ANNUAL REPORT 2026











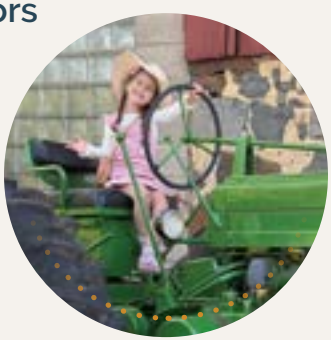


growing philanthropy for good. forever.

CHESTER COUNTY community FOUNDATION

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growing philanthrop
for good. forever.

A Message From The Board Chair and President & CEO

This June marked an important transition for the Chester County Community Foundation as leadership passed from Karen Simmons, who served for 25 years, to Kate Wickersham, CFRE, the Foundation's third President & CEO. While leadership has changed, our commitment remains steadfast: helping generous people create lasting impact through philanthropy and strengthening Chester County.



- **13 new funds** were created this year.
- We are entrusted with **444 funds totaling more than $145 million**
- We granted nearly **$8 million**, including **1,111 grants totaling $6.9 million and 306 scholarships totaling $1.1 million**.

Behind each number or statistic is a person, family, nonprofit, or community need. That is where our real story of philanthropy lives.

This year, we are honored to recognize a few examples of generosity that exemplify the spirit of giving:

- **The Rigg Family Foundation** demonstrates how one family's generosity can create lasting change, supporting a wide range of charitable organizations and improving life throughout our community.
- **Donna Ziev, CTFA, CISP, AEP® and Douglas L. Kaune, Esq**. have helped preserve the Hollenbach family's legacy of generosity by supporting organizations that advance the causes most important to the Hollenbachs, including animal welfare, community health, education, historic preservation, homelessness, and transitional housing.
- **The Founding Members of Uptown! Knauer Performing Arts Center** who embody the spirit of the Emeritus Hon. Dr. Clifford E. DeBaptiste Visionary Award. They are bridge builders, innovators, and community leaders whose vision continues to enrich West Chester and the County through the arts.

We are grateful to everyone who makes this work possible. The people of Chester County continue to inspire us with their compassion, generosity, and commitment to making a difference.

Together, we are helping build a Chester County where people can live, learn, work, raise their families, and thrive.

With gratitude:

Erik Gudmundson
Chair of the Board

Kate Wickersham, CFRE
President & CEO

Board of Directors



OFFICERS

Erik Gudmundson
Pegasus Technologies
Chair

Zeb Davenport, Ed.D
West Chester University
Immediate Past Chair

Emily Temple Abels, Esq.
Larmore Scarlett
Vice Chair

Les Bear
Vice Chair

Rev. Dr. Richelle Foreman Gunter
St. Paul's Baptist Church
Vice Chair

Cindy Ray, CPA
Visit Philadelphia
Treasurer

DIRECTORS

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Day & Zimmermann

Jennifer Ermilio Meade, Esq.
Buckley Brion McGuire & Morris LLP

Solomon Hunter, Jr., Esq.
Community Volunteer

Nick Hoffman, CPA
Sole Practitioner

Jamison MacMain, Esq.
Buckley Brion McGuire & Morris LLP

Glenn Marshall
Community Volunteer

Bronwyn Martin, Ph.D., MBA, CFS®, CRPC®, CLU, CMFC®, CHFC®, AEP®, LACP
Martin's Financial Consulting Group

Dr. Gerardina Martin, D.P.A., JD
West Chester University

Mark McCarron, CFA
Wescott Financial Advisory Group

Elizabeth Zwaan Milne, Esq.
Attorney-at-Law

Kate Wickersham, ex officio
Chester County Community Foundation

EMERITI

Madeleine Wing Adler, Ph.D.
Louis J. Beccaria, Ph.D.
John A. Featherman III, Esq.
Wiggie Featherman
Stephanie Pahides Kalogredis, Esq.
Robert Rigg, CIC, CPCU, CLU
L. Peter Temple, Esq.
Carol E. Ware, Ph.D.

COMMITTEES

Finance & Audit
Investment
Governance & Nominating
Grant & Scholarship Policies
Grant Award Panels
Scholarship Award Panels
New CEO Orientation

Door Opener Awardees

SINCE INCEPTION



2004
Stephen McGann, CTFA, AEP®



2005
L. Peter Temple, Esq.



2006
Michael B. Karwic, CFP®, CRPC®, AEP®



2007
David M. Frees III, Esq.



2008
John A. Featherman III, Esq.



2009
Honorable Dr. Clifford E. DeBaptiste



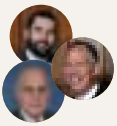
2010
William J. Gallagher, Esq.



2011
Duke Schneider, Esq.



2012
Robb S. Frees, CIC



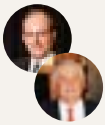
2013
Stephen Olsen, Esq.
Richard Clark, CPA, CFP®, ChFC®
Timothy Knauer, Esq.



2014
Louis N. Teti, Esq.



2015
Kurt Kunsch



2016
John R. Twombly, Jr. Esq
Michael F. Connelly



2017
Michael DeHaven, CPA



2018
25th Anniversary Spotlight Super Door Openers
L. Peter Temple, Esq.
& Louis N. Teti, Esq



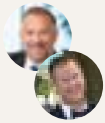
2019
Patrick C. O'Donnell, Esq.



2020
Anthony Morris, Esq.



2021
David Elderkin



2022
David M. Frees III, Esq.
Kurt Kunsch



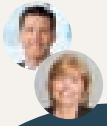
2023
John R. Twombly Jr., Esq.



2024
Denise M. Antonelli, Esq.



2025
Joseph A. Bellinghieri, Esq.



2026
Douglas Kaune, Esq.
Donna Ziev, CTFA, CISP, AEP®

Fund Highlight
Rigg Family Foundation EST. 2019

Building on a strong business and giving back to a community that has given them so much.



For Bob and Karen Rigg, success has always meant more than building a thriving business, it has meant creating opportunities for others to thrive as well.

As founders of the Rigg Darlington Group, a leading local insurance agency established in 2001, Bob and Karen built a company rooted in integrity, service, and lasting relationships. Throughout their careers, Bob served as Chairman and Karen as Senior Assistant Account Manager, each bringing the same dedication, compassion, and commitment that became the backbone of their leadership. After decades of guiding the organization, they have retired from their roles, leaving behind a legacy of excellence and a strong foundation for the company's continued success. Their commitment to serving others and strengthening the community extends far beyond the workplace.

"Giving back to my community means everything to me," says Bob. "Giving reminds us that strong communities are built when people come together to support one another."

Throughout his life, Bob has generously shared his time, talent, and resources with organizations that strengthen Chester County. His community leadership includes service with the Rotary Club of Thorndale, the YMCA of Greater Brandywine, Good Works, and the Forks of the Brandywine Presbyterian Church, among many others.

Bob has also been a leader in community banking, serving as a director of First Resource Bank and previously as a director of National Penn Bancshares, National Penn Bank, and Elverson National Bank. A strong advocate for community banking, he believes local financial institutions play a vital role in

strengthening the region by supporting businesses, nonprofits, and families. Through these experiences, he has witnessed firsthand the lasting impact of thoughtful leadership, local investment, and a commitment to community.

Bob has also served numerous nonprofit boards across Chester County, including as Chair of the Community Foundation from 2016-2018. During his tenure, he helped expand the Foundation's charitable impact through giving circles, National Standards Accreditation, and building momentum to work with professional advisors to open doors to new funds.

Inspired by a desire to create a lasting legacy of generosity, Bob and Karen established the Rigg Family Foundation at the Chester County Community Foundation in 2019.

Since its inception, the Rigg Family Foundation has awarded **over $1.8 million to 47 organizations** throughout the region. Their philanthropy has supported organizations including Camphill Special School, Chester County Futures, Honey Brook Food Pantry, Uptown! Knauer Theatre, YMCA of Greater Brandywine, and many others working to improve lives across the community.





"Helping others is a small way to give back to your community," explains Karen. "Family, safety and security, health and happiness; these are just a few of the keys to a good life. If we can provide those things for others, then we've made the world a better place."

Through thoughtful philanthropy, steadfast leadership, and a deep commitment to serving others, Bob and Karen Rigg continue to strengthen the communities they call home. Their generosity in Chester County is creating opportunities, improving lives, and building a legacy that will benefit Chester County. **For Good. Forever.**

Sweet Charity 2026

























Dare to Declare America 250



















Emeritus Hon. Dr. Clifford E. DeBaptiste

VISIONARY AWARD EST. 2022

Uptown! Knauer Performing Arts Center

The Visionary Award honors community leaders who inspire others to become the change they wish to see in the world. These individuals are:

- **Bridge Builders**, connecting people, institutions, and systems.
- **Door Openers**, creating opportunities for future generations to thrive.
- **Visionaries**, imagining communities where equity, justice, arts, culture, and civic life create places where everyone can prosper, connect, belong, and flourish.

This year's Emeritus Hon. Dr. Clifford E. DeBaptiste Visionary Award recognizes the founding members of the Uptown! Knauer Performing Arts Center for their unwavering belief that culture creates community and that the arts can serve as powerful catalysts for economic vitality, civic engagement, and human connection.

