

Connecting people who care  
with causes that matter, so their  
philanthropy makes a difference  
**Now & Forever.**

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ANNUAL REPORT  
**2023**

**CREDITS**

DESIGN FIRM Merz [www.merzbranding.com](http://www.merzbranding.com)

PRINTING & MAILING ANRO, Inc.

PHOTO CREDITS Lauren Arial Photography, Paul Barrera, Wanda Frank, Beth Krallis,  
Susan & Malcolm Johnstone, Paige Marsden, Stephenie Stevens, Scott & Phyllis Rowan  
& all our nonprofit partners.



## PHILANTHROPY

*Active effort to promote human welfare.  
Goodwill to members of the human race.*

Connecting people who care  
with causes that matter, so their  
philanthropy makes a difference  
**Now & Forever.**



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# 2023 Look Back & 2024 Look Forward

Today's world is complicated. The year is 2023, yet the issues we face today remind us of our past. How we deal with them decides our future as a leader of freedoms in the land of liberty.



Our connectivity has helped us be more aware than ever of the problems faced by humanity. You see issues everywhere: climate crisis, cyber-attacks, education equity, energy supply, eroding democracy, food insecurity, gun violence, healthcare access, immigration, LGBTQ+ rights, political extremism, systemic racism, voting rights. This is just a start.

In the midst of these issues, philanthropy provides support, hope and resilience.

At the Community Foundation, we continue to grow.

- In FY23, 20 new funds were created
- We are entrusted with 428 funds totaling \$100+ million in community assets
- The overall average fund size increased to \$200,000
- Because of the funds we hold in trust, we granted \$6.1 million:
  - 675 grants at \$5.4 million and 245 scholarships at \$687,000



Our grant and scholarship awards provide financial support.



But just as importantly, our community leadership and our capacity building programs empower individuals and organizations to create positive social impact and contribute to the betterment of Chester County.

Our GetOnBoard ChesCo initiative recruits, develops and supports emerging community leaders to serve on nonprofit committees and Boards throughout Chester County. By harnessing the power of community engagement, GetOnBoard strengthens the fabric of the region, creating a more resilient and inclusive future.

Our IDEA Council and Community Conversations inform, enlighten and build bridges. We discuss an array of social justice topics, encouraging all voices to be heard, new perspectives to be gained and new partnerships to evolve.

We need to realize the power we have. We need to trust in our ability to bring about social change.

We at the Community Foundation are up to the challenge. We are thankful for your strong support and encouraging voices as we bring about positive change for all those who live, work and enjoy Chester County, **Now & Forever.**

All the best,

Winifred Moran Sebastian, Esq.  
Chair of the Board

Karen A. Simmons  
President/CEO

*"Let no one be discouraged by the belief that there is nothing one person can do against the enormous array of the world's ills... Each of us can work to change a small portion of events. And in the total of all those acts will be written the history of a generation."*

—Robert F. Kennedy

# Fund Highlight

## Brother Moon & Sister Sun Fund Est. 2023

### John R. Twombly Jr. Esq., Door Opener

There is a Korean folktale in which siblings face a dangerous situation together and ultimately sacrifice for each other's well-being.

As the story goes, sister and brother were home alone when they heard a knock at the door. Thinking it was their mother, they went to check. Horrors! It was a tiger who tricked the pair into letting it in.

The children ran and climbed a tree to evade the hungry tiger. They pleaded for help from the heavens and a rope came down from the sky. The siblings climbed and climbed until finally they were in the heavens. The brother became the Sun and the sister became the Moon.

However, the sister was afraid of the dark. The brother, showing love and compassion, let the sister become the Sun and he became the Moon.

This traditional folktale explains the origin of the Sun and the Moon. It also relates the closeness between brother and sister, who face danger together, help each other, and sacrifice for each other for all eternity.

The Brenneman family of West Chester knows this folktale well. In 1995, Steve and Elaine Brenneman adopted brother Asa who was born in Chuncheon, South Korea, and soon after, sister Mia.

Asa In Hyuk Brenneman's adventurous spirit and creative pursuits illustrated his love for life. Asa loved animals, nature, and spending time outdoors.



Growing up, Asa enjoyed karate, art, skateboarding and climbing anything he could find. Asa pursued many artistic endeavors. After graduating from Hill Top Preparatory School in 2014, after a series of varied and interesting jobs, Asa finally settled on private finance. He was very happily studying economics and investing his portfolio in crypto, watches, cars, stocks, gold and unique commodities.

Asa's journey was not met without challenge. Asa faced tiger-like adversity due to autism. Asa never let his diagnosis define him. Despite facing difficulties forming connections, he sustained many meaningful friendships and exhibited remarkable courage and persistence.

