

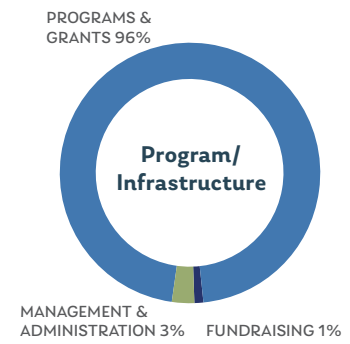
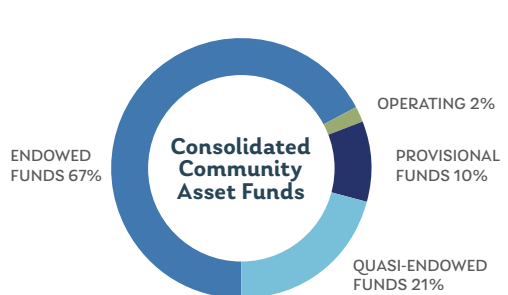
# Statements of Financial Position

As of June 30



	Audited 2023	Audited 2022
<b>ASSETS</b>		
Cash	\$ 2,556,784	\$ 1,837,705
Contributions receivable	3,000	5,653,050
Prepaid expenses	79,445	68,072
Certificates of deposit	1,464,439	1,451,080
Investments	98,867,894	76,892,444
Property and equipment, net	256,759	260,890
<b>TOTAL ASSETS</b>	<b>\$ 103,228,321</b>	<b>\$ 86,163,241</b>
<b>LIABILITIES</b>		
Accounts payable and accrued expenses	\$ 150,505	\$ 72,311
Grants and scholarships payable	276,151	359,408
Annuity obligations	149,503	158,064
Nonprofit endowments	6,451,252	6,234,942
<b>TOTAL LIABILITIES</b>	<b>\$ 7,027,411</b>	<b>\$ 6,824,725</b>
<b>NET ASSETS</b>		
<b>Without donor restrictions</b>		
Operating	\$ 2,461,645	\$ 2,002,408
Board designated	93,736,265	71,683,058
<b>TOTAL NET ASSETS WITHOUT DONOR RESTRICTIONS</b>	<b>\$ 96,197,910</b>	<b>\$ 73,685,466</b>
<b>With donor restrictions</b>	3,000	5,653,050
<b>TOTAL NET ASSETS</b>	<b>\$ 96,200,910</b>	<b>\$ 79,338,516</b>
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$ 103,228,321</b>	<b>\$ 86,163,241</b>

*"Do what you can, with what you have, where you are."*  
—Theodore Roosevelt





# Grants & Scholarship Awards

**In FY23, \$6.1 million was awarded**

**675 grants @ \$5.4 million & 245 scholarships @ \$687,000**

Most grant decisions are made by the families & individuals whose funds the Community Foundation holds in trust.



1% For the Planet

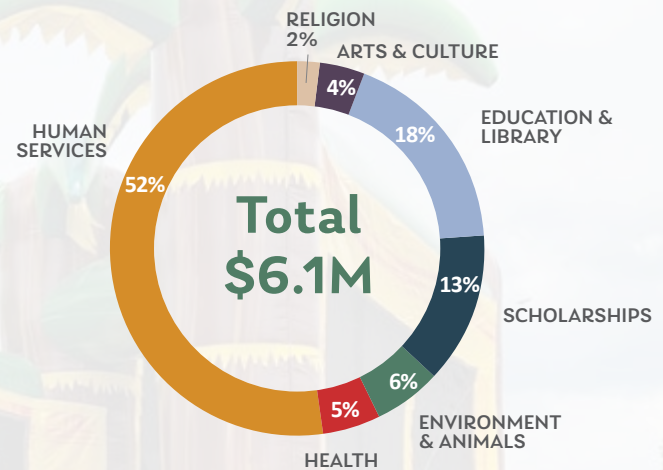
- A Haven
- Act in Faith of Greater West Chester
- ACT Players
- Action Against Hunger
- Al-Anon
- Alaska Conservation Fdtn
- Alianzas de Phoenixville
- All 4 Paws Rescue
- All Abilities Fdtn
- Alliance for Health Equity
- ALS Hope Fdtn
- Alzheimer's Assoc-DelVal
- American Assoc for Cancer Research
- American Campus Communities Partnership
- American Cancer Society
- American Fdtn for Suicide Prevention
- American Friends Service Committee
- American Heart Assoc
- American Liver Fdtn
- American Philosophical Society
- American Red Cross, SEPA
- American Society of Transplantation
- American Technion Society
- Amigos de Jesus
- Amoris Christi
- Amplify Horse Racing
- Amy's Yard Sale Fdtn
- Andrew L. Hicks Jr. Fdtn
- Andy's Friends
- Angels Retreat
- Ann's Heart
- ARC of Chester County