At the heart of this vision are community leaders including Tom McEvoy, Connie McEvoy, Linda Foster, Richard May, A. Roy Smith, Gary Green, and many others whose dedication, persistence, and imagination transformed a vacant historic armory into one of Chester County's premier cultural destinations.

The story of Uptown began long before opening night.

Built in 1916, the former West Chester National Guard Armory served generations as both a military facility and a gathering place for the community. It hosted dances, civic meetings, antique shows, charitable events, and public celebrations for decades. When the National Guard relocated in 2012, however, the building's future became uncertain. Where others saw an aging, vacant structure, Uptown's founders saw possibility.

Their original vision was simple but ambitious: bring a movie theater back to downtown West Chester. As conversations with community members grew, so did the vision. They recognized that the region was rich with artists, performers, educators, and cultural organizations searching for a home. What emerged was something far greater than what they had first envisioned; a nonprofit performing arts center designed to serve as a cultural anchor for the entire community.

"We believed West Chester deserved a place where people could gather, create, celebrate, and experience the arts together," said Tom McEvoy. "The goal was never to simply save a building. It was to create a space that belong to the community."

In 2015, the organization purchased the armory, and construction began the following year to transform the historic



building into a modern performing arts venue while carefully preserving its architectural character and community legacy. The project earned multiple preservation and community impact awards, recognizing its thoughtful adaptive reuse and commitment to honoring the building's history.

Since opening in 2017, Uptown Knauer Performing Arts Center has become a destination for theater, music, film, comedy, dance, education, and civic engagement in downtown West Chester. Today, the venue hosts professional productions, local arts organizations, educational programming, speaker events, and performances that bring together residents and visitors from across the region.

Its impact reaches well beyond the stage.

Like many successful downtown revitalization efforts, Uptown has helped increase foot traffic, strengthen local businesses, encourage tourism, and inspire continued investment throughout the borough. Audiences attending performances support nearby restaurants and shops, while artists, educators, and nonprofit organizations have found a permanent venue for creativity, collaboration, and community.

"Arts and culture are not extras in a thriving community, they are essential," said A. Roy Smith. "When people come together, for shared experiences, it strengthens the entire town economically, socially, and emotionally."

The founders understood that thriving communities require more than buildings and development. They require gathering places that inspire creativity, foster belonging, encourage dialogue, and create opportunities for people to connect. Today, Uptown continues to expand its programming and community impact, offering performances and educational opportunities for audiences of all ages.

Like the legacy of Emeritus Honorable Dr. Clifford E. DeBaptiste himself, the founders of Uptown understood that meaningful transformation begins with vision but succeeds through collaboration, persistence, and an unwavering belief in people.

Their hard work did more than restore a historic building, it helped create a cultural home for West Chester and demonstrated that when arts and culture flourish, community flourishes alongside them. **For Good. Forever.**



Door Opener Award
Hollenbach Family Foundation

EST. 2000

Donna Ziev, CTFA, CISP, AEP®
& Doug L. Kaune, Esq.

Two lifelong community volunteers and philanthropists dedicated their lives to serving others and giving back to those in need.

Bob and Phyllis Hollenbach lived a simple life centered on hard work, service, and generosity. Bob began his career as Manager of Traffic at Jones Motor Company and worked through the organization over his 35-year career.



Phyllis worked at Jones Motor Company before serving three decades as secretary at First United Church of Christ.

Together, they believed the rewards of their hard work should extend beyond their own lives and benefit the community they loved. As they planned their estate, they recognized a unique opportunity to ensure their values and generosity would live on long after they were gone.

Bob spoke fondly of his years at Jones Motor Company, saying "All the other trucking firms try to keep up with Jones'." After leaving the company in 1982, he established his own business auditing freight bills as an independent consultant for the next 13 years. One of Bob's greatest blessings from his time at Jones was meeting the love of his life, Phyllis.

Phyllis worked at Jones Motor for nine years before beginning her long career at First United Church of Christ. Beyond her professional work, she was an active member of the church and treasured the friendships and sense of community she found there. Her love for her hometown of Spring City inspired a lifelong commitment to preserving its history through years of volunteer service and leadership with the Spring-Ford Area Historical Society.

Volunteerism was at the heart of Bob and Phyllis's lives. Bob spent many years volunteering at Camphill Village Kimberton Hills, a nonprofit, life-sharing community in Kimberton, that provides homes, meaningful work, and lifelong support for adults with intellectual and developmental disabilities. Of his volunteer efforts Bob said, "I just liked the way of life – the people living there were cared for, treated with dignity and respect." Together, Bob and Phyllis built lasting relationships through their volunteer service at many other nonprofit organizations as well.

Wanting their commitment to community to continue beyond their lifetimes, Bob and Phyllis worked with Douglas A. Kaune, Esq. of Unruh, Turner, Burke &









Frees and Donna Ziev, CTFA, CISP, AEP® of Phoenixville Federal Bank & Trust to develop an estate plan that would create a lasting charitable legacy. Donna and Doug introduced the Hollenbachs to the Chester County Community Foundation as a trusted philanthropic partner to help carry out their vision.

Bob and Phyllis established the Hollenbach Family Foundation and named the Community Foundation as beneficiary of the remainder of their estate following both of their lifetimes. Their vision ensured that the causes they cared about most would continue receiving support in perpetuity. They chose to support organizations including Camphill School, Citizen Advocacy, Good Samaritan Services, Spring-Ford Area Historical Society, St. Mary's Franciscan Shelter for Homeless Families, Grace Evangelical Lutheran Church, Peirce College at Lakawanna, and numerous local nonprofits advancing animal welfare, community health, education, historical preservation, and services for individuals and families experiencing homelessness or in transitional living.

Phyllis passed in 2001, and Bob passed in 2025. Throughout their lives, they remained steadfast in their commitment to serving others and strengthening their community.

The 2026 Door Opener Award recognizes Douglas Kaune, Esq., of Unruh Turner Burke and Frees and Donna Ziev, CTFA, CISP, AEP® of Phoenixville Federal Bank & Trust for their thoughtful guidance that helped make the Hollenbachs' legacy possible. Door Openers are catalysts for generosity. Door Openers are individuals who inspire positive change by helping donors transform their charitable values into lasting community impact.

"Bob and Phyllis approached charitable giving with remarkable thoughtfulness and humility," Donna explained. "It was a privilege to help them create a plan that reflected their values and ensured the causes they cared about most would continue to benefit long into the future."

"Estate planning is about more than passing on assets," commented Doug. "It's about passing on values. Bob and Phyllis understood that, and their generosity will continue to strengthen our community for generations. I'm honored to have played a small role in helping bring their vision to life."

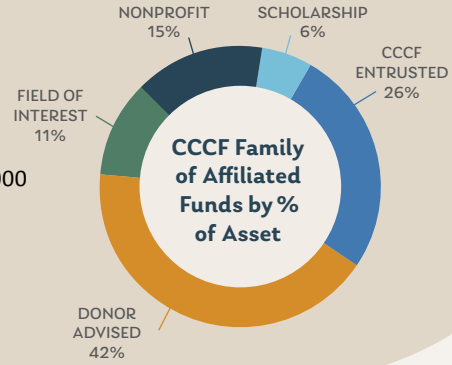
The Community Foundation is honored to steward the Hollenbach Family Foundation and continue to share their legacy. Through the Hollenbachs' enduring generosity, and with the trusted guidance of Doug and Donna, the Hollenbach Family Foundation will continue to strengthen the community for generations to come. A shared commitment to service, philanthropy, and thoughtful planning ensures Bob and Phyllis's legacy will live on.

For Good. Forever.

Funds

The Community Foundation is entrusted with 444 funds

- Minimum to establish an endowed fund is $25,000
- Inception year is noted after each fund name
- This year's 13 new funds are in **colored print**



CCCF ENTRUSTED FUNDS

4Kids2C in Memory of Ronn Fletcher, 2010
Agriculture & Heritage Fund, 2000
America250 Initiatives, 2023
Barber Family Fund, 2023
Baxter Family Environmental Fund, 2014



Baxter Family Fund, 2025
Benjamin Franklin Trust Grantmaking Fund, 1995
Chester County Juneteenth Grantmaking Fund, 2023
Delno C. Large & Dennis C. Large Memorial Foundation, 2005
Fund for Chester County Capacity Building, 1998
Fund for Chester County Environment, 2001
Giving Circle-Friends of Steve Norcini, 2018
Happy Romar Fund, 2000
HARB Lincoln's Gettysburg Address Contest Fund, 2004
Hutton Grant Fund for Chester County, 2017
Jonas C., Marian D. & Robert H. Erb Charitable Fund, 2021
Kricun Charitable Fund, 2018
Legacy Award Fund, 1998
Lincoln "For the Union" Book Fund, 2019
Lincoln Building Endowment, 1996
Lincoln Building Monitoring by the Brandywine Conservancy Fund, 1999
Nancy Petersen Fund, 2019
Neil Joines Fund, 2013
Nonprofit Financial Capacity Building Grant Fund, 2025
Operating Endowment, 2001
Operating Endowment Honoring Eva L. Verplanck Ph.D. & Madeleine Wing Adler Ph.D., 2006
Operating Endowment in Memory of Frances Richards Pyle, 2012
Pacana-Reece Coatesville Habitat Build Fund, 2022
Pay It Forward Fund in Memory of Ronn Fletcher, 2014
Robert R. & Phyllis F. Hollenbach Foundation, 2000
Social Justice Grant Fund, 2020
West Chester Trust & Relief Fund, 2000
William & Anne Evans Jr. Charitable Fund, 2010
William & Anne Evans Jr. Grantmaking Fund, 2010
Zelinda LeBoutillier Charitable Foundation, 2011
Adelaide Cole Bellows Scholarship Fund, 2023
Carl O. Benner Scholarship Foundation, 2001
Carl Schnellenbach Wrestling Scholarship Fund, 2001
Coach Millard Robinson Memorial Foundation, 2001
Josiah Hibberd Scholarship Honoring Margereta Durnall Hibberd, 2013
Madalene Hayes Conner Scholarship Foundation, 2003
Woman's Club of Downingtown Scholarship Fund, 2003
YWCA Chester County Scholarship Fund, 2010

