

Share Our Secrets:

Recruiting & Developing Younger, More Diverse Board Leaders





Emily Temple Abels Esq.

Attorney at Law Larmore Scarlett Board Member: -Chester County Community Foundation -Friends Committee on National Legislation -Haverford College -Westtown School

Keith Burress

Project One Director Family Services ChesCo -Board Past President, Orion Communities -Board Member, Community Coalition

Mayra Castillo

Supervisor, CCIU Migrant Education Program Board Member: -Kennett Area Attainable Housing Council -Health & Welfare Foundation of SChesCo -Casa Guanajuato

Erik Gudmundson

Chief Revenue Officer, Pegasus Technologies Board Member: -Chester County Community Foundation -SCC Chamber of Commerce -CCEDC Innovative Technology Action Group -Tech Forum of DE -ChesCo Workforce Development Board



Outreach Advisor Chester County Community Foundation Board Service: -United Way ChesCo -Turks Head/ChesCo Hospital/Penn Medicine -Patient Advisory Council (QIRN4) -Gift of Life Donor Program -West Chester Food Cupboard



BOARD DUTIES

- 1. Ensure Legal & Ethical Integrity
- 2. Build a Competent Board
- 3. Determine Mission & Purpose Ensure Effective Planning Monitor & Strengthen Programs & Services
- 4. Protect Assets & Provide Financial Oversight
- **5. Ensure Adequate Financial Resources**
- 6. Enhance the Organization's Public Standing
- 7. Select, Support & Evaluate the Chief Executive



TODAY'S FOCUS

- 3. Where & how do we find & develop younger, diverse relationships?
- 2. What works well & what doesn't
 - in cultivating & recruiting?
 - in **orienting & retaining**?
 - in transitioning to leadership positions
- 1. Self-Reflection & Self-Examination:

Are board members **really** ready for more diversity of all types throughout the entire nonprofit organization:

- programs & services -communications, marketing, fundraising
- vendors -partners -volunteers, committees, board, staff
- What practices & processes at our nonprofit are impediments to diversity?
- What can be done to improve this?
- What are some examples of where this is working well?











Recruit & Develop Younger, More Diverse Board Members



TARGET BOARD NEEDS

DEMOGRAPHICS & EXPERTISE

AREA	HAVE	NEED
PASSION + COMMITMENT to CAUSE		
High, Medium, Low, None		
EXPERTISE		
Board: Serves on other boards		
Accounting, Finance, Investment		
Customer Service		
Human Resources		
Legal, Risk Management		
Fundraising, Marketing, Sales		
Strategic Planning; Strategic Thinking		
RESOURCE CONNECTIONS		
Introductions/Ambassador to potential partners & donors		
Open doors to funding sources		
Community outreach		



IDENTIFY BOARD PROSPECTS

Leverage existing organizational networks
Volunteers, donors, constituents, event attendees
Referrals from board members, partners



- Build new networks. Start. Give it time to develop.
 - Looking ahead,
 - it isn't about WHO you know,
 - it's about who you <u>NEED</u> to know



RECRUIT BY DESIGN, NOT BY ACCIDENT

- Recruit affirmatively by identifying diverse people whose specific skills, abilities, qualifications & experiences meet your nonprofit's needs
 Tokenism: The Wrong Path
- Recruit a critical mass of diverse people
 - Be wary of tokenism
 - Rule of 3



- Respect non-traditional backgrounds & experiences
- Seek out diverse networks & intentionally follow up for guidance & assistance—new experiences, new connections, new perspectives, new knowledge of others, new referrals
 - Attend community events which include & honor diverse people
 - Personally patronize restaurants & businesses owned by diverse people

RECRUIT

TAKE TIME TO BUILD AUTHENTIC, NEW RELATIONSHIPS

- Initial interactions & tone
 - Visits, events, programs
 - Welcoming & inclusive (Are We Really???)
- Deepen interactions



- Committees / Task Force service first
- Then decide whether Board service is appropriate
 - Commitment to mission
 - Place nonprofit's needs ahead of own
 - Hold confidences & private info
 - Respect group process & organizational protocols
 - Serve as strong ambassador

RETAIN DIVERSE LEADERS

Retention is grounded in good group process

- Satisfying authentic relationships
- Mutual benefit & exchange
- Effective leadership
- Substantive work
- Celebrate accomplishments



RECRUITING DIVERSE LEADERS IN CHESCO...A START

LISTING & LINKS AT HTTPS://CHESCOCF.ORG/SOCIAL-JUSTICE/

REFERRALS/INTRODUCTIONS from diverse people who already serve on other nonprofit Boards, committees & who volunteer	FAST-TRACKED MIDDLE MANAGERS in larger businesses & corporations	ORGS REPRESENTING DIVERSE GROUPS NAACP – West Chester, Phoenixville, Coatesville Black Light Projects, Phoenixville Black Women of Chester County in Action Casa Guanajuato, Kennett Diversity in Action, Phoenixville LGBT Equity Alliance of ChesCo, Phoenixville
Colleges & Universities ALUMNI, FACULTY & STAFF Cheyney University Delaware County Community College Lincoln University Penn State https://www.facebook.com/psuchesco/ West Chester University esp. WCU Black Alumni Association https://www.wcualumni.org/bac	EXECUTIVE LEADERSHIP TRAINING PROGRAMS Leadership ChesCo UW + WCU + CCCBI @8 trainings over 8 mos, 20 alumni/yr https://www.unitedwaychestercounty.org/leadership-chester-county/ DiverseForce on Boards Univ of PA + William Penn Fdtn/Lenfest /Knight board training & matching program for emerging & senior leaders of color. 6 wk training, 100 alumni/yr https://www.diverseforceonboards.com/	RELIGIOUS COMMUNITY GATHERINGS St Paul's Baptist Church, West Chester Bethel AME, West Chester Bethel AME, Kennett Square Grimes AME, Phoenixville Kesher Israel, West Chester St Agnes Latino mass, West Chester Tabernacle Baptist Church, Coatesville
PROFESSIONAL, TRADE OR FRATERNAL ASSOCIATIONS Latino Lunch Club – monthly meet up West Chester & Virtual	CHAMBER OF COMMERCE GATHERINGS	SERVICE CLUBS Rotary Clubs Lions Clubs Kiwanis Clubs CCCF version adapted from Cynthia Primo Martin Founder, Trustees of Color, DE uiting, Training & Engaging Trustees of Color, 2021 www.cedartreebooks.com

New Program to Recruit & Support Emerging Diverse Community Leaders in ChesCo...Start w/Committees









We train, connect, and support emerging leaders with the nonprofits they wish to serve throughout Chester County. ChesCoCF.org/GetOnBoard-ChesCo • 610.696.8211





https://chescocf.org/getonboard-chesco/

NEXT STEPS: SET YOUR BOARD RECRUITMENT & DEVELOPMENT GOALS

We know how to do this.



It takes *awareness.* It takes *planning.* It takes *commitment.* It takes *time.*