- Archbishop John Carroll High School
- Arts Holding Hands and Hearts
- Aspira Academy
- Atlantic Salmon Federation
- Avon Grove Educ Fdtn
- Avon Grove Library
- BalletX
- Barclay Friends
- Barn at Spring Brook Farm
- Bartram's Garden
- Belmont Child Care Assoc
- Berwyn Fire Company
- Bethesda Project
- Bishop Shanahan High School
- Blood Bank of Delmarva
- Blue White Scholars
- Bournelyf Special Camp
- Boy Scouts of America, Chester County Council
- Boys & Girls Clubs of Phila
- Brandywine Baptist Church
- Brandywine Conservancy
- Brandywine Hemophilia
- Brandywine Red Clay Alliance
- Brandywine Valley Active Aging
- Brandywine Valley Chorale
- Brandywine Valley SPCA
- Brandywiners
- Breastcancer.org
- Brevard Alzheimer's Assoc
- Butterfly Baskets
- Cabrini University
- Calvary Chapel Chester Springs
- Camp Dreamcatcher
- Canandaigua Lake Watershed Assoc
- Canine Companions for Independence
- Canine Partners for Life
- CARE
- Casa Guanajuato
- Cerebral Palsy Fdtn
- Charles A. Melton Arts & Education Center
- Chesapeake Bay Fdtn

- ChesPenn Health Services
- ChesCo 2020
- ChesCo 4-H Center
- ChesCo Art Assoc
- ChesCo DCD
- ChesCo Food Bank
- ChesCo Futures
- ChesCo History Center
- ChesCo Hospital
- ChesCo Library
- ChesCo Pops
- ChesCo Women's Services
- Child Guidance Resource Centers
- Children's Country Week
- Children's Dyslexia Centers
- Children's Fund of ChesCo
- Children's Hospital of Phila
- Christian Service Brigade
- Church Farm School
- Citizen Advocacy ChesCo
- City Team Ministries
- Classic Motor Museum
- Coatesville Area NAACP
- Coatesville Area Public Library
- Coatesville Youth Initiative
- Communities That Care of Greater Downingtown
- Community Coalition
- Community Volunteers in Medicine
- Community Warehouse Project of ChesCo
- Cool Cars for Kids
- County of Chester



# Grants & Scholarships FY23



- Crime Victims' Center of ChesCo
- Cru
- Daemion Counseling Center
- Delaware Riverkeeper Network
- Delaware Valley Children's Charity
- Desert Botanical Garden
- Dillard High School
- Diversity In Action
- Domestic Violence Center of ChesCo
- Downingtown Community Education Fdtn
- Downingtown Main Street
- Drexel Neumann Academy
- Drexel University
- Earlham College
- East Stroudsburg University
- Eastern PA Conference
- Easttown Library Fdtn
- Encore Community Music
- Equal Justice Initiative
- Family & Community Service of DelCo
- Family Promise S ChesCo
- Family Service ChesCo
- Federation of Neighborhood Centers
- Fellowship of Catholic Univ Students
- Finding Shelter Animal Rescue
- Fiorenza's Food for Friends
- First Presbyterian Church
- Fisher House Fdtn