DONOR ADVISED FUNDS

Anonymous, 1998
Anonymous, 2023
1849 Charitable Fund, 2018
2726 Foundation, 2024
323 Charitable Fund, 2017
Aaron & Jean Martin Fund, 1994
Abraham Thomas Family Legacy Fund, 2023
Adrienne D. & William J. Gallagher Charitable Fund, 2023
Allan M. & Barbara H. Cohen Charitable Fund, 2021
Allegretto Family Charitable Fund, 2022
AMMA Charitable Fund, 2022
Amy Michele Davis Charitable Fund, 2023
Amy's Purple Warriors Fund, 2024
Ann & Steven Hutton Fund, 2017
Barbara Kelly Charitable Fund, 2022



Barbara Kelly Charitable Fund for Animals, 2025
Barney Harahan Memorial Foundation, 2002
Beccaria Charitable Fund, 2006
Believe, Play & Have Fun Foundation, 2015
BKB Legacy Fund, 2022
Bogle Family Charitable Fund, 2018
Brian C. Zwaan Legacy Fund, 2017
Brother Moon & Sister Sun Fund, 2023
C & A Charitable Fund, 2019
C. Kenneth Leith Charitable Fund, 2025
Capacity for Change Fund, 2008
Carl & Sylvia Landis Foundation, 2012
Carlson Cultural Trust Fund, 2023
Carol & Richard Rahill Foundation, 2018
Carolee's Love of Animals Fund, 2020
Caroline Manning Bolton Legacy Fund, 2002
Champlain Social Ministry Foundation, 1999
Chase Your Dream Foundation, 2007
ChesCo Fund for Teacher Support in Memory of Taylor Patterson Crane, 2007
Coatesville Community Health Fund, 1999
Craig Lincoln Tucker Memorial Fund, 2019
Cynthia & Chris Menan Family Charitable Fund, 2020
Daley Family Foundation, 2015
Daryl E. & Martha J. Thomas Foundation, 2002
David Kenosian Charitable Fund, 2017
David L. & Janet L. Hughes Family Charitable Foundation, 2019
DeBaptiste Foundation, 2014
DeHaven Family Charitable Fund, 2017
Di & Dallas Krapf Foundation, 1999
Dianne & Dave Elderkin Charitable Fund, 2013
Dick & Jane Kunsch Family Foundation, 2014
Diederich Family Foundation, 2007
Dinniman Family Charitable Fund, 2021
Donna & Thomas Urian Charitable Fund, 2017
Dr. Henry & Betty Sineath Charitable Fund, 2017



Dr. JoAnn Yaworski & Glenn Albert Usher Legacy Foundation, 2025
Dr. Timothy V. Blair & Sally M. Coveleskie Legacy Fund, 2018
Edward & Linda McAssey Family Charitable Fund, 2019
Edward H. & Dorothy K. Dickol Foundation, 2006
Erik Elken Memorial Fund, 2026
Everett Frank Legacy Foundation, 2000
Farnesi Family Foundation, 2000
Featherman Family Foundation, 2006
Francis J. Snyder Foundation, 2007
Frees Family Foundation, 1998
Good Fight Foundation, 2005
Gudmundson Charitable Fund, 2019
Hailey Bear Memorial Fund, 2015
Harold & Carol Wingerd Charitable Fund, 2018
Helen & Paul Breitegam Charitable Fund, 2003
Hennigan Family Foundation, 2007
Hockman Family Foundation, 2012
Hubler Family Charitable Foundation, 2020
Hutton Family HeLP Fund, 2000
Ilex Charitable Fund, 2012
Irwin Family Charitable Fund, 2002
J. M. & Lois B. Herr Family Foundation, 1998
J. M. Blair Charitable Trust Foundation, 2018
Jack C. Griest Charitable Fund, 2013
James Francis Murphy III Legacy Fund, 2011
Jamison Family Fund, 2018
Jeff Elko Memorial Fund, 2018
Jessie L. & Harold W. Freeman Foundation, 2011

Jim Decker Compassion Ministry Charitable Fund, 2002
Joan & William Walkup Family Foundation, 1999
John & Karen Karwoski Charitable Fund, 2025
John H. Phillips III Memorial Fund for Horseshoe Scout Reservation, 2000



Jordan Family Fund for Chester County, 1998
Joseph T. Batten Legacy Fund, 2021
Joy L. Slater Charitable Fund, 2020
Karen Valyo Memorial Charitable Fund, 2024
Kathleen McBratnie Memorial Foundation, 2004
Kathryn J. & Larry C. Smedley Charitable Fund, 2018
Kelly & David Faggioli Charitable Fund, 2021
Kelly Family Foundation, 2012
Kennedy Marie Canzoneri Memorial Fund, 2016
Kessler Family Charitable Foundation, 2021
Kevin & Priscilla Holleran Charitable Fund, 1999
Kim L. Ringler & Thomas A. Wurm Family Foundation, 2017

Koester Family Foundation, 2000
Krallinger-Voge Charitable Fund, 2019
Krapf Family Foundation, 1999
L.E.G. Up Charitable Foundation, 2007
Lacy Charitable Fund, 2014
Lamberth Family Foundation, 2016
Lark Fund, 2012
Laudenslager Family Foundation, 2011
Laura Meikle Memorial Legacy Foundation, 2008
Lauren H. Marshall Foundation, 2024
Liddick Family Foundation, 2007
Lockwood Family Foundation, 2007
Loew Family Foundation, 2007
Lola & Sese Abhulimen Charitable Fund WCFS, 2020
Lola & Sese Abhulimen Charitable Fund WCFS Retired Teacher's Fund, 2023
M & M Foundation, 2001
MacElree Harvey Ltd. Technology Fund for Economically Disadvantaged Children, 2020
Margaret S. DeVinney Foundation, 2011
Marilyn Hosang Charitable Foundation, 2025
Marjorie L. & Arthur P. Miller Jr. Charitable Fund, 1998
Mary T. Holleran Charitable Fund, 2018
Masters Legacy Fund, 2017
Matthew 18:20 Fund, 2012
Maureen A. Ebel Charitable Foundation, 2019
McGowan Family Charitable Fund, 2016
McHale & McNair Family Fund, 2019
Melrath Family Charitable Fund, 2021
Mesothelioma & Asbestos Disease Society Charitable Fund, 2004
Michael & Nancy Pia Foundation, 2019
Moran Family Charitable Fund, 2003



Moretzsohn Family Foundation, 2000
Mr. & Mrs. Robert P. Moran, Jr. Family Foundation, 2010
Nancy & Ulrich Klabunde Charitable Fund, 2019
Newton Family Fund, 2018
Next Step Charitable Fund, 2014
Nick Smiles on the Fine Arts Foundation, 2010
Nick's Picks, 2021
Niggeman Family Foundation, 2004
Noel & Robert Stanek Foundation, 2018
Owen D. Owens Ecological Justice Legacy Fund, 2022
Paoli 250 Fund, 2004
Parish Hall Kitchen Don Gregory Stout Endowment, 2014
Patricia C. & John Celii Jr. Foundation, 2007
Paul S. & Caroline E. Beideman Family Foundation, 2019
PFF Charitable Fund, 2000
Pickle Foundation, 2020
Priority One Foundation Legacy Fund, 2016
Put Your Money Where Your Mouth Is Fund, 2009
Quigley Family Foundation, 2012
Raymond M. Moskowicz & Mary Ann Moskowicz Endowed Fund, 2007
RE/MAX Main Line Charitable Foundation, 2006
Reading Family Foundation, 2014
Rev. William J. Fischler Memorial Cursillo Foundation, 2007
Richard & Carolyn Vermeil Foundation, 2010
Rigg Family Foundation, 2011
Rind Family Fund, 2025
RJ Hogga Foundation, 2014
Robert M. Price Memorial Foundation, 2004
Robert W. & Janet C. Johnson Foundation, 2020
Ruch Family Foundation, 2011
Samantha Lee Zajac Memorial Foundation, 2001
Sandra & Robert Momyer Charitable Fund, 2019
Sandra C. Brown Charitable Foundation, 2018
Sarnacki Family Foundation, 2014
Satterthwaite Family Fund, 2023
Schmidt Family Fund, 2021
Smart Family Fund, 2017
Solomon Hunter Scholarship Fund, 2023
Somerling Family Fund, 2022
Spurlino Family Foundation, 2014
St. Ann Rose Charitable Fund, 2000
Stanley's Dream Charitable Fund, 2007
Stephen Chandler Ericson Memorial Foundation, 2011
Stephen Tuttle Fund for Oncology Research & Education, 2019
Strode Family Charitable Fund, 2020
T&B Moran Family Fund, 2023
T&G Charitable Fund, 2005
Teresa V. Garofalo VMD Memorial Scholarship Fund, 2011
Terry Muzzy Foundation, 2007
Teti Family Foundation, 2006
Thomas A. Fillippo Foundation, 2019
Thomas Hess Charitable Fund, 2020
Tom & Betty Hess Charitable Fund, 2014
Tom & Debbie Anderson Foundation, 2020
Trajabay Endowment Charitable Fund, 2005
Tres Foundation, 2003
Trillium Fund, 2021



