



Nonprofit Board Self Assessment

1. Intro

Dear Board Colleague,

Thank you for completing this survey. We look forward to sharing summarized survey results with the Board. Our aim is to help make your service even more productive and enjoyable.

Responses are analyzed in aggregate. The Committee cannot identify you with your answers. We appreciate your candor and your dedication. Thanks for all you do.

xxx, Board Chair xxxx, Governance Committee Chair xxx, Exec Dir/CEO

*** 1. How long have you been affiliated with our nonprofit as a donor, direct service volunteer, committee volunteer, and/or Board member?**

- ☐ less than one year ☐ 1 to 3 years ☐ 4 to 6 years ☐ 7 to 10 years
☐ over a decade ☐ Emeritus Board member, serving forever

*** 2. What of our committees have you served on, currently and recently?**

- | | | |
|--|--|---|
| <input type="checkbox"/> Governance/Nominating | <input type="checkbox"/> Marketing & Communications | <input type="checkbox"/> Strategic Planning |
| <input type="checkbox"/> Fundraising | <input type="checkbox"/> Diversity, Equity & Inclusion | |

Other/Comments



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2. BOARD MEMBER SELF-ASSESSMENT: Y O U

This checklist helps Board members assess the breadth and depth of your roles and responsibilities at our nonprofit. Candid responses help us prioritize future Board development opportunities.

1. SELF-ASSESSMENT

	Yes	Somewhat	No	Don't Know
Can you readily explain our mission & core programs/services?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you have adequate opportunities to know your fellow Board members?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Are you familiar with the our history?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you help Board and committee meetings to steer clear of non-governance matters better left to staff?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you urge friends & colleagues to learn more about us & attend events?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Have you found your service as a Board member to be interesting & rewarding thus far?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you donate to our annual campaign?	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2. How well do you understand this topic, so that your Board decisions and actions are well-informed?

	Very Well	Somewhat	Not Well	Don't Know
strategic direction & plan	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
opening doors to people who are interested in supporting our mission	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
finances & investments of our nonprofit	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
core programs of our nonprofit	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
cultivating potential committee & board members	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

3. The word "effective" is defined as "successful in producing a desired or intended result." What's your opinion:

	Strongly agree	Agree	Somewhat agree	Disagree	Strongly disagree	Don't Know
Individually, I am an effective Board member	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
The Committee I serve on is effective	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
The Board as a whole is effective	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Our nonprofit as a whole is effective	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

4. How can you as an individual Board member better support our Executive Director/CEO?

5. What could be done to help make your Board service more interesting and rewarding?

6. If you would like to identify yourself, please type your name here.
Thanks so much for completing this Board survey!



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3. THANK YOU!

We look forward to sharing summarized survey results with the Governance Committee and then the Board. If you have an immediate inspiration, please contact us.

xxxxxxxxxxxxx Board Chair xxxxxxxx Governance Chair or xxx Exec/CEO