Connecting people who care
with causes that matter,
so their philanthropy makes a difference
Now & Forever.

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Active effort to promote human welfare. Goodwill to members of the human race.

Connecting people who care with causes that matter, so their philanthropy makes a difference Now & Forever.
2022 In Review
& Looking Ahead to 2023

2022 has been a roller coaster of a year.

At the Community Foundation, we have grown.
- We are now entrusted with 425 funds totaling $100+ million in community assets.
- In FY22, 20 new funds were created, totaling $5.8 million.
- The overall average fund size increased from $175,000 to $200,000.
- Because of the funds we hold in trust, we granted $6.1 million:
  - 775 grants at $5.5 million and 243 scholarships at $590,000.

So much generosity from our donors and fund advisors.

Yet at the same time, so much is in turmoil throughout the world.
- With all this turmoil going on, how dare we focus on philanthropy?
- How dare we aim not merely to survive, but to thrive?

Our monthly Community Conversations create a space to listen to diverse voices, gain understanding, acknowledge frustrations and bring forth hopes. Gaining momentum and expertise, it has become apparent that it’s time to collaborate on regional DEI solutions to create a healthier, more equitable future.

RISING TO THE CHALLENGE: LOOKING AHEAD

Board Chair Winifred Moran Sebastian, Esq. is spearheading DEI initiatives at the Community Foundation. CEO Karen Simmons notes, “Winnie’s passion, experiences, and leadership will help us adopt policies and practices that center diversity, equity and inclusion in the Foundation’s work. Her aims are a natural extension of the work we accomplished under Mike’s leadership.”

The Foundation’s expanded IDEA Council will authentically deepen our commitment to diversity by providing insights and feedback on programs, services, communications and governance practices.

Our new pilot program, GetOnBoard ChesCo, is intentionally designed to recruit, develop and support younger, emerging community leaders to serve on nonprofit committees and Boards throughout Chester County. An open-system, virtual training model, the initiative relies on volunteer Board coaches from dozens of partner organizations to be self-sustaining and continuously improving.

This is only the tip of the iceberg. We do, because we must. If we cannot impact the whole world, at least we can impact our corner of it, here in Chester County.

At its core, philanthropy is love of humankind in all its diversity. As a community foundation, we strive to create an inclusive community that respects and embraces differences while fostering a sense of belonging, all in the name of social justice and human rights. We know that varied perspectives and an inclusive culture inspire innovative, creative solutions to the complex issues that plague our world. We aim to create a future where all people have the ability and opportunity to achieve what they want.

Over the past few years, the Board has expanded the Foundation’s social justice involvement. Heightened by COVID, we initiated monthly Community Conversations on an array of social justice topics, including racism, immigration, food insecurity, and environmental justice.

We at the Community Foundation are up to the challenge. We are thankful for your strong support and encouraging voices as we bring about positive change for all those who live, work and enjoy Chester County, Now & Forever.
The Chester County Community Foundation proudly establishes the Honorable Dr. Clifford E. DeBaptiste Honor to recognize exceptional individuals whose civic engagement, community service, and charitable philanthropy light the way and inspire others to take up the torch. The first to be bestowed the “Honorable Honor” is the esteemed eponym, the Honorable Dr. Clifford E. DeBaptiste.

“Uplifting life through service” has been Dr. DeBaptiste’s longstanding credo. Dr. DeBaptiste is widely recognized for his business acumen, civic leadership, spiritual guidance, and community philanthropy. In 1954 after serving in the U.S. Army and graduating from mortuary school, he and his young bride Inez Manning DeBaptiste made West Chester their home. Over the years, they grew their family and launched a successful business, DeBaptiste Funeral Homes. In 1994, Dr. DeBaptiste took office as West Chester’s first African American Mayor. He served two incredibly successful terms from 1994-2002. Throughout his time as a funeral director, elected official, and community advocate, he has received more than 500 awards and recognitions of service.

Dr. DeBaptiste’s daughter Lillian has always been at the helm with him, astutely navigating when to work behind the scenes and when to come forward. A steadfast, dedicated community leader and proven businesswoman, Lillian’s commitment to economic prosperity and equity compelled her to run for public office in 2020.