Asa liked to drive and he knew most everything about cars. Tragically, on October 16, 2022 at the age of 27, Asa's life was cut short by a motorcycle accident.

As the grief-stricken Brenneman family met with their attorney, John R. Twombly Jr. Esq. of Kennett Square, they expressed their desire to honor Asa's legacy.

John mentioned the Community Foundation as an option to consider in creating a legacy fund. Another client of his, the Daley Family, had established a Community Foundation legacy fund several years ago, and John knew of their ongoing satisfaction.

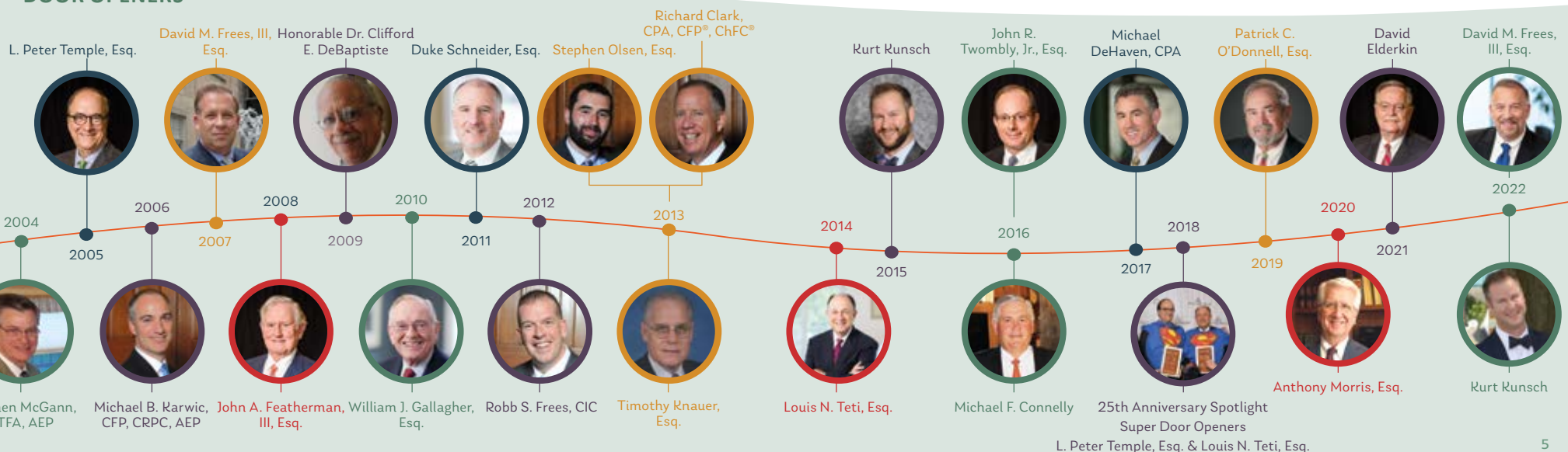
After an introductory meeting, the Brenneman family signed a fund agreement with the Community Foundation. In consideration of the core values defining Asa's life, they name their charitable fund the Brother Moon & Sister Sun Fund.

Reflecting Asa's concern for food insecurity, homelessness, education, and developmental needs, the Brother Moon & Sister Sun Fund supports these pressing issues.

The Community Foundation is humbled to be entrusted with carrying forth Asa's legacy of shining light on the world. We also gratefully spotlight estate planner John R. Twombly Jr. Esq.'s role in opening the door to legacy philanthropy. Like the moon and the sun, **Now & Forever.**



## DOOR OPENERS



# Fund Highlight

## Brian C. Zwaan Legacy Fund Est. 2017

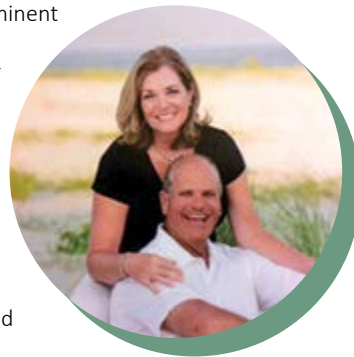
Brian C. Zwaan was a loving father, devoted husband, philanthropic pioneer, and generous education advocate. He enjoyed golf, bike riding, church, playing practical jokes, and spending time with family and friends. Brian was passionate about education for all and building community in the Greater Philadelphia Area.

A dedicated family man, Brian was also passionate about his career and his Chester County community. Brian lost his father at a young age, a devastating loss to his entire family. Upon reflection, Brian realized it was the local community education programs that helped him persevere and grow into a successful businessman. That realization created a drive in Brian towards a life of giving back, specifically focused on the power of education and accessibility.

Brian's impact can be felt at many schools throughout Chester County. He served as a board member and champion donor, advancing local educational programs. His legacy touched Villa Maria Academy, Malvern Preparatory School, Archbishop John Carroll High School, and Cardinal John Foley School, to name a few.

