable.

The frustration over the inordinate impact of COVID-19 on low income and communities of color combined with law enforcement’s excessive use of force, resulted in world-wide demonstrations calling for equity and justice. By far, those participating eschew violence, property destruction, and breaking the law.

More than ever before, 2020’s demonstrations are markedly inclusive. The yearning to resolve long-standing issues of social injustice has united people of all races, ages and backgrounds in a new way, perhaps the most promising development in terms of possible change. When many diverse people work on issues together rather than face off, the arc of history may be bending toward social justice. We are in a world that needs more leaders adept at building community, finding common ground, and valuing the common good.

In 2020, the Community Foundation leaned heavily on the basic definition of philanthropy and our core values to focus our response to worldwide issues impacting us in our backyards:

- **Philanthropy is defined** in the dictionary as **love of humankind; goodwill to fellow members of the human race; and active efforts to promote human welfare.**

- **Our core values and key operating principles** outlined in our newly approved 2020 strategic plan include being **passionate, responsive, proactive, collaborative & accountable** in all that we do.

<table>
<thead>
<tr>
<th>CCCF Core Values/Key Operating Principles</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Passionate</strong></td>
</tr>
<tr>
<td><strong>Responsive</strong></td>
</tr>
<tr>
<td><strong>Proactive</strong></td>
</tr>
<tr>
<td><strong>Collaborative</strong></td>
</tr>
<tr>
<td><strong>Accountable</strong></td>
</tr>
</tbody>
</table>

Our 2020 collaborative, proactive, philanthropic leadership activities include:

- **COVID-19 Rapid Response Fund**: We have mobilized new donors, fund advisors, and weekly virtual grant panels. In COVID’s first six months, we granted $450,000 to keep Chester County’s essential health and human service nonprofits working to benefit the community.

- We coordinate the **regional philanthropic response** by convening and participating in weekly virtual briefings: local Chester County Funders, regional Philanthropy Network Greater Philadelphia, and national Council on Foundations.

- Our website has become a **repository of regional COVID funding** information. Donors, grantmakers, and nonprofits view nearly 200 nonprofit COVID proposals & regional COVID grants awarded by dozens of funding sources.

- **Our social media campaigns** have included **Nonprofits Provide Relief; Profiles in Philanthropy; Social Justice; and Get Out the Vote**. Our social media analytics are skyrocketing.

- We converted our **Food for Thought** gatherings for nonprofit senior staff and board members to weekly virtual events. To date, 500+ viewers have zoomed in to “Learn from the Best” in COVID reopening case studies by Longwood Gardens and YMCA Brandywine. They’ve also viewed our COVID-focused trainings on crisis communications, virtual events, donor stewardship, program refinement & pivoting, board governance, fundraising, and fiscal responsibility.

Amidst the tumult, people continue to think ahead and consider the common good. This year, **30+ new legacy funds** were created at the Community Foundation, especially as pandemic-concerned people met with their estate attorneys to clarify their most pressing concerns.

The Community Foundation’s aim is to connect, inform, and engage. Together, we will restore Chester County. Together, we will create a more equitable community where all can flourish. With your involvement, we will continue to **INSPIRE & GROW legacy philanthropy New & Forever.**
The Community Foundation is pleased to spotlight Anthony Morris Esq. as this year’s Door Opener.

CEO Karen Simmons explains, “Part of the reason that Tony Morris was chosen to serve as our Board Chair for the past two years is due to the low-key way he introduced the Community Foundation as an option over the past decade. As Chair, Tony was even more vocal about the Community Foundation. Now that his tenure as Chair is up, it’s high time we bestow this award upon Tony.”

Chair of the Trusts & Estates Department of Buckley, Brion, McGuire & Morris LLP, Tony focuses on Wills & Trusts; Estate Planning & Administration; Small Business Transactions & Succession Planning; as well as Banking Transactions, Loan Documentation & Work-out.

Actively involved in the community, Tony has also served as a board member of the Chester County Chamber of Business & Industry; the Wealth Advisory Board of DNB First; and a volunteer with United Way of Chester County; Handi-Crafters; Episcopal Academy; and First Presbyterian Church of West Chester. Tony also served on Chester County’s first 911 Commission.

Tony and his wife Betty have four adult sons and four grandchildren. They created the Nicholas MacElree Memorial Fund at the Community Foundation in 2005. Tony explains, “Nick and I were friends since childhood. While I attended Dickinson College and Nick attended Gettysburg College, we kept in close touch. Nick’s battle with cancer made a deep impression on me.” Betty adds, “It is our honor to continue to shine Nick’s light in a world he loved so much. Through the grants we make with his Memorial Fund at the Community Foundation, Nick’s spirit lives on.”

Anthony Morris, Esq.
Buckley Brion McGuire & Morris LLP
118 W. Market St., Suite 300
West Chester, PA 19382
www.buckleyllp.com
amorris@buckleyllp.com

The Community Foundation is pleased to spotlight Anthony Morris Esq. as this year’s Door Opener.

CEO Karen Simmons explains, “Part of the reason that Tony Morris was chosen to serve as our Board Chair for the past two years is due to the low-key way he introduced the Community Foundation as an option over the past decade. As Chair, Tony was even more vocal about the Community Foundation. Now that his tenure as Chair is up, it’s high time we bestow this award upon Tony.”

Chair of the Trusts & Estates Department of Buckley, Brion, McGuire & Morris LLP, Tony focuses on Wills & Trusts; Estate Planning & Administration; Small Business Transactions & Succession Planning; as well as Banking Transactions, Loan Documentation & Work-out.

Actively involved in the community, Tony has also served as a board member of the Chester County Chamber of Business & Industry; the Wealth Advisory Board of DNB First; and a volunteer with United Way of Chester County; Handi-Crafters; Episcopal Academy; and First Presbyterian Church of West Chester. Tony also served on Chester County’s first 911 Commission.

Tony and his wife Betty have four adult sons and four grandchildren. They created the Nicholas MacElree Memorial Fund at the Community Foundation in 2005. Tony explains, “Nick and I were friends since childhood. While I attended Dickinson College and Nick attended Gettysburg College, we kept in close touch. Nick’s battle with cancer made a deep impression on me.” Betty adds, “It is our honor to continue to shine Nick’s light in a world he loved so much. Through the grants we make with his Memorial Fund at the Community Foundation, Nick’s spirit lives on.”

Anthony Morris, Esq.
Buckley Brion McGuire & Morris LLP
118 W. Market St., Suite 300
West Chester, PA 19382
www.buckleyllp.com
amorris@buckleyllp.com

The Community Foundation is pleased to spotlight Anthony Morris Esq. as this year’s Door Opener.

CEO Karen Simmons explains, “Part of the reason that Tony Morris was chosen to serve as our Board Chair for the past two years is due to the low-key way he introduced the Community Foundation as an option over the past decade. As Chair, Tony was even more vocal about the Community Foundation. Now that his tenure as Chair is up, it’s high time we bestow this award upon Tony.”

Chair of the Trusts & Estates Department of Buckley, Brion, McGuire & Morris LLP, Tony focuses on Wills & Trusts; Estate Planning & Administration; Small Business Transactions & Succession Planning; as well as Banking Transactions, Loan Documentation & Work-out.

Actively involved in the community, Tony has also served as a board member of the Chester County Chamber of Business & Industry; the Wealth Advisory Board of DNB First; and a volunteer with United Way of Chester County; Handi-Crafters; Episcopal Academy; and First Presbyterian Church of West Chester. Tony also served on Chester County’s first 911 Commission.

Tony and his wife Betty have four adult sons and four grandchildren. They created the Nicholas MacElree Memorial Fund at the Community Foundation in 2005. Tony explains, “Nick and I were friends since childhood. While I attended Dickinson College and Nick attended Gettysburg College, we kept in close touch. Nick’s battle with cancer made a deep impression on me.” Betty adds, “It is our honor to continue to shine Nick’s light in a world he loved so much. Through the grants we make with his Memorial Fund at the Community Foundation, Nick’s spirit lives on.”

Anthony Morris, Esq.
Buckley Brion McGuire & Morris LLP
118 W. Market St., Suite 300
West Chester, PA 19382
www.buckleyllp.com
amorris@buckleyllp.com
Legacy fund benefits

- **Permanence:** The Foundation’s trusteeship ensures that your Charitable Fund will perpetually meet relevant needs.
- **Commemoration:** Your name, the name of loved ones, and/or your family values live on through your Fund.
- **Grantmaking Expertise:** Immersed in ongoing community needs research and charitable impact, the Foundation discerns charities throughout the U.S. that address your particular interests and core values.
- **Stewardship:** The Foundation closely monitors financial investments, and fully accounts to the community through its annual report, audit, and IRS Form 990.

Choose any of these time horizons for your Charitable Fund:

- **Endowed Funds** grant out up to 5% annually for perpetuity, so you can help strengthen community charities forever.
- **Quasi-Endowed Funds** grant out up to 20% annually, which means the principal will be diminished after several years.
- **Provisional Funds** can be granted out up to 100% at any time.