Upon being installed as West Chester’s Mayor in January 2021, the Honorable Lillian DeBaptiste put forth A-B-C-D Specific Aims:

- **Arts:** Sharing diverse cultures, family histories, struggles, explorations, and discoveries through cultural celebrations and good fellowship
- **Balance:** Balancing West Chester’s budget, paramount to the borough’s health
- **Clean & Green:** Continuing investments in increasingly sustainable ways of living, repairing, and revitalizing our corner of the world in West Chester
- **Diversity:** Advocating for a more equitable, inclusive community that ensures the life, liberty, and pursuit of happiness for all.

Lillian has taken up Clifford’s civic torch, working toward environmental justice and social equity, especially in the parts of West Chester that have historically been neglected.

“My father has a long legacy that I get to live up to,” Lillian says. “I was raised in West Chester and my parents instilled in me and my sisters a deep love for and commitment to our community. My goal as Mayor is to build upon the solid foundation set up by my father, who in 1994 began transforming West Chester from a shuttered main street into a thriving community. Like him, I’m trying to be the change I want to see happen.”

Dr. DeBaptiste’s other daughters, Celeste DeBaptiste, M.D. and Inez DeBaptiste, Esq., haven also taken up their father’s torch in significant and substantive ways, via their professional career accomplishments and community engagement.

The DeBaptiste family’s philanthropic giving has been cemented by their formation of a fund under the auspices of the Chester County Community Foundation. The DeBaptiste Foundation awards grants focusing on social justice, civic engagement, and education in the greater West Chester area.

Dr. DeBaptiste’s family legacy is intelligent, accomplished daughters, each of whom, in their own way, have dedicated themselves to bettering our community’s quality of life. Chester County is fortunate to have benefitted from the longstanding community legacy of the Honorable Dr. Clifford E. DeBaptiste and the entire DeBaptiste family.
The Community Foundation’s Door Opener Award recognizes professional advisors who support and encourage legacy philanthropy.

We are pleased to spotlight David M. Frees, III, Esq. and Kurt Kunsch as this year’s Door Openers. They supported Robert Erb’s consideration of the Community Foundation as a vehicle for his philanthropy, ultimately leaving his sizeable estate to the Jonas C., Marian D., & Robert H. Erb Charitable Fund.

Robert Erb joined the Montgomery County Community College (MCCC) faculty in 1970 as a librarian. His service continued for 45 years until his retirement in 2015.

“I got to know Mr. Erb quite well, working with him on his estate planning over several years,” explains Dave. “He shared stories of times when he stayed late at the library assisting students with their research, providing encouragement and advice. He was deeply committed to the college, the students, and his community.”

“Mr. Erb was passionate about the community college mission and its diversity,” continues Dave, “He was clearly philanthropic throughout his lifetime. We discussed charitable legacy options. He decided on an education-focused fund at the Community Foundation, named after his parents.”

As Chairman of the Trust, Estates, and Wealth Preservation section of Unruh Turner Burke & Frees, Dave’s practice focuses on planned giving, asset protection, and estate and tax planning and administration.

Always looking for reliable wealth management, Dave felt confident referring Mr. Erb’s estate to Phoenixville Federal Bank and Trust, where lifelong friend Kurt Kunsch is Senior Vice President and Trust Managing Director. Since 1996, Kurt has been at the nexus of scores of wealth management and estate planning conversations. He has established himself as a leader in the field, with his sound business practices, reputation of integrity and trust, and personal ethos of community service.

Kurt’s passion for community involvement was inspired by his father Dick Kunsch, who in 1958 began working as a teller, and by 1981 became President of Phoenixville Federal Bank and Trust. “My Dad consistently instilled in us the importance of giving back, donating time and resources to others,” says Kurt.

Because of Phoenixville Federal Bank and Trust’s commitment to community philanthropy, combined with its solid investment returns, it is an ideal Medallion investment partner of the Community Foundation. Kurt enthuses, “The altruistic spirit that exists in our community is inspiring. Several of our clients have charitable funds at the Chester County Community Foundation. As a Medallion investment partner, we continue to manage the investment. True to its mission, the Community Foundation provides a vehicle for those with charitable intent to connect with nonprofit causes that matter to them, both today and in their legacy plans.”

The Erb Charitable Fund supports education, particularly reading, writing, and speech, through scholarships to students as well as grants to Montgomery County Community College or similar accredited institutions in Chester County, Montgomery County, and Delaware County. Programs and activities must make a significant impact on learning enhancement and learning skills.

