

28 W. Market Street, Lincoln Biography Building West Chester, W. 19382 610.696.8211 www.chescocf.org

GRANT PROPOSAL GUIDELINES as of 10.1.25

Direct Service Programs & General Operations

No deadline for DAF proposals.

Deadlines announced thru the year

for Directed Funds.

- ♦ Grants **focus on Chester County** causes & issues; but are not limited to Chester County.
- ♦ Charitable nonprofits working in all fields of interest are considered, such as:
 - O Arts, Culture, Heritage
 - Education, Libraries
 - Environment, Animals
 - OHealth
 - Human Services
 - Social Justice, Civic Engagement
- General operating grants are encouraged.
 Clear, succinct, compelling descriptions are appreciated: mission, aims, results & impact.
- ♦ Nonprofits with

higher GuideStar ratings receive stronger consideration.

Update yours for free at

https://www.guidestar.org/

- ♦ Proposals can be submitted **anytime all year**.
- Grant decisions are made intermittently all year, as Fund Advisors desire.
- ♦ Grant awards typically range from \$2,500-\$10,000.

Capacity Building: Oping with Cutbacks No deadline.

Proposals accepted anytime Reviewed 15th bi-monthly.

- ♦ Nonprofits must be located in & primarily serve Chester County.
- ♦ Nonprofit annual **budget** must be **\$1M or less.**
- ♦ The goal of capacity building grants is to strengthen organizational ability to effectively achieve mission and become more sustainable over time. Priority will be given to proposals that help nonprofits shift their paradigms to cope with challenges and changes. Areas of focus include:
 - Scenario & Contingency Planning
 - Financial Modeling
 - Partnerships, Collaborations
 - Merger
 - Closure
 - **ORESOURCE Development, Revenue Diversification**
 - Mission, Vision, Strategy
 - OBoard Engagement, Leadership
 - Marketing & Communication
 - Operations
 - oTechnology
- ♦ Proposals can be submitted anytime all year.
- ♦ Proposals are reviewed the 15th bi-monthly.
- ♦ Grant awards typically range from \$2,500-\$10,000.

As you are aware, there is ongoing uncertainty around federal and state funding that significantly impacts nonprofit organizations. The Community Foundation is committed to supporting a strong and resilient sector, and we encourage all organizations to be proactive in their planning.

We strongly encourage every nonprofit to engage in <u>scenario planning</u>, <u>examine cash flow projections</u> and <u>assess</u> <u>funding risks</u>. We have seen nonprofits explore a variety of pathways forward, such as <u>adapting program design</u>, <u>reducing or merging operations</u> and <u>significantly diversifying revenue streams</u>.

Please contact Kevin Baffa, Grant Administrator or Stephenie Stevens, Grant Officer at (610) 696-8211 or grants@chescocf.org with questions.

Connecting people who care with causes that matter, so their philanthropy makes a difference, now & forever.



HOW ARE GRANT DECISIONS MADE AT THE COMMUNITY FOUNDATION?

The Chester County Community Foundation connects people who care with causes that matter, so philanthropy makes a difference now & forever. With 400+ charitable funds housed under one umbrella, a single proposal provides multiple pathways for nonprofits to be considered for funding. Nonprofits are encouraged to submit proposals throughout the year. Grant funds are awarded from multiple funding pools:

1. GRANTS FROM CCCF DONOR ADVISED FUNDS (DAFS)

- **Families and individuals** establish Donor Advised Funds—endowed charitable funds invested to provide a perpetual stream of earnings to fund nonprofit grants.
- Most DAF grants support direct service programs and general operations.
- DAF grant decisions are made independently by donors, sometimes with guidance from Community Foundation staff, and are awarded on a **rolling basis throughout the year**.