Community Foundation Core Charitable Funds

- **Social Justice Fund** supports charitable work to obtain equal economic, political and social rights and opportunities for all
- **Fund for Chester County** awards grants to Chester County charities selected by Rapid Response Grant Panels
- **Operating Endowment** supports our core mission to grow legacy philanthropy throughout the region
- **Lincoln Building Fund** supports renovation and repair of the Foundation’s historic 1833 headquarters

To create your legacy fund, contact Karen Simmons, President/CEO (610) 696-8845 or Beth Harper Briglia, CPA, CAP, Executive Vice President (610) 696-8045

$25,000 — minimum to create endowed fund  $175,000 — average fund size

Any gift amount can be added to existing funds

### TYPES OF FUNDS

**Field of Interest Funds**

- Impact a targeted issue area (arts, education, environment, health, human service, religion) or specific geographic region
- Flexibility exists to meet ever-evolving community needs

**Donor Advised Funds**

- Establish a Foundation without incurring administrative operating and compliance filing burdens
- Capitalize on the Community Foundation’s philanthropy expertise and nonprofit field research
- Enable individuals, families, community groups, and businesses to focus philanthropy and impact the causes and issues you care about most

**Nonprofit-Designated Organizational Endowments**

- Select specific nonprofits you care about, and establish Endowments for them
- The Community Foundation manages the investments, helps the nonprofit grow its endowment by attracting more major and planned gifts, and monitors for accountability

**Scholarship Funds**

- Support students pursuing education beyond high school
- You determine guidelines for candidate selection (field of study, geographic, income, interests)
- The Community Foundation ensures IRS compliance and student accountability

**GIVE NOW & LATER: LIFETIME & FUTURE GIFTS**

- Establish a charitable fund now, so you can see the impact of your generosity on community charities
- Make arrangements in your will to leave a planned gift to your charitable fund later, when you have no further use for money

The Community Foundation accepts a wide variety of gifts including:

- Cash
- Publicly traded securities
- Closely-held and pre-IPO stock
- IRAs
- Real estate
- Life insurance (w/CCCF as owner &/or beneficiary)
- Remainder of a Charitable Remainder Trust
- Remainder of a Pooled Income Fund
- Lead gift of a Charitable Lead Trust
The Community Foundation is entrusted with 406 funds

- Minimum to establish an endowed fund is $25,000
- Inception year is noted after each fund name
- The 30 newest funds are in colored print
- Average fund size is $175,000

**CCCF ENTRUSTED FUNDS**

- Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D., 2006
- American Cancer Society Endowment, 1998
- Annuity Fund, 2002
- Benjamin Franklin Trust, 1995
- COVID-19 Rapid Response Fund for Chester County, 2020
- Cultural Alliance of Chester County, 2019
- Delne C. Large & Dennis C. Large Memorial Foundation, 2005
- “For The Union” Lincoln Book Fund, 2019
- Frank E. Milliman Fund for West Chester Area Senior Center, 2020
- Fund for ChesCo Environment, 2001
- Fund for ChesCo Honoring Richard I.G. Jones, 2007
- Fund for ChesCo Social Justice, 2020
- Fund for ChesCo, 1998
- Fund for Coatesville, 2000
- Giving Circle-Friends of Steve Nocini, 2018
- HARB Gettysburg Address Contest, 2004
- Hutton Grantmaking Fund for ChesCo, 2017
- Jordan Award Fund, 2001
- Josiah Hibberd Award Honoring Margeretta Durnall Hibberd, 2013
- Lincoln Biography Building Endowed Fund, 1996
- Lincoln Building Monitoring Fund, 1999
- L. William “Bill” Kay II Charitable Fund, 2018
- Madalene Hayes Conner Scholarship Foundation, 2003
- Martha B. Wollerton Charitable Fund, 2018
- Nancy Petersen Grantmaking Fund for ChesCo, 2019
- Neil Joines Fund, 2013

**DONOR ADVISED FUNDS**

- Anonymous (3)
- 1849 Charitable Fund, 2018
- The 323 Charitable Fund, 2017
- 4Kids2C Charitable Fund, 2010
- Aaron & Jean Martin Fund, 1994
- Ada Elizabeth Barnes & John Maranze Barnes Scholarship Fund, 2020
- Amy & Patrick Conrad Family Fund, 2010
- Ann & Steven Hutton Fund, 2017
- Anne & Gus Teipelke Charitable Legacy Fund, 2013
- Anne Stroud Charitable Fund, 1998
- Barrie Stavis Foundation, 2002
- Baxter Family Foundation, 2014
- Baylus & Deborah Francis Charitable Fund, 2002
- Beccaria Charitable Fund, 2006
- Believe, Play & Have Fun Foundation, 2015
- Bogle Family Charitable Fund, 2018
- Bradley Hughes Foundation, 2009
- Brian C. Zwaan Legacy Fund, 2017
- Bugel Family Foundation, 1998
- C & A Charitable Fund, 2019

**Capacity for Change Fund, 2008**
- Carl & Sylvia Landis Foundation, 2012
- Carol Spaner Rahil Foundation, 2018
- Carolee's Love of Animals Fund, 2020
- Caroline Manning Bolton Legacy Fund, 2002
- Champlain Social Ministry Foundation, 1999
- Charles W. Dickinson Charitable Foundation, 1999
- Chase Your Dream Foundation, 2007
- ChesCo Fund for Teacher Support, in Memory of Taylor Patterson Crane, 2007
- Clay-Mir Charitable Foundation, 2000
- Craig Lincoln Tucker Memorial Fund, 2019
- Cynthia & Chris Menan Family Charitable Fund, 2020
- Dale Krapf Foundation, 1999
- Daley Family Foundation, 2015
- Daryl E. & Martha J. Thomas Foundation, 2002
- David Rensosian Charitable Fund, 2017
- David L. & Janet L. Hughes Family Foundation, 2019
- DeBaptiste Foundation, 2010
- DeHaven Family Charitable Fund, 2017
- Di & Dallas Krapf Foundation, 1999
- Dianne & Dave Elderkin Charitable Fund, 2013
- Dick & Jane Kunisch Family Foundation, 2014
- Diedrich Family Foundation, 2007
- Doe Run Charitable Fund, 2005
- Don Gregory Stout Memorial Outreach Fund, 2014
- Donna & Thomas Urian Charitable Fund, 2017
- Dr. Henry & Blanche Sineath Charitable Fund, 2017
- Dr. Timothy V. Blair Charitable Foundation, 2019
- Edward & Linda Mcauskey Family Charitable Fund, 2019
- Edward H. & Dorothy K. Dickol Foundation, 2006
- Elizabeth Bove Foundation, 2013
- Emily's Dash Foundation, 2012
- Eric Miller Memorial Charitable Fund, 2016
- Everett Frank Legacy Foundation, 2000
- Farnesi Family Foundation, 2000
- Featherman Family Foundation, 2006
- First Resource Bank's Millennials' Fund, 2018
- Francine's Organic Kids Charitable Fund, 2018
- Francis J. Snyder Foundation, 2007
- Freeman Family Fund, 2019
- Frees Family Foundation, 1998
- Ginger English Memorial Foundation, 2007
- Good Fight Foundation, 2005
- Gudmundson Charitable Fund, 2019
- Hailey Bear Memorial Fund, 2016
- Happy Romar Fund of Chester County, 2000
- Harold & Carol Wingerd Charitable Fund, 2018
- Harry & Aggie Tyler Can-Do Foundation, 1999
- Helen & Paul Bretegam Charitable Fund, 2003
- Helen & Robert Whittaker Memorial Trailhead Park Foundation, 2011
- Hennigan Family Foundation, 2007
- Hockman Family Foundation, 2012
- Hollenbach Family Foundation, 2000
- Hubler Family Charitable Foundation, 2020
- Hutton Family HeLP Fund, 2000
- Ilex Charitable Fund, 2012
- J. M. Blair Charitable Trust Fund, 2018
- Jack C. Griest Charitable Fund, 2013
- Jameson Family Fund, 2018
- Jeff Eiko Memorial Fund, 2018
- Jeffrey Robert Drobish Foundation, 2010
- Jeremy P. Wilson Foundation, 2010
- Jessie L. & Harold W. Freeman Foundation, 2011
GROW: FUNDS