An accomplished musician, Robert Erb was also a generous donor to the American Guild of Organists. Annual grants will uphold Mr. Erb’s vision, cementing his desire to make a lasting impact in his community.

“Librarians are teachers without a classroom. No libraries, no progress.” —Willard Scott
Stephen Tuttle was a loving father, devoted husband, avid athlete, and generous community volunteer. He enjoyed swimming, jogging, tennis, and coaching children’s soccer. Steve was passionate about cycling, regularly clocking 100+ miles/week riding up and down the hills of Chester County. His love for cycling led him to the Abramson Cancer Center’s annual bike race, raising thousands of dollars in sponsorships.

Steve invested his formidable energies into his Radiation Oncology career. As a Postdoctoral Fellow and Research Associate at Penn RadOnc, he worked to slow tumor progression and increase tumor response to therapy.

Steve was instrumental in securing an NIH/NCI R25 training grant that established SUPERS@PENN in 2010, an innovative, individualized program that mentors motivated undergraduates as they explore radiation science careers.

Steve’s passion for science education and mentoring was contagious. His energy transcended all levels of the program, from students to faculty presenters and administrators.

This highly regarded summer research program continues to be hosted by the Department of Radiation Oncology at the Perelman School of Medicine at the University of Pennsylvania. The National Institutes of Health has recognized the positive impact of SUPERS on the field of Radiation Oncology. To date, SUPERS has helped 90+ students, including underrepresented women and minorities, to pursue advanced degrees and serve as biomedical faculty or scientists.

In 2019 Steve lost a hard battle against his own cancer diagnosis. Steve will be remembered for his contagious smile, boundless optimism, and love for his family and friends – along with his “more than occasional” stop at every craft brewery.

Nancy Tuttle shared over 35 years of marriage with Steve. She considered various options to honor his husband’s legacy. As the powerhouse leading Tuttle Marketing Services in the promotions industry, Nancy has the skillset to run her own foundation. She realized doing so would entail running two businesses at once; and that her husband’s legacy would be an emotion-filled endeavor.

Nancy’s financial advisor Michael B. Karwic, CFP, AEP, CRPC recommended she consider the Community Foundation option. “I realized that combining special event fundraising, allocating a portion of event proceeds to an invested endowed fund, and making annual grants was the way to go,” says Nancy.

Under the Community Foundation’s auspices, Nancy created the Stephen Tuttle Fund for Oncology Research & Education. From it, Nancy funds educational and research opportunities for the next generation of scientists specializing in the diagnosis and treatment of cancer. To date, grants primarily support the SUPERS program.

Nancy’s devoted committee of a dozen+ friends and family members have been involved since the beginning, creating and implementing new fundraising ideas. Nancy is pleased with the success of the fund. She thought it would take 10 years to raise $500,000; not so. Since 2019, the Fund has raised over $300,000 from 1,500 donations, through events including Bourbon, Brews and Blues and Bike.Run.Cure.

It’s not just friends and people who knew Steve who have become involved with the fund. Nancy explains, “Seeing people come together, it’s a surprise to realize how many people have unfortunately been affected by cancer. For our May 2022 bike race, there were team captains from 6 states and participants from 18 states. For our October 2021 Gala, a new sponsor got involved because his father is a survivor. He attributes so much of his father’s survival to the research; he was in a clinical trial.”

Nancy recalls how Steve would come home, bursting with excitement for something they had advanced or found in the lab. “Steve’s passion was contagious and enduring. It is extremely gratifying to continue Steve’s commitment to educate the next generation of cancer scientists and researchers.”
TYPES OF FUNDS

Field of Interest Funds
- Impact a targeted geographic region or issue area: arts, culture, historic preservation, education, environment, health, human service, religion
- Flexibility exists to meet ever-evolving community needs

Donor Advised Funds
- Establish a Foundation without incurring administrative operating and compliance filing burdens
- Capitalize on the Community Foundation’s philanthropy and nonprofit field research
- Enable individuals, families, community groups, and businesses to maximize philanthropic impact

Nonprofit-Designated Organizational Endowments
- Select specific nonprofits you care about, and establish Endowments for them
- Community Foundation manages the investments, helps the nonprofit grow its endowment by attracting more endowed major and planned gifts, and monitors for accountability