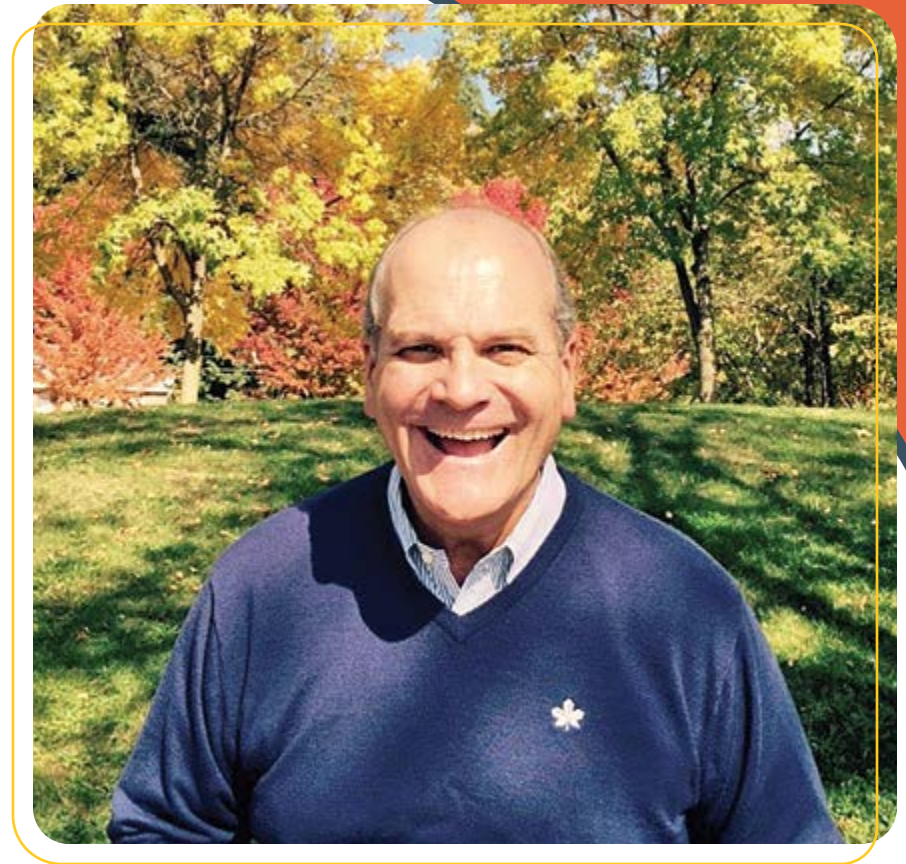
Alongside his philanthropy, Brian was also known as a prominent banker in the Philadelphia region. He co-founded Penn Liberty Bank and served as President until 2016. Even after the acquisition by WSFS, Brian remained on the team as Vice President and Director of Commercial Banking.

Brian loved being an active member of his community and working in the finance industry, but his most prized role was loving husband to his wife, Diane, and father to their four children, Elizabeth, Matthew, Sarah, and Margaret. Brian shared with Diane how he came to love educational community programs and he and Diane wanted to share that passion with their children.



In 2017, Brian died suddenly in a tragic swimming accident at his beloved vacation destination, Sea Isle City, NJ. Amidst their pain, the Zwaan family searched for ways to commemorate Brian. They decided the best way to honor Brian's legacy was to create the Brian C. Zwaan Legacy Fund at the Community Foundation. The family designed this fund so that Brian's commitment to education would live on in perpetuity.

Diane will always remember her husband's enormous capability to love. "Brian's energy, commitment and passion was boundless. We miss him immensely. It is my passion to ensure his legacy lives on through the Brian C. Zwaan Legacy Fund."



As Brian loved to golf, the Brian C. Zwaan Legacy Fund Golf Classic served as a way to gather in Brian's honor, spend a terrific day outdoors with family and friends, and increase contributions to Brian's legacy fund. After five years, the family held their 5th and final golf tournament in 2023.

The 2023 grants have been awarded to regional nonprofits that support education: All Abilities Foundation of Greater Philadelphia, Archbishop John Carroll High School, Garage Community and Youth Center, Hope Partnership for Education & Brian C. Zwaan Scholarship Fund at Villa Maria Academy High School. The family will continue to make grant decisions annually, gathering to share memories of what Brian cared about most, and to determine how new grant awards will make a difference in these changing times.

Elizabeth Zwaan Milne, Esq., Brian's daughter and a fund advisor, explains, "My father was a role model. His passion and dedication were instilled in me from a young age. I bring those same values to the table as I grow my own family, continue in my own career, serve my community, and oversee his legacy fund."