Vasilios J. & Stephanie Pahides Kalogredis Foundation, 2019
Vaughan Family Foundation, 2000
Vicky L. Tribbitt Charitable Fund, 2020
Wendy Garber Charitable Fund, 2021
WhirlAway Charitable Foundation, 2021
Willemsen's Nickle Family Fund, 2021
William & Melissa Hostetter Family Fund, 2021
William S. Latoff Charitable Foundation, 2016
William T. & Dorothy B. Simpers Charitable Fund, 2018

FIELD OF INTEREST FUNDS

A Look In Their Eyes Fund, 2023
Arts Holding Hands & Hearts Fund, 2023
Chester County Estate Planning Council Fund, 2005
Chester County Veterans' Charitable Fund, 2022
Cooks Who Care Fund, 2023
David & Janet Vermeil Charitable Foundation, 2024
Eldreth Family Charitable Foundation, 2024
Emily's Dash Foundation, 2012
Eugene L. DiOrio Legacy Foundation, 2007
Hadley Fund, 2016
Henry's Helping Paws of Chester County Fund, 2023
Imprints Grant Fund, 2009
International Equine Conference on Laminitis & Diseases of the Foot, 2008
John Rock Memorial Foundation, 2004
Newlin Scholars Foundation, 2010
Oxford Outdoor Gallery in Honor of Dave Eldreth Fund, 2024
Parkesburg Environmental Fund, 1998
Richard C. Mahan & Margaret A. Murray Charitable Fund, 2017
Thoroughbred Education & Research Foundation, 2018
Wentworth Association Fund for Senior Housing, 2018
West Chester Adapted Fitness & Wellness Fund, 2016
Whitford Charitable Fund, 2011

FISCAL AGENT-INTERIM FUNDS

America250 PA Chester County Commission Charitable Fund (CC250), 2022



Chester County Partnership to End Homelessness Fund, 2013
Friends of Marshall Square Park Fund, 2018

NONPROFIT ENDOWMENTS

American Cancer Society Fred Stambaugh Endowment, 1998
ARC of Chester County Endowment, 2000
Association for the Colonial Theater Endowment, 2016
Bishop Shanahan High School Endowment, 2022
Bournelyf Special Camp Endowment, 2005
Brandywine Red Clay Alliance Endowedment, 1998
Brandywine Valley S.P.C.A. Endowment, 2005
Brandywine Valley Symphony Endowment, 2006
Calvary Chapel of Delaware County Endowment, 2025
Camphill School Endowment, 2005
Canine Partners For Life Endowment, 1999
Chester County Art Association Endowment, 1999
Chester County Futures Endowment in Memory of Susan Groome Harney, 2000
Chester County Futures Endowment, 1999
Chester County Historic Preservation Network Fund, 2026
Chester County Library Endowment, 1999
Chester County United Way Fund, 1998
Childrens' Country Week W. Marshal Schmidt Endowment, 1998
Christian C. Sanderson Museum Fund, 2024
Citizen Advocacy of Chester County Endowment, 2016
Coatesville Community Education Foundation Endowment, 2009
CVIM Edgar R. Lawrence DDS Dental Endowment, 1999
Daemion Counseling Center Endowment, 2004
Dennis P. Leeper Endowment, 2011
Domestic Violence Center ChesCo PCHF P.I.E.Endowment, 2017



Domestic Violence Center of ChesCo Endowment, 2007
Family Service of Chester County Endowment, 2008
French & Pickering Creeks Conservation Trust Endowment, 2013
Friends of Anson B. Nixon Park Endowment, 1999
Friends of Everhart Park Fund, 2026
Fund for Women and Girls Grants Endowment, 2001
Fund for Women and Girls Operating Endowment, 2001
Gathering Place at Kennett Endowment, 2000
Good Works Endowment, 2002
Great Marsh Institute Fund, 2025

Greater West Chester Rotary Foundation, 2013

Green Valleys Watershed Association Endowment, 2014

Grimes AME Church Margaret E. Coppedge Endowment, 2005

Habitat for Humanity of Chester County Endowment, 2002

Hickman Endowment, 2004

Historic Sugartown Penny Wilson Legacy Endowment, 2022

Jenner's Pond Resident Charitable Endowment, 2001

Kalos Arts Foundation Endowment, 2023

Kennett Education Foundation Verna Cuff Endowment, 2020

Kerr Memorial Park Endowment, 2010

Kiwanis Club of Phoenixville Endowment, 2001

LCH Health & Community Services Honorary Fund, 2013

Longwood Rotary Club Legacy Fund, 2026

Longwood Rotary Club Scott Thompson Education Award, 2008

Lundale Farm Endowment, 2013

Lundale Farm Quasi-Endowed Capital Reserve, 2020

Marshall Fund for Historical Society of Phoenixville Area, 2022

Maternal & Child Health Consortium Endowment, 1998

Mill at Anselma Preservation & Educational Foundation, 2003

North Star of Chester County Endowment, 2014

Open Land Conservancy Penny Wilson Legacy Endowment, 2022

Oxford Area Historical Association Endowment, 2026

Oxford Educational Foundation Endowment, 2017

Oxford Educational Foundation Truist Endowment, 2017

Parkesburg Free Library Endowment, 1996

Parkesburg Free Library Margaret Wilson Estate Fund, 2020

Patrick & Margaret McGuigan Endowment, 2023

Paul Hassenplug Educational Fund of the Rotary, 1999

Pennsylvania Home of the Sparrow Endowment, 2006

Phoenixville Community Education Foundation Endowment, 2006

Phoenixville Free Clinic Endowment, 2007

Phoenixville Public Library Fdn Nancy Breuer Endowment, 2020

Phoenixville Public Library Foundation Endowment, 1999

Pink House Foundation, 1998

Planned Parenthood of SE PA Endowment, 1995

Primitive Hall Endowment, 1996

Robert & Emily Anne Poole Endowment, 2025

Rotary Club of Coatesville Educational Fund, 1998

Safe Harbor of Chester County Endowment, 2015

Scouting America Chester County Council Endowment, 2013

St. Peter's Lutheran Church Baylus & Deborah Francis Endowment, 2002

Stroud Water Research Endowment, 1997

Sunday Foundation, 2012



Thorncroft Endowment, 2000

Thorndale Rotary Jay Edge Community Service Award, 2009

United Way of Southern Chester County Endowment, 2004

Uptown Knauer Performing Arts Center Endowment, 2025

Volunteer English Program Endowment, 2015

Walt Weaver & Terry Camp Scout Troop 76B Adventure Fund, 2025

West Chester Area Senior Center Frank E. Milliman Endowment, 2020

West Chester Area Senior Center Wentworth Association Endowment, 2018

West Chester Community Center Endowment, 2018

West Chester Downtown Foundation Endowment, 2004

West Chester Downtown Foundation Grantmaking Endowment, 2014

West Chester Downtown Foundation Up On the Roof Fundraising Fund, 2013

West Chester Food Cupboard Fund, 2021

West Chester Friends School Endowment, 2006

West Chester University Emeritus Hon. Dr. Clifford E. DeBaptiste Fund, 1998

West Chester University Library Endowment, 1998

West Goshen Lions Club Endowment, 1998

Westminster Presbyterian Church Endowment, 2017

Westtown Goshen Rotary Richard Hodgson Education Foundation, 1999

Wharton Esherick Museum Community Art Education Fund, 2021

Wharton Esherick Studio Preservation Endowedment, 2001

Wharton Esherick Studio Site Maintenance Endowment, 2011

Wharton Esherick Studio Woodworking Award Endowment, 2012

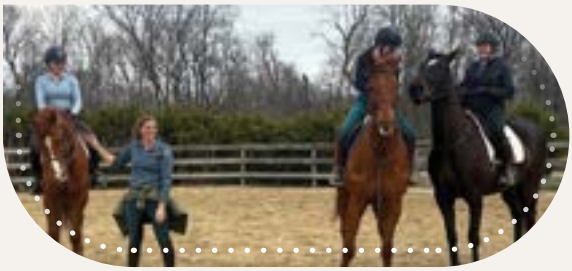
William S. West Memorial Fund for Petra Community Housing, 2000