Scholarship Funds
- Support students pursuing education beyond high school
- You determine guidelines for candidate selection (field of study, financial need, geography)
- Community Foundation ensures IRS compliance and student accountability

GIVE NOW & LATER: LIFETIME & FUTURE GIFTS
- Establish a charitable fund now, so you can see the impact of your generosity on community charities
- Arrange in your will to leave a planned gift to your charitable fund later, when you have no further use for money

The Community Foundation accepts a wide variety of gifts including:
- Cash
- Publicly traded securities
- Closely-held and pre-IPO stock
- IRAs
- Real estate
- Life insurance (w/CCCCF as owner &/or beneficiary)
- Remainder of a Charitable Remainder Trust
- Remainder of a Pooled Income Fund
- Lead gift of a Charitable Lead Trust

CHOOSE ANY OF THESE TIME HORIZONS FOR YOUR CHARITABLE FUND:
- **Endowed Funds** grant out up to 5% annually for perpetuity, so you can help strengthen community charities forever
- **Quasi-Endowed Funds** grant out up to 20% annually, which means the principal will be diminished after several years
- **Provisional Funds** can be granted out up to 100% at any time

COMMUNITY FOUNDATION CORE CHARITABLE FUNDS
- **Social Justice Fund** supports work to obtain equitable economic, political & social opportunities for all
- **Arts Forever/Culture Builds Community** awards grants to arts, culture & heritage causes
- **Fund for Chester County** awards grants to Chester County charities selected by our Grant Panels
- **Operating Endowment** supports our core mission to grow legacy philanthropy throughout the region
- **Lincoln Building Fund** supports renovations and repairs of the Foundation’s historic 1833 headquarters

To create your legacy fund, contact
- Karen Simmons, President/CEO (610) 696-8845
- Jason Arbacheski, CAP, Gift Planning & Stewardship Director (610) 696-2628

$25,000 = minimum to create endowed fund
$200,000 = average fund size
Any gift amount can be added to existing funds
Funds

The Community Foundation is entrusted with 425 funds

- Minimum to establish an endowed fund is $25,000
- Inception year is noted after each fund name
- The 20 newest funds, totaling $5.8M, are in colored print
- Average fund size is $200,000

CCCF ENTRUSTED FUNDS

4Kids2C Fletcher Charitable Fund, 2010
Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D., 2006
American Cancer Society Endowment, 1998
Annuity Fund, 2002
Benjamin Franklin Trust, 1995
Cultural Alliance of Chester County, 2019
Delno C. Large & Dennis C. Large Memorial Foundation, 2005
“For the Union” Lincoln Book Fund, 2019
Frank E. Millman Fund for West Chester Area Senior Center, 2020
Fund for Chesco Environment, 2001
Fund for Chesco Honoring Richard I.G. Jones, 2007
Fund for Chesco Social Justice, 2020
Giving Circle-Friends of Steve Norcini, 2018
HARB Gettysburg Address Contest, 2004
Harry Dunn Art Scholarship, 2001
Historic Sugartown Penny Wilson Legacy Endowment, 2022
Hutton Grantmaking Fund for Chesco, 2017
Imprients Grantmaking Endowment, 2009
Jonas C., Marian D. & Robert H. Erb Charitable Fund, 2022
Jordan Award Fund, 2001
Josiah Hibberd Award Honoring Margeretta Dunn Hibberd, 2013
Lincoln Biography Building Endowment, 1996
Lincoln Building Monitoring Fund, 1999
L. William “Bill” Kay II Charitable Fund, 2018
Madaleine Hayes Conner Scholarship Foundation, 2003
Martha B. Wollerton Charitable Fund, 2018
Nancy Petersen Grantmaking Fund for Chesco, 2019
Neil Joines Fund, 2013
Open Land Conservancy Penny Wilson Legacy Endowment, 2022
Operating Endowment, 2001, 2012
Operating Endowment Honoring Frances Pyle, 2012
Operating Fund, 1994
Pacana-Reece Coatesville Habitat Build Fund, 2022
Parksburg Environmental Foundation, 1998
Pay It Forward Fletcher Charitable Fund, 2014
Verna Cuff Charitable Fund, 2021
Wentworth Fund for West Chester Area Senior Center, 2018
West Chester Trust & Relief Endowed Fund, 2000
William & Anne Evans, Jr. Grant Endowment, 2013
William & Anne Evans, Jr. Operating Endowment, 2013
Woman’s Club of Downingtown Endowment, 2003
YWCA Chester County Scholarship Fund, 2010