- Folds of Honor E.PA-NJ
- Forgotten Cats
- Foster Well
- Fdtn for Lee County Public Schools
- Fdtn for the Horse/Assoc of Equine Practitioners
- Fred's Footsteps
- Friends Assoc for Care & Protection of Children
- Friends Home Kennett Sq
- Friends of Marshall Square Park
- Friends of Springton Manor Farm
- Friends of the Medal of Honor Grove
- Fund for Women & Girls
- Garage Community & Youth Center Kennett Sq
- Genesis Women's Clinic
- Girl Scouts E PA
- Given Tufts Fdtn
- Glen Moore Fire Company
- Goldey Beacom College
- Good Fellowship Ambulance
- Good Neighbors Home Repair
- Good Works
- Grayson-Jockey Club Research Fdtn
- Great Valley Community Org
- Great Valley School District Education Fdtn
- Greater West Chester Rotary Fdtn
- Grimes A.M.E. Church

- Habitat for Humanity
- Habitat for Humanity of Bucks County
- Habitat for Humanity of ChesCo
- Habitat for Humanity of MontCo & DelCo
- Haiti Partners
- Headstrong Fdtn
- Healthcare Access Fdtn
- Historic Yellow Springs
- Historical Society of Phoenixville
- Holocaust Music Lost & Found
- Honey Brook Food Pantry
- Hope for Helm
- Hope Partnership for Ed
- Hope Springs Equestrian Therapy
- Household Goods
- International Relief Teams
- Isaac Bruce Fdtn
- Ivy Hill Fdtn
- Jaws Youth Playbook
- Jenkins Arboretum
- Jenner's Pond
- Jobs for Life
- John J. Tyler Arboretum
- Joseph's House of Camden
- K9s For Warriors
- Kelly Anne Dolan Memorial Fund
- Kendal-Crosslands Communities
- Kennett After School Assoc-After the Bell



Kennett Area Community Service  
 Kennett Area Park Authority  
 Kennett Area Senior Center  
 Kennett Flash  
 Kennett Heritage Center



Kennett Library  
 Kennett Symphony  
 Kimberton Comm Fair  
 Kimberton Waldorf School  
 Kiwanis Club Phoenixville  
 Kutztown University  
 Lake Wallenpaupack Watershed  
 Mgt District  
 Lakeville Volunteer Fire Co  
 Lancaster General Health  
 Lantern Theater Company  
 LCH Health & Community  
 Services  
 LGBT Equality Alliance  
 Life Teen  
 Lighthouse Youth Center  
 Literacy Council of Norristown  
 Little Sisters of the Poor Holy  
 Family Home  
 Living Beyond Breast Cancer  
 Logan's Heroes Animal Rescue  
 London Grove Friends Meeting  
 Lord's Pantry of Downingtown  
 Love Revolution



Lovelane Special Needs  
 Horseback Riding Program

Ludwigs Corner Fire Co #1  
 Lundale Farm  
 Lycoming College  
 M28 Ministries  
 MA General Hospital  
 Magee Rehabilitation Hospital  
 Main Line Animal Rescue  
 Maloto  
 Malvern Retreat House  
 Martin Luther King Community  
 of Gr Kennett  
 Mary Campbell Center  
 Maryland Horse Fdtn  
 Maternal & Child Health  
 Consortium  
 Meals on Wheels  
 Media Fellowship House  
 Mercy Presbyterian Church  
 Midatlantic Horse Rescue  
 Mighty Writers  
 Mill at Anselma Preservation  
 Ed Trust  
 Millersville University  
 Miracle on 22nd Street  
 Moore College of Art & Design  
 Moore Free & Charitable Clinic  
 Mr. MO Project Senior Dog  
 Rescue  
 Mushroom Festival  
 Musicopia  
 Napa Valley College Fdtn  
 National Football Museum  
 National Heritage Trust  
 Natural Lands  
 New Life Comm Church  
 New London Counseling  
 New Voters  
 New York Yacht Club Fdtn  
 Newtown Square Presbyterian  
 Church  
 North Star of ChesCo  
 Nottingham County Park  
 Octorara Food Cupboard  
 Open Hearth  
 Open Land Conservancy  
 Operation Breakthrough  
 Orion Communities  
 Otho Davis Scholarship  
 Out of the Box Robotics  
 Oxford Area Neighborhood Svc  
 Center  
 Oxford Arts Alliance  
 Oxford Educational Fdtn  
 Oxford Senior Center  
 Paoli Hospital  
 Parish Hall Kitchen  
 Parkesburg Library  
 Partners in Outreach  
 Peace Love and Poms Rescue  
 PA Home of the Sparrow