Brian Zwaan knew that children learn what they live. Brian's legacy continues, in so many, many ways. Well done, Brian, **Now & Forever.**

# Charitable Legacy Fund Benefits

Community Foundations were created so that anyone can be a legacy philanthropist, making charitable grants **Now & Forever**.

- **PERMANENCE:** The Foundation's trusteeship ensures that your Charitable Fund perpetually meets relevant needs
- **COMMEMORATION:** Your name, the name of loved ones, and/or your family values live on through your Charitable Fund
- **GRANTMAKING EXPERTISE:** Immersed in ongoing community needs research and charitable impact, the Foundation discerns charities throughout the U.S. that address your particular interests and core values
- **STEWARDSHIP:** The Foundation closely monitors financial investments, and fully accounts to the community via our annual report, audit, and IRS Form 990

## CHOOSE ANY OF THESE TIME HORIZONS FOR YOUR CHARITABLE FUND:

- **Endowed Funds** grant out up to 5% annually for perpetuity, so you can help strengthen community charities forever
- **Quasi-Endowed Funds** grant out up to 20% annually, which means the principal will be diminished after several years
- **Provisional Funds** can be granted out up to 100% at any time



## COMMUNITY FOUNDATION CORE CHARITABLE FUNDS

- **Social Justice Fund** supports work to obtain equitable economic, political & social opportunities for all
- **Arts Forever/Culture Builds Community** awards grants to arts, culture & heritage causes
- **Fund for Chester County** awards grants to Chester County charities selected by our Grant Panels
- **Operating Endowment** supports our core mission to grow legacy philanthropy throughout the region
- **Lincoln Building Fund** supports renovations and repairs of the Foundation's historic 1833 headquarters

### TO CREATE YOUR LEGACY FUND, CONTACT:

Karen Simmons, President/CEO • (610) 696-8845  
 Jason Arbacheski, CAP, Gift Planning & Stewardship Director • (610) 696-2628

MINIMUM TO CREATE  
 ENDOWED FUND  
**\$25,000**

AVERAGE  
 FUND SIZE  
**\$200,000**

*Any gift amount can be added to existing funds*



## TYPES OF FUNDS

### Field of Interest Funds

- Impact a targeted geographic region or issue area: arts, culture, historic preservation, education, environment, health, human service, religion
- Flexibility exists to meet ever-evolving community needs

### Donor Advised Funds

- Establish a Foundation without incurring administrative operating and compliance filing burdens
- Capitalize on the Community Foundation's philanthropy, due diligence, and nonprofit field research
- Enable individuals, families, community groups, and businesses to maximize philanthropic impact

### Nonprofit-Designated Organizational Endowments

- Select specific nonprofits you care about, and establish Endowments for them
- Community Foundation manages the investments, helps the nonprofit grow its endowment by attracting more endowed major and planned gifts, and monitors for accountability

### Scholarship Funds

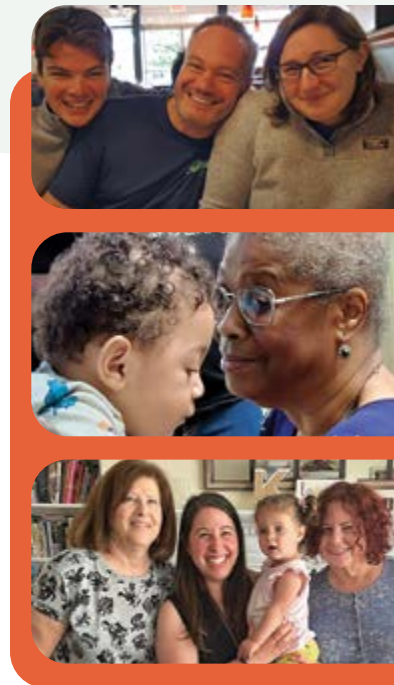
- Support students pursuing education beyond high school
- You determine guidelines for candidate selection (field of study, financial need, geography)
- Community Foundation ensures IRS compliance and student accountability

## GIVE NOW & LATER: LIFETIME & FUTURE

- Establish a charitable fund **now**, so you can see the impact of your generosity on community charities
- Arrange in your will to leave a planned gift to your charitable fund **later**, when you have no further use for money

**The Community Foundation accepts a wide variety of gifts including:**

- Cash
- Publicly traded securities
- Closely-held and pre-IPO stock
- IRAs
- Real estate
- Life insurance (w/CCCF as owner &/or beneficiary)
- Remainder of a Charitable Remainder Trust
- Remainder of a Pooled Income Fund
- Lead gift of a Charitable Lead Trust