DONOR ADVISED FUNDS

Anonymous (3)
1849 Charitable Fund, 2018
323 Charitable Fund, 2017
Aaron & Jean Martin Fund, 1994
Allan M. & Barbara H. Cohen Charitable Fund, 2021
Allegrict Family Charitable Fund, 2022
Amy & Patrick Conrad Family Fund, 2010
Ann & Steven Hutton Fund, 2017
Anne & Gus Teipelke Charitable Legacy Fund, 2013
Barney Harahan Memorial Foundation, 2002
Barrie Stavis Foundation, 2002
Baxter Family Foundation, 2014
Baylus & Deborah Francis Charitable Fund, 2002
Beccaria Charitable Fund, 2006
Believe, Play & Have Fun Foundation, 2015
Bogle Family Charitable Fund, 2018
Bradley Hughes Foundation, 2009
Brian C. Zwaan Legacy Fund, 2017
Bugel Family Foundation, 1998
C & A Charitable Fund, 2019
Capacity for Change Fund, 2008
Carl & Sylvia Landis Foundation, 2012
Carol Spaner Rahill Foundation, 2018
Carolee’s Love of Animals Fund, 2020
Caroline Manning Bolton Legacy Fund, 2002
Chaplain Social Ministry Foundation, 1999
Charles W. Dickinson Charitable Foundation, 2019
Chase Your Dream Foundation, 2007
Chesco Fund for Teacher Support, in Memory of Taylor Patterson Crane, 2007
Clay-Mir Charitable Foundation, 2000
Craig Lincoln Tucker Memorial Fund, 2019
Cynthia & Chris Menan Family Charitable Fund, 2020
Dale Krapf Foundation, 1999
Daley Family Foundation, 2035
Daryl E. & Martha J. Thomas Foundation, 2002
David Kenosian Charitable Fund, 2017
David L. & Janet L. Hughes Family Foundation, 2019
DeBaptiste Foundation, 2010
DeHaven Family Charitable Fund, 2017
Di & Dallas Krapf Foundation, 1999
Dianne & Dave Eiderkin Charitable Fund, 2013
Dick & Jane Kunsch Family Foundation, 2014
Diederich Family Foundation, 2007
Dinniman Family Charitable Fund, 2021
Doe Run Charitable Fund, 2005
Don Gregory Stout Memorial Outreach Fund, 2014
Donna & Thomas Urian Charitable Fund, 2017
Dr. Henry & Blanche Sineath Charitable Fund, 2017
Dr. Timothy V. Blair Charitable Foundation, 2018
Edward & Linda McAssey Family Charitable Fund, 2019
Edward H. & Dorothy K. Dickel Foundation, 2006
Elizabeth Bove Foundation, 2013
Emily’s Dash Foundation, 2012
Eric Miller Memorial Charitable Fund, 2016
Everett Frank Legacy Foundation, 2000
Farnesi Family Foundation, 2000
Featherman Family Foundation, 2006
First Resource Bank’s Millennials’ Fund, 2018
Francine’s Organic Kids Charitable Fund, 2018
Francis J. Snyder Foundation, 2007
Freeeman Heywood Fund, 2019
Frees Family Foundation, 1998
Ginger English Memorial Foundation, 2007
Good Fight Foundation, 2005
Gudmundson Charitable Fund, 2019
Hailey Bear Memorial Fund, 2016
Happy Romar Fund of Chester County, 2000
Harold & Carol Wingerd Charitable Fund, 2018
Helen & Paul Breitegam Charitable Fund, 2003
Helen & Robert Whittaker Memorial Trailhead Park Foundation, 2011
Helen’s Dash Foundation, 2012
Hoffman Family Foundation, 2000
Holtman Family Charitable Foundation, 2002
Hutton Family HLP Fund, 2000
Ilex Charitable Fund, 2012
J. M. Blair Charitable Trust Foundation, 2018
Jack C. Griest Charitable Fund, 2013
Jamison Family Fund, 2018
Jeff Elio Memorial Fund, 2018
Jeffrey Robert Drobish Foundation, 2010
Jeremy P. Wilson Foundation, 2010
Jessie L. & Harold W. Freeman Foundation, 2011
Jim Decker Compassion Ministry Fund, 2002
Joan & William Walkup Family Foundation, 1999
John & Heather Drobish Family Fund, 2010
John Eirkson & Kathy Ryan Esq. Charitable Fund, 2009
John H. Phillips III Memorial Fund for Horseshoe Scout Reservation, 2000
Joseph T. Batten Legacy Fund, 2021
Jordan Family Fund for Chester County, 1998
Joy L. Slater Charitable Fund, 2020
K&M Foundation, 2003
Kathleen McBratnie Memorial Foundation, 2004
Kathryn J. & Larry C. Smedley Charitable Fund, 2018
Kelly Family Foundation, 2012
Kelly & David Faggioli Charitable Fund, 2021
Kennedy Marie Canzoneri Memorial Fund, 2016
Kenneth R. Swimm Family Charitable Fund, 2020
Kessler Family Charitable Foundation, 2021
Kevin & Priscilla Holleran Charitable Fund, 1999
Kim L. Ringler & Thomas A. Wurm Family Foundation, 2017