Willistown Conservation Trust Endowment, 2013

YMCA of Greater Brandywine Endowment, 1999

SCHOLARSHIP FUNDS

Alene McDermott Memorial Scholarship Fund, 2023
Alice Lawson Scholarship Fund, 1998
Bonnie Friedman Scholarship, 2022
Brian Kadunc Memorial Scholarship Fund, 2015
Brianne Carter Memorial Scholarship Foundation, 1999
Bruce E. Hepke Memorial Scholarship Fund, 2021
Caroline Gallagher Cranston Memorial Scholarship Fund, 2011
Charles & Michelle Dickinson Scholarship Fund, 2019
Charles A. Melton Scholarship Fund, 1999
Charles R. White Scholarship Fund, 1999
Chester-Delco Chapter #79 American Hellenic Educational Progressive Association Scholarship Fund, 2026
Constance & Michael Briglia Memorial Foundation, 2006
Dana Marie Carr Memorial Scholarship Fund, 2000
David Szegda Memorial Scholarship Fund, 2026
Debbie Coppedge Mitchell Memorial Scholarship Fund, 2018
Dr. Alan G. Elko Legacy Scholarship Fund, 2008
Dr. Charles A. Thomas & Mrs. Alice C. Thomas Scholarship Fund, 2020
Dr. Gerald E. & Elizabeth C. Clark Memorial Scholarship Foundation, 2008
Dr. John H. Hewlett, III Scholarship Fund, 1999
Dr. Robert & Doris Hanna Scholarship Fund, 2003
Dr. W.T.M. Johnson Memorial Foundation, 1999
Drew McWilliams, Jr. Scholarship Fund, 1998
East End Neighborhood Association Scholarship Fund, 2009
Eleanor & James Latta, Jr. Scholarship Fund, 2013
Elizabeth Bove Foundation, 2013
Emily & George Purnell Scholarship Fund, 2017
Emma E. Hill Memorial Scholarship Fund, 2022
Eric Miller Memorial Charitable Fund, 2015
Eugene J. & Mary DiFilippo Scholarship Fund, 1999
Gay Street School Alumni Club Scholarship Fund, 2023
Girl Scouts of E. PA Elizabeth G. Dorsett Memorial Scholarship Fund, 2001
Halliday Clark, Sr. Memorial Scholarship Fund, 1998
Harry Dunn Art Scholarship Fund, 2001
Hon. Dr. Elinor & William Taylor Scholarship Fund, 2004
Jamie Sauer Scholarship Fund, 2021
Jax Thorburn Memorial Scholarship Fund, 2024
Jeffrey A. Wheet Memorial Scholarship Fund, 2011
Jeffrey Gaunt Memorial Scholarship Fund, 2008
Jeremy P. Wilson Foundation, 2010
Nicholas R. MacElree Memorial Fund, 2005
Patricia Alleva DeHaven Scholarship Fund, 2017
Pay It Forward Fund, 2022
Quaker City Farmers Scholarship Fund, 2001
R. Leonard DiFilippo Scholarship Fund, 2020
Randy L. & Winifred Moran Sebastian Scholarship Fund, 2021
SCCCC Education & Scholarship Fund, 2021
Schorn Family Scholarship Fund, 2015
Schramm Foundation Scholarship Fund, 2005



John Hay Memorial Scholarship Fund, 2010
Joseph J. D'Amico, Sr. Memorial Foundation, 2010
Julius "Bud" & Dorothy Elberfeld Foundation, 2010
Kappa Psi Pharmaceutical Fraternity ETA Chapter Legacy Fund, 2013
Karen L. Mapes Memorial Scholarship Fund, 2013
Karrlin Field Memorial Scholarship Fund, 2005
Kathy Clark Flamm Scholarship Fund, 2021
Kelly Ann Foundation, 2013
Kennett Education Foundation Angel Scholarship Fund, 2009
Kim L. Ringler & Thomas A. Wurm Family Scholarship Fund, 2023
Laura Meikle Memorial Scholarship Foundation, 2008
Lauren's Heart Scholarship Fund, 2011
Leon Bell Scholarship Fund, 2011
Lucinda P. Wallace Memorial Scholarship Fund, 2002
Manor Avenue Scholarship Fund, 2014
Marc P. Riddell CCEPC Memorial Scholarship Fund, 2010
Mullestein Family Scholarship Fund, 2018
Natalie A.W. Leaf Charitable Fund, 2001
Scott Elliott Memorial Scholarship Fund, 2019
Shannon & Jane Pepple Memorial Scholarship Fund, 2021
Stanley's Dream Scholarship Fund, 2010
Stephan P. Hagelauer Memorial Scholarship Fund, 2019
Stephanie J. Wicks & Robert A. Portnoy Scholarship Fund, 2020
Stephen P. Calabro Memorial Scholarship Fund, 2018
Supplee Family Scholarship Fund, 2023
Susan Patrizio Johnson Scholarship Fund, 2025
Sweet Jane's Wish Foundation, 2012
Ted Gacomis Scholarship Fund, 2022
Todd K. Delaney Foundation Scholarship Fund, 2021
Trajabay Charitable Scholarship Fund, 2020
Valerie Lamb Smith Art Scholarship Fund, 1998
W. Thomas Musser Memorial Charitable Fund, 2017
West Chester Henderson Class of 1953 Scholarship Fund, 2008
West Chester Vietnam Memorial Scholarship Fund, 2016



Chairs Choice Celebration

25 Years of Service Tribute to Karen Simmons President/CEO of the Chester County Community Foundation 2001–2026

Chester County is a place where history, generosity, and community run deep. Where neighbors don't simply live alongside one another but invest in each other's future. For nearly three decades, the Chester County Community Foundation has transformed that spirit into action, connecting people, ideas, and resources to create lasting impact across our region.

From 2001 through 2026, our second President and CEO, Karen Simmons, guided the Foundation with extraordinary vision, unwavering purpose, and a true belief in the power of philanthropy to strengthen communities. During her 25 years of leadership, Karen helped shape the Community Foundation into one of our communities' most trusted philanthropic partners, fostering collaboration among 15 Board Chairs, 115 board members, 55 staff members, 125 interns, and countless volunteers who shared in the mission of serving Chester County.

The impact of Karen's leadership is nothing short of remarkable. **Annual grants and scholarships grew from approximately $750,000 in 2001 to nearly $7.5 million in recent years. Over her tenure, the Foundation awarded more than $100 million in grants and scholarships,** supporting hundreds of nonprofit organizations working to improve the lives of those who live and work in the county. The Foundation's charitable funds expanded from 80 to more than 340, while assets entrusted to the Foundation grew from $8 million to $143 million, with an additional $100 million in the planned giving pipeline, ensuring that future generations will continue to benefit from the generosity of today's donors.

Karen championed philanthropy across every area of community life from arts, culture, and education to environmental stewardship, economic opportunity, health and human services, social justice, and historic preservation. Together, these investments have created a stronger, more sustainable Chester County.

Karen would be the first to say that the Community Foundation's greatest strength has not been its assets, but its relationships. Throughout her career, she has built trusted partnerships with thousands of donors and their families, professional advisors, nonprofit leaders, and community partners. She had a unique ability to listen for what mattered most, helping individuals and families translate their values into lasting acts of generosity. Through her thoughtful guidance, Chester County community members discovered meaningful ways to leave a legacy that will continue to improve lives for generations.



Karen's legacy is reflected not only in the milestones achieved over the past 25 years, but in the countless lives touched, opportunities created, and futures made brighter because she believed in the extraordinary power of people coming together for good. Thank you, Karen!













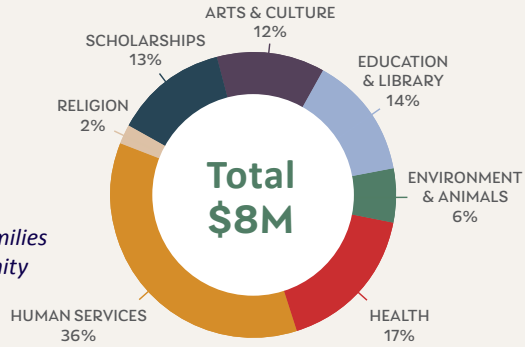


To watch the full video tribute to Karen Simmons scan the QR code

Grant Awards

$8 million awarded FY26
1,111 grants @ $6.9 million
306 scholarships @ $1.1 million

Most grant decisions are made by the families and individuals whose funds the Community Foundation holds in trust.