# Funds

## The Community Foundation is entrusted with 428 funds

- Minimum to establish an endowed fund is \$25,000
- Average fund size is \$200,000
- Inception year is noted after each fund name
- The 20 newly created funds this past year are in **colored print**

### CCCC ENTRUSTED FUNDS

4Kids2C Fletcher Charitable Fund, 2010  
**Adelaide Cole Bellows Scholarship, 2023**  
Adler Legacy Fund Honoring Eva L. Verplanck, Ph.D., 2006  
**AJM Brilliant Light Power Charitable Fund, 2023**  
American Cancer Society Endowment, 1998  
Annuity Fund, 2002  
Baxter Family Foundation, 2014  
Baylus & Deborah Francis Charitable Fund, 2002  
Benjamin Franklin Trust, 1995  
Brandywine Conservancy Lincoln Building Monitoring Fund, 1999  
Cultural Alliance of Chester County, 2019  
Coatesville Community Health Foundation, 1999  
Delno C. Large & Dennis C. Large Memorial Foundation, 2005  
“For the Union” Lincoln Book Fund, 2019  
Frank E. Milliman Fund for West Chester Area Senior Center, 2020  
Fund for ChesCo Environment, 2001  
Fund for ChesCo Honoring Richard I.G. Jones, 2007  
Fund for ChesCo Social Justice, 2020  
Fund for ChesCo, 1998  
**Get On Board ChesCo, 2023**  
Giving Circle-Friends of Steve Norcini, 2018  
HARB Gettysburg Address Contest, 2004  
Happy Romar Fund of Chester County, 2000  
Historic Sugartown Penny Wilson Legacy Endowment, 2022  
Home & Farm Antique Association Endowment, 2000  
Hutton Grantmaking Fund for ChesCo, 2017  
Imprints Grantmaking Endowment, 2009  
Jonas C., Marian D. & Robert H. Erb Charitable Fund, 2022  
Jordan Award Fund, 2001  
Josiah Hibberd Award Honoring Margeretta Durnall Hibberd, 2013  
Lincoln Biography Building Endowment, 1996  
L. William “Bill” Kay II Charitable Fund, 2018

Madalene Hayes Conner Scholarship Foundation, 2003  
Martha B. Wollerton Charitable Fund, 2018  
Nancy Petersen Grantmaking Fund for ChesCo, 2019  
Neil Joines Fund, 2013  
Open Land Conservancy Penny Wilson Legacy Endowment, 2022  
Operating Endowment, 2001, 2012  
Operating Endowment Honoring Frances Pyle, 2012  
Pacana-Reece Coatesville Habitat Build Fund, 2022  
Parquesburg Environmental Foundation, 1998  
Pay It Forward Fletcher Charitable Fund, 2014  
Verna Cuff Charitable Fund, 2021  
Wentworth Fund for West Chester Area Senior Center, 2018  
**West Chester Juneteenth Fund, 2023**  
West Chester Trust & Relief Endowed Fund, 2000  
William & Anne Evans, Jr. Grant Endowment, 2013  
William & Anne Evans, Jr. Operating Endowment, 2013  
Woman’s Club of Downingtown Endowment, 2003  
YWCA Chester County Scholarship Fund, 2010  
Zelinda LeBoutillier Charitable Foundation, 2011

### DONOR ADVISED FUNDS

Anonymous (3)  
1849 Charitable Fund, 2018  
323 Charitable Fund, 2017  
Aaron & Jean Martin Fund, 1994  
Allan M. & Barbara H. Cohen Charitable Fund, 2021  
Allegretto Family Charitable Fund, 2022  
**AMMA Charitable Fund, 2023**  
Amy & Patrick Conrad Family Fund, 2010  
Ann & Steven Hutton Fund, 2017  
Anne & Gus Teipelke Charitable Legacy Fund, 2013

