

I. CHESTER COUNTY COMMUNITY FOUNDATION
GRANT PROPOSAL SUMMARY SHEET

One page only. This page will be shared electronically with Grant Panel Members & Fund Advisors.

Note: If Philanthropy Network's Common Grant Application is used, CCCF's Summary Sheet MUST accompany application.

To obtain an electronic version of this application, visit www.chescocf.org

Date

Contact Information

Organization Name: **Patrician Society**
Address: **703 Green Street, Norristown, PA 19401**
Phone: **610-2726316**
Website: **www.patriciansociety.org**
Year Incorporated: **1981**
FEIN: **23-2199889**

ED/CEO Name: **LeeAnn Rooney**
ED/CEO E-mail **larooney@patriciansociety.org**
Board Chair Name: **Kathleen Walsh**
Board Chair Approval (check here): **x**
Primary Contact Name: **Joseph Maccolini**
Primary Contact E-mail: **info@patriciansociety.org**

Organization Information:

Field/s of Interest:

Arts, Culture & Humanities Environment/Animal Welfare Education
 Health Human Services Religion

Mission: The Patrician Society strives to effectively meet the basic needs of economically disadvantaged adults, children, and families in the surrounding community.

Geographic Area Served (If not all of Chester County, specify primary Chester County regions served):

Montgomery County

Describe Population Served & Annual Number of People Served: 2,285 verifiably economically disadvantaged families

Annual Budget \$411,580

68 % of budget for program expenses
32 % of budget for administrative expenses
0 % of budget for fundraising expenses

100 % total

4 # of Full-Time Equivalent Paid Staff
5 # of Board Volunteers
62 # of Active Non-Board Volunteers
417 # of Volunteer Hours/month

Top 3-5 funding sources: PA DCED (2023 for mold remediation); W.W. Smith Fdtn.; Pierce Fdtn.; Conagra Fdtn.; Genuardi Fdtn.

Is this grant proposal for: General Operating

If Capacity Building Proposal, the focus is: N/A

Mission, Vision & Strategy Governance & Leadership Partnerships & Collaborations
 Fundraising, Development & Marketing Technology Other: _____

Grant Amount Requested from the Community Foundation: \$5,000

Proposal Summary: Seeking funds to continue operation of Emergency Food Cupboard and H.U.M.A.N. Program (Housing, Utilities, Miscellaneous Aid for Neighbors)

II. CHESTER COUNTY COMMUNITY FOUNDATION GRANT PROPOSAL NARRATIVE

Provide clear, concise information. 3 pages maximum.

1. Nonprofit's history, goals, key achievements & distinctiveness

The Patrician Society is a nonprofit, non-sectarian multi-service organization which was founded and incorporated in 1981 with the purpose of serving verifiably needy persons in Montgomery County. The Patrician Society is governed by a volunteer board of directors, is tax exempt under I.R.S. Code 501(c)(3), and currently operates a multi-faceted human service assistance program. The Patrician Society, operating with an overall cash budget of approximately \$412,000 has the capacity to continue in its role of providing for basic human needs in the greater Norristown area of Montgomery County. The agency is located in an economically depressed neighborhood largely inhabited by persons in the lower income strata. Agency policy, in order to be most useful in the delivery of services to this underprivileged population, is to provide only need-generated programming. To this end, the Patrician Society has begun such programs and has, when a particular need has been sufficiently met by other agencies, discontinued its own services in that area. Over the past 42 years, the Patrician Society has conducted a state-licensed after-school care center (the first in Norristown borough), a "tailgate" farmers' market, a men's overnight shelter, a children's summer day camp, a meal ticket voucher system, nutrition education classes for mothers receiving public assistance, psychological counseling services, an Hispanic support/socialization group, a summer youth jobs training program (in conjunction with the Temple University School of Social Administration), and a senior citizens' program.

2. Funding request

Description of key initiatives: Currently, the Patrician Society operates an Emergency Food Cupboard (in 2023, 1,851 unique families received 10,585 grocery baskets providing 519,121 meals) and assists families via its H.U.M.A.N. program (Housing, Utilities, Medical Aid for Neighbors) in which, last year, 359 families received financial assistance with rent, utility bills, heating oil, personal ID's, SEPTA Key Cards, and uninsured medical and dental expenses.

Specific needs & issues to be addressed : The **Emergency Food Cupboard** will provide, free of charge, canned goods, dry goods, meats, dairy products, fresh produce, and baked goods for 2,000 unique economically-disadvantaged families all through the year.

The **H.U.M.A.N. Program** will provide funds for 100 families for partial rental assistance; 185 families for heating oil and utility bills; and miscellaneous life-sustaining expenses for 100 families.

Why it is important to fund this now The only limitation on providing for the constantly-increasing demand for our year-round services is lack of available resources. For this reason, the Patrician Society seeks funding on a year-round basis as well.

How impact & results will be demonstrated The Patrician Society utilizes a daily, monthly, and yearly record review which involves accessing existing information gathered from every family served. Such data shows that the Emergency Food Cupboard and H.U.M.A.N. program have increased the service base in terms of number, cultural differences, and specific needs of client families. This data allows the agency to determine changes over time and to plan for and establish new and better methods of service delivery.

- For capacity building grant proposals **N/A**
 - How will this capacity building initiative impact your nonprofit?
 - How will this impact be measured?
 - Include a description of the expected activities; timeline & costs to implement the initiative. If external consulting services are required, include the anticipated costs & expertise of the consultants to be hired. Include external consultant proposals if applicable.

III. ATTACHMENTS

E-mail or mail this support information

- ✓ 1. Copy of 501 (c) (3) federal tax-exempt letter
- ✓ 2. List of Board of Directors, with their affiliations
- ✓ 3. Most recent annual report & financial statement, audited if available
- ✓ 4. Itemized organizational operating budget with actual results for prior fiscal year & current fiscal year to date
- MA 5. If capacity building initiative, itemized budget (including external consultant's proposal, if applicable)
- ✓ 6. Current strategic plan. If your nonprofit does not have a current strategic plan, explain why.

- Use this form @ www.chescof.org to apply online for grants from all Community Foundation Funds.
- Email proposals to grants@chescof.org
- Proposals are considered "complete" when CCCF has confirmed receipt of the Grant Proposal Summary Sheet, Narrative & Attachments.
- Proposals are shared electronically and online with Fund Advisors, Donors & Grant Panels.
- Per IRS Regulations, applicants must be charitable, tax exempt organizations with 501(c)(3) certification & cannot be individuals.

Please contact Grants Administrator Kevin Baffa at
(610) 696-8211 grants@chescof.org with questions.



*Connecting people who care with causes that matter,
so their legacies make a difference.*