A Child's Light
A Haven
AARP Fdtn
ABC 123 Early Learning Ctr
ACT in Faith of Greater West Chester
Action Against Hunger USA
Action Impact, Inc.
Adopt a Boxer
After The Races
Al-Anon
Alert Fire Co No 1 of Downingtown
Alex's Lemonade Stand Fdtn



Alianzas de Phoenixville
Align Life Ministries
All 4 Paws Rescue
ALS Hope Fdtn
Alzheimer's Assoc
Alzheimer's Assoc - DelVal
American Cancer Society
American Fdtn for Suicide Prevention
American Friends Service Committee
American Jesuits International
American Legion 491
American Philosophical Society
American Society of Transplantation
Amigos de Jesus
Amiracle4sure
Amplify Horse Racing
Andy's Friends
Angel's Retreat
Animal House Project
Ann's Heart
Appalachian Pug Rescue
ARC of ChesCo
Archbishop John Carroll High School
Archmere Academy
Arts Holding Hands & Hearts
Assoc for the Colonial Theatre
Atglen Public Library
Athletic Club of Fairhill Inc
Atlantic Salmon Federation
Avenue of the Arts
Avon Grove Education Fdtn
Avon Grove Public Library
BalletX
Barclay Friends
Barn at Spring Brook Farm
Barnstone Art for Kids
Barth Syndrome Fdtn
Believe and Achieve Fdtn
Belmont Child Care Assoc
Berwyn Fire Company
Bethesda Project
Better Back Nine Fdtn
Bianca Nikol Merge with Mercy Fdtn
BIG Arts Sanibel Island
Bishop Shanahan High School
Black Light Projects
Blue White Scholarship Fdtn
Bluegrass Com & Tech College Fdtn
Borough of Parkesburg
Borough of West Chester
Bournelyf Special Camp
Boys & Girls Clubs of Philadelphia
Boys and Girls Club of Newport County
Brandywine Baptist Church
Brandywine Battlefield Park Associates
Brandywine Conservancy & Museum of Art
Brandywine Red Clay Alliance
Brandywine Valley Active Aging
Brandywine Valley Chorale
Brandywine Valley Civil War Roundtable
Brandywine Valley SPCA
Brandywine Valley Symphony
Breast Cancer Prevention Partners
Bridge Academy and Community Ctr
Brothers of the Christian Schools
Buck Hill Conservation Fdtn
Butterfly Baskets
Caln Township
Calvary Chapel Chester Springs
Camp Dreamcatcher
Camp Papillon Animal Shelter
Camphill Soltane Fdtn
Camphill Village Kimberton Hills
Canandaigua Lake Watershed Assoc
Canine Partners for Life
Cape May County Zoological Society
Capital Presbyterian Fairfax
Cardinal O'Hara High School
Care Center Fdtn
Care2 Fund
Career Wardrobe
Caring for Friends
Casa Guanajuato
Catholic Relief Services
Cerebral Palsy Fdtn
Chadds Ford Historical Society
Challenged Children's Charities
Champlain Island Food Shelf
ChesCo 2020



ChesCo 4-H Ctr
ChesCo Art Assoc
ChesCo Assoc for the Blind & Visually Impaired
ChesCo Dept of Comm Development
ChesCo Food Bank
ChesCo Futures
ChesCo History Ctr
ChesCo Hospital Fdtn
ChesCo Library
ChesCo Library Trust
ChesCo OIC
ChesCo Partnership to End Homelessness
ChesCo Special Olympics
ChesCo Suicide Prevention Partnership
ChesCo United Way
Chester Valley Little League
Cheyney University of Pennsylvania
CHILD
Children's Country Week Assoc
Children's Hospital of Phila
Children's Hospital of Phila Fdtn
Christian C. Sanderson Museum
Church Farm School
Church Housing Corporation
Citizen Advocacy of ChesCo
Coatesville 2nd Century Alliance
Coatesville Area Branch NAACP
Coatesville Area Public Library
Coatesville Area School District
Coatesville Ctr for Community Health
Coatesville Youth Initiative
Cobbs Creek Restoration and Community Fdtn
Colonial PA Farmstead
Committee on Temporary Shelter
Communities That Care of Greater Downingtown
Community Fdtn of South Jersey
Community Health and Dental Care
Community Volunteers in Medicine
Community Warehouse Project of ChesCo
CompAnimals Pet Rescue
Concord Carlisle Fdtn
Concord Land Conservation Trust
Cool Cars For Kids
Cooperative for Assistance & Relief Everywhere
County of Chester
Crime Victims' Ctr of ChesCo
Cru
Curtis Institute of Music
Daemion Counseling Ctr
Dana Farber Cancer Institute
Deckers Blueprint
Delaware Children's Museum
Delaware County Community College
Delaware Riverkeeper Network
Delco Dawgs
Desert Botanical Garden
Dillard Comp High School Class of 1970
Disabled American Veterans
Doctors Without Borders USA
Dog Town Rescue
Domestic Violence Ctr of ChesCo
Dorothy's Place
Downingtown Borough
Downingtown Community Education Fdtn
Downingtown East High School Lacrosse
Downingtown Veterans Memorial Fund
Downingtown West High School
Ducks Unlimited, Inc.
East Goshen Township
East Whiteland Township
Eastern PA Trans Equity Project Inc
Easttown Library Fdtn
Edna W. Runner Education Ctr
Educational Equity Alliance
Elba Central School
Elizabethtown College
Elverson-Honey Brook Area EMS
EmpowerED Institute
Equal Justice Initiative
Fairville Friends School
Faithful Friends Animal Society
Family Promise of Southern ChesCo
Family Service of ChesCo
FOCUS
Fertility Dreams Fdtn
Finding Shelter Animal Rescue
Fiorenza's Food For Friends (F4)
First Presbyterian Church of West Chester
First State Animal Ctr & SPCA
First Tee - Delaware
First Tee Chapter of the Sandhills
Fisher House Fdtn
Fistula Fdtn
Forgotten Cats
Formula Theory & Automotive Design
Fdtn for Catholic Education
Fdtn for Lee County Public Schools
Fdtn for the Horse/Assoc of Equine Practitioners
Founding Forward
Franklin Township
Fred Hutchinson Cancer Research Ctr
Fred's Footsteps
French & Pickering Creeks Conservation Trust
Friends Assoc for the Care & Protection of Children
Friends Home in Kennett
Friends of Catholic Christian Outreach
Friends of Marshall Square Park
Friends of Martins Tavern
Friends of Shiloh AME Church & Cemetery
Friends of Spackman-Davis Farm
Friends of Springton Manor Farm
Friends of the Kennett Food Co-op
Friends of the Medal of Honor Grove
Friends of the Wanamaker Organ
Fund for Women & Girls
Gaithersburg Help
Garage Community & Youth Ctr of Kennett Square
Gateway Community Church
Gathering Place at Kennett
Germantown Community Fridges
Girl Scouts of Eastern PA
Girls Spark
Glen Moore Fire Company
Good Fellowship Ambulance & EMS Training Institute
Good Neighbors Home Repair
Good Samaritan Services
Good Will Fire Company
Good Works
Grace Evangelical Lutheran Church
Great Marsh Institute, Ltd
Great Valley Chapter NSDAR
Great Valley Community Organization
Great Valley School District Education Fdtn
Greater West Chester Rotary Fdtn



Greater Wyoming Valley Area YMCA
Grimes A.M.E. Church
Habitat for Humanity of ChesCo
Habitat for Humanity of MontCo & DelCo
Habitat for Humanity of New Castle County
Half a Million Kids
Handi-Crafters
Hawley Borough Police
Hayden's House of Healing
Hayti Historical Society
Heading Home
Health Care Access
Heart of Camden
Help Us Adopt
Hill School
Historic Sugartown



Historic Yellow Springs
Historical Society of the Phoenixville Area
Holy Innocents Parish
Honey Brook Community Library
Honey Brook Food Pantry
Hope Community Church
Hope for Helm
Hope for Kids
Hope Partnership for Education
Humane Animal Partners
Humane Society of Kent County
Icahn School of Medicine at Mount Sinai
If Not for Music
Immaculata University
Incline Village Community Hospital Fdtn
Independence Visitor Ctr Corp
Indiana Golf Fdtn
International Fund for Animal Welfare
International Orthodox Christian Charities
International Relief Teams
Isaac Bruce Fdtn
Ivy Hill Fdtn
J. Wood Platt Caddie Scholarship Trust
Jaws Youth Playbook
Jenkins Arboretum & Gardens
Jenner's Pond
Jersey Surf
Juniata College
Kalos Fdtn, Inc.
Kelly Anne Dolan Memorial Fund
Kendal-Crosslands Communities
Kennett After School Assoc-After the Bell
Kennett Area Community Service
Kennett Area Park Authority for Anson Nixon Park
Kennett Area Trails Alliance
Kennett Collaborative
Kennett Education Fdtn
Kennett Flash
Kennett Friends Meeting
Kennett Heritage Ctr
Kennett Library
Kennett Township
Kennett Underground Railroad Ctr
Keystone STEM Alliance
Kisses for Kyle
Lakeville Volunteer Fire Company
Lancaster Public Library
Lansdale Library Assoc
Lantern Theater Company
Large Animal Protection Society
LaSalle Academy
LaSalle College High School
LCH Health & Community Services
Lebanon Lancaster Habitat for Humanity
Legal Aid of Southeastern PA
Legal Services of Eastern MO
Lets Bake the World a Better Place
LGBT Equality Alliance of ChesCo
Lighthouse Youth Ctr
Linc Worldwide
Lincoln University
Living Beyond Breast Cancer
Logan's Heroes Animal Rescue
London Grove Friends Meeting
Lord's Pantry of Downingtown
Lucky Dawg Animal Rescue
Ludwigs Corner Fire Company No 1
Lundale Farm



Magee Rehabilitation Hospital Fdtn
Main Line Animal Rescue
Main Line Meals on Wheels
Make A Wish
Make the World Better Fdtn
Malvern Preparatory School
Malvern Retreat House
Marine Toys for Tots Fdtn
Maryland Horse Fdtn
Maternal & Child Health Consortium
Matthias Academy
Meals on Wheels of ChesCo
MedShare International
Methodist Home for Children & Youth
MidAtlantic Horse Rescue
Mighty Writers
Mill at Anselma Preservation Educational Trust
Minding Your Mind
Minquas Fire Co. NO 2 - EMS Division
Mission Working Dogs
Mitzvah Circle Fdtn
MLKCommUNITY of Greater Kennett Area
Mom's House
Montgomery Child Advocacy Project
Montgomery County Intermediate Unit Education Fdtn
Montgomery County-Norristown Public Library
Moore College of Art & Design
Moravian College
Mr. MO Project Senior Dog Rescue
Mt. Zion Historical & Cultural Educational Community Center & Sepulcher
Museum of the American Revolution
Musicopia
Musicworks
Napa Valley College Fdtn
National Iron & Steel Heritage Museum