**Barbara Kelly Charitable Fund, 2023**  
Barney Harahan Memorial Foundation, 2002  
Barrie Stavis Foundation, 2002  
Beccaria Charitable Fund, 2006  
Believe, Play & Have Fun Foundation, 2015  
**BKB Legacy Fund, 2023**  
Bogle Family Charitable Fund, 2018  
Bradley Hughes Foundation, 2009  
Brian C. Zwaan Legacy Fund, 2017  
**Brother Moon & Sister Sun Fund, 2023**  
Bugel Family Foundation, 1998  
C & A Charitable Fund, 2019  
Capacity for Change Fund, 2008  
Carl & Sylvia Landis Foundation, 2012  
Carol Spaner Rahill Foundation, 2018  
Carolee’s Love of Animals Fund, 2020  
Caroline Manning Bolton Legacy Fund, 2002  
Champlain Social Ministry Foundation, 1999  
Charles W. Dickinson Charitable Foundation, 2019  
Chase Your Dream Foundation, 2007  
ChesCo Fund for Teacher Support, in Memory of Taylor Patterson Crane, 2007  
Clay-Mir Charitable Foundation, 2000  
Craig Lincoln Tucker Memorial Fund, 2019  
Cynthia & Chris Menan Family Charitable Fund, 2020  
Daley Family Foundation, 2015  
Daryl E. & Martha J. Thomas Foundation, 2002  
David Kenosian Charitable Fund, 2017  
David L. & Janet L. Hughes Family Foundation, 2019  
DeBaptiste Foundation, 2010  
DeHaven Family Charitable Fund, 2017  
Di & Dallas Krapf Foundation, 1999  
Dianne & Dave Elderkin Charitable Fund, 2013  
Dick & Jane Kunsch Family Foundation, 2014  
Diederich Family Foundation, 2007  
Dinniman Family Charitable Fund, 2021  
Doe Run Charitable Fund, 2005  
Don Gregory Stout Memorial Outreach Fund, 2014  
Donna & Thomas Urian Charitable Fund, 2017  
Dr. Henry & Blanche Sineath Charitable Fund, 2017  
Dr. Timothy V. Blair Charitable Foundation, 2018  
Edward & Linda McAssey Family Charitable Fund, 2019  
Edward H. & Dorothy K. Dickol Foundation, 2006  
Elizabeth Bove Foundation, 2013  
Emily’s Dash Foundation, 2012  
Everett Frank Legacy Foundation, 2000  
Farnesi Family Foundation, 2000  
Featherman Family Foundation, 2006  
Francine’s Organic Kids Charitable Fund, 2018  
Francis J. Snyder Foundation, 2007

Freeman Heywood Fund, 2019  
Frees Family Foundation, 1998  
Ginger English Memorial Foundation, 2007  
Good Fight Foundation, 2005  
Gudmundson Charitable Fund, 2019  
Hailey Bear Memorial Fund, 2016  
Harold & Carol Wingerd Charitable Fund, 2018  
Helen & Paul Breitegam Charitable Fund, 2003  
Hennigan Family Foundation, 2007  
Hockman Family Foundation, 2012  
Hollenbach Family Foundation, 2000  
Hubler Family Charitable Foundation, 2020  
Hutton Family HeLP Fund, 2000  
Ilex Charitable Fund, 2012  
J. M. & Lois B. Herr Family Foundation, 1998  
J. M. Blair Charitable Trust Foundation, 2018  
Jack C. Griest Charitable Fund, 2013  
Jamison Family Fund, 2018  
Jeff Elko Memorial Fund, 2018  
Jeffrey Robert Drobish Foundation, 2010  
Jeremy P. Wilson Foundation, 2010  
Jessie L. & Harold W. Freeman Foundation, 2011  
Jim Decker Compassion Ministry Fund, 2002  
Joan & William Walkup Family Foundation, 1999  
John & Heather Harrison Family Fund, 2010  
John Eirkson & Kathy Ryan Esq. Charitable Fund, 2009  
John H. Phillips III Memorial Fund for Horseshoe Scout Reservation, 2000  
John Rock Memorial Foundation, 2006  
Joseph T. Batten Legacy Fund, 2021  
Jordan Family Fund for Chester County, 1998  
Joy L. Slater Charitable Fund, 2020  
K&M Foundation, 2003  
Kathleen McBratnie Memorial Foundation, 2004  
Kathryn J. & Larry C. Smedley Charitable Fund, 2018  
Kelly Family Foundation, 2012  
Kelly & David Faggioli Charitable Fund, 2021  
Kennedy Marie Canzoneri Memorial Fund, 2016  
Kenneth R. Swimm Family Charitable Fund, 2020  
Kessler Family Charitable Foundation, 2021  
Kevin & Priscilla Holleran Charitable Fund, 1999  
Kim L. Ringer & Thomas A. Wurm Family Foundation, 2017  
Koester Family Foundation, 2000  
Krapf Family Foundation, 1999  
Krallinger-Voge Charitable Fund, 2019  
L.E.G. Up Charitable Foundation, 2007  
Lacy Charitable Fund, 2014  
Lamberth Family Foundation, 2016  
The Lark Fund, 2012  
Laudenslager Family Foundation, 2011  
Laura Meikle Koch Memorial Legacy Foundation, 2008