Jim Decker Compassion Ministry Fund, 2002
Joan & William Walkup Family Foundation, 1999
John & Heather Drobish Family Fund, 2010
John Erickson & Kathy Ryan Esq. Charitable Fund, 2009
John H. Phillips III Memorial Fund for Horseshoe Scout Reservation, 2000
Jordan Family Fund for Chester County, 1998
Joy L. Slater Charitable Fund, 2020
K&K Foundation, 2003
K9s4kids Charitable Fund, 2010
Kathleen McBratnie Memorial Foundation, 2004
Kathryn J. & Larry C. Smedley Charitable Fund, 2018
Keltie Family Foundation, 2012
Kennedy Marie Carzonneri Memorial Fund, 2016
Kenneth R. Swimm Family Charitable Fund, 2020
Kevin & Priscilla Holleran Charitable Fund, 1999
Kim L. Ringer & Thomas A. Wurm Family Foundation, 2017
Koester Family Foundation, 2000
Krapf Family Foundation, 1999
Kricun Charitable Fund, 2018
L.E.G. Up Charitable Foundation, 2007
Lacy Charitable Fund, 2014
Lamberth Family Foundation, 2016
The Lark Fund, 2012
Laudenslager Family Foundation, 2011
Laura Meikle Koch Memorial Legacy Foundation, 2008
Liddick Family Foundation, 2007
Lockwood Family Foundation, 2007
Loew Family Foundation, 2007
M & M Foundation, 2001
Manor Avenue Charitable Fund, 2014
Margaret E. Coppedge Memorial Fund to Benefit Grimes AME Church, 2005
Margaret S. DeVinney Foundation, 2011
Mary T. Holleran Charitable Fund, 2019
Masters Legacy Fund, 2017
Matthew 18:20 Fund, 2012
Maureen A. Ebel Charitable Foundation, 2019
McGowan Family Charitable Fund, 2016
Mesothelioma & Asbestos Disease Fund, 2004
Michael & Nancy Pia Foundation, 2019
Moretzsohn Family Foundation, 2000
Mr. & Mrs. Robert P. Moran, Jr. Family Foundation, 2010
Nancy & Ulrich Klubunde Charitable Fund, 2010
Newlin Foundation, 2010
Next Step Charitable Fund, 2014
Nick Smiles on the Fine Arts Foundation, 2010
Niggeman Family Foundation, 2004
Niles-Milner Fund for Student Travel, 2004
Noel & Robert Stanek Foundation, 2018
Orchard Charitable Fund, 2001
Paul S. & Caroline E. Beideman Family Foundation, 2019
Pay It Forward Fund, 2014
PFF Charitable Fund, 2000
Pink House Foundation, 1998
Put Your Money Where Your Mouth Is Fund, 2009
Quigley Family Foundation, 2012
RE/MAX Main Line Charitable Foundation, 2006
Reading Family Foundation, 2014
Rev. William J. Fischer Memorial Cursillo Fund, 2007
Richard & Carolyn Vermeil Foundation, 2010
Richard & Lois Hodgson Charitable Fund, 1998
Rigg Family Foundation, 2011
RJ Hogga Foundation, 2014
Roberson/Rowley Fund Honoring Bianca & Mykel, 2017
Robert M. Price Memorial Foundation, 2004
Robert Olin Niles Memorial Foundation, 2010
Robert W. & Janet C. Johnson Family Foundation, 2018
Robert Wiley Miller Memorial Foundation, 2000
Ruch Family Foundation, 2011
Samantha Lee Zacaj Memorial Foundation, 2001
Sandra C. Brown Charitable Foundation, 2018
Sandra S. & Robert R. Momyer Fund, 2019
Samack Family Foundation, 2014
Shobaken Family Foundation, 1998
Smart Family Fund, 2017
Spurlino Family Foundation, 2006
St. Ann Rose Charitable Fund, 2000
Stamm Consultancy Charitable Fund, 2016
Stanley’s Dream Charitable Fund, 2007
Stephen Chandler Ericson Memorial Foundation, 2011
Stephen Tuttle Fund for Oncology Research & Education, 2019
Sunday Foundation, 2012
Susan Groome Harney-Memorial Foundation, 2000
T&G Charitable Fund, 2005
Tet Family Charitable Fund, 2006
Thomas A. Fillippo Foundation, 2019
Tim Mermian Memorial charitable Fund, 2016
Tom & Betty Hess Charitable Fund, 2014
Trajhay Charitable Fund, 2005
Tres Foundation, 2003
Tyler Family Foundation, 2005
Valerie Lamb Smith Art Foundation, 1998
Vasiliou J. & Stephanie Pahides Kalogrelis Foundation, 2019
Vaughan Family Foundation, 2000
Voie Family Foundation, 2019
William S. Latoff Charitable Foundation, 2016
William T. & Dorothy B. Simpers Charitable Fund, 2018
Zelinda Lebouillier Charitable Foundation, 2011

FIELD OF INTEREST FUNDS

Adolescent Awareness Foundation, 2012
CheesCo Charitable Fund (The Color Run Fund), 2017
Coatesville Community Health Foundation, 1999
Hadley Fund, 2016
Imprints Grantmaking Endowment, 2009
Long Term Recovery Committee of ChesaCo Charitable Fund, 2018
New Beginnings Affordable Housing Fund, 2020
PCHF Community Health Leadership Fund, 2014
PCHF Executive Leadership Institute Fund, 2014
Richard C. Mahan & Margaret A. Murray Charitable Fund, 2017
Spot Castle Foundation, 2003
Terry Muzzy Fund, 2007
Thoroughbred Education & Research Foundation, 2018
Together We Can: West Chester Community Meal Fund, 2020
Wentworth Fund for Senior Housing, 2018
Wentworth Fund for West Chester Area Senior Center, 2018
West Chester Adapted Fitness & Wellness Fund, 2016
Whitford Charitable Grantmaking Fund, 2014
Whitford Charitable Fund, 2011

FISCAL AGENT-INTERIM FUNDS

Chester County Estate Planning Council Fund, 2005
Decade to Doorways Charitable Fund, 2013
Friends of Marshall Square Park Fund, 2018

NONPROFIT ENDOWMENTS

ARC of Chester County Endowment, 2000
Association for the Colonial Theater Endowment, 2016
Bishop Shanahan High School Endowment, 2002
Bournely Special Camp Endowment, 2005
Brandywine Red Clay Alliance Endowment, 2005
Campbell Special School Endowment, 2005
Canine Partners for Life Endowment, 1999
Charles A. Melton Arts & Education Center Endowment, 2018
Chester County Art Association Endowment, 1999
Chester County Council Boy Scouts of America Endowment, 2013
Chester County Fund for Women & Girls Grants Endowment, 2001
Chester County Fund for Women & Girls Operating Endowment, 2001
Chester County Futures Endowment, 1999
Chester County Library Endowment, 1999
Chester County S.P.C.A. Endowment, 2005
Citizen Advocacy of Chester County Endowment, 2016
Coatesville Community Education Foundation Endowment, 2009
Community Coalition Quasi-Endowed Fund, 1999
CVIM Edgar R. Lawrence, DDS Dental Endowment, 1999
CVIM Gordon B. Hattersley, Jr. Endowment, 1999
Deaemion Counseling Center Endowment, 2004
Devereux Foundation Endowment, 2008
Domestic Violence Center of Chester County Endowment, 2007

Endowment, 2007
Endowment, 1999
Endowment, 2009
Endowment, 2001
Endowment, 2013
Endowment, 1999
Endowment, 1999
Endowment, 2016
Endowment, 2002
Endowment, 2016
Endowment, 2008
Endowment, 2003
Endowment, 2019
Endowment, 2014
Domestic Violence Center of Chester County
PCHF P.I.E. Program Endowment, 2017
Easttown Library Foundation Endowment, 2011
Family Service of Chester County
Endowment, 2008
French & Pickering Creeks Conservation Trust
Endowment, 2013
Friends of Anson B. Nixon Park Endowment, 1999
Good Works Endowment, 2002
Good Works Quasi-Endowment, 2019
Greater West Chester Rotary Foundation, 2013
Green Valleys Watershed Association Endowment, 2014
Habitat for Humanity of ChesCo Endowment, 2002
Home & Farm Antique Association Endowment, 2000
Jenner’s Pond Resident Charitable Endowment, 2001
John Rock Memorial Foundation, 2004
Kerr Memorial Park Endowment, 2010
Kiwanis Club of Phoenixville Endowment, 2001
La Comunidad Hispana Honorary Fund, 2013
Lions Club of Kennett Square Endowment, 2001
Longwood Rotary Club Scott Thompson Award, 2008
Lundale Farm Endowment, 2013
Lundale Farm Quasi-Endowed Capital Reserve, 2020
Mayor Clifford E. DeBaptiste Endowment for WCU, 1998
Mill at Anselma Preservation & Educational Trust Foundation, 2003
North Star of Chester County Endowment, 2014
Oxford Educational Foundation Trust Endowment, 2017
Oxford Educational Foundation Endowment, 2017
Parkesburg Free Library Endowment, 1996
Paul Hassenplug Educational Fund of the Rotary, 1999
PA Home of the Sparrow Endowment, 2006
Phoenixville Community Education Foundation Endowment, 2006
Phoenixville Public Library Foundation Endowment, 1999
Phoenixville Public Library Foundation Nancy Breuer Endowment, 2020
Planned Parenthood of SE PA Endowment, 1995
Primitive Hall Endowment, 1996
Priority One Foundation Endowment, 2004
Safe Harbor of ChesCo Endowment, 2016
Stroud Water Research Endowment, 1997
The Clinic Endowment, 2007
The Hickman Endowment, 2004
The Land Conservancy for Southern Chester County Endowment & Land Endowment Funds, 2014
Thorncroft Endowment, 2010
Thornsdale Rotary Jay Edge Community Service Award, 2009
United Way of ChesCo Endowment, 1998
United Way of S. Cheso Endowment, 2004
Volunteer English Program Endowment, 2015
West Chester Downtown Foundation Grantmaking Endowment, 2014
West Chester Downtown Foundation Operating Endowment, 2004
West Chester Downtown Foundation Up On The Roof Fundraiser, 2013
West Chester Friends School Endowment, 2006
West Chester University Library Endowment, 1998
West Goshen Lions Club Endowment, 1998
Westminster Presbyterian Church Endowment, 2017
Wharton Esherick Studio Preservation Endowment, 2001
Wharton Esherick Studio Site Maintenance Endowment, 2011
Wharton Esherick Studio Woodworking Award Endowment, 2012
William S. West Memorial Fund for Petra Community Housing, 2000
Willistown Conservation Trust Endowment, 2013
YMCA of Greater Brandywine Endowment, 1999

