I certify that this application is accurate, and my original work. If awarded a scholarship, I give the Chester County Estate Planning Council the right to:

- Yes  - No: Release my name, school, and town in which I live in promotional materials (website, newspapers, etc.)

- Yes  - No: Use my photo in promotional materials

Applicant’s Signature ____________________________ Date ________

Parent/Legal Guardian’s Name: ____________________________ Parent/Guardian Daytime Phone: ________________________

*For students under the age of 18 at date of entry, a parent or legal guardian must co-sign this release.

What is Estate Planning?

- Estate Planners arrange for the protection, orderly administration and disposition of a client’s wealth in accordance with their wishes.
- Estate planners are especially called upon for major life events such as birth, marriage, divorce, sudden money, inheritance, business succession, incapacity and death.
- Estate planning requires expertise in state property, probate and trust laws; and tax laws—federal and state income, gift, inheritance, estate, and generation-skipping transfer tax.

- Estate planning areas include:
  - Creating a will
  - Setting up durable power of attorney
  - Naming an estate executor to oversee the terms of the will
  - Establishing a guardian for living dependents
  - Deciding beneficiaries on plans such as life insurance, IRAs and 401(k)s
  - Setting up trust accounts in the name of beneficiaries
  - Philanthropy planning to arrange for estate gifts to charities.
The Chester County Planning Council Marc P. Riddell Scholarship awards:
- $1,000 academic scholarships
- to West Chester University students
- entering junior or senior year
- studying business, accounting, finance or pre-law.

The CCEPC Scholarship includes complimentary CCEPC membership:
- for CCEPC monthly meetings during the student’s college years, and
- for CCEPC monthly meetings 2 years post-graduation.
CCEPC meetings offer students networking, mentoring, and learning opportunities as they consider careers in the estate planning field.

ELIGIBILITY
Scholarships are awarded on a competitive basis to students with a GPA of at least 3.0 who, in the judgment of the CCEPC Scholarship Committee, best exemplify:
- Strong leadership skills
- Strong spirit of volunteerism/motivation to help others
- Strong aspirations to explore an estate planning profession

SUBMISSION CHECKLIST
Applicant Info Form ☑ Complete
Certification & Official Release Form ☑ Complete
Original Essay ☑ Complete
Resume ☑ Complete
1 Reference Name with Contact Info ☑ Complete

☑ Check here if you have filled out the FASFA form, to be eligible for matching PHEAA funds.

SCHOLARSHIP DISTRIBUTION
CCEPC scholarships are awarded 6-12 weeks after the application deadline.

Application Essay
Please answer in a brief statement:

- What interests you about exploring one of the estate planning careers?
- What are your career aspirations?

Application Deadline
March 31st annually
E-mail completed application to info@chescoepc.org

Questions?
Contact CCEPC Scholarship Administrator
CCCF, 28 W. Market Street, West Chester PA 19382
(610) 696-8211 chescoepc.org info@chescoepc.org