PA Assoc of County Fairs  
 Penn Medicine at Home  
 Penn State Brandywine  
 Penn State University  
 People For People  
 People for the Ethical Treatment  
 of Animals  
 People's Light  
 People's Pantry Church Rd  
 Philabundance  
 Phila Animal Welfare Soc  
 Phila Chamber Music Soc  
 Phila Orchestra Assoc  
 Phila Ronald McDonald House  
 Phoenix Animal Rescue  
 Phoenixville Area Community  
 Services  
 Phoenixville Area Senior Center  
 Phoenixville Community  
 Education Fdtn  
 Phoenixville Public Library  
 Phoenixville Women's Outreach  
 - The House  
 Planned Parenthood SEPA  
 Police Athletic League  
 Prevent Child Abuse  
 Primitive Hall Fdtn  
 Project Akilah  
 Project Home  
 Project Outreach  
 Quaker City Farmers  
 Quarryville Fire Co. #1  
 R.J. Leonard Fdtn



Radnor High School Scholarship  
 Fund  
 Redeem  
 RESOLVE  
 Retired Racehorse Project  
 Riddle Health Care  
 Rowan University  
 RSVP  
 Sacred Heart Church  
 Safe Harbor of ChesCo



Saint Aloysius Parish School  
 Salvation Army of Gr West  
 Chester  
 Salve Regina University  
 Sanford School  
 Save the Children  
 Schuylkill River Heritage Center  
 Science Club for Girls Serving  
 Inspiring & Loving Others  
 ServeNow  
 Settlement Music School  
 SGC Relief Fund  
 Sisters of the I.H.M.  
 Snow Fdtn  
 Solanco Neigh Ministries  
 Sow Good Now  
 Special Leisure Services  
 St. Agnes Day Room  
 St. Agnes School  
 St. Jude Children's Research  
 Hospital  
 St. Katharine Sienna School  
 St. Luke Evangelical Lutheran  
 Church  
 St. Mary's Franciscan Shelter  
 St. Nicholas Patriotic Soc  
 St. Paul's Baptist Church  
 Stroud Water Research Center  
 Superkids of MontCo  
 Surrey  
 Syrian American Medical Society  
 Fdtn  
 T1International  
 Team CMMD  
 Temple University  
 The Clinic  
 The Hickman  
 The Leukemia & Lymphoma  
 Society  
 The Timothy Fdtn  
 Thorndale Downingtown Rotary  
 Club  
 Thoroughbred Retirement  
 Three Hands of Hope  
 Thrive  
 Tick Tock Early Learning Center  
 Tin Whistles Ed Research  
 Todd K. Delaney Memorial  
 Tom Coughlin Jay Fund  
 Tower Fdtn of San Jose State  
 University

Treasure House - Phoenix  
 Tredyffrin Township  
 Tri-state Bird Rescue & Research  
 Trustees of the U of PA  
 Tunnell to Towers Fdtn  
 TV 12-WHY  
 Umbrella Arts Center  
 Union Baptist Church of  
 Chesterfield  
 Union Fire Co #1  
 Unite for HER