National Pancreas Fdtn
National Public Radio, Inc.
Natural Lands
Nature Conservancy
Neighborhood Visiting Nurse Assoc
Nemours Fdtn
New Life Community Church
New London Counseling Ctr
New Voters
New York Yacht Club Fdtn
North Coventry Township
North Star of ChesCo
Ocean Reef Community Fdtn
Ocean View Presbyterian Church
Omega Horse Rescue
Open Hearth
Operation Breakthrough
Orion Communities
Our View
Out of the Box Robotics
Oxford Area Neighborhood Services Ctr
Oxford Area Senior Ctr
Oxford Arts Alliance



Oxford Church of the Nazarene
Oxford Mainstreet
Oxford Public Library
Pals for Life Assoc
Pancreatic Cancer Action Network
Paoli Battlefield Preservation Fund
Paoli Fire Company
Paoli Hospital Fdtn
Parish Hall Kitchen
Parkesburg Library
Parkesburg POINT
Partners Creating Community
Partners in Outreach
Parzival Supports
Peace Love and Poms Rescue
Peer Support Alliance
Peirce College at Lackawanna
Penn Medicine at Home ChesCo (Neighborhood Health Hospice)
Penn State Brandywine
Penn Township
Pennsylvania Breast Cancer Coalition
Pennsylvania Ctr for Adaptive Sports
Pennsylvania Home of the Sparrow
Pennsylvania SPCA
Pennsylvania State Assoc of County Fairs
People's Hall
People's Light
People's Pantry at Church Road
Petra Community Housing
Pets for Vets Nothern DE Chapter
Philabundance
Philadelphia Animal Welfare Society
Philadelphia Ronald McDonald House
Phoenix Animal Rescue
Phoenix Hose, Hook & Ladder Co. No.1
Phoenixville Area Community Services
Phoenixville Area Positive Alternatives
Phoenixville Area Senior Ctr
Phoenixville Community Education Fdtn
Phoenixville Community Health Fdtn
Phoenixville Free Clinic
Phoenixville Public Library
Pico Ski Education Fdtn
Pinehurst Rotary Club Charitable Fdtn
Planned Parenthood of SEPA
Pocopson Township
Police Athletic League of Phila
Pope John Paul II High School
Pottstown Regional Community Fdtn
Prepared to Thrive
Primitive Hall Fdtn
Princess Charlene of Monaco Fdtn USA
Project Home
Prostate Cancer Fdtn
Providence Animal Ctr
Quarryville Library
Radnor High School Scholarship Fund
Ranger Legacy Fdtn
Recycling Services Inc
Redeem
Regis College
Regroup Fdtn
Rescue Express
RESOLVE: The National Infertility Assoc
Retired Racehorse Project
Riddle HealthCare Fdtn
Rise Together Cancer Fdtn
Rotary Club of Coatesville Fdtn
Rowan University Fdtn
RSVP
Run2Shine
Rylies Rescue
Sacred Heart Church
Safe Harbor of ChesCo
Saint Agnes School
Saint Michael & All Angels Episcopal Church
Saints Philip and James School
Salvation Army Greater Phila Area
Salvation Army of Greater West Chester
Salve Regina University
San Antonio Food Bank
Sandhills Children's Ctr
Sandhills Community College Fdtn
Save the Children
Schuylkill Ctr for Environmental Education
Schuylkill River Heritage Ctr
Schuylkill Township
Schwarber Family Fdtn
Science Club for Girls
Scouting America ChesCo Council
Seniors & Paws
ServeNow
Serving Inspiring & Loving Others
Settlement Music School
Shar's Hands
Shriners Children's
Sisters of the I.H.M.
Smile Train
Smith College
Snow Fdtn
Solanco Neighborhood Ministries
Solutions in Hometown Connections
Sow Good Now
Spotlight PA
Spring-Ford Area Historical Society
St. Agnes Day Room
St. Agnes Roman Catholic Church
St. Ann Roman Catholic Church
St. Anthony's & St. Mary's
St. Davids Episcopal Church
St. Jude Children's Research Hospital
St. Luke Evangelical Lutheran Church
St. Mary's Franciscan Shelter
St. Matthew's Lutheran Church
St. Michael Lutheran Church
St. Norbert Catholic Church
St. Norbert Catholic School
St. Paul's Baptist Church
St. Peter's Lutheran Church





Stroud Water Research Ctr
Summer Stars Camp for the Performing Arts
Sunday Breakfast Mission
Surrey Services
Tel Hai Development
Temple University
4th Trimester MOMMIE
The Camphill School
The Hickman
Timothy Fdtn
The Timothy School
Thomas Jefferson University
Thorncroft Equestrian Ctr
Thorndale Downingtown Rotary Club
Thoroughbred Retirement Fdtn
Tick Tock Early Learning Ctr
Tom Coughlin Jay Fund
Tower Fdtn of San Jose State Univ
Treasure House - Phoenix
Tredyffrin Heritage Ctr at Duportail
Tredyffrin Township
Tredyffrin Township Fdtn for Parks & Rec
Tredyffrin Township Library Fdtn
Treetops Kitty Cafe
Tri-state Bird Rescue & Research
Trustees of The University of PA
Tunnel to Towers Fdtn
Twin Valley Fire Dept
Umbrella Arts Ctr
Union Fire Co 1
Unite for HER
United States Army Ranger Assoc
United States Wrestling Fdtn
United Way of S ChesCo
Upland Country Day School
Uptown Knauer Performing Arts Ctr
Uwchlan Township
Valley Forge Park Alliance
Valley Presbyterian Church
Variety - The Children's Charity of the DelVal
Veterans Assoc of Easttown & Tredyffrin Township
Veterans of Foreign Wars Fdtn
Villa Maria Academy High School
Villanova University
VisionCorps
Volunteer English Program in ChesCo
W.C. Atkinson Memorial Community Services Ctr
Wayne Art Ctr
Wellie's Wish Dog Rescue
West Caln Township
West Chester Area Council of Governments
West Chester Area Day Care Ctr
West Chester Area Senior Ctr
West Chester Dance Works
West Chester Downtown Fdtn
West Chester Food Cupboard
West Chester Friends School
West Chester Parks and Rec
West Chester Playschool
West Chester Public Library
West Chester University Fdtn
West Goshen Lions Club
West Vincent Township Police Dept
West Whiteland Township
Westminster Presbyterian Church
Westside Community Ctr
Westtown School
Westtown Township
Wharton Esherick Museum
Where Angels Play Fdtn
White Clay Watershed Assoc
WHYY Channel 12 PBS TV
Williams College
Williamson College of the Trades
Willistown Conservation Trust
Willistown Friends Meeting-Educ Fund of the Trustees
Willowdale Chapel
Wills Eye Fdtn
Wilson College
Wine to Water
WITF-TV PBS
Wm. Chester Ruth Legacy Project
Women's Fdtn of Boston
Women's League for Minority Education
Work To Ride
World Central Kitchen
World of Life Fellowship
World Wildlife Fund
Wounded Warrior Project
YMCA of Greater Brandywine
Young Life
Young Life Capital Region
Young Life Northern ChesCo
Young Moms
Youth Mentoring Partnership
Zia Incorporated
Zoe Ministries
Zoe's House







Juneteenth Celebration

www.culturechesco.org/juneteenth

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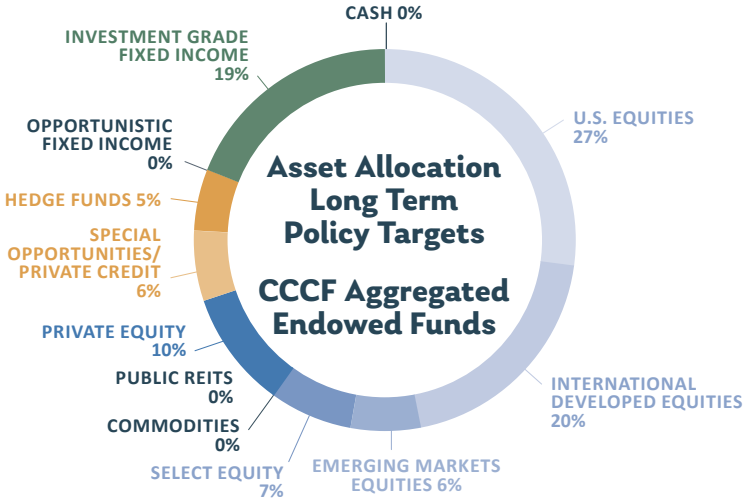
Chief Investment Officer Firm

