

BOARD OF DIRECTORS INSTITUTE AGENDA

Tues., 9.16.25 4:30-8:30pm

West Chester University Foundation

202 Carter Dr, West Chester PA 19382



4:30	Check In & Networking Nametags – Info Tables – Meet & Greet Networking Refreshments: iced tea, lemonade, cookies, chips	Foyer Lobby
5:15	Welcome Community Foundation Overview Board Talk: Q & A <i>What are the biggest issues you face as board members?</i> <i>Discuss at your table, then share with the full group.</i>	Zeb Davenport Ed.D., CCCF Chair Karen Simmons, CCCF CEO Chaya Scott, CCCF CPO Ajené Livingston, CCCF & Alliance for Health Equity
5:45	Break Select your boxed supper from WCU Aramark Catering	
6:00	HI IMPACT BOARDS: IN BOARDS WE TRUST OVERALL BOARD RESPONSIBILITIES 1. Ensure Legal & Ethical Integrity 2. Build a Competent Board 3. Determine Mission, Vision & Purpose Ensure Effective Planning Monitor Program & Service Quality 4. Protect Assets, Manage Resources Wisely & Ensure Fiscal Oversight 5. Ensure Adequate Resources 6. Enhance the Nonprofit's Public Standing 7. Hire, Support, Monitor & Evaluate the Chief Executive	Robbe Healey MBA, NHA, ACFRE, FAFP Aurora Philanthropic Consulting w/ Louise Schorn Smith CPA, CMA, MBA Countryside Consulting
7:30	Debrief: Discussion Circles at Tables w/Facilitators	Ajené Livingston Chaya Scott Connie Carter CFRE Jason Arbacheski CAP Krys Sipple CFRE Louise Schorn Smith CPA Nick Hoffman CPA Tbd tbd
8:15	Board Institute Concludes. Drive Safely!	

See you at our Zoom Board Workshops & Roundtables – Monthly – Free - 2nd & 4th Monday at noon

Register at www.chescocf.org

<https://chescocf.org/getonboard-monthly-trainings/>