**SCHOLARSHIP FUNDS**

Alice Lawson Scholarship, 1998
Alice M. Thomas Scholarship, 1998
Brian Kadunc Memorial Scholarship, 2016
Brianne Carter Memorial Scholarship, 1999
Carl O. Benner Scholarship, 2001
Carl Schnellenbach Wrestling Scholarship, 2001
Caroline Gallagher Cranston Memorial Scholarship, 2011
CCEPC Marc P. Riddell Memorial Scholarship, 2010
Charles A. Melton Scholarship, 1999
Charles R. White Scholarship, 1999
Coach Millard Robinson Memorial Scholarship, 2001
Constance & Michael Briglia Memorial Scholarship, 2006
Dana Marie Carr Memorial Scholarship, 2000
Debbie Copedge Mitchell Memorial Scholarship, 2018
Dr. Alan G. Elko Legacy Scholarship, 2008
Dr. Charles A. Thomas & Mrs. Alice C. Thomas Scholarship, 2020
Dr. Gerald E. Clark Memorial Scholarship, 2008
Dr. John H. Hewlett, III Scholarship, 1999
Dr. Robert & Doris Hanna Scholarship, 2003
Dr. W.T.M. Johnson Memorial Scholarship, 1999
East End Neighborhood Association Scholarship, 2009
Eleanor & James Latta, Jr. Scholarship, 2013
Elizabeth G. Dorsett Memorial Scholarship, 2001
Emily & George Purnell Scholarship, 2017
Eugene J. & Mary DiFilippo Scholarship, 1999
Front Porch Trust Fund Scholarship, 2005
Halliday Clark, Sr. Memorial Scholarship, 1998
Harry Dunn Art Scholarship, 2001
Hon. Dr. Elinor & William Taylor Scholarship, 2004
Jeffrey A. Wheet Memorial Scholarship, 2011
Jeffrey Gaunt Memorial Scholarship, 2008
John Hay Memorial Scholarship, 2010
Joseph J. D’Amico, Sr. Memorial Scholarship, 2010
Julius “Bud” & Dorothy Elberfeld Scholarship, 2010
Kappa Psi Pharmaceutical Fraternity ETA Chapter Legacy Fund, 2013
Karen L. Mapes Memorial Scholarship, 2013
Karen L. Mapes Memorial Scholarship, 2013
Kerrlin Field Memorial Scholarship, 2005
Kelly Ann Foundation, 2013
Kerrlin Education Foundation Angel Scholarship, 2009
Laura Meikle Koch Drexel University Scholarship, 2008
Laura’s Heart Scholarship, 2011
Leon Bell Scholarship, 2011
Lucinda P. Wallace Memorial Scholarship, 2002
Manor Avenue Scholarship, 2014
Maria Whitehead Memorial Scholarship, 2010
Mullestein Family Scholarship, 2018
Natalie A.W. Leaf Charitable Fund, 2001
Newlin Scholars Foundation, 2010
Nicholas R. MacElree Scholarship, 2005
Patricia Alleva DeHaven Scholarship, 2017
Patricia B. Dixon Scholarship, 2009
Peoples First Scholarship, 2004
Quaker City Farmers Scholarship, 2001
R. Leonard DiFilippo Scholarship Fund, 1999
Rotary Club of Coatesville Educational Fund, 1998
Ruch Family Scholarship, 2011
Schramm Scholarship, 2005
Scott Elliott Memorial Scholarship, 2019
Stanley’s Dream Scholarship, 2010
Stephan P. Hagelauer Memorial Scholarship, 2019
Stephanie J. Wicks & Robert A. Portnoy Scholarship Fund, 2020
Stephen P. Calabro Memorial Scholarship, 2018
Sweet Jane’s Wish Foundation, 2012
Teresa V. Garofalo VMD Memorial Scholarship, 2011
Verna Cuff Scholarship Fund, 2020
W. Thomas Musser Memorial Charitable Fund, 2017
West Chester Henderson Class of 1953 Scholarship, 2008
West Chester Vietnam Memorial Scholarship, 2016
Westtown Goshen Rotary Richard Hodgson Education Foundation, 1999

**SCHOLARSHIP FUNDS**

Alice Lawson Scholarship, 1998
Alice M. Thomas Scholarship, 1998
Brian Kadunc Memorial Scholarship, 2016
Brianne Carter Memorial Scholarship, 1999
Carl O. Benner Scholarship, 2001
Carl Schnellenbach Wrestling Scholarship, 2001
Caroline Gallagher Cranston Memorial Scholarship, 2011
CCEPC Marc P. Riddell Memorial Scholarship, 2010
Charles A. Melton Scholarship, 1999
Charles R. White Scholarship, 1999
Coach Millard Robinson Memorial Scholarship, 2001
Constance & Michael Briglia Memorial Scholarship, 2006
Dana Marie Carr Memorial Scholarship, 2000
Debbie Copedge Mitchell Memorial Scholarship, 2018
Dr. Alan G. Elko Legacy Scholarship, 2008
Dr. Charles A. Thomas & Mrs. Alice C. Thomas Scholarship, 2020
Dr. Gerald E. Clark Memorial Scholarship, 2008
Dr. John H. Hewlett, III Scholarship, 1999
Dr. Robert & Doris Hanna Scholarship, 2003
Dr. W.T.M. Johnson Memorial Scholarship, 1999
East End Neighborhood Association Scholarship, 2009
Eleanor & James Latta, Jr. Scholarship, 2013
Elizabeth G. Dorsett Memorial Scholarship, 2001
Emily & George Purnell Scholarship, 2017
Eugene J. & Mary DiFilippo Scholarship, 1999
Front Porch Trust Fund Scholarship, 2005
Halliday Clark, Sr. Memorial Scholarship, 1998
Harry Dunn Art Scholarship, 2001
Hon. Dr. Elinor & William Taylor Scholarship, 2004
Jeffrey A. Wheet Memorial Scholarship, 2011
Jeffrey Gaunt Memorial Scholarship, 2008
John Hay Memorial Scholarship, 2010
Joseph J. D’Amico, Sr. Memorial Scholarship, 2010
Julius “Bud” & Dorothy Elberfeld Scholarship, 2010
Kappa Psi Pharmaceutical Fraternity ETA Chapter Legacy Fund, 2013
Karen L. Mapes Memorial Scholarship, 2013
Karen L. Mapes Memorial Scholarship, 2013
Kerrlin Field Memorial Scholarship, 2005
Kelly Ann Foundation, 2013
Kerrlin Education Foundation Angel Scholarship, 2009
Laura Meikle Koch Drexel University Scholarship, 2008
Laura’s Heart Scholarship, 2011
Leon Bell Scholarship, 2011
Lucinda P. Wallace Memorial Scholarship, 2002
Manor Avenue Scholarship, 2014
Maria Whitehead Memorial Scholarship, 2010
Mullestein Family Scholarship, 2018
Natalie A.W. Leaf Charitable Fund, 2001
Newlin Scholars Foundation, 2010
Nicholas R. MacElree Scholarship, 2005
Patricia Alleva DeHaven Scholarship, 2017
Patricia B. Dixon Scholarship, 2009
Peoples First Scholarship, 2004
Quaker City Farmers Scholarship, 2001
R. Leonard DiFilippo Scholarship Fund, 1999
Rotary Club of Coatesville Educational Fund, 1998
Ruch Family Scholarship, 2011
Schramm Scholarship, 2005
Scott Elliott Memorial Scholarship, 2019
Stanley’s Dream Scholarship, 2010
Stephan P. Hagelauer Memorial Scholarship, 2019
Stephanie J. Wicks & Robert A. Portnoy Scholarship Fund, 2020
Stephen P. Calabro Memorial Scholarship, 2018
Sweet Jane’s Wish Foundation, 2012
Teresa V. Garofalo VMD Memorial Scholarship, 2011
Verna Cuff Scholarship Fund, 2020
W. Thomas Musser Memorial Charitable Fund, 2017
West Chester Henderson Class of 1953 Scholarship, 2008
West Chester Vietnam Memorial Scholarship, 2016
Westtown Goshen Rotary Richard Hodgson Education Foundation, 1999
Ben Franklin Legacy Society Members

