

BOARD OF DIRECTORS INSTITUTE AGENDA

Sat., 10.05.24

Chester County Intermediate Unit, 455 Boot Road, Downingtown PA 19335

8:30 Check-In/Nametags 4th Floor Lobby Coffee, Meet/Greet, Info Tables Room 400/401



9-10 Opening Plenary Panel

Opening Plenary: Welcome/In Boards We Trust	Zeb Davenport Ed.D., CCCF Chair Karen Simmons, CCCF CEO	Room 400/401 v
Board Q & A (HO#1)	Karen Simmons, CCCF Ajené Livingston, LaSalle & CCCF Kara Wentworth, LaSalle Nonprofit Center	Room 400/401 v

10:15-11:15 Workshop Sessions

Basic Board Responsibilities (for newer Board Members) (HO#2)	Roshawnda Washington Owens	Rm 300 v
Hi Impact Boards: Overall Board Responsibilities (HO#3)	Robbe Healey ACFRE	Rm 302 v
Developing a Comprehensive Fundraising Plan (HO#4)	Connie Carter CFRE	Rm 303 v
What Do Donors Look for in Nonprofit Financials? (HO#5)	Louise Schorn Smith CPA	Rm 304 v
Ambassador & Advocates (HO#6)	Donna Melton	Rm 305

11:30-12:30

Organizational Life Cycles & Evolving Roles of the Board & Executive Director (HO#7)	Roshawnda Washington Owens Kara Wentworth	Rm 300 v
Board's Role in Storytelling & Marketing Your NPO (HO#8)	Ajené Livingston	Rm 302 v
Major Gifts: Cultivate, Cultivate, Ask (HO#9)	Jason Arbacheski CAP®	Rm 303 v
Internal Controls, Audits & IRS 990s: What Every Board Member Needs to Know (HO#10)	Nick Hoffman CPA Cindy Ray CPA	Rm 304 v
Nonprofit Strategic Planning (HO#11)	Connie Carter CFRE Lou Beccaria Ph.D.	Rm 305

12:30-12:45 Break - Select Your Boxed Lunch from Feeding Frenzy Catering

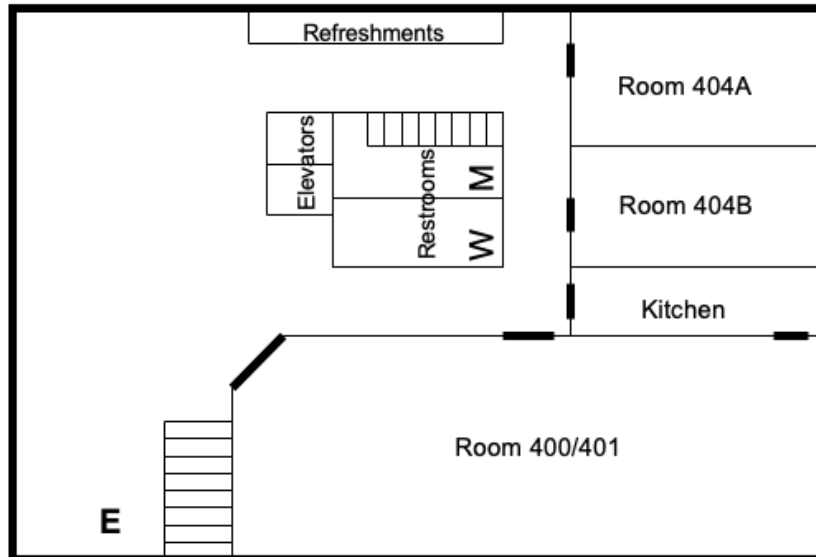
12:45-1:45 Working Lunch Sessions

The Board's REAL Role in Fundraising (HO#13)	Krystine Sipple CFRE	Rm 303 v
Executive Transition: The Board's Role in Searching For, Hiring & Supporting a New Executive Director (HO#14)	Rob Necarsulmer Cindy Ray CPA Tom Wilcox Kara Wentworth	Rm 304 v
NPO #1 Group debriefing area	NPO: The Fund for W&G	Rm 305
NPO #2 Group debriefing area	NPO:	Rm 300
NPO #3 Group debriefing area	NPO:	Rm 302
NPO #4 Group debriefing area	NPO:	Rm 404A
NPO #5 Group debriefing area	NPO:	Rm 404B

1:45 Conclusion of Today's Board Institute

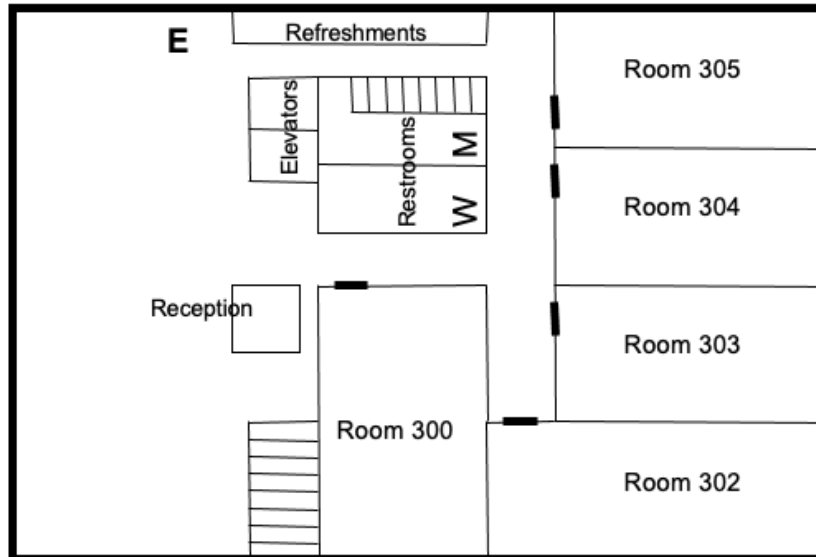
Hope to see you at our Zoom Board Workshops & Roundtables.
Every other Monday at noon. Free. Register at www.chescocf.org

Chester County Intermediate Unit Floor Map



**Fourth
Floor**

E Emergency Exits



**Third
Floor**