Koester Family Foundation, 2000
Krapf Family Foundation, 1999
Kraillinger-Voge Charitable Fund, 2019
Kricun Charitable Fund, 2018
L.E.G. Up Charitable Foundation, 2007
Lacy Charitable Fund, 2014
Lamberti Family Foundation, 2016
The Lark Fund, 2012
Laudenslager Family Foundation, 2011
Laura Meikle Koch Memorial Legacy Fund, 2008
Lehn Family Foundation, 2017
Lehn Family Foundation, 2017
Lehn Family Foundation, 2017
Lisa & Jordan Bailey Memorial Fund, 2006
Lloyd Family Foundation, 2019
Loew Family Foundation, 2007
Lola & Sese Abuhlimen Charitable Fund, 2020
Lola & Sese Abuhlimen Charitable Fund Tuskegee, 2022
M & M Foundation, 2001
M & M Foundation, 2001
M & M Foundation, 2001
M & M Foundation, 2001
M & M Foundation, 2001
M & M Foundation, 2001
M & M Foundation, 2001
M & M Foundation, 2001
M & M Foundation, 2001
Robert Wiley Miller Memorial Foundation, 2000
Robert W. & Janet C. Johnson Family Foundation, 2011
Robert J. Sims Fund for Catholic Education, 2021
Robert M. Price Memorial Foundation, 2004
Roberson/Rowley Fund Honoring Bianca & RJ Hogga Foundation, 2014
Rigg Family Foundation, 1998
Mary T. Holloran Charitable Fund, 2019
Masters Legacy Fund, 2017
Matthew 18:20 Fund, 2012
Matthew 25, 2002
Maureen A. Ebel Charitable Foundation, 2019
McGowan Family Charitable Fund, 2016
Melrath Family Charitable Fund, 2021
Mesothelioma & Asbestos Disease Fund, 2004
Michael & Nancy Pia Foundation, 2019
Moretzsohn Family Foundation, 2000
Mr. & Mrs. Robert P. Moran, Jr. Family Foundation, 2010
Nancy & Ulrich Klabunde Charitable Fund, 2019
Newlin Foundation, 2010
Next Step Charitable Fund, 2014
Nick Smiles on the Fine Arts Foundation, 2010
Nick’s Picks, 2021
Niggeaman Family Foundation, 2004
Niles-Milner Fund for Student Travel, 2004
Noel & Robert Stanek Foundation, 2018
Owen D. Owens Ecological Justice Legacy Fund, 2019
Paul S. & Caroline E. Beideman Family Foundation, 2019
PFF Charitable Fund, 2000
Pickle Foundation, 2020
Pink House Foundation, 1998
Put Your Money Where Your Mouth Is Fund, 2009
Quigley Family Foundation, 2012
RE/MAX Main Line Charitable Foundation, 2006
Reading Family Foundation, 2014
Rev. William J. Fischler Memorial Cursillo Fund, 2000
Richard & Carolyn Vermeil Foundation, 2010
Richard & Lois Hodgson Charitable Fund, 1998
Rigg Family Foundation, 2011
RJ Hogga Foundation, 2014
Roberson/Rowley Fund Honoring Bianca & Mykel, 2017
Robert M. Price Memorial Foundation, 2004
Robert J. Sims Fund for Catholic Education, 2021
Robert W. & Janet C. Johnson Family Foundation, 2018
Robert Wiley Miller Memorial Foundation, 2000
Ruch Family Foundation, 2011
Samantha Lee Zajac Memorial Foundation, 2001
Sandra C. Brown Charitable Foundation, 2018
Sandra S. & Robert K. Momyer Fund, 2019
Sarnacki Family Foundation, 2014
Schmidt Family Fund, 2021
Shobaken Family Foundation, 1998
Smart Family Fund, 2017
Spurlino Family Foundation, 2006
St. Ann Rose Charitable Fund, 2000
Stamm Consultancy Charitable Fund, 2016
Stephen Chandler Ericson Memorial Foundation, 2011
Stephen Tuttle Fund for Oncology Research & Education, 2019
Strode Family Charitable Fund, 2020
Sunday Foundation, 2012
Susan Groome Harvey Memorial Foundation, 2000
T&G Charitable Fund, 2005
Teti Family Foundation, 2006
Thomas A. Fillippo Foundation, 1999
Thomas Hess Charitable Fund, 2020
Tom & Debbie Anderson Foundation, 2020
Tom & Betty Hess Charitable Fund, 2014
Trajabay Charitable Fund, 2005
Trez Foundation, 2003
Trillium Fund, 2021
Tyler Family Foundation, 2005
Valerie Lamb Smith Art Foundation, 1998
Vasiliou I. & Stephanie Pahides Kalogredis Foundation, 2019
Vaughan Family Foundation, 2000
Vicky L. Tribbett Charitable Fund, 2020
Wendy Garber Charitable Fund, 2021
WhirLAway Charitable Foundation, 2021
Willemensen’s Nickle Family Fund, 2021
William & Melissa Hostetter Family Fund, 2021
William S. Latoff Charitable Foundation, 2016
William T. & Dorothy B. Simpers Charitable Fund, 2018
Zelinda LeBoutillier Charitable Foundation, 2011