Liddick Family Foundation, 2007  
 Lockwood Family Foundation, 2007  
 Loew Family Foundation, 2007  
 Lola & Sese Abhulimen Charitable Fund, 2020  
 Lola & Sese Abhulimen Charitable Fund  
 Tuskegee, 2022  
 M & M Foundation, 2001  
 MacElree Harvey Ltd. Technology Fund for  
 Economically Disadvantaged Children, 2020  
 Manor Avenue Charitable Fund, 2014  
 Margaret E. Coppedge Memorial Fund to Benefit  
 Grimes AME Church, 2005  
 Margaret S. DeVinney Foundation, 2011  
 Marjorie L. & Arthur P. Miller, Jr. Charitable Fund,  
 1998  
 Mary T. Holleran Charitable Fund, 2019  
 Masters Legacy Fund, 2017  
 Matthew 18:20 Fund, 2012  
 Matthew 25, 2002  
 Maureen A. Ebel Charitable Foundation, 2019  
 McGowan Family Charitable Fund, 2016  
 Melrath Family Charitable Fund, 2021  
 Mesothelioma & Asbestos Disease Fund, 2004  
 Michael & Nancy Pia Foundation, 2019  
 Moretzsohn Family Foundation, 2000  
 Mr. & Mrs. Robert P. Moran, Jr. Family  
 Foundation, 2010  
 Nancy & Ulrich Klabunde Charitable Fund, 2019  
 Newlin Foundation, 2010  
 Next Step Charitable Fund, 2014  
 Nicholas R. MacElree Memorial Fund, 2005  
 Nick Smiles on the Fine Arts Foundation, 2010  
 Nick's Picks, 2021  
 Niggeman Family Foundation, 2004  
 Niles-Milner Fund for Student Travel, 2004  
 Noel & Robert Stanek Foundation, 2018  
 Owen D. Owens Ecological Justice Legacy Fund,  
 2022  
 Patricia C. & John Celii, Jr. Foundation, 2007  
 Paul S. & Caroline E. Beideman Family  
 Foundation, 2019  
 PFF Charitable Fund, 2000  
 Pickle Foundation, 2020  
 Pink House Foundation, 1998  
 Put Your Money Where Your Mouth Is Fund, 2009  
 Quigley Family Foundation, 2012  
 RE/MAX Main Line Charitable Foundation, 2006  
 Reading Family Foundation, 2014  
 Rev. William J. Fischler Memorial Cursillo Fund,  
 2007  
 Richard & Carolyn Vermeil Foundation, 2010  
 Rigg Family Foundation, 2011  
 RJ Hogga Foundation, 2014  
 Roberson/Rowley Fund Honoring Bianca &  
 Mykel, 2017  
 Robert & Jennifer McNeil Charitable Fund, 2002  
 Robert M. Price Memorial Foundation, 2004

Robert J. Sims Fund for Catholic Education, 2021  
 Robert W. & Janet C. Johnson Family Foundation,  
 2018  
 Robert Wiley Miller Memorial Foundation, 2000  
 Ruch Family Foundation, 2011  
 Samantha Lee Zajac Memorial Foundation, 2001  
 Sandra C. Brown Charitable Foundation, 2018  
 Sandra S. & Robert K. Momyer Fund, 2019  
 Sarnacki Family Foundation, 2014  
 Schmidt Family Fund, 2021  
 Smart Family Fund, 2017  
**Somerling Family Fund, 2023**  
 Spurlino Family Foundation, 2006  
 St. Ann Rose Charitable Fund, 2000  
 Stamm Consultancy Charitable Fund, 2016  
 Stanley's Dream Charitable Fund, 2007  
 Stephen Chandler Ericson Memorial Foundation,  
 2011  
 Stephen Tuttle Fund for Oncology Research &  
 Education, 2019  
 Strode Family Charitable Fund, 2020  
 Sunday Foundation, 2012  
 Susan Groome Harney Memorial Foundation,  
 2000  
**T&B Moran Family Fund, 2023**  
 T&G Charitable Fund, 2005  
 Terry Muzzy Foundation, 2007  
 Teti Family Foundation, 2006  
 Thomas A. Fillippo Foundation, 2019  
 Thomas Hess Charitable Fund, 2020  
 Tom & Debbie Anderson Foundation, 2020  
 Tom & Betty Hess Charitable Fund, 2014  
 Trajabay Charitable Fund, 2005  
 Tres Foundation, 2003  
 Trillium Fund, 2021  
 Valerie Lamb Smith Art Foundation, 1998  
 Vasilios J. & Stephanie Pahides Kalgredis  
 Foundation, 2019  
 Vaughan Family Foundation, 2000  
 Vicky L. Tribbett Charitable Fund, 2020  
 Wendy Garber Charitable Fund, 2021  
 WhirlAway Charitable Foundation, 2021  
 Willemsen's Nickle Family Fund, 2021  
 William & Melissa Hostetter Family Fund, 2021  
**William G. & Jane H. Copeland Legacy Fund,  
 2023**  
 William S. Latoff Charitable Foundation, 2016  
 William T. & Dorothy B. Simperts Charitable Fund,  
 2018