West Chester Dance Works  
 West Chester Food Cupboard  
 West Chester Friends School  
 West Chester Parks & Recreation  
 West Chester Public Library  
 West Chester University  
 West Goshen Lions Club  
 West Grove Fire Company  
 West Vincrest Police Dept  
 Westminster Presbyterian  
 Church



United States Assoc for UNHCR  
 United Way of ChesCo  
 United Way of S ChesCo  
 Universal Tech Institute  
 University of Delaware  
 University of Michigan  
 Unto  
 Upland Country Day School  
 Urban Promise Ministries  
 Community Development  
 Valley Presbyterian Church  
 Veterans Assoc of Easttown &  
 Tredyffrin  
 Villa Maria Academy HS  
 Villalobos Rescue Center  
 Vision Corps  
 Volunteer English Program  
 West Chester Area Day Care  
 Center  
 West Chester Area Senior Center

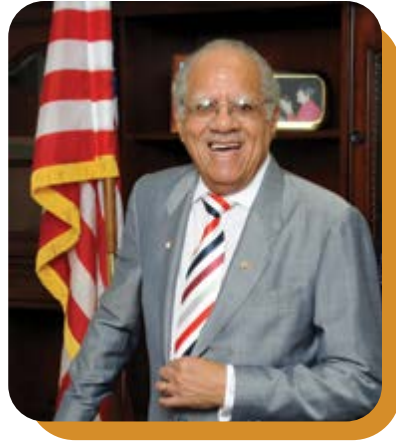
Westside Community Center  
 Westtown Goshen Rotary  
 Wharton Esherick Museum  
 WHY Channel 12 PBS TV  
 Widener University  
 Willistown Conservation Trust  
 Willistown Friends Meeting Ed  
 Fund  
 Willowdale Chapel  
 Wilson College  
 Woodstock Farm Sanctuary  
 World Central Kitchen  
 World Food Program USA  
 YMCA Gr Brandywine  
 YMCA Wilkes-Barre  
 Young Life Capital Region  
 Young Life S ChesCo  
 Young Moms  
 Youth Mentoring Partnership  
 Zia





# The Honorable Dr. Clifford E. DeBaptiste Visionary Award

The Chester County Community Foundation established the Honorable Dr. Clifford E. DeBaptiste Visionary Award in 2022.



The Visionary Award is bestowed to someone who has worked toward creating a stronger, more prosperous community through their life's work. The recipient is a leader, who in turn empowers others to be the change they wish to see in the world.

**THEY ARE A:**

**Servant of Community**, with respect to community building and its diverse community members.

**Bridge Builder**, excelling in building bridges across multiple systems, institutions and communities.

**Door Opener**, as they move forward, they leave the door open and create a pathway for the next generation to excel even further than they have. And finally:

**Visionary**, with their eye on the future, they imagine a world where equity, growth, and innovation create a community where all can prosper, be nourished, and be free and safe.

The award's eponym, the Honorable Dr. Clifford E. DeBaptiste, chose the 2023 award winner. He wrote:

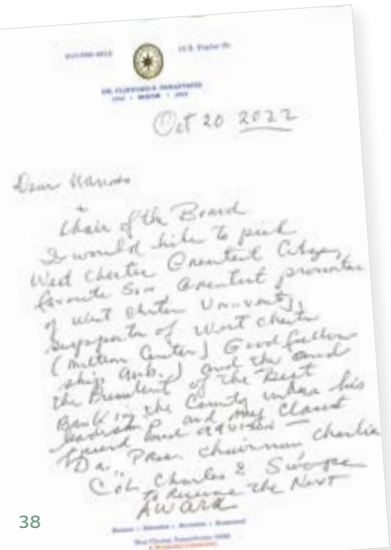
*"I would like to pick West Chester's Greatest Citizen, Favorite Son, Greatest Promotor of West Chester University, supporter of West Chester (Melton Center, Good Fellowship Ambulance) and the President of the Best Bank in the County under his leadership and my closest Friend and Advisor - Dr., President, Chairman, Charlie, Colonel Charles Swope to receive my next Award."*



Charles Swope was known by many names reflecting his many accomplishments. Colonel Swope was his name to fellow Marines. Dr. Swope was his name to educators. Mr. Swope was his name to his fellow employees. Charlie was also his name to everyone.