To inspire others forever, join our 160+ Legacy Society Members. Simply include the Community Foundation or any of our funds as a beneficiary in your Will, CGA, Trust, Life Insurance, or Retirement Plan. We are forever grateful:

Thomas B. Andress*
Sue M. Barber*
Louis J. Beccaria, Ph.D.
Cynthia Dawn Beideman & Gary Beideman
Henry S. Belber*
Dr. Timothy Vance Blair
Elzie E. Bodnar*
Robert & Jean Boell
Caroline M. Bolton*
Elizabeth T. Bove*
Beth Harper Briglia, CAP, CPA & Michael Briglia, CFP®, MBA, CPA
Lucille* & Robert Bugel
Constance Carter, CFRE
Patricia C. & John* Celii, Jr.
Kimberly C. Collier*
Priscilla & Robert Crowder
Kimberly & Michael DeHaven
Margaret S. DeVinney*
Edward* & Dorothy* Dickel
Jane & Frank* Dilley
Olga DiLullo*
Eugene L. DiOrio
Patricia B. Dixon*
Russell Duane, II
Richard L. Duffield* Winifred “Nicky” Ellis
Laura Chandler Ericson
Anne* & William* Evans, Jr.
Wiggie & John Featherman
Ronni E. Fletcher*
Deborah H. Francis*
Harold Freeman
Robin & David Frees
Dr. & Mrs. Morrie Gold
Michael R. Gould*
Alice Hamelinck*
Frances T. Herron*
Josiah H. Hibberd*
Lois* & Richard* Hodgson
Mary T. Holleran & David J. Proctor
Janet & David Hughes
Richard J. Hutton*
Eleanor* & L. Stockton Illoway, CLU, ChFC, MSFS
Kathleen & Harry Jamison, III
Emily Purnell Johnson
Janet & Robert Johnson
Eli Kallet*
Nancy & Ulrich* Klabunde
Virginia & Dr. Morrie* Kricun
Richard A. Kunsch, Sr.
Sylvia & Carl Landis
Ida Mae Large*
Zelinda LeBoutilier*
Amanda, Sandra & Gary Liddick
Patricia Burton Loew & Jack Loew*
Barbara & Fredric Mainwaring
Bronwyn L. Martin, Ph.D., MBA, CFR, CRPC,
CLU, CMFC, ChFC, AEP®, LACP
Matthew 25:35 Fund
Sandra L. McNair & Barry R. McHale
Meghan McVety &
Jason Alexander
Marjorie & Arthur Miller
Dr. Frank E. Milliman*
Sandra & Robert* Monye
Mary Ann & Raymond Moskowitz
Nancy Lynn Petersen*
Joseph N. Pew
Nancy & Michael Pia
Plymouth Charitable Fund
John V. Postles, Jr.*
Frances Richards Pyle*
Carol Spaner Rahill
Dr. Lola S. Reed*
Karen & Robert Rigg
Lewis Paul Saver*
Cecilia C. Schramm*
Leslie B. Schramm*
Karen Simmons
Leslie Simpers
Louise Schorn Smith, CPA, CMA, MBA
Jean & Richard Smolens
Noel & Robert Stanek
Barrie Stavis*
Stephanie Diane Stevens
Barbara Sunday
Anne* & Gustave Teipelke
Lou & Joann Teti
Craig Lincoln Tucker*
Joanne* & Kenneth* Tunnell
Christopher Lockwood
Vaughan
Anonymous of...
Berwyn (2)
Birchrunville
Bryn Mawr (3)
Burlington, VT
Chadds Ford (3)
Coutesville
Collegeville
Downtown (5)
Exton
Hilton Head, SC
Honey Brook
Kennett Square (9)
Kimberton
Landenberg
Lincoln University
Malvern (2)
Media (2)
Newtown Square
Nottingham
Paoli
Phoenixville (2)
Quarryville, PA
Round Rock, TX
Spring City
Swarthmore (2)
West Chester (21)
West Grove (2)
Wynnewood
*cum stellarum
Thank You To Our Donors & Sponsors

7/1 to 6/30

In 2020, contributions totaled $7.8 million from 1,700 donors. Due to space limitations, donations over $500 are included in this listing.
Robert M. Price Memorial Foundation
Mr. & Mrs. Frederick D. Cobb
Ms. Polly Gable

Sandra S. & Robert K. Momyer Endowment Fund
Ms. Karen Sarnacki
Mr. & Mrs. Raymond P. Sarnacki

Scott Elliot Memorial Scholarship Fund
Buddy’s Burgers
Green Woods Club
Mr. Thomas W. Magness
Mr. Terrell M. Mannion Jr.
Mr. Daniel Markle

Stanley’s Dream
Anonymous
Allstate Employee Matching Grant
Mr. William L. Anderson
Ms. Alisa Anderson
Mrs. Jamie Bailey
Mr. Raymond Barbosa
Dr. Juan R. Baughn
Dr. & Mrs. Neal S. Beckford

Bonoman Group
Mr. Edward Bouscarein
Mr. & Mrs. James V. Brown
Ms. Sharon A. Bryant
Mr. & Mrs. John A. Burks
Mr. Clarence Carter
Ms. Sheila Cassidy
Cedar Brook Property Maintenance
Ms. Jennifer Chamberlain
Chester County Racing Services
Mr. & Mrs. Daniel V. Martin, III

Dr. & Mrs. Michael A. McGuire
Dr. Francine G. McNairy
Mr. & Mrs. Ronald E. McRae
Mr. & Mrs. Benjamin Mitchell
Mr. Stephen Morris
Mr. Reggie Morrison
Mr. Timmy T. Nelson
Net Proceeds from Golf & Gala
Net Proceeds from New Year’s 5K Run
Mr. & Mrs. Christopher B. Parham
Pearls of Distinction Foundation
Patricia & Harold Penn
Ms. Abigail Pilla
Mr. Sherwin Price
Dr. Christopher R. Ray
Mr. & Mrs. Luther L. Reeder
Richard J. Egan Painting Contractors
Mr. & Mrs. Vincent M. Ross
Mr. Mark H. Rupert
Mr. Wendell Sammons
Mr. & Mrs. Charles H. Shaw
Mr. Samuel Short
Mr. & Mrs. Isaac S. Smalls
Mr. William L. Smith
Mr. Mike Snead
Mr. & Mrs. Robert Stills
Mr. & Mrs. Robert Stills
Mr. & Mrs. William A. Thomas
Ms. Deborah E. Trammell
Transition Consulting
Mr. Terrace Turman
Mr. & Mrs. D. Turner
United Way of DE

Ms. Nicole Y. Venable
Mr. Donald R. Williams
Mr. & Mrs. Edward L. Williams
Mr. & Mrs. Garrett L. Wilson
Dr. & Mrs. Levia Wingard
Mr. & Mrs. Joseph E. Young

Stephan P. Hagelauer Memorial Scholarship Fund
Ms. Eileen Donnelly
Mr. Guy Hagelauer
Ms. Kelly Hagelauer
Matt Joe Pat Reality
Net Proceeds from Facebook Fundraiser

Stephen Chandler Ericson Scholarship Foundation
Clayton & Associates Consultants
Mr. Ronald DellaVecchia
Mr. & Mrs. Andrew Geissler
Marjorie Johnson
Michael Halebian & Company
Dr. Richard C. Nelson
Dr. & Mrs. Ralph N. Paccinelli
Priority Transport

Stephan P. Calabro Memorial Scholarship Fund
Calabro Halloween Party donations
Mr. & Mrs. Joseph Calabro
Mr. & Mrs. Joseph Calabro III, in memory of our beloved son
Mr. Greg Gaglianone

Stephen Tuttle Fund for Oncology Research & Education
Mr. & Mrs. David L. Adams

Amica Companies Foundation
Ms. Barbara Balmer
Ms. Heather Banyas
Ms. Michele Burkholder
Mr. Jim Callahan
Mr. David Cavanaugh
Mr. & Mrs. Bob Cavuto
Ms. Karen Daly
Mr. James F. Daly
Mr. Matt Demmler
Mr. & Mrs. Sean Dougherty
Ms. Lisa Evans
Mr. Michael Foster
Ms. Ellen A. Frick
Mr. Paul Hannon
Mr. Joseph Hanaee
Mrs. Carol Haynes
Ms. Lisa Hoffman
Mr. Alan Hoyt
Mr. Mike Hoyt
Mr. Tim Jaques
Mr. Chris Jennings
Mr. & Mrs. Michael K. Karch
Mr. & Mrs. Michael Kinane
Mr. & Mrs. Jeffrey A. Klang
Mr. & Mrs. Karl Kiely
Mr. Eric Kraheck
Mr. & Mrs. Jeffrey A. Laudenslager
Mr. Steven R. Likovich
Mrs. Patricia Manz
Mr. John Marks
Ms. Karen McCordell
Mr. & Mrs. Robert McGillivray Miller’s Insurance Agency
Mrs. Anita O’Connor
Mr. & Mrs. Charles O’Donnell
Ms. Lynne Reitz
Mr. Josh Scott
Mr. Steven Seward