2. GRANTS FROM CCCF DESIGNATED ENTRUSTED FUNDS

- CCCF Designated Entrusted Funds are stewarded by volunteer grant panels and Community Foundation staff.
- We accept Operating & Program Grants proposals year-round; and from time-to-time issue special, focused Calls for Proposals as new funding becomes available.
- We accept **Capacity Building Grant Proposals year-round**; and from time-to-time issue Calls for Capacity Building Proposals as new funding becomes available. Capacity building grants are intended to strengthen the long-term effectiveness and sustainability of nonprofits serving Chester County.
- Grant panels review proposals and deliberate monthly.

DUE DILIGIENCE

The Community Foundation is committed to making thoughtful, informed grantmaking decisions. To do so, our staff, donors, and grant panel volunteers:

- Review organizational and financial data via GuideStar (https://www.guidestar.org) and IRS Form 990.
- Review all submitted proposals, which are publicly available at https://chescocf.org/receive/find-active-grants/.
- Conduct site visits, community research, and online research to better understand mission and impact.

Please note: In compliance with IRS regulations, applicants must be charitable, tax-exempt 501(c)(3) organizations; funding cannot be awarded to individuals.

TO APPLY

- To learn more, visit <u>www.chescocf.org</u>
- Proposals are only accepted electronically. The format is online at https://chescocf.org/receive/apply-for-grants/
- E-mail proposals to grants@chescocf.org
- Proposals are considered "complete" when CCCF has confirmed receipt of the Grant Proposal Summary Sheet,
 Narrative & Attachments. Budgets and financials are important. Please include them.
- Proposals are shared electronically and on-line with Fund Advisors, Donors & Grant Panels.

Please contact Kevin Baffa, Grants Administrator or Stephenie Stevens, Grants Officer at **(610) 696-8211** or **grants@chescocf.org** with questions.

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I. GRANT PROPOSAL SUMMARY SHEET

To obtain an electronic version of this application, visit <u>www.chescocf.org</u>
This page will be shared electronically with Grant Panel Members & Fund Advisors + posted online.

Date

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Contact Information		/		
Organization Name: Family Service of Chester County		-	ED/CEO Name: Mark Butler	
Address: 310 N. Matlack Street		ED/CEO E-mail: mbutler@familyservice.us		
Phone: 6106964900		Board Chair Name: Doug Olshin		
Website: www.familyservice.us		Board Chair Approval (check here): 🔽		
Year Incorporated: 1947		Primary Contact Name: Tyler Changaris		
FEIN: 23-1729329		Primary Contact E-mail: tchangaris@familyservice.us		
Organization Information:				
Field/s of Interest:				
Arts, Culture, Heritage	Education, Library		Environment, Animals	
Health	Human Services		Social Justice, Civic Engagement	
Religion	If other, please desc	cribe:		
Describe Population Served & Ar 1400 clients annually. We serve prima Annual Budget \$ 5,138,675 18.5 % of budget for prograt 79 % of budget for admini 2.5 % of budget for fundrations and the serve of the serve prima 100% = total	nnual Number of People arily low-income individuals a 39 m expenses 17 strative expenses 25	e Served. (Inclu and families, Spa # of Full- # of Boar # of Activ	de Chester County # &/or % served.)	
Top 3-5 funding sources: KCSD -S This grant proposal is for: X Di If Capacity Building Proposal, the	irect Service Programs &		,000. HOWPA contract - \$500,000. rating &/orCapacity Building	
Contingency Planning	Partnerships, Collabo	rations	Merger, Closure	
Mission, Vision, Strategy	Board Engagement &		Marketing, Communication	
Resource Development	Operations		Technology	
If other please describe:	1 - 1		1 1	

Grant Amount Requested from the Community Foundation: \$\frac{7,500}{}

Proposal Summary: (a few sentences, please)



II. GRANT PROPOSAL NARRATIVE

Provide clear, concise information in 1-3 pages. Please be brief.