As President and CEO of The First National Bank of Chester County for over 30 years, he served on countless Boards of Directors until his death in 2003. He is survived by his devoted wife, Steffi Swope and son Charles (Chuck) Swope, Jr. of Swope Lees Commercial Real Estate.

The Swope family has been dedicated to the academic enrichment and physical expansion of West Chester University and our community of West Chester for nearly a century. For Good. Forever.







## Coatesville

## Kennett Square

## Phoenixville

## West Chester





# In 2026, America Celebrates the 250<sup>th</sup> Anniversary of the Founding of Our Nation



The Community Foundation has been chosen as Chester County's managing entity for our 250th. Please join us as we journey—together—to 2026.

Let's Inspire and Engage All Our Communities in Commemoration of America's Founding, Connecting Chester County's Stories to the Nation's Past, Present and Future

## BACKGROUND

All of us in Chester County and our nation have an exciting anniversary ahead, a chance to commemorate our historic achievements as we renew our commitment to our democratic ideals.

In 2026, the 250th anniversary of the Declaration of Independence is a precious opportunity to inspire the American spirit. It's time to better understand our nation's founding principles, such as equality, liberty, freedom of speech, freedom of religion, freedom of assembly and due process of law.

The rich history of Chester County reflects as well as shapes our ongoing pursuit of happiness for all. Here, William Penn established a colony based on religious freedom and tolerance. Agricultural bounty and industrial innovation fueled our growth. The early battles of the American Revolution were fought on Chester County land. A deep-rooted commitment to social justice led to a strong anti-slavery movement and women's right to vote.

## PURPOSE

**CC250 aims to promote interactive, inclusive, compelling experiences to commemorate and celebrate America's 250th anniversary throughout 2026. We seek Community Partner Organizations to help all people:**

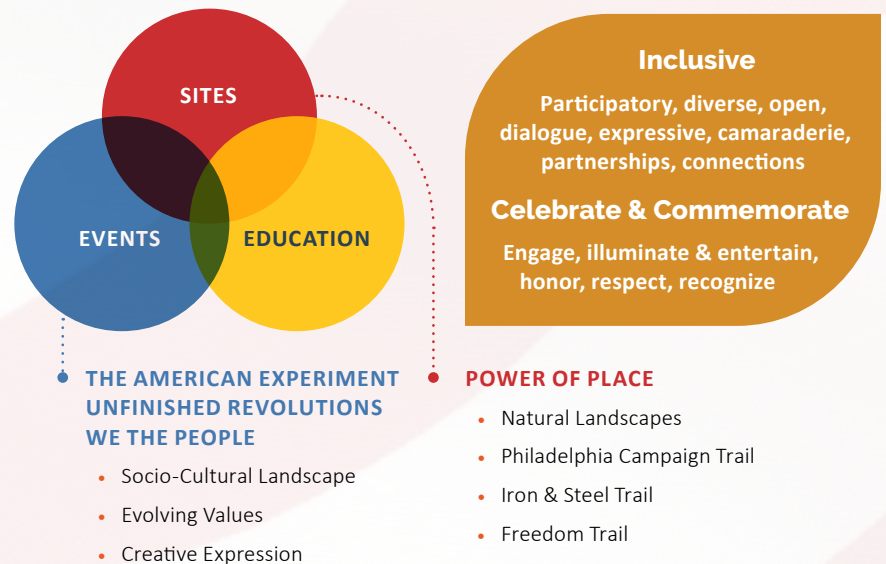
- encounter the many ways in which Chester County participated in and influenced our nation's past, and
- elevate everyone's understanding of our continuing journey to build a more perfect union.