Mr. & Mrs. Geoffrey Smith
Mr. John Strickland
Sun East Charitable/Jrris Morrison
Ms. Susan Tate
Ms. Barb Trizo
Mr. Charles Tuttle
Ms. Nancy Tuttle
Mr. Robert Tuttle, in memory of Dad & all of him we see in Aiden
Ms. Amy Walsingham
Mr. Dennis Walsingham
Mr. Todd Wampler
Ms. Laurie Cook Watkin
Ms. Andrielle M. Yost
Mr. & Mrs. Dennis M. Zajac

Sweet Jane’s Wish Foundation
Mr. & Mrs. Alan P. Alesius
Allied Financial Advisors
Arend Snyder & Dunlap Associates In Audiology/B. Michael McCandless
Mrs. Susan Bartlett
Mrs. Rachel Bilotta
Brandywine Valley Construction
Bruton Chishnell Advisors
Mrs. Jennifer Bussetti
Cavan Construction Company
Mr. & Mrs. Thomas B. Cliggett
Coebrook Manor Animal Hospital
Cut Ups
Mrs. Rebecca C. Desmond
Exton Beverage Company/Gregory Ramirez
Mr. Wayne Falcone
Mr. Robert Fitzmaurice
Ms. Valerie Flaim
Gateway Medical Associates

Gatti-Morrison Construction Service
Mr. & Mrs. Andy C. Gerlach
Mr. & Mrs. Jerry Gerlach
Graham Company
Jeff D’Ambrosio’s Auto Group
Dr. & Mrs. Craig W. Lester
Mrs. Jennifer Jones
Mr. Jim Keating
Mr. & Mrs. Erik E. Kolar
Mrs. Dawn Kuhn
Mrs. Maryanne E. Lanzar
Limconello
Mr. & Mrs. Scott A. Mackay
Mass Mutual Life Insurance Co.
Matzoni Plumbing Heating & Cooling
Mr. Jerry McCarty
Mercedes-Benz of West Chester
Meridian Bank
Mr. Patrick Mitchell
Morgan Stanley
Net Proceeds from Sweet Jane’s Wish Golf & Auction Event
Mr. & Mrs. Dwaine A. Niemeyer
Ramlack of the Tri-States/Cindy Mackay
Re-Steel Supply Co.
Mrs. Jeanelle Rolen
Mr. & Mrs. Andy Rolen
Mr. Michael Rota
Mr. & Mrs. Christopher P. Saello
Mr. David Saybolt
Mr. & Mrs. Christopher P. Saello
Siri Group Companies
Stillman Volvo
Mrs. Tammy Swanson
Mr. John Taliero
Ms. Tracy Thatcher
Mr. Ryan Traynor
Beideman
Mr. Gary Beideman
Meal Fund
Together We Can: West Chester Community Fund
Anthony Orsini
Dr. & Mrs. James Moelis
Mr. & Mrs. Herbert I. Moelis
Research Foundation
Education and Thoroughbred
Foundation
Thomas A. Fillippo
Mr. & Mrs. Louis N. Teti
Teti Family Foundation
Mr. & Mrs. Louis N. Teti
Thomas A. Fillippo Foundation
Thomas A. Fillippo
Thoroughbred Education and Research Foundation
Mr. & Mrs. M. Roy Jackson
Mr. & Mrs. Herbert I. Moellis
Dr. & Mrs. James Anthony Orsini
Together We Can: West Chester Community Meal Fund
Mr. Gary Beideman & Ms. Cynthia Dawn Beideman
Mr. David Cohen
Janet Colliston, Esq
Mr. Michael Cotter
Mr. Chris Crane & Ms. Sue Patterson
Mrs. Alexandra Dow
Ms. Kristin Gerling
Mrs. Michele Goodman
Greater West Chester Sunrise Rotary Foundation
Ms. Roberta A. Healey
Mrs. Marjorie Johnson
Mr. Stephen King
Mr. & Mrs. Bob McGreavy
Mr. Andrew Potts
Ms. Angelina Ruggia-Draghan
Mr. David C. Sweet
Mrs. Joy Warrington
West Chester Downtown Foundation
CCCF West Chester Trust & Relief Fund
West Chester Downtown Foundation: Up On the Roof
WCDF is grateful for these Up On the Roof sponsors who converted these Up On the Roof projects: settlement ID: 16-25
Mr. & Mrs. John F. McKenna, in memory of Donald Bigler
Whitford Charitable Foundation
Mr. & Mrs. John P. Voge
W. Marshall Schmidt Fund for Children’s Country Week
Mr. W. Marshall Schmidt
W. Thomas Musser Memorial Charitable Fund
Mr. Robert Hadfield
Mrs. Bonnie Musser
Tri-M Group
WC Henderson Class of 1953 Scholarship Fund
MayLand D. Crosson
Fund at Fidelity Charitable
 Wentworth Association Fund for Senior Housing
The Wentworth Association: settlement of
West Chester Adapted Fitness and Wellness Fund
Mr. & Mrs. Daniel E. Diskin
Mr. Benjamin Kashatus
West Chester Vietnam Memorial Scholarship Fund
Mr. Kevin C. Kelly in memory of Cindy K. Burns
SS Simon & Jude Knights of Columbus Council 11564
West Goshen Lions Club Charitable Fund
Dr. & Mrs. John F. McKenna, in memory of Donald Bigler
Vog Family Foundation
Applied Controls
Belfor USA
Bernardin
Ms. Mary Moffa Boyle
Brandywine Coach Works
Brian Hoskins Ford
Lincoln Mercury
Bringing Hope Home
Mr. & Mrs. Anthony Briggs
Mr. Chris Brockett
Mr. & Mrs. Mark Brumbaugh
Brumbaugh Wealth Management
Mr. & Mrs. William L. Cain
Mr. Dan Carroll
Communications Test Design Incorporated
Cross Country Mortgage
Mr. Peter Davidson
Mr. Hugh Davis
Mr. & Mrs. Charles Delone
Mr. Kevin Diaz
Mr. & Mrs. Richard Doane
Doane Family Enterprises
Doyle Homes
Mr. & Mrs. David B. Duales
Mr. Chris Dulin
Mr. Mark Ellinger
Mr. Jonathan Emanuele
Jeff Evans
First Financial Networks
Mr. Thomas C. French
Mr. Jim Gehring
Mr. & Mrs. Robert Gorr
Mr. Ryan Gotro
Mr. & Mrs. Ed Hart
Mr. Neil Hebenstone
Mr. Thomas Higgins
Mr. & Mrs. Bruce R. Hockman
Dr. R. Michael Hughes
Mrs. Emily Interrante
James J. Terry Funeral Home
Mr. Paul Kallmeyer
Mr. Tom Matich
Mr. Lawrence J. Kelly
Ms. Linda Kerr
Mr. Wayne King
Mr. & Mrs. Timothy A. Koenig
Mr. & Mrs. Dallas L. Krupf
Mr. & Mrs. Andrew LaRosa
Mr. Stuart Lile
MacFerris Harvey
Malvern Bank
Mr. Anthony Tony Marangelli
Mr. Michael McCabe
Ms. Elizabeth McCluskey
Mr. Andrew McDonald
Mid Penn Bank
Mr. Joseph Mullen
Mr. Thomas Myles
Net Proceeds from Auction
Ms. Kim Nuellle
Ms. Courtney O’Brien
Mr. Adam O’Doherty
Mr. William J. Penney
Pennsylvania Urgent Care Centers
Mr. Greg Poletti
Mr. & Mrs. George Powers
Mr. & Mrs. Richard J. Riegel
Ms. Lara M. Ross
Mr. Steven M. Seide
Service King Paint and Body
Mr. & Mrs. Scott Shafer
Ms. Anita Shiel
Mr. Tom Skelley
Mr. Michael Stiney
Mr. & Mrs. Thomas C. Snyder
Mr. Shawn Staika
Mr. Chris Swanson
Mr. Kenneth R. Swimm
Mr. & Mrs. James J. Terry
Mr. & Mrs. Eric Theiss
toldorf Oil Lube Express
Mr. Ryan K. Tyler
Mr. & Mrs. Bret L. Von Uff
Mr. & Mrs. Timothy W. Wallace
Mr. Matt Weist
Mr. Michael C. Williams
Mr. Michael Williams
Mr. Thomas Wozniak
Mr. Christopher Yard
Mr. Chuck Zukowski
William S. Latoff Charitable Foundation
Gawthrop Greenwood
Lamb McErlane
Mrs. Mary Dermotor Latoff
Mr. Joseph Rubino
Westminster Presby Church Endowment Fund CCCF CGA
Mr. & Mrs. Robert P. Boeckel
Please help us correct errors or omissions. Contact the Foundation at (610) 696-8211 or info@chesocf.org. Thank you for your understanding and assistance.
Portfolio Objectives

- The Community Foundation is committed to prudent investment management strategies and fiscal policies that it believes will lead to the long-term growth of endowment fund principal and meet the Foundation’s distribution policy objectives.