## FIELD OF INTEREST FUNDS

**A Look In Their Eyes Fund, 2023**  
 Chester County Charitable Fund (The Color Run  
 Fund), 2017  
 Chester County Estate Planning Council Fund,  
 2005

**Chester County Veterans' Charitable Fund, 2023**  
**Cooks Who Care Fund, 2023**  
 Hadley Fund, 2016  
 New Beginnings Attainable Housing Fund, 2020  
 Newlin Foundation, 2010  
 Richard C. Mahan & Margaret A. Murray  
 Charitable Fund, 2017  
 Spot Castle Foundation, 2003  
 Thoroughbred Education & Research Foundation,  
 2018  
 Together We Can: West Chester Community  
 Meal Fund, 2020  
 Wentworth Fund for Senior Housing, 2018  
 West Chester Adapted Fitness & Wellness Fund,  
 2016  
 Whitford Charitable Grantmaking Fund, 2014  
 Whitford Charitable Fund, 2011

## FISCAL AGENT-INTERIM FUNDS

Chester County Partnership to End Homelessness  
 Fund, 2013  
**Friends of America250 PA Chester County, 2023**

## NONPROFIT ENDOWMENTS

ARC of Chester County Endowment, 2000  
 Association for the Colonial Theater Endowment,  
 2016  
 Bishop Shanahan High School Endowment, 2002  
 Bournelyf Special Camp Endowment, 2005  
 Brandywine Red Clay Alliance Endowment, 2005  
 Brandywine Valley S.P.C.A. Endowment, 2005  
 Camphill Special School Endowment, 2005  
 Canine Partners for Life Endowment, 1999  
 Charles A. Melton Arts & Education Center  
 Endowment, 2021  
 Chester County Art Association Endowment,  
 1999  
**Chester County Christian Chorale, 2023**  
 Chester County Council Boy Scouts of America  
 Endowment, 2013  
 Chester County Futures Endowment, 1999  
 Chester County Library Endowment, 1999  
 Citizen Advocacy of Chester County Endowment,  
 2016  
 The Clinic Endowment, 2007  
 Coatesville Community Education Foundation  
 Endowment, 2009  
 Community Coalition Quasi-Endowed Fund, 1999  
 CVIM Edgar R. Lawrence, DDS Dental  
 Endowment, 1999  
 CVIM Gordon B. Hattersley, Jr. Endowment, 1999  
 Daemion Counseling Center Endowment, 2004  
 Domestic Violence Center of Chester County  
 Endowment, 2007

Domestic Violence Center of Chester County  
 PCHF P.I.E. Program Endowment, 2017  
 Easttown Library Foundation Endowment, 2011  
 Family Service of Chester County Endowment,  
 2008  
 French & Pickering Creeks Conservation Trust  
 Endowment, 2013  
 Friends of Anson B. Nixon Park Endowment,  
 1999  
 Fund for Women & Girls Grants Endowment,  
 2001  
 Fund for Women & Girls Operating Endowment,  
 2001  
 Good Works Endowment, 2002  
 Good Works Quasi-Endowment, 2019  
 Greater West Chester Rotary Foundation, 2013  
 Green Valleys Watershed Association  
 Endowment, 2014  
 Habitat for Humanity of ChesCo Endowment,  
 2002  
 The Hickman Endowment, 2004  
 Jenner's Pond Resident Charitable Endowment,  
 2001  
 John Rock Memorial Foundation, 2004  
 Kennett Area Senior Center Endowment, 2013  
 Kennett Symphony of ChesCo Endowment, 2006  
 Kerr Memorial Park Endowment, 2010  
 Kiwanis Club of Phoenixville Endowment, 2001  
 LCH Health & Community Services Honorary  
 Fund, 2013  
 Longwood Rotary Club Scott Thompson Award,  
 2008  
 Lundale Farm Endowment, 2013  
 Lundale Farm Quasi-Endowed Capital Reserve,  
 2020  
**Marshall Fund for Historical Society of  
 Phoenixville Area, 2023**  
 Maternal & Child Health Consortium  
 Endowment, 1998  
 Mayor Clifford E. DeBaptiste Endowment for  
 WCU, 1998  
 Mill at Anselma Preservation & Educational Trust  
 Foundation, 2003  
 North Star of Chester County Endowment, 2014  
 Oxford Educational Foundation Trust  
 Endowment, 2017  
 Oxford Educational Foundation Endowment,  
 2017  
 Parkesburg Free Library Endowment, 1996  
 Parkesburg Free Library Margaret Wilson Estate,  
 2020  
 Phoenixville Community Education Foundation  
 Endowment, 2006  
 Phoenixville Public Library Foundation  
 Endowment, 1999  
 Phoenixville Public Library Foundation Nancy  
 Breuer Endowment, 2020