Aggregate Invested Assets

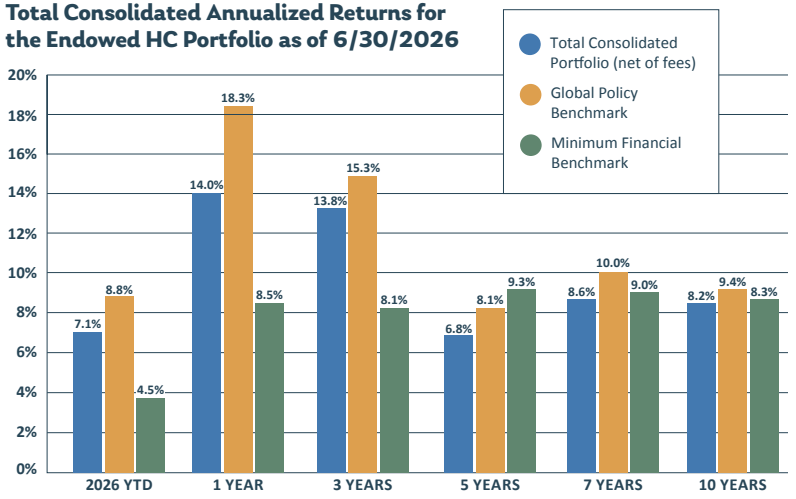
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Policy Portfolio Structure and Ranges

ASSET CLASS	BENCHMARK	ENDOWED RANGE	QUASI RANGE
GROWTH	ACWI ETF/HRFI	60% – 80%	40% – 60%
DIVERSIFIERS	Bar Cap ETF	0% – 30%	0% – 20%
TOTAL FIXED INCOME	Blend	10% – 40%	20% – 60%



Total Consolidated Annualized Returns for the Endowed HC Portfolio as of 6/30/2026



Medallion Partners

Separately Managed Invested Assets

The Medallion Investment program gives you the opportunity to establish a fund at the Foundation, while having a qualified advisor you choose continue to manage the assets, and receive investment management fees.

- Medallion status is awarded to investment firms which pass an annual due diligence review undertaken by the Foundation's Investment team.
- Medallion funds are separately managed, non-aggregated funds, which receive their own investment return.
- The minimum amount to start a fund in the Medallion program is $250,000 with the intent to grow to at least $1 million within a few years.
- The minimum for non-Medallion investment partner funds is $25,000.

There are Three Levels of Medallion Investment Partners for Separately Managed Accounts

GOLD Foundation Funds Invested

TRUIST

S&T Bank

Prudential Federal Bank & Trust

Merrill Lynch Wealth Management

Connelly and Moore Wealth Management Group

CREATIVE PLANNING

Vanguard

SILVER Planned Gift Pledge Investment Partner

BRUTONCHISNELL ADVISORS

COMPASS ION INVEST IN WHAT MATTERS.

BRONZE *Pre-approved as Medallion partner, no funds yet*

GFM Advisory Group of Janney Montgomery Scott LLC

Janney

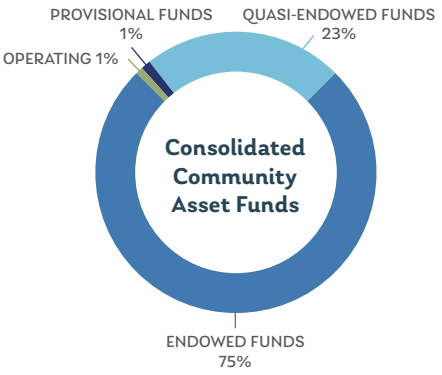
MAINLINE FINANCIAL ADVISORS

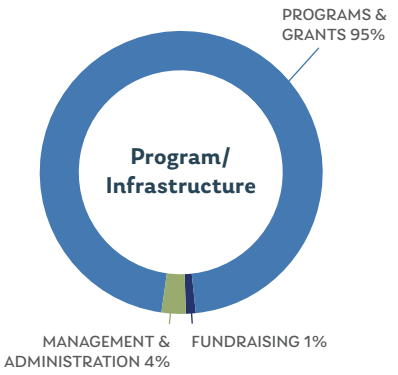
Statements of Financial Position

AUDITED BY withum

As of June 30

	Audited 2026	Audited 2025
ASSETS		
Cash and cash equivalents	$ 2,572,722	$ 2,184,877
Contributions receivable	149,900	1,700,000
Prepaid expenses	111,202	95,590
Certificates of deposit	1,412,180	1,364,651
Investments	144,184,201	130,616,058
Property and equipment, net	213,565	240,939
TOTAL ASSETS	**$ 148,643,770**	**$ 136,202,115**
LIABILITIES		
Accounts payable and accrued expenses	$ 322,528	$ 271,383
Grants and scholarships payable	327,342	274,226
Annuity obligations	135,970	141,773
Nonprofit endowments	9,222,481	8,347,359
TOTAL LIABILITIES	**$ 10,008,321**	**$ 9,034,741**
NET ASSETS		
Without donor restrictions		
Undesignated	$ 1,670,874	$ 1,916,639
Board designated	136,814,675	123,550,735
TOTAL NET ASSETS WITHOUT DONOR RESTRICTIONS	**$ 138,485,549**	**$ 125,467,374**
With donor restrictions	149,900	1,700,000
TOTAL NET ASSETS	**$ 138,635,449**	**$ 127,167,374**
TOTAL LIABILITIES & NET ASSETS	**$ 148,643,770**	**$ 136,202,115**





Charitable Legacy Fund Benefits

Community Foundations were created so anyone can be a legacy philanthropist, making charitable grants Now & Forever.

- **PERMANENCE:** Foundation trusteeship ensures your Charitable Fund perpetually meets relevant needs.
- **COMMEMORATION:** Your name, the name of loved ones, and/or your family values live on through your Charitable Fund.
- **GRANTMAKING EXPERTISE:** Immersed in ongoing community needs research and charitable impact, the Foundation reviews charities throughout the U.S. that address your interests and core values.
- **STEWARDSHIP:** The Foundation closely monitors financial investments and fully accounts to the community via our annual report, audit and IRS Form 990.

CHOOSE ANY OF THESE TIME HORIZONS FOR YOUR CHARITABLE FUND:

- **Endowed Funds** grant up to 5% annually for perpetuity, so you can help strengthen community charities forever.
- **Quasi-Endowed Funds** grant up to 20% annually, which means the principal will be diminished after several years.

GIVE NOW & LATER: LIFETIME & FUTURE GIFTS

- Establish a charitable fund **now**, to see the impact of your generosity on community charities
- Arrange in your will to leave a planned gift to your charitable fund **later**, when you have no further use for money

TO CREATE YOUR LEGACY FUND, CONTACT:

Kate Wickersham, President & CEO • (610) 696-8211

Jason Arbacheski CAP®, Senior Philanthropy Planning Officer • (610) 696-2628

MINIMUM TO CREATE ENDOWED FUND $25,000

Any gift amount can be added to existing funds







Donors & Sponsors



Thank You to Our Donors & Sponsors, 7/1 to 6/30
In FY26, contributions totaled $5.6 million from 1,600 donors.

Due to space limitations, donations over $500 are included in this listing.

Please help us correct errors or omissions. Contact the Foundation at (610) 696-8211 or info@chescocf.org. Thank you for your understanding and assistance.

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National Association of College Stores (NACS)

A LOOK IN THEIR EYES FUND
2004 Carita Foundation
Mrs. Priscilla Belsinger
Mr. & Mrs. Christopher Clavin
Ann E & Bradley J Dyer Charitable Fund @ Vanguard Charitable
Ms. Kirsten Hare
Ms. Diane Howard
Mr. & Mrs. Robert Legnini
Mr. & Mrs. Jerry Massino
Ms. Caroline Moran
Mr. & Mrs. Stephen Pinone
Mr. & Mrs. Greg Pitchford
Mr. & Mrs. Matthew Schulte
WC White Family Fund @ Bank of America Charitable Gift Fund
Mr. & Mrs. Robert Worthington, Jr.
Mr. & Mrs. William Young

ABRAHAM THOMAS FAMILY LEGACY FUND
Mr. & Mrs. Abraham Thomas

AMERICA250 PA CHESTER COUNTY COMMISSION CHARITABLE FUND (CC250)
Heaberg Family Charitable Fund @ Fidelity Charitable

AMMA CHARITABLE FUND
AFP Brandywine Chapter

AMY'S PURPLE WARRIORS FUND
ADP
Chesmont PA-NP Association
Net Proceeds from Events
The Reimer Family

ANN & STEVEN HUTTON FUND
Mr. & Mrs. Steven Hutton

ANONYMOUS FUND
Anonymous

ARTS HOLDING HANDS & HEARTS FUND
Justamere Foundation
Ms. Dianne Larson

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Ms. Barbara Kelly

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BELIEVE, PLAY & HAVE FUN FOUNDATION
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Mrs. Sarah Hollinger
Rev. Patrick Lamb
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Mr. & Mrs. Robert Ward
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Mr. Kenneth Leith

CALVARY CHAPEL OF DELAWARE COUNTY ENDOWMENT
Anonymous

CANINE PARTNERS FOR LIFE ENDOWMENT
GFWC The New Century Club

CCCF AMERICA250 INITIATIVES
Tailor Made Media

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Acts of Generosity
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Founding Forward

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Maryellen's
Northbrook Marketplace



Robert Ryan Catering of Phoenixville
Rose's Little Donuts

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Put Your Money Where Your Mouth Is Fund @ CCCF

CHESTER COUNTY PARTNERSHIP TO END HOMELESSNESS FUND
Genuardi Family Foundation



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S Bar 10
Tolsdorf Oil Lube Express
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