- The Community Foundation seeks to preserve and enhance the value of the portfolio’s assets by providing long-term growth greater than the rate of inflation and fee costs, while recognizing that prudent risks must be taken.

Endowed Funds Long Term Target Return

- The Community Foundation desires a long term target return that provides portfolio growth, exceeds inflation, covers investment fee expenses, covers the Foundation’s administrative fee, and covers the annual grant payout (of up to 5% of the previous fiscal year end balance).

- Based on the fluctuating actual spend, the minimum required long term target return will be defined as the trailing 5 year actual spend rate + Current CPI + administration fees.

Quasi-Endowed Funds Long Term Target Return

- The Community Foundation desires a long term target return that provides portfolio growth, covers investment fee expenses, covers the Community Foundation’s administrative fee, and covers partially a potential annual grant payout (of up to 20% of the previous fiscal year end balance).
Chief Investment Officer Firm
Aggregate Invested Assets

**HIRTLE, CALLAGHAN** works with the Community Foundation to develop a formal Investment Policy designed to best meet the Community Foundation's long-term objectives. The Investment Policy is formulated on a long-term, broadly diversified strategic asset allocation plan with asset class targets and operating ranges.

As the Community Foundation’s CIO, Hirtle Callaghan’s full time focus is to deliver strategic and proactive asset class guidance and total investment program implementation of the portfolio’s assets including the identification, selection, and termination of investment managers.

Hirtle Callaghan also retains and directs the activities of the independent custodian, and all other vendors involved in providing data, analysis and other services used to manage the portfolio. Hirtle Callaghan provides quarterly statements and performance reports, net of all fees, with comparisons to relevant benchmarks.

**Medallion Investment Partners**

**Separately Managed Invested Assets**

The Community Foundation's Medallion Investment program gives you the opportunity to establish a donor advised fund at the Community Foundation, while having a qualified advisor you choose continue to manage the asset and receive investment management fees.

It all adds up to a winning formula:

- donors supply the charitable passion
- wealth managers & investment advisors supply the investment expertise
- the Community Foundation supplies the charitable legacy vehicle

All get credit for the perfect charitable solution.

- Medallion status is awarded to investment firms which pass an annual due diligence review undertaken by the Foundation’s Investment team.
- Medallion funds are separately managed, non-aggregated funds, which receive their own investment return.
- The minimum amount to start a fund in the Medallion program is $250,000 with the intent to grow to at least $1 million.
- The minimum for non-Medallion investment partner program funds is $25,000.

**We Help You Find the Best Charitable Solutions**

The Community Foundation is a philanthropy resource for estate planning attorneys, wealth managers, financial planners, and CPAs:

- the client knows their own needs & desires
- the advisor understands financial & estate circumstances
- the Community Foundation understands legacy philanthropy

It’s a winning partnership. The Community Foundation helps advisors and their clients customize philanthropy solutions for their specific situations, to help fulfill dreams of giving to the community, now and forever.
### Statement of Financial Position

**as of June 30**

**Audited by bbd**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Audited 2020</th>
<th>Audited 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$2,591,080</td>
<td>$2,420,182</td>
</tr>
<tr>
<td>Accounts receivable</td>
<td>0</td>
<td>22,066</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>33,788</td>
<td>27,053</td>
</tr>
<tr>
<td>Certificates of deposit</td>
<td>1,428,857</td>
<td>1,399,303</td>
</tr>
<tr>
<td>Investments</td>
<td>65,059,679</td>
<td>60,600,336</td>
</tr>
<tr>
<td>Property &amp; equipment, net</td>
<td>298,394</td>
<td>322,288</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$69,411,798</td>
<td>$64,791,228</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES</th>
<th>Audited 2020</th>
<th>Audited 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable &amp; accrued expenses</td>
<td>$213,588</td>
<td>$410,209</td>
</tr>
<tr>
<td>Annuity obligations</td>
<td>206,037</td>
<td>200,039</td>
</tr>
<tr>
<td>Loan payable - Paycheck Protection Program</td>
<td>129,800</td>
<td>0</td>
</tr>
<tr>
<td>Nonprofit endowments</td>
<td>5,807,439</td>
<td>5,810,864</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td>$6,356,864</td>
<td>$6,421,112</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NET ASSETS</th>
<th>Audited 2020</th>
<th>Audited 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOTAL LIABILITIES &amp; NET ASSETS</strong></td>
<td>$69,411,798</td>
<td>$64,791,228</td>
</tr>
</tbody>
</table>

### In FY20, $2.9 million was awarded:

**700 grants @ $2.4 million**

**225 scholarships @ $500,000**

Most grant decisions are made by the families & individuals whose funds the Community Foundation holds in trust.

- A Haven
- Act in Faith of Greater West Chester
- Aidan’s Heart Fdn
- Alianza de Phoenixville
- ALS Hope Fdn
- Alzheimer’s Fdn of America
- American Assoc for Cancer Research
- American Cancer Society
- American Fdn for Suicide Prevention, NY
- American Friends Service Committee
- American Philosophical Society
- Amigos de Jesus
- Amnion
- Andrew McDonough B’Fdn
- Angels Against Addiction Fdn
- Animal House Project
- Ann’s Heart
- ARC of Chester County
- Archbishop John Carroll High School
- Archmere Academy
- Area Residents Caring & Helping
- Assoc for the Colonial Theatre
- Atlantic Salmon Federation
- Avon Grove Library
- Baldwin School
- BalletX
- Barclay Friends
- Barn at Spring Brook Farm
- Barnstone Arts for Kids
- Bartram’s Garden
- Bella Mente Quantum
- Racing Assoc
- Belmont Child Care Assoc
- Benchmark School
- Berwyn Fire Company
- Bishop Shanahan High School
- Blue White Scholarship Fdn
- Borough of West Chester
- Bournefyl Special Camp
- Boy Scouts of America, ChesCo Council
- Boys & Girls Club of Boston
- Brandywine Ballet Company
- Brandywine Baptist Church
- Brandywine Conservancy
- Brandywine Health Fdn
- Brandywine Red Clay Alliance
- Brandywine Valley Choral
- Brandywine Valley SPCA
- Bridge Academy & Community Center
- Bridge of Hope
- Bridge of Hope of Lancaster & ChesCo
- Bringing Hope Home
- Brothers of the Christian Schools
- Cab Calloway Fdn
- Camp Dreamcatcher
- Camphill Special School
- Canine Partners for Life
- Casa Guanajuato
- CeaseFirePA
- Center for Independent Documentary
- Charles A. Melton Art & Education Center
- ChesPenn Health Services
- Chester County 2020
- Chester County Art Assoc
- Chester County Christian Chorale
- Chester County Dept of Community Development
- Chester County Dept of Drug & Alcohol Services
- Chester County Food Bank
- Chester County Fund for Women & Girls
- Chester County Futures
- Chester County Hospital Fdn
- Chester County Library
- Chester County Women’s Services
- Cherokee
- Child Guidance Resource Centers
- Children’s Country Week Assoc
- Children’s Hospital of Phila Fdn
- Christ Community Church
- Christo Rey Philadelphia High School
- Citizen Advocacy of ChesCo
- City Gate
- Clinic, The Coatesville Area Senior Center
- Coatesville Bible Fellowship
- Coatesville Community Edu Fdn
- Coatesville Veterans Affairs Medical Center
- Coatesville Youth Initiative
- Communities that Care of Gr Downingtown
- Community Action Agency of DelCo
- Community Bible Fellowship Church
- Community Coalition
- Community Volunteers in Medicine
- Community Warehouse Project of ChesCo
- Concord Carlisle
- Community Chest
- Confederation of Meningitis Orgs
- Cornell Univ
- Cornerstone For Hope
- County Corrections
- Gospel Mission
- Coventry Food Pantry
- Crime Victims’ Center of ChesCo
- Cru
- Daemion Counseling Center
- Daniel Fdn
- David’s Drive 831
INSPIRE: GRANTEES

Natural Lands
Fighting Back
Fellowship of Catholic (AAEP)
Fellowship for Lee County
Fellowship for Great Valley
Faith in the Future Fdtn
Parish Hall Kitchen
Parkesburg Library
Patco Heights Retirement
Penn State Brandywine
Penn State Dance Marathon
People For People
People's Pantry at Church Road
Peters Please
Peta's Place
Peta Community Housing
Philamnatic Youth Center
Philamnatic Youth Center West
Philanodic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Philanthropic Youth Center
Board of Directors

OFFICERS
Michael DeHaven, CPA, CMA, MBA
Chair
Kathy Dean-Bradley, CPA
Immediate Past Chair
Michael Horak, CFA
Vice Chair
Philip Wagner, CFA
Corporate Secretary/Treasurer
Winifred Moran Sebastian, Esq.
Vice Chair
Anthony Morris, Esq.
Management

DIRECTORS
Denise Antonelli, Esq.
Gawthrop Greenwood
Joanne Peskoff Bear, Esq.
Heywood Financial
Erik Gudmundson
Pegasus Technologies
Mary Holleran
Matthew Holliday
Chester County Bar Association
Stephanie Pahides Kalogredis, Esq.
Lamb McErlane
Donald Lynn, Esq.
Larmore Scarlett
John McKenna, Esq.
MacErie Harvey