**CC250 urges all to draw upon Chester County's unique array of Heritage Sites, combined with Community Events and compelling History and Civics Education initiatives, drawing from:**

- our Natural Landscapes, Philadelphia Campaign Trail, and Iron & Steel Trail to highlight The Power of Our Place
- our Socio-Cultural Landscapes, Evolving Values & Creative Expressions, to examine our continuing journey of This American Experiment, and Unfinished Revolutions by and for We the People.

## CC250 MISSION:

To inspire and engage all our communities in commemoration of America's founding, connecting Chester County's stories to the nation's past, present and future.



With a national goal of being the largest and most inclusive celebration in U.S. history, 250 Commissions have been formed at the national, state and county levels. The Community Foundation is honored to have been chosen to organize and oversee Chester County's 250th events, activities and initiatives.

The America 250 PA Chester County Commission invites all of Chester County's municipalities, boroughs, cities, towns, institutions, organizations, businesses, nonprofits, neighborhoods and residents to join in the year-long commemoration of America's 250th anniversary on July 4, 2026.

**MAKE HISTORY ★ INSPIRE & ENGAGE ★ START NOW**

Find out more at [america250chesco.org](http://america250chesco.org)



# Sweet Charity

at the Chester County Food Bank 3/28/23  
Giving Never Tasted So Good

Dessert contest in a mission-focused venue



**SWEET CHARITY 2023 WINNERS**

CHESTER COUNTY COMMUNITY FOUNDATION

BEYOND HUNGER

BEST DESSERT	MOST CREATIVE	HEALTHIEST DESSERT	POPULAR VOTE
Culinary Students Delaware County Community College Choco Orange Brulee Slice	The Master's Baker Berry Crunchy Bubbles	Robert Ryan Catering & Design Apple Bourbon Parfait with Sweet Quinoa Crunch	Arianna's Gourmet Cafe Chocolate Toffee Saltine Cookie



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West Chester University  
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Sole Practitioner

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Community Volunteer

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ChesCo Community Foundation

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**Denise Antonelli, Esq.**  
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**Les Bear**  
Community Volunteer

**Deborah Bookman**  
Chester County Prothonotary

**Erik Gudmundson**  
Pegasus Technologies

# Committees

## STANDING COMMITTEES

Finance & Audit

Investment

Governance & Nominating

Grants & Scholarships Policy

## PANELS, WORK GROUPS & COUNCILS

Grant Award Panels

Scholarship Award Panels

IDEA Council: Inclusion,  
Diversity, Equity & Access

Outreach Council-Estate  
Attorneys

Outreach Council-CPAs

Outreach Council-Wealth  
Managers

Cultural Alliance of ChesCo:  
Culture Builds Community

Strategic Plan Review

CEO Appraisal

# Outreach

These advisors consistently help strengthen legacy philanthropy by providing information, expertise and introductions.

## ESTATE ATTORNEYS

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Chris Valerio, CFA  
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David Vermeil

Rob Wermuth  
Denise A. Wine  
Donna Ziev

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Pamela Leland, Ph.D.  
Donna Melton

Krystine Sipple, CFRE  
Louise Schorn Smith, CPA,  
CMA, MBA  
Chaya Scott, CAP®  
Sonia Stamm

Corrine Sylvia, CFRE





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**Executive Vice President  
Business Affairs**

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**Gift Planning &  
Stewardship Director**

Stephanie Stevens  
**Grants Director  
& Outreach Officer**

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**Portfolio Administrator:  
Grants, Scholarships  
& Estate Planners**

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**Marketing, Analytics &  
IT Director**

Paige Marsden  
**Communication &  
Analytics Associate**

Timmy Nelson  
**Outreach Advisor**

Hugh Bleemer  
**Program Outreach:  
GetOnBoard**

Malcolm Johnstone  
**Program Outreach: Arts,  
Culture & Heritage**

Louis J. Beccaria, Ph.D.  
**Outreach Officer**

Beth Harper Briglia, CPA, CAP®  
**Philanthropic Consultant**



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Connecting people who care with causes that matter, so their philanthropy makes a difference  
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