

Charitable Planning for Wealthy Clients: In the Spotlight



As you read up on techniques to structure philanthropy plans for your high-net worth clients, we recommend reviewing the potential impact of the estate tax exemption [sunset](#), as well as making sure you're one of just [half](#) of advisors (!) who are truly helping their clients with charitable giving in the first place. The team at the Chester County Community Foundation is happy to help you start the philanthropy discussion with clients; we understand that it's [not](#) always easy, but it is so [important](#).

For more information, contact the Chester County Community Foundation:

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The team at the Chester County Community Foundation is a resource and sounding board as you serve your philanthropic clients. We understand the charitable side of the equation and are happy to serve as a secondary source as you manage the primary relationship with your clients. This newsletter is provided for informational purposes only. It is not intended as legal, accounting, or financial planning advice.