Cynthia Sineath Ray, CPA
West Chester Univ Foundation
Donna Urian, CPA, MST
Fischer Cunnane & Associates

Estate Attorneys
Emily Temple Able, Esq.
Denise M. Antonelli, Esq.
Joseph A. Bellinghieri, Esq.
P. Kristen Bennett, Esq.
Robert A. Burke, Esq.
Richard S. Caputo, Esq.
April L. Charleson, Esq.
Janet Colliton, Esq.
Lisa Comber-Hall, Esq.
John A. Featherman, Ill, Esq.
David M. Frees, Ill, Esq.
William J. Gallagher, Esq.
Patrick J. Gallo, Jr., Esq.
J. Stoddard Hayes, Jr., Esq.
Kevin Holleran, Esq.
Kristine Kimmell, Esq.
Timothy Knauer, Esq.
A. Duie Latta, Esq.
Seamus Lavin, Esq.
Jonathan Long, Esq.
Rachel Lusk, Esq.
Donald B. Lynn, Esq.
David A. Megay, Esq.
Kristen R. Matthews, Esq.
Michael C. McBratnie, Esq.
Stacey Willits McConnell, Esq.
James E. McElrane, Esq.
John F. McKenna, Esq.
Anthony Morris, Esq.
Jacqueline Motyl, Esq.
Lance J. Nelson, Esq.

Patrick C. O’Donnell, Esq.
Stephen J. Olsen, Esq.
Whitney O’Reilly, Esq.
Nancy Pine, Esq., AEP®
Steven Porter, Esq.
Mary Ann Plankinton, Esq.
Barry Rabin, Esq.
James J. Ruggiero, Esq., AEP®
Duke Schneider, Esq.
W. Patrick Scott, Esq.
Robert Supplee, Esq.
L. Peter Temple, Esq.
Louis N. Teti, Esq.
Nikolaos I. Tsouros, Esq.
Christine Palmer Hennigan, ChFC®, CDA
L. Peter Temple, Esq.
Robert V. Stanek
Noel M. Stanek
Sonia Stamm
Joan Snyder

ACCOUNTANTS
Kathy Dean-Bradley, CPA
Michael DeHaven, CPA
Chad Fenstermacher, CPA
Bonnie Korengel, CPA
Charles McGeever, CPA
Douglas Pacitti, CPA
Louise Schorn Smith, CPA, CMA, MBA
Kathy Snyder, CPA
Timothy Umbreit, CPA
Donna Urian, CPA
Kathleen A. Wileczek, CPA

WEALTH/INVESTMENT ADVISORS
Kim Brumbaugh
Jennifer L. Byrne, CFA
Michael Biglia, CFP®, CPA
James Ciarmella
Richard C. Clark, CFP®, AEP®
Michael F. Connelly
Jonathan Freeman, CFP®, CFA, AEP®
CFA, CIMA
Christine Palmer Hennigan, ChFC®, CDA
Frederick E. Hubler, Jr., CWS
L. Stockton Illooway, CLU, ChFC®, MSFS
Anthony Jasienski
Jack Karakelian, CFP®
Michael B. Karwic, CFP®, CRPC®, AEP®
Douglas Robak, CFP®
Charles D. Kochka
Paul R. Kopey, CPA, CFP®, AEP®
Kurt A. Kunsch
Kurt A. Kunsch
Robert V. Stanek
Carl W. Landis, CFP®, CIMA
Richard K. May
Robert P. Moran, Jr, CFP®, CPWA®, CRPC®
Stephen J. McGann,
CTFA, AEP®
Tracy Musser
Michael Reese
Peter Reitmeyer
Patrick South, CFA
Harry R. Tyler, CFP®, CAP
Philip C. Wagner, CFA
Chris Valero, CFA
Roger Van Pelt
David Vermeil
Rob Wermuth
Denise Wine

OFFICE MANAGER
Sara Agnew

Outreach
These advisors consistently help strengthen legacy philanthropy by providing information, expertise and introductions.

Committees

FINANCE COMMITTEE
Winifred Moran Sebastian, Esq., Chair
Leslie Bear
Carol A. Clark
Nicholas Hoffman, CPA
Anthony Morris, Esq.
Robert Nearsamler
Douglas Pacitti, CPA
Cynthia Sineath Ray, CPA
Louise Schorn Smith, CPA, CMA, MBA

GOVERNANCE/ NOMINATING COMMITTEE
Michael Horak, CFA, Chair
Denise Antonelli, Esq.
Joanne Peskoff Bear, Esq.
Meg Freeman
Mary Holleran
Matthew Holliday
Stephanie Pahides Kalogredis, Esq.
Donald Lynn, Esq.
Donna Urian, CPA, MST
Eva L. Verplanck, Ph.D.

GRANT POLICY COMMITTEE
Philip C. Wagner, CFA, Chair
John Allegretto, Esq.
Michael R. Horak, CFA
Michael B. Karwic, CFP®, CRPC®, AEP®
Mark McCarron, CFA
Tracy Musser
Steven A. Norcini
Chris Tedmore, CPA

INVESTMENT COMMITTEE
Joanne Peskoff Bear, Esq., Co-Chair
Erik Gudmundson, Co-Chair
Kathy Dean-Bradley, CPA
John McKenna, Esq.
Steven Savage
Kathy Wileczek, CPA

Cynthia Sineath Ray, CPA
Donna Urian, CPA, MST
Fischer Cunnane & Associates

ACCOUNTANTS
Kathy Dean-Bradley, CPA
Michael DeHaven, CPA
Chad Fenstermacher, CPA
Bonnie Korengel, CPA
Charles McGeever, CPA
Douglas Pacitti, CPA
Louise Schorn Smith, CPA, CMA, MBA
Kathy Snyder, CPA
Timothy Umbreit, CPA
Donna Urian, CPA
Kathleen A. Wileczek, CPA

WEALTH/INVESTMENT ADVISORS
Kim Brumbaugh
Jennifer L. Byrne, CFA
Michael Biglia, CFP®, CPA
James Ciarmella
Richard C. Clark, CFP®, ChFC®
Michael F. Connelly
Jonathan Freeman, CFP®, CFA, AEP®
CFA, CIMA
Christine Palmer Hennigan, ChFC®, CDA
Frederick E. Hubler, Jr., CWS
L. Stockton Illooway, CLU, ChFC®, MSFS
Anthony Jasienski
Jack Karakelian, CFP®
Michael B. Karwic, CFP®, CRPC®, AEP®
Douglas Robak, CFP®
Charles D. Kochka
Paul R. Kopey, CPA, CFP®, AEP®
Kurt A. Kunsch
Kurt A. Kunsch
Robert V. Stanek
Carl W. Landis, CFP®, CIMA
Richard K. May
Robert P. Moran, Jr, CFP®, CPWA®, CRPC®
Stephen J. McGann,
CTFA, AEP®
Tracy Musser
Michael Reese
Peter Reitmeyer
Patrick South, CFA
Harry R. Tyler, CFP®, CAP
Philip C. Wagner, CFA
Chris Valero, CFA
Roger Van Pelt
David Vermeil
Rob Wermuth
Denise Wine

NONPROFIT ADVISORS
Constance Carter, CFRE
Pamela Leland, Ph.D.
Donna Melton
Eliza Phillips
William Pugh, CFRE
Krystine Sipple, CFRE
Louise Schorn Smith, CPA, CMA, MBA
Joan Snyder
Sonia Stamm
Noel M. Stanek
Robert V. Stanek
Corrine Sylvia, CFRE
Staff

Karen A. Simmons
President/CEO

Beth Harper Briglia, CPA, CAP®
Executive Vice President
Philanthropy Services

Robert Ferguson
Executive Vice President
Business Affairs

Stephenie Stevens
Grants & Outreach Officer

Louis J. Beccaria, Ph.D.
Community Engagement Officer

Cierra Eckenrode
Outreach & Program Associate

Kevin Baffa
Portfolio Administrator:
Grants, Scholarships &
Estate Planners

Beth Krallis
Marketing & Communications Officer

Jamison Ludgate
Marketing & Communications Associate

We gratefully acknowledge our team of interns from West Chester University, who help with accounting data entry, database updates, research, website updates, social media special events, and hundreds of administrative tasks.
Connecting people who care with causes that matter, so their philanthropy makes a difference

Now & Forever

The Lincoln Building | 28 W. Market Street | West Chester, PA 19382
610.696.8211 | www.chescocf.org | info@chescocf.org

Credits
Design Firm: Merz www.merzbranding.com
Printing & Mailing: ANRO, Inc.
Photo Credits: Staci King, front cover demonstration photo. Other photos courtesy of Cierra Eckenrode, Wanda Frank, Beth Krallis, Jamison Ludgate, Scott Rowan, Noelle Simmons, Stephenie Stevens, Maggie Willis & our many fund advisors and nonprofit partners.

Get social with CCCF.
Stay up to date on all the latest.