FIELD OF INTEREST FUNDS
ChesCo Charitable Fund (The Color Run Fund), 2017
Chesapeake Community Health Foundation, 1999
Hadley Fund, 2016
New Beginnings Attainable Housing Fund, 2020
Richard C. Mahan & Margaret A. Murray Charitable Fund, 2017
Spot Castle Foundation, 2003
Terry Muzzy Fund, 2007
Thoroughbred Education & Research Foundation, 2018
Together We Can: West Chester Community Meal Fund, 2020
Wentworth Fund for Senior Housing, 2018
West Chester Adapted Fitness & Wellness Fund, 2016
Whitford Charitable Grantmaking Fund, 2014
Whitford Charitable Fund, 2011

FISCAL AGENT-INTERIM FUNDS
Chester County Estate Planning Council Fund, 2005
Chester County Partnership to End Homelessness Fund, 2013
Friends of Marshall Square Park Fund, 2018

NONPROFIT ENDOWMENTS
ARC of Chester County Endowment, 2000
Association for the Colonial Theater Endowment, 2016
Bishop Shanahan High School Endowment, 2002
Bournely Special Camp Endowment, 2005
Brandywine Red Clay Alliance Endowment, 2005
Campbell Special School Endowment, 2005
Canine Partners for Life Endowment, 1999
Charles A. Melton Arts & Education Center Endowment, 2021
Chester County Art Association Endowment, 1999
Chester County Council Boy Scouts of America Endowment, 2013
Chester County Futures Endowment, 1999
Chester County Library Endowment, 1999
Chester County S.P.C.A. Endowment, 2005
Citizen Advocacy of Chester County Endowment, 2016
The Clinic Endowment, 2007
Coatesville Community Education Foundation Endowment, 2009
Community Coalition Quasi-Endowed Fund, 2019
CVIM Edgar R. Lawrence, DDS Dental Endowment, 1999
CVIM Gordon B. Hattersley, Jr. Endowment, 1999
Daemion Counseling Center Endowment, 2004
Domestic Violence Center of Chester County Endowment, 2007
Domestic Violence Center of Chester County PCHF P.I.E. Program Endowment, 2017
Easttown Library Foundation Endowment, 2011