- 1. Nonprofit's overall aims, key initiatives, key achievements & distinctiveness
- 2. Funding request
 - What specific needs & issues are being addressed, via what programs and services?
 - Why is it important to fund this now?
 - How will results & impact be demonstrated?
 - Additionally, for capacity building grant proposals:
 - O How will this capacity building initiative impact your nonprofit?
 - O How will this impact be demonstrated?
 - Include a description of the expected activities; timeline & costs to implement the initiative. If external consulting services are required, include the anticipated costs & expertise of the consultants to be hired. Include external consultant proposal/s if applicable.

III. ATTACHMENTS

Email this support information. If it is on your website, please provide the URL.

- 1. Copy of **501 (c) (3)** federal tax-exempt letter
- 2. List of **Board** of Directors, with their affiliations **URL**:
- 3. Most recent annual report URL: https://www.familyservice.us/impact-report
- 4. Audited or reviewed recent financial statement URL:
- 5. Itemized **organizational operating budget** with actual results for prior fiscal year & current fiscal year to date
- 6. If capacity building initiative, **itemized budget** (including external consultant's proposal, if applicable)
- 7. Current strategic plan. If your nonprofit does not have a current strategic plan, explain why.
- Visit our website to learn more at www.chescocf.org
- Proposals are only accepted electronically: https://chescocf.org/receive/apply-for-grants/
- Email proposals to grants@chescocf.org
- Proposals are considered "complete" when CCCF has confirmed receipt of the Grant Proposal Summary Sheet, Narrative & Attachments.
- Proposals are shared electronically and online with Fund Advisors, Donors & Grant Panels.
- Per IRS Regulations, applicants <u>must be</u> charitable, tax-exempt organizations with 501(c)(3) certification & <u>cannot</u> be individuals.

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CAPACITY BUILDING FOR NONPROFITS:

Coping with Cutbacks



Capacity building is about empowering nonprofits to do more good, more effectively, and for the long term. It strengthens an organization's ability to fulfill its mission, enhance sustainability, and better serve its community.

At its core, capacity building focuses on improving a nonprofit's internal systems, leadership, and resources so that impact can grow and endure.

Traditionally, capacity building has included efforts such as **board and staff leadership development**, **strategic planning**, **fundraising**, **and technology investments** to improve operations and organizational effectiveness.

Today, however, nonprofits face a rapidly changing environment. Shifts in federal policies have resulted in rapid changes at all levels and in new directions. Nonprofits must "meet the moment" and cope with cutbacks—think differently, shift paradigms and transform how we understand and interact with the world around us...adapt how we plan, lead, fund, and collaborate.

Capacity building can play a critical role in helping nonprofits adapt and innovate. This may include **funding scenario planning, exploring new revenue models, expanding partnerships, pursuing mergers or strategic alliances,** and other adaptive strategies that strengthen long-term resilience.

Capacity building support can take many forms, tailored to each organization's unique needs. Examples of projects that may be funded include:

• CONTINGENCY & SCENARIO PLANNING

Scenario Planning – Financial Modeling & Forecasting

• PARTNERSHIPS, COLLABORATIONS

Coalition Building - Collaboration - Mergers & Acquisitions

MERGER, CLOSURE

These unprecedented times may present the need for a merger or closure of your organization. **Contact chaya@chescocf.org to confidentially discuss** funding to assist in the planning or initial steps.

MISSION, VISION, STRATEGY

Organizational Assessment - Strategic Planning - Strategic Restructuring - Coping With Cutbacks

BOARD ENGAGEMENT, LEADERSHIP

Board Recruitment – Board Engagement – Increasing Networks & Community Support - Leadership Development – Executive Transition & Succession Planning

MARKETING, COMMUNICATION

Nonprofit Business Messaging & Storytelling – Re-branding – Marketing Planning & Re-Positioning – Crisis Communications Planning

RESOURCE DEVELOPMENT

Major Gift Donor Identification, Cultivation, Development & Stewardship - Development Campaigns (Annual, Capital, Planned Giving) - Earned Income Development - Social Enterprise Feasibility & Development

• TECHNOLOGY, OPERATIONS

Business Continuity Planning - Financial Management - Human Resources - Volunteer Management - Industry Certification - Risk Management - Technology Improvements ###