Family Service of Chester County Endowment, 2008
French & Pickering Creeks Conservation Trust Endowment, 2013
Friends of Anson B. Nixon Park Endowment, 1999
Fund for Women & Girls Grants Endowment, 2001
Fund for Women & Girls Operating Endowment, 2001
Good Works Endowment, 2002
Good Works Quasi-Endowment, 2019
Greater West Chester Rotary Foundation, 2013
Green Valleys Watershed Association Endowment, 2014
Habitat for Humanity of ChesCo Endowment, 2002
The Hickman Endowment, 2004
Home & Farm Antiques Association Endowment, 2000
Jenner’s Pond Resident Charitable Endowment, 2001
John Rock Memorial Foundation, 2004
Kennet Area Senior Center Endowment, 2013
Kennett Symphony of ChesCo Endowment, 2006
Kerr Memorial Park Endowment, 2010
Kwanis Club of Phoenixville Endowment, 2001
La Comunidad Hispana Honorary Fund, 2013
Lions Club of Kennett Square Endowment, 2001
Longwood Rotary Club Scott Thompson Award, 2008
Lundale Farm Endowment, 2013
Lundale Farm Quasi-Endowed Capital Reserve, 2020
Mayor Clifford E. DeBaptiste Endowment for WCU, 1998
Mill at Anselma Preservation & Educational Trust Foundation, 2003
North Star of Chester County Endowment, 2014
Oxford Educational Foundation Trust Endowment, 2017
Oxford Educational Foundation Endowment, 2017
Parksburg Free Library Endowment, 1996
Parksburg Free Library Margaret Wilson Estate, 2020
PA Home of the Sparrow Endowment, 2006
Phoenixville Community Education Foundation Endowment, 2006
Phoenixville Public Library Foundation Endowment, 1999
Phoenixville Public Library Foundation Nancy Breuer Endowment, 2020
Planned Parenthood of SE PA Endowment, 1995
Primitve Hall Endowment, 1996
Priority One Foundation Endowment, 2004
Safe Harbor of ChesCo Endowment, 2016
Stroud Water Research Endowment, 1997
Thorncroft Endowment, 2010
Thorndale Rotary Jay Edin Community Service Award, 2009
United Way of ChesCo Endowment, 1998
United Way of S. ChesCo Endowment, 2004
Volunteer English Program Endowment, 2015
West Chester Downtown Foundation 
Grantmaking Endowment, 2014
West Chester Downtown Foundation Operating Endowment, 2004
West Chester Downtown Foundation Up On the Roof Fundraiser, 2013
West Chester Food Cupboard Endowment, 2021
West Chester Friends School Endowment, 2006
West Chester University Library Endowment, 1998
West Goshen Lions Club Endowment, 1996
Westminster Presbytarian Church Endowment, 2017
Wharton Esherick Museum Community Art Education Endowment, 2021
Wharton Esherick Studio Preservation Endowment, 2001
Wharton Esherick Studio Site Maintenance Endowment, 2013
Wharton Esherick Studio Woodworking Award Endowment, 2012
William S. West Memorial Fund for Petra Community Housing, 2000
Willistown Conservation Trust Endowment, 2013
YMCA of Greater Brandywine Endowment, 1999

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Alice M. Thomas Scholarship, 1998
Bonnie Friedman Scholarship Fund, 2022
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Kelly Ann Foundation, 2013
Kennett Education Foundation Angel Scholarship, 2009
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Leon Bell Scholarship, 2011
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Ruch Family Scholarship, 2011
Schramm Scholarship, 2005
Scott Elliott Memorial Scholarship, 2019
Shannon & Jane Pepple Memorial Scholarship Fund, 2021
Southern Chester County Chamber of Commerce Education & Scholarship, 2021
Stanley’s Dream Scholarship, 2010
Stephan P. Hagelauer Memorial Scholarship, 2019
Stephanie J. Wicks & Robert A. Portnoy Scholarship Fund, 2020
Stephen P. Calabro Memorial Scholarship, 2018
Sweet Jane’s Wish Foundation, 2012
Ted Gaomits Scholarship Fund, 2022
Teresa V. Garofalo VMD Memorial Scholarship, 2011
Todd K. Delaney Memorial Scholarship, 2021
W. Thomas Musser Memorial Charitable Fund, 2017
West Chester Henderson Class of 1953 Scholarship, 2008
West Chester Vietnam Memorial Scholarship, 2016
Westtown Goshen Rotary Richard Hodgson Education Foundation, 1999

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